FORM 4

NOTICE BY DEBTOR COMPANY TO DISCLAIM OR RESILIATE AN AGREEMENT

To: Samson Bélair/Deloitte & Touche Inc., in its capacity as court-appointed Monitor of Homburg Invest Inc., et al., The Cadillac Fairview Corporation Limited and Statoil Canada Ltd.

Take notice that

- 1. Proceedings under the Companies' Creditors Arrangement Act (the "Act") in respect of Homburg Invest Inc. were commenced on the 9th day of September, 2011.
- 2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:
 - Assignment of lease agreement dated April 5, 2010 between The Cadillac Fairview Corporation Limited, Statoil Canada Ltd. and Homburg Invest Inc. (the "Agreement").
- 3. In accordance with subsection 32(2) of the Act, any party to the Agreement may, within 15 days after the day on which this notice is given and with notice to the other parties to the Agreement and to the Monitor, apply to court for an order that the Agreement is not to be disclaimed or resiliated.
- 4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Agreement is disclaimed or resiliated on the 30th day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

Homburg Invest Inc., as Debtor Company.

Per:

Name:

Jan Schöningh

Title:

President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

Samson Bélair/Deloitte & Touche Inc.,

in its capacity as court appointed Monitor

of Homburg-Invest Inc., et al.

Monitor's representative

responsible for the proceedings



	Thi	s is the shipping his	story for Trip ID: 12350	35	
Da te	Called In	Zone Code	Number of pieces	Invoice#	Cost
09/30/2011	10:59:48	D-60	1 Envelope		\$4.46
	Sender	· · · · · · · · · · · · · · · · · · ·		Consignee	
			3600, 308 - 4th Avenue		
2P 5H1	Special Instructions		Calgary, Attention:		
algary, 2P 5H1 ontact :	Special Instructions		Attention :	mments & Extra Charge	98
2P 5H1	Special Instructions Matter	Lawyer	Attention :	mments & Extra Chargo	es



	Th	s is the shipping his	story for Trip ID: 12350)69	
Date	Called in	Zone Code	Number of pieces	Invoice#	Cost
09/30/2011	11:11:31	D-60	1 Envelope		\$4.46
Sender			Consignee		
4th Floor, 450-1st St algary, 2P 5H1 ontact :	reet SW TransCanada To	wer	645 - 7 Ave SW Suite : Calgary, Attention : Building Ma		
	Special Instructions		Co	omments & Extra Charge	es
			Barahara L	Delivered	Courier
Client	Matter	Lawyer	Received by	Delivered	



	Thi	s is the shipping his	story for Trip ID: 12350	60	
Date	Called In	Zone Code	Number of pieces	invoice #	Cost
09/30/2011	11:08:27	D-60	1 Envelope		\$4.46
	Sender			Consignee	
Pair 1 1001, 400-131 31. Palgary, Pair 5H1	eet SW TransCanada To	wei	3600, 308 - 4th Avenue Calgary,	. 24A	
			Attention:		
Contact :	Special Instructions			mments & Extra Charge	95
	Special Instructions Matter	Lawyer		mments & Extra Charge	es Courier