



Deloitte Restructuring Inc.
700, 850 - 2 Street SW
Calgary AB T2P 0R8
Canada

Tel: 403-298-5955
Fax: 403-718-3681
www.deloitte.ca

September 13, 2013

To the creditors of Grantech Engineering International Inc.:

Re: Grantech Engineering International Inc. ("Grantech") – in Bankruptcy

As you are aware, on August 9, 2013, Grantech filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act*. Deloitte Restructuring Inc. ("Deloitte") consented to act as Trustee under the NOI. On August 26, 2013, Deloitte issued a Report of the Trustee on Material Adverse Change in Financial Circumstances in respect of Grantech, indicating that certain events had occurred since the filing of the NOI, which could prevent Grantech from continuing its operations and from filing a proposal to its creditors.

Subsequently on September 9, 2013, Grantech was deemed to have made an assignment in bankruptcy and Deloitte was appointed as Trustee of the estate of the bankrupt. All documents related to the NOI and the subsequent bankruptcy can be found on Deloitte's website at www.deloitte.ca under the insolvency and restructuring link.

Attached are the following documents, provided in respect of the bankruptcy of Grantech:

1. Notice of Bankruptcy and First Meeting of Creditors
2. Statement of Affairs
3. Proof of Claim/ Proxy.

The first meeting of creditors (the "First Meeting") is being held at Deloitte's offices at the address listed above on Tuesday, September 24, 2013 at 1:30 p.m. In order to be eligible to vote at the First Meeting, creditors must have filed, prior to the First Meeting, a valid proof of claim form and, where necessary, a proxy.

Should you have any questions, please Cassie Poon at (403) 267-0509.

Yours truly,

**DELOITTE RESTRUCTURING INC.,
formerly Deloitte & Touche Inc., in
its capacity as Trustee of the estate of
Granttech Engineering International Inc.
And not in its personal capacity**



Per: Vanessa A. Grant, B. Comm, CIRP
Vice President

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094384
Estate No. 25-094384

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Granttech Engineering International Inc.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. Granttech Engineering International Inc. filed (or was deemed to have filed) an assignment on the 9th day of September 2013, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 24th day of September 2013, at 1:30 o'clock PM, at the office of Deloitte Restructuring Inc., at 700, 850 - 2nd St. SW, Calgary, Alberta.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 13th day of September 2013.

Deloitte Restructuring Inc. Trustee



700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 298-5955 Fax: (403) 260-4077

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094384
 Estate No. 25-094384

Original Amended


Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Grantech Engineering International Inc.
 of the City of Calgary, in the Province of Alberta

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 9th day of September 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,425,054.41	1. Inventory	0.00
Balance of secured claims as per list "B"	274,303.08	2. Trade fixtures, etc.	0.00
Total unsecured creditors	2,699,357.49	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	458,838.44	Good	0.00
3. Preferred creditors as per list "C"	28,963.09	Doubtful	806,498.47
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	26,538.83
Total liabilities	3,187,159.02	Estimated to produce	38,634.92
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	35,125.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	85,804.00
		15. Other property, as per list "H"	1.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	159,564.92
		Deficiency	3,027,594.10

I, Grant Shomody, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 13th day of September 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Calgary in the Province of Alberta, on this 13th day of September 2013.



 Vanessa Grant, Commissioner of Oaths
 For the Province of Alberta
 Expires Sep. 26, 2014



 Grant Shomody

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094384
 Estate No. 25-094384

