

FORM 4

NOTICE BY DEBTOR COMPANY TO DISCLAIM OR RESILIATE AN AGREEMENT

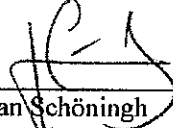
To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc., et al**, and **MHI Fund Management Inc.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated as of April 11, 2010 between Homburg Invest Inc., as sublandlord, and MHI Fund Management Inc., as subtenant, with respect to three thousand eight hundred (3,800) square feet more or less on the 7<sup>th</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

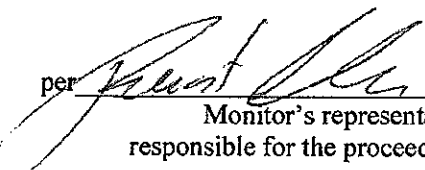
**Homburg Invest Inc., as Debtor Company**

Per:   
Name: Jan Schönigh  
Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
in its capacity as court appointed  
Monitor of **Homburg Invest Inc.**

per   
Monitor's representative  
responsible for the proceedings

FORM 4

NOTICE BY DEBTOR COMPANY TO DISCLAIM OR RESILIAE AN AGREEMENT


To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc., et al, and Tucker Wireline Services Canada Inc.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated as of May 4, 2011 between Homburg Invest Inc., as sublandlord, and Tucker Wireline Services Canada Inc., as subtenant, with respect to eight thousand five hundred eighty-one (8,581) square feet more or less on the 9<sup>th</sup> floor of the building located at 635 - 8<sup>th</sup> Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

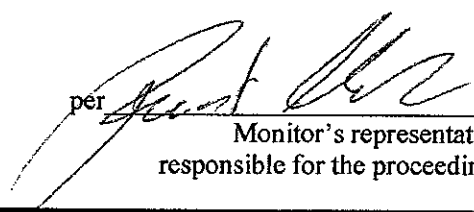
**Homburg Invest Inc., as Debtor Company**

Per:   
Name: Jan Schönningh  
Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
**in its capacity as court appointed**  
**Monitor of Homburg Invest Inc.**

per   
Monitor's representative  
responsible for the proceedings

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NOTICE BY DEBTOR COMPANY TO DISCLAIM OR RESILIAE AN AGREEMENT

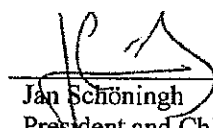
To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc., et al**, and **CE Franklin Ltd.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated April 6, 2010 between Homburg Invest Inc., as sublandlord, and CE Franklin Ltd., as subtenant, with respect to seventeen thousand seven hundred ninety-six (17,796) square feet more or less comprising all of the 18<sup>th</sup> floor and a portion of the 19<sup>th</sup> floor of the building at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

**Homburg Invest Inc., as Debtor Company**

Per:   
Name: Jan Schönningh  
Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
**in its capacity as court appointed**  
**Monitor of Homburg Invest Inc.**

per   
Monitor's representative  
responsible for the proceedings

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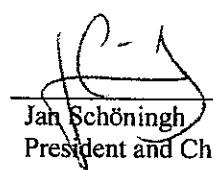
To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc., et al, and Canadian Tubular Services Inc.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated as of March 11, 2011 between Homburg Invest Inc., as sublandlord, and Canadian Tubular Services Inc., as subtenant, with respect to three thousand twenty-five (3,025) square feet more or less on the 12<sup>th</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

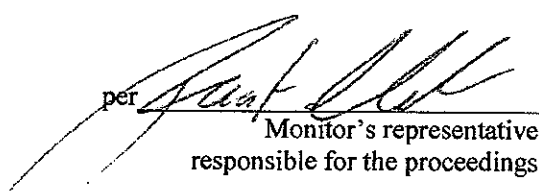
**Homburg Invest Inc., as Debtor Company**

Per:   
Name: Jan Schönigh  
Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
in its capacity as court appointed  
Monitor of Homburg Invest Inc.

per   
Monitor's representative  
responsible for the proceedings

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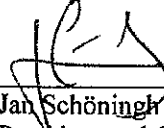
To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc.**, *et al*, and **Keywest Projects Ltd.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated July 27, 2011 between Homburg Invest Inc., as sublandlord, and Keywest Projects Ltd., as subtenant, with respect to six thousand three hundred fifty-six (6,356) square feet more or less of the 19<sup>th</sup> floor of the building at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

