

**SUPERIOR COURT
(Commercial Division)**

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No.: 500-11-041305-117

DATE: May 5, 2014

PRESIDING: THE HONOURABLE LOUIS J. GOUIN, J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

**1810040 ALBERTA LTD. (formerly known as
HOMBURG INVEST INC. AND HOMBURG SHARECO INC.)
CHURCHILL ESTATES DEVELOPMENT LTD.
CP DEVELOPMENT LTD.
NORTH CALGARY LAND LTD.
HOMBURG MANAGEMENT (CANADA) INC.**

Debtors / Petitioners

- and -

**HOMCO REALTY FUND (52) LIMITED PARTNERSHIP
HOMCO REALTY FUND (61) LIMITED PARTNERSHIP
HOMCO REALTY FUND (83) LIMITED PARTNERSHIP
HOMCO REALTY FUND (88) LIMITED PARTNERSHIP
HOMCO REALTY FUND (89) LIMITED PARTNERSHIP
HOMCO REALTY FUND (92) LIMITED PARTNERSHIP
HOMCO REALTY FUND (94) LIMITED PARTNERSHIP
HOMCO REALTY FUND (96) LIMITED PARTNERSHIP
HOMCO REALTY FUND (105) LIMITED PARTNERSHIP
HOMCO REALTY FUND (121) LIMITED PARTNERSHIP
HOMCO REALTY FUND (142) LIMITED PARTNERSHIP**

Mises-en-cause

- and -

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.

Monitor

JG2270

**ORDER GRANTING TWENTIETH EXTENSION OF THE STAY PERIOD AND
ANCILLARY RELIEF**

[1] The Petitioners present a *Motion for extension of the stay period and ancillary relief* (the "**Motion**") pursuant to sections 11 and 11.02 of the *Companies' Creditors Arrangement Act*, R.S.C. 1985 (the "**CCAA**");

[2] **CONSIDERING** the Motion and affidavit in support thereof, and the representations of counsel;

[3] **CONSIDERING** the Monitor's Thirty-Fourth Report dated May 1, 2014 and Thirty-Fifth Report dated May 4th, 2014;

[4] **CONSIDERING** the provisions of the CCAA;

FOR THESE REASONS, THE COURT:

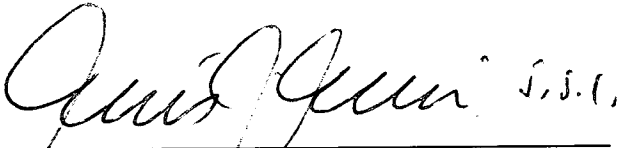
[5] **GRANTS** the Motion;

[6] **EXTENDS** the Stay Period (as defined in the Initial Order rendered by the Court on September 9, 2011 and as extended from time to time) to and including August 29, 2014;

[7] **DECLARES** that paragraph 93 of the *HII/Shareco Sanction and Vesting Order and Twelfth Extension Order* rendered in the present file on June 5, 2013 is replaced by the following:

[93] **ORDERS** that Jan Schöningh, Karel de Vries and Gabriel De Alba (collectively, the "**Committee Members**") are hereby appointed to the Liquidation Advisory Committee;

[8] **THE WHOLE** without costs.



LOUIS J. GOUIN, J.S.C.

Hearing date : May 5, 2014

Me Sandra Abitan
Osler, Hoskin & Harcourt LLP
Counsel to Petitioners

Me Jocelyn Perreault
McCarthy Tétrault
Counsel to the Monitor