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Grantech Engineering International Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1546937 Alberta Ltd. Attn: Amir Salehimojared	2810, 825 8 Avenue SE Calgary AB T2P 2T4	7,476.53	0.00	7,476.53
2	1570289 Alberta Ltd. Attn: Leong Zhang	7128 Elbow Drive SW Calgary AB T2V 1K1	8,190.00	0.00	8,190.00
3	1667564 Alberta Ltd. Attn: Dongmei Yan	364 Millrise Drive SW Calgary AB T2V 2C7	9,355.50	0.00	9,355.50
4	1717987 Alberta Ltd. Attn: Gary McCaskill	123 Chaparral Ravine View SE Calgary AB T2X 0A4	2,535.75	0.00	2,535.75
5	300852 Alberta Ltd. Attn: Gary Palmer	2224 Paliswood Place SW Calgary AB T2V 3R2	31,779.56	0.00	31,779.56
6	7907826 Canada Inc. Attn: Phil Lindsay	7115 7 St. SW Calgary AB T2V 1G1	5,731.00	0.00	5,731.00
7	ABS Engineering Inc. Attn: Fadhil Kadhim	79 Springshire Place SW Calgary AB T3Z 3L2	35,689.50	0.00	35,689.50
8	ACTS Consulting Attn: Chris Hebert	152 Promenade Way SE Calgary AB T2J 2B5	10,174.50	0.00	10,174.50
9	ADE & Company Inc.	2157 Henderson Highway Winnipeg MB R2G 1P9	1.00	0.00	1.00
10	Aesscon Inc. Attn: Mahmood Abbasi	600, 906 - 12 Avenue SW Calgary AB T2R 1K7	15,960.00	0.00	15,960.00
11	Alberta Printer Service	6-2220 32 Ave NE Calgary AB T2E 6T4	201.45	0.00	201.45
12	Alberta Registries - Minister of Finance	PO Box 1760 Station M Calgary AB T2P 4S4	253.35	0.00	253.35
13	Ameristar	6230 Wilshire Blvd. Los Angeles CA 90048 USA	1,200.00	0.00	1,200.00
14	Andritz Automation Attn: Rebecca Holcomb USD	1115 Northmeadow Parkway Roswell GA 30076-3857 USA	7,450.56	0.00	7,450.56
15	Archer Accounting Attn: Brian LeBlanc	839 Edgemont Road NW Calgary AB T3A 2J1	3,937.50	0.00	3,937.50
16	Ashrafi-Khajeh, Alireza	460 - 310 8 St SW Calgary AB T2P 3P3	4,935.19	0.00	4,935.19
17	BMO Financial Group c/o BankruptcyHighway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	45,000.00	0.00	45,000.00
18	BMT Titron (UK) Ltd. Attn: Jim Knott	3 Hedley Court, Orion Way NE29 7ST Tyne and Wear X0X 0X0 United Kingdom	292,396.51	0.00	292,396.51
19	BRT Consulting Ltd. Attn: Brian Smit	324 - 36 Avenue NE Calgary AB T2E 2L5	2,625.00	0.00	2,625.00
20	Bushberry LLC Attn: Tom Krista	717 Soundview Drive Palm Harbour FL 34683 USA	54,092.39	0.00	54,092.39
21	Cano, Geoff	2209 6 Avenue NW Calgary AB T2N 0X1	9,939.77	0.00	9,939.77
22	CDW Canada (Computers & Software) Attn: Dean Pardon	PO Box 57720 Postal Station A Toronto ON M5W 5M5	41,762.93	0.00	41,762.93
23	Ceridian Canada	675 Cochrane Drive, North Tower Markham ON L3R 0B8	29,241.35	0.00	29,241.35
24	Charlesworth, Joel	163 Valley Stream Cir. NW Calgary AB T3B 5W1	3,388.30	0.00	3,388.30

13-Sep-2013

Date


 Grant Shomody

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094384
 Estate No. 25-094384