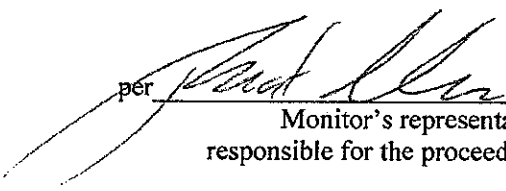
**Homburg Invest Inc., as Debtor Company**

Per:   
Name: Jan Schönningh  
Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
**in its capacity as court appointed**  
**Monitor of Homburg Invest Inc.**

per   
Monitor's representative  
responsible for the proceedings

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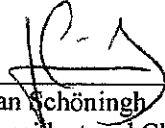
To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc., et al, and Premier Petroleum Corp.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated as of April 20, 2011 between Homburg Invest Inc., as sublandlord, and Premier Petroleum Corp., as subtenant, with respect to eight thousand eight hundred ninety-eight (8,898) square feet more or less on the 22<sup>nd</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

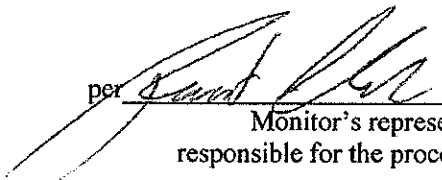
**Homburg Invest Inc., as Debtor Company**

Per:   
Name: Jan Schönigh  
Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
in its capacity as court appointed  
Monitor of Homburg Invest Inc.

per   
Monitor's representative  
responsible for the proceedings

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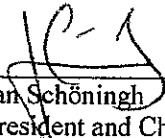
To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc., et al**, and **Moe Hannah McNeill LLP**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated March 9, 2011 between Homburg Invest Inc., as sublandlord, and Moe Hannah McNeill LLP, as subtenant, with respect to five thousand six hundred sixteen (5,616) square feet more or less on the 8<sup>th</sup> floor of the building at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

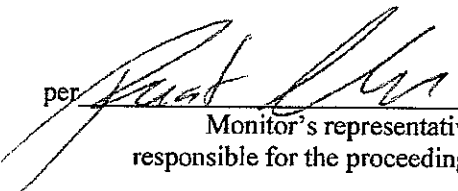
**Homburg Invest Inc., as Debtor Company**

Per:   
Name: Jan Schönigh  
Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
in its capacity as court appointed  
Monitor of **Homburg Invest Inc.**

per   
Monitor's representative  
responsible for the proceedings

FORM 4

NOTICE BY DEBTOR COMPANY TO DISCLAIM OR RESILIAE AN AGREEMENT

To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc.**, *et al.*, and **Logan Completion Systems Inc.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated May 4, 2011 between Homburg Invest Inc., as sublandlord, and Logan Completion Systems Inc., as subtenant, with respect to six thousand four hundred forty-five (6,445) square feet more or less on the 8<sup>th</sup> floor of the building at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

**Homburg Invest Inc., as Debtor Company**

Per: 

Name: Jan Schönigh

Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
**in its capacity as court appointed**  
**Monitor of Homburg Invest Inc.**

per 

Monitor's representative  
responsible for the proceedings



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NOTICE BY DEBTOR COMPANY TO DISCLAIM OR RESILIAE AN AGREEMENT

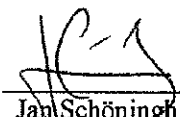
To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc., et al.**, and **Keywest Projects Ltd.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated as of March 30, 2011 between Homburg Invest Inc., as sublandlord, and Keywest Projects Ltd., as subtenant, with respect to twelve thousand seventy-eight (12,078) square feet more or less on the 17<sup>th</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

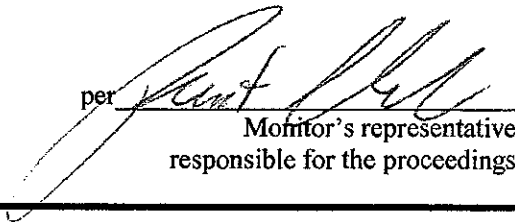
**Homburg Invest Inc., as Debtor Company**

Per:   
Name: Jan Schönigh  
Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
in its capacity as court appointed  
Monitor of Homburg Invest Inc.

per   
Monitor's representative  
responsible for the proceedings

FORM 4

NOTICE BY DEBTOR COMPANY TO DISCLAIM OR RESILIAE AN AGREEMENT

To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc.**, *et al*, and **Neotechnology Consultants Ltd.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:

Sublease agreement dated as of May 4, 2011 between Homburg Invest Inc., as sublandlord, and Neotechnology Consultants Ltd., as subtenant, with respect to eight thousand two hundred sixty-four (8,264) square feet more or less on the 7<sup>th</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").

