

**CANADA**

**PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL**

No.: 500-11-041305-117

**SUPERIOR COURT**

(Commercial Division)

(sitting as a court designated pursuant to the *Companies' Creditors  
Arrangement Act*, R.S.C. 1985, c. C-36, as amended)

**IN THE MATTER OF THE PLAN OF  
COMPROMISE OR ARRANGEMENT OF:**

**Homburg Invest Inc.  
Homburg Shareco Inc.  
Churchill Estates Development Ltd.  
Inverness Estates Development Ltd.  
CP Development Ltd.  
North Calgary Land Ltd.**

**Debtors / Petitioners**

-and-

**Homco Realty Fund (52) Limited Partnership  
Homco Realty Fund (61) Limited Partnership  
Homco Realty Fund (83) Limited Partnership  
Homco Realty Fund (88) Limited Partnership  
Homco Realty Fund (89) Limited Partnership  
Homco Realty Fund (92) Limited Partnership  
Homco Realty Fund (94) Limited Partnership  
Homco Realty Fund (96) Limited Partnership  
Homco Realty Fund (105) Limited Partnership  
Homco Realty Fund (121) Limited Partnership  
Homco Realty Fund (122) Limited Partnership  
Homco Realty Fund (142) Limited Partnership  
Homco Realty Fund (190) Limited Partnership  
Homco Realty Fund (191) Limited Partnership  
Homco Realty Fund (199) Limited Partnership  
Castello Development Ltd.**

**Mises-en-cause**

-and-

**Samson Bélair/Deloitte & Touche Inc.**

**Monitor**

**INSTRUCTION LETTER FOR THE CLAIMS PROCESS OF HOMCO REALTY FUND (83) LIMITED  
PARTNERSHIP**

## **A – Claims Process**

By order of the Honorable Louis J. Gouin, J.S.C., dated April 30, 2012 (the “**Claims Process Order**”) under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the “**CCAA**”), the Debtors / Petitioners and Mis-en-Cause (collectively, the “**HII Group**” and, individually, an “**HII Group Entity**”) have been authorized to conduct a claims process (the “**Claims Process**”).

On April 26, 2013, the Court rendered an order amending the Claims Process Order in order to add Homco Realty Fund (83) Limited Partnership (“**Homco 83**”) as an HII Group Entity to which the Claim Process Order applies, mutadis mutandis.

This letter provides instructions for completing the Proof of Claim. Defined terms which are not defined herein shall have the meaning ascribed thereto in the Claims Process Order.

The Claims Process is intended for any Person with a Covered Claim against an HII Group Entity (including Homco 83) as more particularly described in the Claims Process Order.

If you have any questions regarding the Claims Process, please contact the Court-appointed Monitor. All notices and enquiries should be addressed to the Monitor at:

Attention:	Eric Vincent
Telephone:	418-624-5378
Toll free number:	1-855-247-9147
Netherlands:	31 (0) 800 0991150
Outside the Netherlands:	31 79 8904560
Fax:	514-390-4103
E-mail:	HomburgInvestCCAA@deloitte.ca

## **B – For Persons Submitting a Proof of Claim**

If you believe that you have a Covered Claim against Homco 83, **you must file a Proof of Claim with the Monitor by no later than 5:00 p.m. (Eastern Prevailing Time) on May 17, 2013** (the Homco 83 Claims Bar Date), **failing which your Claim against the Debtor/Mise-en-cause will be extinguished and forever barred.**

Additional Proof of Claim forms can be found on the Monitor’s website at <http://www.deloitte.com/ca/homburg-invest> or obtained by contacting the Monitor in writing by mail, fax, or e-mail at the contact information indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Monitor has this information, you will receive, as soon as practicable, additional Proof of Claim forms.