

CANADA
PROVINCE OF NOVA SCOTIA
DISTRICT OF NOVA SCOTIA
DIVISION No.: 01- Halifax
COURT. No.: 37379
ESTATE No.: 51-1758818
OFFICE No.: 928148

NOVA SCOTIA
BANKRUPTCY COURT

**IN THE MATTER OF THE
BANKRUPTCY OF:**

HII (102) GP INC., a legal person, duly incorporated under the laws of Nova Scotia, and having its head office at 1959 Upper Water Street, Suite 900, Halifax, Nova Scotia, B3J 3N2, Canada.

Bankrupt

-and-

DELOITTE & TOUCHE INC.
(**Neil Jones**, CA, CIRP, person in charge), having its place of business at 1969 Upper Water Street, Suite 1500, Halifax, Nova Scotia, B3J 3R7, Canada.

Trustee

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)

TAKE NOTICE that:

1. **The aforementioned** corporation filed an assignment on the 14th day of June, 2013, and the undersigned, Deloitte & Touche Inc., was appointed as Trustee of the estate of the Bankrupt by the official receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the Bankrupt will commence on the 4th day of July, 2013, at 9:00 a.m., at the offices of Deloitte & Touche Inc. located at 1969 Upper Water Street, Suite 1500, Halifax, Nova Scotia, B3J 3R7, Canada.

European creditors will be able to attend the first meeting of creditors on the 4th day of July, 2013, at 2:00 p.m. (Central European Time), via video conference at the offices of Deloitte Financial Advisory Services B.V. located at Orlyplein 10, 1043 DP Amsterdam, the Netherlands.

3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and clearly specify the name of the entity, and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to \$25 or more (Canadian currency), showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the Bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED AT HALIFAX this 18th day of June, 2013.

DELOITTE & TOUCHE INC.

Acting in its capacity as Trustee in bankruptcy of
HII (102) GP Inc.
and not in its personal capacity