

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

**SUPERIOR COURT
(Commercial Division)**

No.: 500-11-041305-117

**IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT OF:
HOMBURG INVEST INC.,**

Debtor / Petitioner

-and-

**THE ENTITIES LISTED IN ANNEX I AS
DEBTORS AND MISES-EN-CAUSE**

Debtors

-and-

STATOIL CANADA LTD. et als.,

Mise-en-cause

-and-

**SAMSON BÉLAIR/DELOITTE & TOUCHE
INC.**

Monitor

LIST OF EXHIBITS
CONTESTATION OF STATOIL CANADA LTD. (“Statoil”)

**RE: Amended Motion for an Order Confirming the Re-Assignment and
Assignment of Certain Agreements and the Release of
HII’s Obligations under these Agreements**

- EXHIBIT D-1** Letter dated October 5, 2011 from Mr. Simard to Cadillac;
- EXHIBIT D-2** Letter from the undersigned attorneys to the Honourable Louis J. Gouin, J.S.C., dated November 4, 2011
- EXHIBIT D-3** Case Management Order #5 dated November 7, 2011;
- EXHIBIT D-4** *En liasse*, Consents to Sublease entered into by all Subtenants in respect of Canoxy Place
- EXHIBIT D-5** Detailed Affidavit of Allan Jones dated November 11, 2011.

Montréal, November 11, 2011

(s): *Langlois Kronström Desjardins LLP*

Langlois Kronström Desjardins LLP
Attorneys for Mise-en-cause **STATOIL CANADA LTD.**

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Obligations under these Agreements # 36 P (the "Amended Motion")

ORIGINAL

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Our file : 05725-003

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