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CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
COURT. No.: 500-11-041305-117

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF A PLAN OF
ARRANGEMENT AND REORGANIZATION OF:**

**Homburg Invest Inc.
Homburg Shareco Inc.
Churchill Estates Development Ltd.
Inverness Estates Development Ltd.
CP Development Ltd.
North Calgary Land**

Debtors / Petitioners

-and-

**Homco Realty Fund (52) Limited Partnership
Homco Realty Fund (88) Limited Partnership
Homco Realty Fund (89) Limited Partnership
Homco Realty Fund (92) Limited Partnership
Homco Realty Fund (94) Limited Partnership
Homco Realty Fund (96) Limited Partnership
Homco Realty Fund (105) Limited Partnership
Homco Realty Fund (121) Limited Partnership
Homco Realty Fund (122) Limited Partnership
Homco Realty Fund (142) Limited Partnership
Homco Realty Fund (190) Limited Partnership
Homco Realty Fund (191) Limited Partnership
Homco Realty Fund (199) Limited Partnership**

Mis-en-cause

- and -

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
(Pierre Laporte, CA, CIRP, person in charge), having a place
of business at 1 Place Ville Marie, Suite 3000, Montreal,
Quebec, H3B 4T9
Monitor

**NOTICE TO CREDITORS OF HOMCO REALTY FUND (190) LIMITED PARTNERSHIP
AND HOMCO REALTY FUND (191) LIMITED PARTNERSHIP**

The Debtors / Petitioners and Mis-en-Cause (collectively, the “**HII Group**” and, individually, an “**HII Group Entity**”) have been the object of a process under the *Companies’ Creditors Arrangement Act* (“**CCA**”) since the initial order

rendered by the Superior Court of Quebec, Commercial Division (the “**Court**”) on September 9, 2011, as amended and extended from time to time (the “**Initial Order**”). Samson Bélair/Deloitte & Touche Inc. is acting as court-appointed monitor (the “**Monitor**”) in the CCAA proceedings.

Please be informed that, pursuant to an order from the Court rendered on December 14, 2012 (following a motion filed with the Court on December 11, 2012), Homco Realty Fund (190) Limited Partnership (“**Homco 190**”) and Homco Realty Fund (191) Limited Partnership (“**Homco 191**”) were added as Mis-en-Cause in the CCAA proceedings. The Initial order was amended on December 14, 2012 in order to include Homco 190 and Homco 191 as Mis-en-Cause, hence allowing them, including their assets and its creditors’ interests, to benefit from a stay of proceedings (“**Stay**”), as further provided by the Initial Order. Under the CCAA, the Stay may be extended on such terms and with such modifications as the Court considers appropriate.

On April 30, 2012, the Court rendered an order (the “**Claims Process Order**”) authorizing a process for creditors to prove (a) any claim or right against any HII Group Entity in connection with any unpaid indebtedness, liability or obligation of any kind owed to such person, based in whole or in part on facts which existed on the Filing Date; and (b) any claim or right against any HII Group Entity in connection with any liability or obligation of any kind owed to such person, including any loss or damage incurred or arising as a result of or in connection with the disclaimer, resiliation, repudiation, termination or restructuring by any Debtor of any contract, lease or other agreement, including any employment agreement after the Filing Date, subject to certain conditions further detailed in the Claims Process Order ((a) and (b) collectively, a “**Covered Claim**”).

On December 14, 2012, the Court added Homco 190 and Homco 191 as HII Group Entities to which the Claim Process Order applies. Subject to the following paragraph, any person who believes that it has a Covered Claim against Homco 190 or Homco 191 must file a Proof of Claim in the CCAA proceedings with the Monitor. Information regarding the CCAA proceedings and the claims process is available on the Monitor’s website at: <http://www.deloitte.com/ca/homburg-invest>.

Proofs of Claim for Covered Claims against Homco 190 and Homco 191 must be received by the Monitor at the address below by no later than 5:00 p.m. (Eastern Prevailing Time) on January 18, 2013 (the “Homco 190 and 191 Claims Bar Date”).

Creditors who have questions or who are unable to download a Proof of Claim form from the Monitor’s website listed above should contact the Monitor at the address below:

Samson Bélair/Deloitte & Touche Inc.
In its capacity as Court-appointed Monitor of Homburg Invest Inc. and certain of its related entities
1 Place Ville Marie
Suite 3000
Montreal QC H3B 4T9

Attention: Eric Vincent
Telephone: 418-624-5378
Toll free number: 1-855-247-9147
Netherlands: 31 (0) 800 0991150
Outside the Netherlands: 31 79 8904560
Fax: 514-390-4103
E-mail: HomburgInvestCCAA@deloitte.ca

COVERED CLAIMS AGAINST HOMCO 190 OR HOMCO 191 WHICH ARE NOT RECEIVED BY THE HOMCO 190 AND 191 CLAIMS BAR DATE WILL BE FOREVER BARRED AND EXTINGUISHED.

DATED AT MONTREAL, this 19th day of December, 2012.

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
Monitor