FORM 78 -- Continued

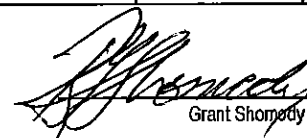
List "A"
 Unsecured Creditors

Granttech Engineering International Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	CIBC Bank Attn: Lynn Boychuk	3070 Sunridge Blvd. NE Calgary AB T1Y 7G6	0.00	248,439.18	248,439.18
26	City of Calgary - Corporate / City Services Attn: Candice Holgate, Donna Samuels	Station M PO Box 2100 Calgary AB T2P 2M5	2,196.00	0.00	2,196.00
27	Collins Barrow Calgary LLP Attn: Nancy Harrison	1400 - 777 8 Avenue SW Calgary AB T2P 3R5	7,560.00	0.00	7,560.00
28	Comfort-Aire Ltd.	215 35 Ave NE Calgary AB T2E 2K5	136.50	0.00	136.50
29	Cost Management Associates Attn: Walter Strutt OR Sarah Jane Leslie	540 Blackthorne Green NE Calgary AB T2X 3X4	7,796.25	0.00	7,796.25
30	Davis LLP - Calgary	1000 - 250 2 St. SW Calgary AB T2P 0C1	110,254.83	0.00	110,254.83
31	Dependable Technologies	2109 17A St. SW Calgary AB T2T 4R9	350.00	0.00	350.00
32	Donovan Contracting Ltd. Attn: David Donovan	856 Scimitar Bay Calgary AB T3L 1B3	16,464.00	0.00	16,464.00
33	Emerald Associates	B8, 140 2526 Battleford Ave Calgary AB T3E 7J4	3,056.94	0.00	3,056.94
34	Enviroshtred Inc.	4378 116 Avenue SE Calgary AB T2Z 3Z9	655.97	0.00	655.97
35	Expedient Engineering Ltd. Attn: Yanyan Cao	903 - 788 12 Avenue SW Calgary AB T2R 0H1	1,197.00	0.00	1,197.00
36	Gas Transport Solutions Attn: David Bradley	18 Portsea Rise 6012 Mosman Park WA Australia	32,035.22	0.00	32,035.22
37	Geej International Inc. Attn: George Johnson	331 Valencia Place NW Calgary AB T3A 2C1	20,892.37	0.00	20,892.37
38	GL Noble Denton Attn: Shane McGuinness	39 Tabernacle Street E22A 4AA London X0X 0X0 United Kingdom	68,723.03	0.00	68,723.03
39	Government of Alberta Attn: Bankruptcy Department	1A Sir Winston Churchill Square Edmonton AB T5J 0R2	87.00	0.00	87.00
40	Hannah, Bob	75 South Hampton Dr. SW Calgary AB T2W 0T7	13,071.29	0.00	13,071.29
41	Hansen, Christopher	44 Scenic Acres Dr. Calgary AB T3L 1C2	4,361.15	0.00	4,361.15
42	Insight Canada Inc. Attn: Samar Buch	PO Box 15320 Station A Toronto ON M5W 1C1	8,844.63	0.00	8,844.63
43	Iron Mountain Canada Corporation	P.O. Box 3527, Station A Toronto ON M5W 3G4	1,000.24	0.00	1,000.24
44	Jonar Consulting Inc.	7821 Old Kamloops Road Vernon BC V1H 1W8	324,205.25	0.00	324,205.25
45	JP Projects Inc. Attn: Jim Poulson	31, 1646 Balmoral Avenue Comox BC V9M 2N1	24,489.86	0.00	24,489.86
46	JVN Enterprises Inc. Attn: Vic Duncan	232 Silversprings Green NW Calgary AB T3B 3Y9	57,317.03	0.00	57,317.03
47	KNK Design Concepts Attn: Kris Kusick	125 Cougarstone Pl SW Calgary AB T3H 4W8	13,873.00	0.00	13,873.00
48	Konica Minolta Business Solutions (Canada) Ltd. Attn: Bankruptcy Department	369, Britannia Road East Mississauga ON L4Z 2H5	2,395.71	0.00	2,395.71

13-Sep-2013

Date


 Grant Shomody

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094384
 Estate No. 25-094384