3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

**Homburg Invest Inc., as Debtor Company**

Per: 

Name: Jan Schönig

Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
in its capacity as court appointed  
Monitor of Homburg Invest Inc.

per 

Monitor's representative  
responsible for the proceedings

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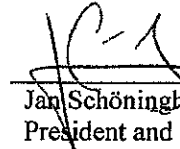
To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc.**, *et al*, and **Surge Energy Inc.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated November 25, 2010 between Homburg Invest Inc., as sublandlord, and Surge Energy Inc., as subtenant, with respect to twenty-four thousand one hundred and fifty-five (24,155) square feet on the 20<sup>th</sup> and 21<sup>st</sup> floors of the building at 635 - 8<sup>th</sup> Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

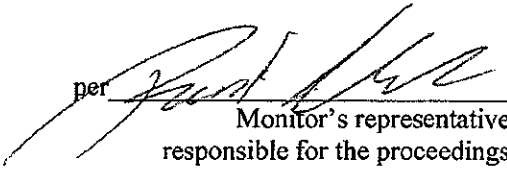
**Homburg Invest Inc., as Debtor Company**

Per:   
Name: Jan Schönig  
Title: President and Chief Executive Officer

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
in its capacity as court appointed  
Monitor of Homburg Invest Inc.

per   
Monitor's representative  
responsible for the proceedings

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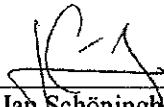
To: **Samson Bélair/Deloitte & Touche Inc.**, in its capacity as court-appointed Monitor of **Homburg Invest Inc.**, *et al*, and **BOS Solutions Ltd.**

Take notice that

1. Proceedings under the *Companies' Creditors Arrangement Act* (the "Act") in respect of **Homburg Invest Inc.** were commenced on the 9<sup>th</sup> day of September, 2011.
2. In accordance with subsection 32(1) of the Act, the Debtor Company gives you notice of its intention to disclaim or resiliate the following agreement:  
  
Sublease agreement dated as of April 4, 2011 between Homburg Invest Inc., as sublandlord, and BOS Solutions Ltd., as subtenant, with respect to eight thousand eight hundred eighty-seven (8,887) square feet more or less on the 12<sup>th</sup> floor of the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the "Sublease").
3. In accordance with subsection 32(2) of the Act, any party to the Sublease may, within 15 days after the day on which this notice is given and with notice to the other parties to the Sublease and to the Monitor, apply to court for an order that the Sublease is not to be disclaimed or resiliated.
4. In accordance with paragraph 32(5)(a) of the Act, if no application for an order is made in accordance with subsection 32(2) of the Act, the Sublease is disclaimed or resiliated on the 30<sup>th</sup> day of October, 2011, being 30 days after the day on which this notice has been given.

Dated at Montréal, Québec, on September 29, 2011.

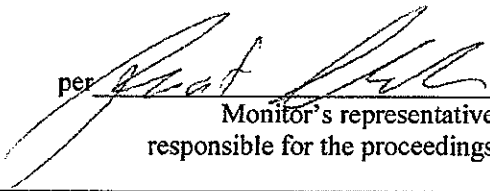
**Homburg Invest Inc., as Debtor Company**

Per:   
Name: **Jan Schönig**  
Title: **President and Chief Executive Officer**

The Monitor approves the proposed disclaimer or resiliation.

Dated at Montréal, Québec, on September 29, 2011.

