

R-3

Karim Renno

From: Perreault, Jocelyn <jperreault@mccarthy.ca>
Sent: July 15, 2013 2:05 PM
To: Karim Renno
Cc: 'evincent@deloitte.ca'; 'jnadon@deloitte.ca'; MacLeod, Walker W.; Poplaw, Mason
Subject: Re: Homburg CCAA proceedings

Dear Karim,

As I believe I mentioned to you (although I may be wrong), I left for family vacations at the end of last week and I will be back at the beginning of August. As indicated during our telephone discussion and further to your letter of last week, the Monitor has been doing the necessary reviews in respect of your clients' lien claims against certain assets of the HII Group identified as being "non-core assets" and, in all or at least most cases, some factual information in order to complete these reviews is missing. My colleague Walker MacLeod, from our Calgary office, who is hereby copied, will send you a list of requested factual information over the course of this week or at the beginning of next week and, once received, such information will be reviewed and validated such that you can be advised in due time of the Monitor's position with respect to your clients' proof of secured claim against the various HII Parties.

Regards,

Jocelyn

Jocelyn T. Perreault
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Montréal QC H3B 0A2

From: Karim Renno [<mailto:krenno@imk.ca>]
Sent: Wednesday, July 10, 2013 10:57 AM
To: Perreault, Jocelyn
Cc: Peter Kalichman <pkalichman@imk.ca>
Subject: Homburg CCAA proceedings

Dear Colleague,

Please refer to the attached letter.

Regards,

Karim Renno
(514) 934-7739

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Attachments:

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