FORM 78 -- Continued

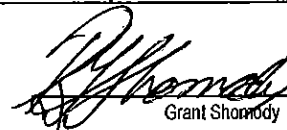
List "A"
 Unsecured Creditors

Grantech Engineering International Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Layer Solution Ltd.	607 - 1108 6 Avenue SW Calgary AB T2P 5K1	13,093.50	0.00	13,093.50
50	Liang, Wenbiao	3303 Breton Close NW Calgary AB T2L 1X3	16,679.66	0.00	16,679.66
51	Macgillivray, Chris	364 Tuscany Valley NW Calgary AB T3L 2L5	16,002.18	0.00	16,002.18
52	Medie G Corporation Attn: Mercedes Gibas	6 River Rock Way SE Calgary AB T2C 4G9	18,522.00	0.00	18,522.00
53	Mobile Mini Inc.	PO Box 158, Stn T Calgary AB T2H 2G8	1,212.70	0.00	1,212.70
54	Monarch Messenger Services Ltd.	4710 78 Avenue SE Calgary AB T2C 2W9	139.69	0.00	139.69
55	Monashee Spring Water	Bay D, 3851 - 21 St NE Calgary AB T2E 6T5	389.50	0.00	389.50
56	Monitor	1 Queens Gardens AB15 4YD Aberdeen Scotland United Kingdom	44,079.00	0.00	44,079.00
57	Naklie, George	505 - 340 14 Avenue SW Calgary AB T2R 1H4	37,600.21	0.00	37,600.21
58	NewWest Enterprise Attn: Christins Arscott	NewWest Enterprise Property Group ITF Starke Dominion Ltd. 520, 906 12 Avenue SW Calgary AB T2R 1K7	18,475.41	0.00	18,475.41
59	Nissan Canada Finance Inc. c/o BankruptcyHighway Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	25,863.90	25,863.90
60	O & G Advisor Inc.	600, 906 - 12 Ave. SW Calgary AB T2R 1K7	4,454.05	0.00	4,454.05
61	Onconference	PO Box 46200, Postal station A Toronto ON M5W 4K9	74.41	0.00	74.41
62	Pars Energy Consulting Ltd. Attn: Saeed Davari	198 Arbour Summit Close NW Calgary AB T3G 3W1	25,987.50	0.00	25,987.50
63	Pettigrew, Ashley	215 Dovercliffe Way SE Calgary AB T2B 1W9	4,338.54	0.00	4,338.54
64	Pillounis, Peter	80 Prestwick Street SE Calgary AB T2Z 4K9	79,574.58	0.00	79,574.58
65	Pivotal Capital Advisory Group Attn: Terry Allen	440, 340 12 Avenue SW Calgary AB T2R 1R9	117,549.95	0.00	117,549.95
66	Planet Coffee	Bay F, 7058 Farrell Road SE Calgary AB T2H 0T2	2,254.97	0.00	2,254.97
67	Pro-temps	#15 6624 Centre Street S.E. Calgary AB T2H 0C6	2,418.00	0.00	2,418.00
68	Purolator Courier Limited Attn: Ortie Nesci	5995 Avebury Rd., 3rd Flr. Mississauga ON L5R 3T8	130.11	0.00	130.11
69	Recall	180 Techonology Parkway Norcross GA 30092 USA	43.23	0.00	43.23
70	Reilander, Irena	44 Cadogan Road NW Calgary AB T2K 1W2	39.12	0.00	39.12
71	Royal Haskoning DHV UK Ltd. Attn: Martijn Nieuwenhuis	c/o Rightwell House, Brelton Centre PE3 8DW Peterborough London United Kingdom	96,900.00	0.00	96,900.00
72	Ryder Insurance Ltd.	405, 400 Crowfoot Cres. NW Calgary AB T3H 5H6	4,998.25	0.00	4,998.25

13-Sep-2013

Date


 Grant Shorody

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094384
 Estate No. 25-094384

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Granttech Engineering International Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Sadik, Ziad	274 Citadel Dr. NW Calgary AB T3G 4W1	3,472.79	0.00	3,472.79
74	Saskatchewan Workers' Compensation Board Attn: Manager- Administrative Services	200 - 1881 Scarth Street Regina SK S4P 4L1	111.00	0.00	111.00
75	Service Canada - Toronto Attn: Finance Revenue Accounting	700 - 4900 Yonge Street North York ON M2N 6A8	1.00	0.00	1.00
76	Sha Consultants Attn: Shaheen Nawaz	425 Silverado Blvd. SW Calgary AB T2X 0L4	10,290.00	0.00	10,290.00
77	Shaw Communications Inc. Attn: Accounts Retention Collection	2400 32 Avenue NE Calgary AB T2E 9A7	1,267.07	0.00	1,267.07
78	Shomody, Grant	1410, 924 14 Avenue SW Calgary AB T2R 0N7	15,940.69	0.00	15,940.69
79	Siltech Services Ltd. Attn: Lloyd Silcox	208 Ranch Estates Bay NW Calgary AB T3G 2A2	1,260.00	0.00	1,260.00
80	Smith, Erin	111 35 St NW Calgary AB T2N 2Z1	2,052.62	0.00	2,052.62
81	Stikeman Elliott LLP	4300 Bankers Hall West, 888 - 3 St SW Calgary AB T2P 5C5	115,495.48	0.00	115,495.48
82	Supreme Office Products Inc.	PO Box 4318 Regina SK S4P 3W6	750.39	0.00	750.39
83	System-X Consulting Inc. Attn: Shawn Shomody	20 Signal Ridge Court SW Calgary AB T3H 2J7	326,115.00	0.00	326,115.00
84	TD Canada Trust Attn: Natalie Bertucci, Credit Administration Services (CAS)	4720 Tahoe Boulevard, 3rd Floor Mississauga ON L4W 5P2	289.23	0.00	289.23
85	Telus Communications - Corporate Attn: Rick Wan	8th Fl - 3777 Kings Way Burnaby BC V5H 3Z7	1.00	0.00	1.00
86	The City of Calgary - Finance Department Attn: Candice Holgate	PO Box 2100, Station M Calgary AB T2P 2M5	36.00	0.00	36.00
87	The Great-West Life Assurance Company Attn: Shirley Lafrance/ Laura Mary	100 Osborne St. N Winnipeg MB R3C 3A5	9,955.19	0.00	9,955.19
88	The Printer Guys Inc.	96 Brampton Cres SW Calgary AB T2W 0Y4	141.75	0.00	141.75
89	Tim Bruce Accounting Services Attn: Tim Bruce	730 Woodside Bay Airdrie AB T4B 2W2	7,407.75	0.00	7,407.75
90	Timber Lane Attn: John Miller	121 Brantford Crescent NW Calgary AB T2L 1P1	19,259.63	0.00	19,259.63
91	Tomaselli, Vanni	304, 921 - 5 Avenue SW Calgary AB T2P 0N9	8,994.68	0.00	8,994.68
92	Uruk Consulting Inc. Attn: Shehab Abbas	210 Everstone Dr. SW Calgary AB T2Y 4V1	39,732.00	0.00	39,732.00
93	Vinsco Consulting Attn: Vincent Reinsch	513 Schuberth Place NW Calgary AB T3L 1K7	8,694.00	0.00	8,694.00
94	WCB Workers Compensation Board of Alberta Attn: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	502.29	0.00	502.29
95	West Canadian	200 - 1601 9 Avenue SE Calgary AB T2G 0H4	181.85	0.00	181.85
96	Woolsey, Jeff	111 - 1321 Kensington Ct NW Calgary AB T2N 3J6	3,865.53	0.00	3,865.53