**Samson Bélair/Deloitte & Touche Inc.**  
in its capacity as court appointed  
Monitor of Homburg Invest Inc.

per   
Monitor's representative  
responsible for the proceedings

**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** MHI Fund Management Inc. (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated as of April 11, 2010 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to three thousand eight hundred (3,800) square feet more or less on the 7<sup>th</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third Lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011(the “**Disclaimer of Head Lease**”)

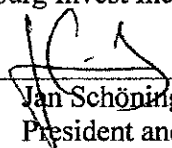
We hereby give you notice that on September 30, 2011 Homburg served a Disclaimer of Head Lease upon the above referenced Head Landlord pursuant to section 32(1) of the *Companies' Creditors Arrangement Act* (the “**CCAA**”). Pursuant to such Disclaimer of Head Lease, the Canoxy Head Lease has been disclaimed to take effect as of October 30, 2011. A copy of the Disclaimer of Head Lease is attached.

We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

To the extent that you wish to assert a claim against Homburg arising out of or in connection with the Disclaimer of Head Lease and resulting termination of the Sublease, you will receive notice of your entitlement to advance any such claim in the event that a Claims Procedure is approved by the Québec Superior Court (Commercial Division) in Homburg's CCAA proceedings.

Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

Per:   
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.

**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** CE Franklin Ltd. (the “Sublessee”)
- FROM:** Homburg Invest Inc. (“Homburg”)
- RE:** Sublease dated April 6, 2010 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to seventeen thousand seven hundred ninety-six (17,796) square feet more or less comprising all of the 18<sup>th</sup> floor and a portion of the 19<sup>th</sup> floor of the building at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “Sublease”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “Head Landlord”) and North American Oil Sands Corporation (“NAOSC”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third Lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “Statoil”) dated January 17, 2008 (collectively with all amendments, the “Canoxy Head Lease”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011 (the “Disclaimer of Head Lease”)

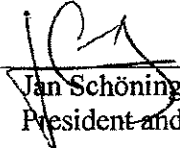
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We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

To the extent that you wish to assert a claim against Homburg arising out of or in connection with the Disclaimer of Head Lease and resulting termination of the Sublease, you will receive notice of your entitlement to advance any such claim in the event that a Claims Procedure is approved by the Québec Superior Court (Commercial Division) in Homburg's CCAA proceedings.

Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

  
Per: Jan Schönningh  
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.



**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** Keywest Projects Ltd. (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated July 27, 2011 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to six thousand three hundred fifty-six (6,356) square feet more or less being that portion of the 19<sup>th</sup> floor of the building at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time. (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011 (the “**Disclaimer of Head Lease**”)

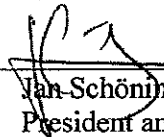
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We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

To the extent that you wish to assert a claim against Homburg arising out of or in connection with the Disclaimer of Head Lease and resulting termination of the Sublease, you will receive notice of your entitlement to advance any such claim in the event that a Claims Procedure is approved by the Québec Superior Court (Commercial Division) in Homburg's CCAA proceedings.

Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

Per:   
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.

**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** Moe Hannah McNeill LLP (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated March 9, 2011 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to five thousand six hundred sixteen (5,616) square feet more or less on the 8<sup>th</sup> floor of the building at 635 - 8<sup>th</sup> Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011 (the “**Disclaimer of Head Lease**”)

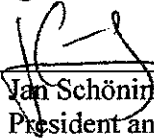
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We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

To the extent that you wish to assert a claim against Homburg arising out of or in connection with the Disclaimer of Head Lease and resulting termination of the Sublease, you will receive notice of your entitlement to advance any such claim in the event that a Claims Procedure is approved by the Québec Superior Court (Commercial Division) in Homburg's CCAA proceedings.

Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

Per:   
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.

**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** Premier Petroleum Corp. (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated as of April 20, 2011 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to eight thousand eight hundred ninety-eight (8,898) square feet more or less on the 22<sup>nd</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011(the “**Disclaimer of Head Lease**”)

We hereby give you notice that on September 30, 2011 Homburg served a Disclaimer of Head Lease upon the above referenced Head Landlord pursuant to section 32(1) of the *Companies' Creditors Arrangement Act* (the “**CCAA**”). Pursuant to such Disclaimer of Head Lease, the Canoxy Head Lease has been disclaimed to take effect as of October 30, 2011. A copy of the Disclaimer of Head Lease is attached.

We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

To the extent that you wish to assert a claim against Homburg arising out of or in connection with the Disclaimer of Head Lease and resulting termination of the Sublease, you will receive notice of your entitlement to advance any such claim in the event that a Claims Procedure is approved by the Québec Superior Court (Commercial Division) in Homburg's CCAA proceedings.

Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

  
Per: Jan Schöningh  
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.

**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** Tucker Wireline Services Canada Inc. (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated as of May 4, 2011 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to eight thousand five hundred eighty-one (8,581) square feet more or less on the 9<sup>th</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a Lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011(the “**Disclaimer of Head Lease**”)

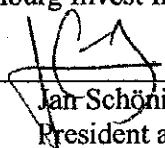
We hereby give you notice that on September 30, 2011 Homburg served a Disclaimer of Head Lease upon the above referenced Head Landlord pursuant to section 32(1) of the *Companies' Creditors Arrangement Act* (the “**CCAA**”). Pursuant to such Disclaimer of Head Lease, the Canoxy Head Lease has been disclaimed to take effect as of October 30, 2011. A copy of the Disclaimer of Head Lease is attached.

We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

To the extent that you wish to assert a claim against Homburg arising out of or in connection with the Disclaimer of Head Lease and resulting termination of the Sublease, you will receive notice of your entitlement to advance any such claim in the event that a Claims Procedure is approved by the Québec Superior Court (Commercial Division) in Homburg's CCAA proceedings.

Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

  
Per: Jan Schöningh  
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.



**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** BOS Solutions Ltd. (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated as of April 4, 2011 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to eight thousand eight hundred eighty-seven (8,887) square feet more or less on the 12<sup>th</sup> floor of the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011(the “**Disclaimer of Head Lease**”)


We hereby give you notice that on September 30, 2011 Homburg served a Disclaimer of Head Lease upon the above referenced Head Landlord pursuant to section 32(1) of the *Companies’ Creditors Arrangement Act* (the “**CCAA**”). Pursuant to such Disclaimer of Head Lease, the Canoxy Head Lease has been disclaimed to take effect as of October 30, 2011. A copy of the Disclaimer of Head Lease is attached.

We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

To the extent that you wish to assert a claim against Homburg arising out of or in connection with the Disclaimer of Head Lease and resulting termination of the Sublease, you will receive notice of your entitlement to advance any such claim in the event that a Claims Procedure is approved by the Québec Superior Court (Commercial Division) in Homburg's CCAA proceedings.

Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

  
Per: Jan Schöningh  
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.

**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** Keywest Projects Ltd. (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated as of March 30, 2011 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to twelve thousand seventy-eight (12,078) square feet more or less on the 17<sup>th</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
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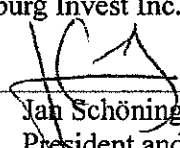
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We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

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Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

  
\_\_\_\_\_  
Per: Jan Schönningh  
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.

**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** Surge Energy Inc. (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated November 25, 2010 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to twenty-four thousand one hundred and fifty-five (24,155) square feet of rentable area comprising all of the 20<sup>th</sup> and 21<sup>st</sup> floors of the building at 635 - 8<sup>th</sup> Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending Agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011(the “**Disclaimer of Head Lease**”)

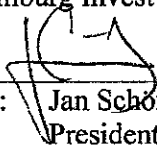
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Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

  
Per: Jan Schönningh  
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.

**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** Canadian Tubular Services Inc. (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated as of March 11, 2011 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to three thousand twenty-five (3,025) square feet more or less on the 12<sup>th</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011(the “**Disclaimer of Head Lease**”)

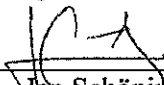
We hereby give you notice that on September 30, 2011 Homburg served a Disclaimer of Head Lease upon the above referenced Head Landlord pursuant to section 32(1) of the *Companies’ Creditors Arrangement Act* (the “**CCAA**”). Pursuant to such Disclaimer of Head Lease, the Canoxy Head Lease has been disclaimed to take effect as of October 30, 2011. A copy of the Disclaimer of Head Lease is attached.

We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

To the extent that you wish to assert a claim against Homburg arising out of or in connection with the Disclaimer of Head Lease and resulting termination of the Sublease, you will receive notice of your entitlement to advance any such claim in the event that a Claims Procedure is approved by the Québec Superior Court (Commercial Division) in Homburg's CCAA proceedings.

Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

Per:   
Jan Schönjng  
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.



