

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
COURT. No.: 500-11-041305-117

SUPERIOR COURT  
Commercial Division

**IN THE MATTER OF A PLAN OF  
ARRANGEMENT AND REORGANIZATION OF:**

**NORTH CALGARY LAND LTD.**, a legal person, duly constituted under the *Business Corporations Act* (Alberta), having its registered office at Unit 220, 3016, 19<sup>th</sup> Street NE, Calgary, Alberta, T2E 6Y9, and having a chief place of business at Suite 1010, 1 Place Alexis Nihon, Montreal, Quebec, H3Z 3B8

Debtor

– and –

**Homco Realty Fund (96) Limited Partnership**

Mis-en-cause

– and –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(Pierre Laporte, CA, CIRP, person in charge), having a place of business at 1 Place Ville Marie, Suite 3000, Montreal, Quebec, H3B 4T9

Monitor

## NOTICE TO CREDITORS

Please be informed that on May 31, 2012 on a motion made by North Calgary Land Ltd (the “**Debtor**”), the Quebec Superior Court, Commercial Division (the “**Court**”), issued an order declaring that the Debtor is deemed to be a Petitioner under the Initial Order rendered on September 9, 2011 by the Court.

The Court also appointed Samson Bélair/Deloitte & Touche Inc. as monitor (the “**Monitor**”) to the Debtor.

This order of the Court of May 31, 2012 protects the Debtor, and its assets and provides and stays all proceedings against it (“**Stay**”). The Stay and other reliefs will enable the Debtor to determine if it can formulate a plan of compromise or arrangement to its creditors. The Stay may be extended on such terms and with such modifications as the Court considers appropriate.

The same day North Calgary Land Limited and Homco Realty Fund (96) Limited Partnership (as part of the HII Group Entity) obtained an order pursuant to which the Claims Process Order of April 30, 2012 was applying to them (the “**Claims Process Order**”).

Please be informed that as a result of the Order of May 31, 2012 and the Claims Process Order creditors must prove (a) any claim or right against North Calgary Land Ltd and Homco Realty Fund (96) Limited Partnership in connection with any unpaid indebtedness, liability or obligation of any kind owed to such person, based in whole or in part on facts which existed on the May 31, 2012; and (b) any claim or right against any HII Group Entity in connection with any liability or obligation of any kind owed to such person, including any loss or damage incurred or arising as a result of or in connection with the disclaimer, resiliation, repudiation, termination or restructuring by North Calgary Land Ltd and

Homco Realty Fund (96) Limited Partnership of any contract, lease or other agreement, including any employment agreement after May 31, 2012, subject to certain conditions further detailed in the Claims Process Order ((a) and (b) collectively, a “**Covered Claim**”).

Subject to the following paragraph, any person having a Covered Claim against North Calgary Land Ltd and Homco Realty Fund (96) Limited Partnership or any HII Group Entity should file a Proof of Claim in the CCAA proceedings with the Monitor. Information regarding the CCAA proceedings and the claims process is available on the Monitor’s website at: <http://www.deloitte.com/ca/homburg-invest>

Pursuant to the Claims Process Order, persons holding bonds, notes or securities issued pursuant to trust indentures under which Stichting Homburg Bonds, Stichting Homburg Capital Securities or Wells Fargo Bank, N.A. (the “Trustees”) acts as trustee (collectively, the “Bonds”) do not need to file a Proof of Claim with respect to a Covered Claim arising out of the Bonds (such claim being referred to as a “Corporate Claim”, a “Capital Securities Claim”, a “Mortgage Claim” or a “Taberna Claim” in the Claims Process Order), as the Trustees will do so on their behalf.

**Proofs of Claim for Covered Claims against the North Calgary Land Ltd, Homco Realty Fund (96) Limited Partnership, the HII Group must be received by the Monitor at the address set below by no later than 5:00 p.m. (Eastern Prevailing Time) on July 13, 2012 (the “Claims Bar Date”).**

Creditors who have questions or who are unable to download a Proof of Claim form from the Monitor’s website listed above should contact the Monitor at the address below:

Samson Bélaïr/Deloitte & Touche Inc.  
In its capacity as Court-appointed Monitor of Homburg Invest Inc. and certain of its related entities  
1 Place Ville Marie  
Suite 3000  
Montreal QC H3B 4T9

Attention:	Patrick Fillion
Telephone:	514-393-6335
Toll free number:	1-855-247-9147
Netherlands:	31 (0) 800 0991150
Outside the Netherlands:	31 79 8904560
Fax:	514-390-4103
E-mail:	<a href="mailto:HomburgInvestCCAA@deloitte.ca">HomburgInvestCCAA@deloitte.ca</a>

**COVERED CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE FOREVER BARRED AND EXTINGUISHED.**

DATED AT MONTREAL, this 8<sup>th</sup> day of June, 2012.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Monitor