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Our File No.: 61657.201

October 5, 2011

Via Email (murrayb@cadillacfairview.com)

Ms. Barbara J. Murray
Vice-President, Legal
Western Canadian Portfolio
The Cadillac Fairview Corporation Limited
216, 3625 Shaganappi Trail NW
Calgary, AB T3A 0E2

Dear Ms. Murray:

Re: Homburg Invest Inc. ("Homburg") - CCAA Proceedings

As you know, we are counsel to Statoil Canada Ltd. ("Statoil"). On or about September 13, 2011, the Cadillac Fairview Corporation Limited ("Cadillac Fairview") delivered to Homburg and Statoil, a "Notice of Default" regarding the Head Lease, as amended, regarding 635 - 8th Avenue S.W., Calgary, AB (the "Notice" and the "Building").

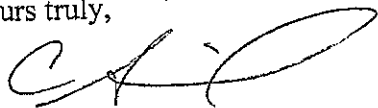
As we have previously advised you, on or about September 27, 2011 Statoil paid Cadillac Fairview \$561,279.56 in error.

Cadillac Fairview issued the Notice in violation of the stay of proceedings ordered by the Superior Court of Quebec in the Initial Order granted on September 9, 2011 in Homburg's CCAA proceedings. As such, the Notice of Default was a nullity. Further, as you are aware, Homburg has since formally confirmed that it will pay the rent owing to Cadillac Fairview under the Head Lease for the period September 9, 2011 to September 30, 2011 and for the month of October, 2011 (see attached email confirming same).

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In light of the foregoing, we hereby demand that Cadillac Fairview return the sum of \$561,279.56 to Statoil forthwith. Should you wish to discuss this matter, please do not hesitate to contact me. Thank you very much.

Yours truly,



Chris Simard

CS/dmk

cc: Client

N° : 500-11-041305-117

Superior Court (Commercial Division)
District of Montreal

**IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT OF:
HOMBURG INVEST INC.,**

Debtor / Petitioner

-and-

**THE ENTITIES LISTED IN ANNEX I AS
DEBTORS AND MISES-EN-CAUSE**

Debtors

-and-

STATOIL CANADA LTD. et als.,

Mises-en-cause

-and-

**SAMSON BÉLAIR/DELOITTE & TOUCHE
INC.**

Monitor

EXHIBIT D-1

Letter dated October 5, 2011

ORIGINAL

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Me Stefan Chripounoff

Our file : 05725-003

BL 0250

LANGLOIS
KRONSTRÖM
DESJARDINS