

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE
JUSTICE *D. Brown*

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FRIDAY, THE 24TH
DAY OF JANUARY, 2014

BETWEEN:

2293035 ONTARIO LIMITED

Applicant

and

HEALTHSCREEN SOLUTIONS INCORPORATED

Respondent



ORDER

(Approval of Activities and Fees and Discharge)

THIS MOTION, made by Deloitte ^{*Restructuring*} & Touche Inc. in its capacity as the Court-appointed receiver (the "Receiver") of the undertaking, property and assets of Healthscreen Solutions Incorporated (the "Debtor") for an order approving the Receiver's activities set out in the Second Report of the Receiver dated November 15, 2013 (the "Second Report") and the Supplement to the Second Report of the Receiver dated January 21, 2014 (the "Supplement"), approving the distribution by the Receiver of funds to secured creditors as set out in the Supplement, ordering that the remaining CallerMD trust funds be paid into Court to the credit of this action, unsealing Exhibits "G" and "H" to the First Report of the Receiver, approving the Statement of Receipts and Disbursements for the period of September 2, 2011 to January 20, 2014, approving the fees of the Receiver and the Receiver's counsel for the period of September

2, 2011 through to the date of this hearing, and discharging the Receiver, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Second Report and the Supplement, and on hearing the submissions of counsel for the Receiver, no one appearing for any other person on the service list, although properly served as appears from the affidavits of Kellie Engelhardt dated November 22, 2013, and Jeffrey Rosekat sworn January 22, 2014, filed:

1. THIS COURT ORDERS activities of the Receiver, as set out in the Second Report and Supplement, are hereby approved.
2. THIS COURT ORDERS that the Receiver is authorized and approved to distribute funds to secured creditors as set out at paragraph 18 of the Supplement.
3. THIS COURT ORDERS that the remaining CallerMD trust funds, shall be paid to the Accountant of the Superior Court of Justice to the credit of this proceeding.
4. THIS COURT ORDERS that Exhibits "G" and "H" to the First Report of the Receiver, sealed by Order of Justice Cumming dated October 11, 2011, be and are hereby unsealed.
5. THIS COURT ORDERS that the Receiver's Statement of Receipts and Disbursements for the period of September 2, 2011 through to January 20, 2014, is approved.
6. THIS COURT ORDERS that the fees and disbursements of the Receiver and the Receiver's counsel as set out in the affidavits of Catherine Hristow and Jonathan Wigley, both dated November 15, 2013, and as set out in the Supplement, are hereby approved.
7. THIS COURT ORDERS that, after payment of funds into Court as set out above, after

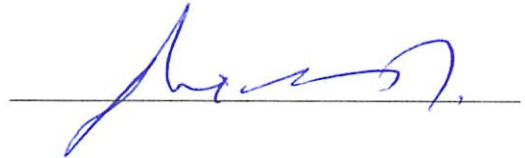
payment of the fees and disbursements herein approved, and after the distribution of funds to secured creditors herein approved, any remaining monies in the hands of the Receiver shall be paid to the trustee in bankruptcy of Healthscreen Solutions Incorporated.

8. THIS COURT ORDERS that upon payment of the amounts set out in paragraphs 3 and 7 hereof, the Receiver shall be discharged as Receiver of the undertaking, property and assets of the Healthscreen Solutions Incorporated, provided however that notwithstanding its discharge herein (a) the Receiver shall remain Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein, and (b) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of Deloitte Restructuring Inc. (formerly, "Deloitte & Touche Inc.") in its capacity as Receiver.

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:



JAN 24 2014



2293035 ONTARIO LIMITED
Applicant

-and- HEALTHSCREEN SOLUTIONS INCORPORATED
Respondent

Court File No. CV-11-9365-00CL

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PROCEEDING COMMENCED AT
TORONTO

ORDER

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