**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** Neotechnology Consultants Ltd. (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated as of May 4, 2011 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to eight thousand two hundred sixty-four (8,264) square feet more or less on the 7<sup>th</sup> floor of the building located at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third lease amending Agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011(the “**Disclaimer of Head Lease**”)

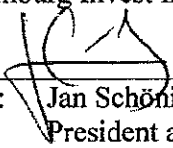
We hereby give you notice that on September 30, 2011 Homburg served a Disclaimer of Head Lease upon the above referenced Head Landlord pursuant to section 32(1) of the *Companies' Creditors Arrangement Act* (the “**CCAA**”). Pursuant to such Disclaimer of Head Lease, the Canoxy Head Lease has been disclaimed to take effect as of October 30, 2011. A copy of the Disclaimer of Head Lease is attached.

We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

To the extent that you wish to assert a claim against Homburg arising out of or in connection with the Disclaimer of Head Lease and resulting termination of the Sublease, you will receive notice of your entitlement to advance any such claim in the event that a Claims Procedure is approved by the Québec Superior Court (Commercial Division) in Homburg's CCAA proceedings.

Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

  
Per: Jan Schönningh  
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.

**NOTICE OF CONSEQUENTIAL  
TERMINATION OF SUBLEASE**

- TO:** Logan Completion Systems Inc. (the “**Sublessee**”)
- FROM:** Homburg Invest Inc. (“**Homburg**”)
- RE:** Sublease dated May 4, 2011 between Homburg, as sublandlord, and the Sublessee, as subtenant, with respect to six thousand four hundred forty-five (6,445) square feet more or less on the 8<sup>th</sup> floor of the building at 635 - 8th Avenue S.W., Calgary, Alberta, as amended or supplemented from time to time (the “**Sublease**”)
- AND RE:** Lease with respect to the building located at 635 – 8<sup>th</sup> Avenue S.W., Calgary, Alberta, dated October 11, 2005 between The Cadillac Fairview Corporation Limited (the “**Head Landlord**”) and North American Oil Sands Corporation (“**NAOSC**”), as tenant, as amended by (i) a lease amending agreement between the Head Landlord and NAOSC dated May 31, 2006, (ii) a lease amending agreement between the Head Landlord and NAOSC dated November 24, 2006, (iii) a third lease amending agreement between the Head Landlord and NAOSC dated September 5, 2007 (iv) a fourth lease amending agreement between the Head Landlord and NAOSC dated December 17, 2007, and (v) a fifth lease amending agreement between the Head Landlord and StatoilHydro Canada Ltd. (as successor by amalgamation to NAOSC and subsequently named Statoil Canada Ltd., referred to as “**Statoil**”) dated January 17, 2008 (collectively with all amendments, the “**Canoxy Head Lease**”), and as subsequently assigned by Statoil to Homburg and further amended pursuant to an assignment of lease agreement between the Head Landlord, Statoil and Homburg dated April 5, 2010
- AND RE:** Notice by Debtor Company to Disclaim or Resiliate an Agreement dated September 29, 2011 (the “**Disclaimer of Head Lease**”)

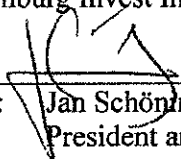
We hereby give you notice that on September 30, 2011 Homburg served a Disclaimer of Head Lease upon the above referenced Head Landlord pursuant to section 32(1) of the *Companies' Creditors Arrangement Act* (the “**CCAA**”). Pursuant to such Disclaimer of Head Lease, the Canoxy Head Lease has been disclaimed to take effect as of October 30, 2011. A copy of the Disclaimer of Head Lease is attached.

We further give you notice that as a consequence of the Disclaimer of Head Lease, the Sublease will also terminate with effect on October 30, 2011. For greater certainty, we also attach a Notice by Debtor Company to Disclaim or Resiliate an Agreement in relation to the Sublease.

To the extent that you wish to assert a claim against Homburg arising out of or in connection with the Disclaimer of Head Lease and resulting termination of the Sublease, you will receive notice of your entitlement to advance any such claim in the event that a Claims Procedure is approved by the Québec Superior Court (Commercial Division) in Homburg's CCAA proceedings.

Dated at Montréal, Québec this 29<sup>th</sup> day of September 2011

Homburg Invest Inc.

  
Per: Jan Schönningh  
President and Chief Executive Officer

- c. Samson Bélair, Deloitte & Touche Inc., in its capacity as Court appointed Monitor of Homburg Invest Inc.