# SUPERIOR COURT (Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

No.: 500-11-041305-117

DATE: August 21, 2014

PRESIDING: THE HONOURABLE LOUIS J. GOUIN, J.S.C.

#### IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

1810040 ALBERTA LTD. (formerly known as HOMBURG INVEST INC. AND HOMBURG SHARECO INC.) CHURCHILL ESTATES DEVELOPMENT LTD. NORTH CALGARY LAND LTD. HOMBURG MANAGEMENT (CANADA) INC.

Debtors / Petitioners

- and -

HOMCO REALTY FUND (52) LIMITED PARTNERSHIP HOMCO REALTY FUND (61) LIMITED PARTNERSHIP

HOMCO REALTY FUND (88) LIMITED PARTNERSHIP

HOMCO REALTY FUND (89) LIMITED PARTNERSHIP

HOMCO REALTY FUND (94) LIMITED PARTNERSHIP

HOMCO REALTY FUND (96) LIMITED PARTNERSHIP

HOMCO REALTY FUND (105) LIMITED PARTNERSHIP HOMCO REALTY FUND (121) LIMITED PARTNERSHIP

HOMCO REALTY FUND (142) LIMITED PARTNERSHIP

Mises-en-cause

and -

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.

Monitor

ORDER GRANTING TWENTY-FIRST EXTENSION OF THE STAY PERIOD

JG2270

- [1] The Petitioners present a *Motion for extension of the stay period* (the "**Motion**") pursuant to sections 11 and 11.02 of the *Companies' Creditors Arrangement Act*, R.S.C. 1985 (the "**CCAA**");
- [2] **CONSIDERING** the Motion and affidavit in support thereof, and the representations of counsel:
- [3] **CONSIDERING** the Monitor's Thirty-Eighth Report dated August 20, 2014;
- [4] **CONSIDERING** the provisions of the CCAA;

### FOR THESE REASONS, THE COURT:

- [5] **GRANTS** the Motion;
- [6] EXTENDS the Stay Period (as defined in the Initial Order rendered by the Court on September 9, 2011 and as extended from time to time) to and including February 27, 2015;
- [7] **THE WHOLE** without costs.

LOUIS J. GOUIN, J.S.C.

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Hearing date:

August 21, 2014

#### Me Sandra Abitan

Osler, Hoskin & Harcourt LLP Counsel to Petitioners

## Me Jocelyn Perreault

McCarthy Tétrault Counsel to the Monitor