

November 7, 2013

TO THE CREDITORS OF EASTCOAL INC.

**Re: In the Matter of the Notice of Intention
to Make a Proposal Filed by EastCoal Inc.**

Take notice that EastCoal Inc. ("EastCoal") has filed a Notice of Intention to Make a Proposal ("NOI") under subsection 50.4(1) of the *Bankruptcy and Insolvency Act*. The effective date of the NOI is November 5, 2013 and Deloitte Restructuring Inc. has been named as Trustee under the NOI.

The effect of filing an NOI is an automatic stay against all creditors from commencing any actions against EastCoal. EastCoal has 30 days within which to file a Proposal to its creditors, or seek an extension from the Supreme Court of British Columbia of the time within which to file a Proposal.

Enclosed with this letter are the following documents for your records:

- A copy of the NOI;
- A list of known creditors with debts greater than \$250 as at the effective date of filing.
- Certificate of Filing of a NOI issued by the Official Receiver; and
- Consent of the Trustee

Until a Proposal is filed with the Official Receiver, it is not necessary for creditors to file Proof of Claim forms.

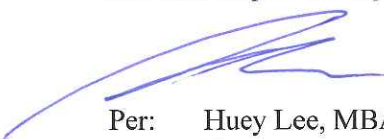
Additional information with respect to these proceedings including a copy of a Proposal, once formulated, will be mailed to all creditors and posted to our website at www.deloitte.com/ca/eastcoal.

Should you have any questions regarding these proceedings, please do not hesitate to contact Mr. Ilya Margulis at (604) 640-3044.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Trustee under the Notice of Intention to Make a Proposal
of EastCoal Inc.
and not in its personal capacity.



Per: Huey Lee, MBA, CMA, CIRP
Trustee