13-Sep-2013

Date


 Grant Shomody

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094384
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FORM 78 - Continued

Total:	2,425,054.41	274,303.08	2,699,357.49
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13-Sep-2013

Date


Grant Shomody

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094384
 Estate No. 25-094384

FORM 78 - Continued

List "B"
 Secured Creditors

Granttech Engineering International Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CIBC Bank Attn: Lynn Boychuk	3070 Sunridge Blvd. NE Calgary AB T1Y 7G6	337,700.10	Cash on hand - Chequing - Financial Institution Debts Due - Business - Accounts Receivable Debts Due - Business - Related Party Accounts Receivable Motor Vehicles - Automobile - 2000 - Isuzu - Trooper - JACDJ58X5Y7L00034 Other - CNG Engineering Design Software Other - Prepaid expenses Furniture - Office furniture and equipment Motor Vehicles - Automobile - 2011 - Infiniti - G37 - JN1CV6AR1BM403210 Motor Vehicles - Automobile - 2012 - Infiniti - QX56 - JN8AZ2NE8C9019068		12,000.00 38,634.92 0.00 3,500.00 1.00 0.00 22,154.56 0.00 0.00		261,409.62
2	CRA - Canada Revenue Agency - Tax - Prairie 80741 4545 RP0001	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	12,970.44	Furniture - Office furniture and equipment		12,970.44		
3	Nissan Canada Finance Inc. c/o BankruptcyHighway Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	108,167.90	Motor Vehicles - Automobile - 2011 - Infiniti - G37 - JN1CV6AR1BM403210 Motor Vehicles - Automobile - 2012 - Infiniti - QX56 - JN8AZ2NE8C9019068		25,974.00 56,330.00		25,863.90
Total:			458,838.44			171,564.92	0.00	287,273.52

13-Sep-2013

Date


 Grant Shomdy

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094384
 Estate No. 25-094384

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List "C"
 Preferred Creditors for Wages, Rent, etc.

Grantech Engineering International Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Ashrafi-Khajeh, Alireza	460 - 310 8 St SW Calgary AB T2P 3P3		-	2,000.00	0.00	2,000.00
2	Blaul, Christopher	177 Hawbury CI NW Calgary AB T3G 3C9		-	944.80	0.00	944.80
3	Cano, Geoff	2209 6 Avenue NW Calgary AB T2N 0X1		-	2,000.00	0.00	2,000.00
4	Charlesworth, Joel	163 Valley Stream Cir. NW Calgary AB T3B 5W1		-	2,000.00	0.00	2,000.00
5	Dehm, Jessie	6212 Pineridge Road NE Calgary AB T1Y 1M5		-	1,032.87	0.00	1,032.87
6	Hannah, Bob	75 South Hampton Dr. SW Calgary AB T2W 0T7		-	2,000.00	0.00	2,000.00
7	Hansen, Christopher	44 Scenic Acres Dr. Calgary AB T3L 1C2		-	2,000.00	0.00	2,000.00
8	Liang, Wenbiao	3303 Breton Close NW Calgary AB T2L 1X3		-	2,000.00	0.00	2,000.00
9	Macgillivray, Chris	364 Tuscany Valley NW Calgary AB T3L 2L5		-	2,000.00	0.00	2,000.00
10	Naklie, George	505 - 340 14 Avenue SW Calgary AB T2R 1H4		-	2,000.00	0.00	2,000.00
11	Pettigrew, Ashley	215 Dovercliffe Way SE Calgary AB T2B 1W9		-	2,000.00	0.00	2,000.00
12	Rasool, Bilal	9-108 Rockyledge View NW Calgary AB T3G 5X2		-	720.00	0.00	720.00
13	Sadik, Ziad	274 Citadel Dr. NW Calgary AB T3G 4W1		-	2,000.00	0.00	2,000.00
14	Shomody, Palliser	1410, 924 14 Avenue SW Calgary AB T2R 0N7		-	265.42	0.00	265.42
15	Smith, Erin	111 35 St NW Calgary AB T2N 2Z1		-	2,000.00	0.00	2,000.00
16	Tomaselli, Vanni	304, 921 - 5 Avenue SW Calgary AB T2P 0N9		-	2,000.00	0.00	2,000.00
17	Woolsey, Jeff	111 - 1321 Kensington CI NW Calgary AB T2N 3J6		-	2,000.00	0.00	2,000.00
Total:					28,963.09	0.00	28,963.09

13-Sep-2013

Date


 Grant Shomody

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094384
Estate No. 25-094384

FORM 78 -- Continued


List "D"
Contingent or Other Liabilities

Grantech Engineering International Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

13-Sep-2013

Date


Grant Shomody

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094384
 Estate No. 25-094384

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt

Grantech Engineering International Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	Calgary Calgary AB A1A 2B2	Accounts Receivables	0.00 77,269.83 26,538.83		01-Jun-2013	38,634.92	Various
2	Related Party Accounts Receivable	600, 906 - 12 Ave SW Calgary AB T2R 1K7	Due from related companies	0.00 729,228.64 0.00		01-Jan-2012	0.00	Neptune Gas Technologies Ltd. and O & G Advisor Inc.
Total:				0.00 806,498.47 26,538.83			38,634.92	

13-Sep-2013

Date


 Grant Shomody

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094384
Estate No. 25-094384

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Grantech Engineering International Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

13-Sep-2013

Date


Grant Shomody

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094384
Estate No. 25-094384

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Grantech Engineering International Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

13-Sep-2013

Date


Grant Shomody

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094384
 Estate No. 25-094384

FORM 78 -- Concluded

List "H"
 Property

Granttech Engineering International Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Office furniture and equipment	175,625.00	35,125.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(l) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2011 - Infiniti - G37 - JN1CV6AR1BM403210	53,307.73	25,974.00
		Automobile - 2012 - Infiniti - QX56 - JN8AZ2NE8C9019068	84,768.00	56,330.00
		Automobile - 2000 - Isuzu - Trooper - JACDJ58X5Y7L00034	3,500.00	3,500.00
(j) Taxes			0.00	0.00
(m) Other		CNG Engineering Design Software	0.00	1.00
		Prepaid expenses	40,002.00	0.00
			Total:	120,930.00

13-Sep-2013

Date


 Grant Shornody

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-094384

FORM 31 / 36
Proof of Claim / Proxy

In the matter of the bankruptcy of
Granttech Engineering International Inc.
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Granttech Engineering International Inc. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____ of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 9th day of September 2013, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: 403-267-0509

Fax Number: 403-718-3681

E-mail Address: calgaryrestructuring@deloitte.ca

Deloitte Restructuring Inc. - Trustee

700 Bankers Court, 850 - 2nd Street SW
Calgary AB T2P 0R8
Phone: (403) 267-0509 Fax: (403) 403-718-3681

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.