

District of:
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Homco Realty Fund (72) LP
 of the of Halifax, in the Province of Nova Scotia


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 31st day of December 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

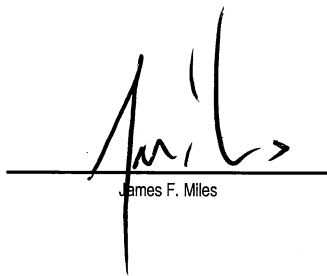
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,864,075.82	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	2,864,075.82	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	2,323,768.00	Good	310.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	5,187,843.82	Estimated to produce	310.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	55,457.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	2,209,491.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	58,510.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	2,323,768.00
		Deficiency	2,864,075.82

I, James F. Miles, of the City of Dartmouth in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of December 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Halifax in the Province of Nova Scotia, on this 28th day of December 2012.



SADIRA E. JAN
 A Commissioner of the Supreme
 Court of Nova Scotia



James F. Miles

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FORM 78 -- Continued

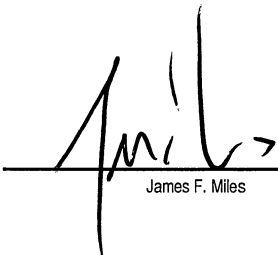
List "A"
 Unsecured Creditors

Homco Realty Fund (72) LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ABN AMRO Bank NV Attn: R.C. Raaphorst	Foppingadreef 22, Postbus 283 1000 EA Amsterdam . The Netherlands	2,164,164.00	0.00	2,164,164.00
2	Ajax Chubb Varef BV	Postbus 355 2990 AJ Barendrecht . The Netherlands	0.00	0.00	0.00
3	Allen & Overy LLP	Apolloaan 15 1077 AB Amsterdam . The Netherlands	0.00	0.00	0.00
4	Belastingdienst	Kloosterweg 22 6412 CN Heerlen . The Netherlands	1,814.82	0.00	1,814.82
5	Colliers International	Zuidplein 15 1077 AB Amsterdam . The Netherlands	0.00	0.00	0.00
6	DTZ Zadelhoff	Postbus 937 3000 AX Rotterdam . The Netherlands	445.58	0.00	445.58
7	Eneco Business BV	Rivium Quadrant 75 2909 LC Capelle aan den IJssel . The Netherlands	0.00	0.00	0.00
8	Eneco Business BV	Marten Meesweg 5 3068 AV Rotterdam . The Netherlands	0.00	0.00	0.00
9	Evides Waterbedrijf	Postbus 44135 3006 HC Rotterdam . The Netherlands	0.00	0.00	0.00
10	Groenendijk PGN Bouw	Postbus 3008 3301 DA Dordrecht . The Netherlands	0.00	0.00	0.00
11	Hinvest REMS BV	Beckerlinghstraat 36 3762 EX Soest . The Netherlands	5,211.48	0.00	5,211.48
12	Homburg Invest Inc.	200-11 Akerley Blvd. Dartmouth NS B3B 1V7	691,978.00	0.00	691,978.00
13	Homburg Management & Accounting BV	Beckerlinghstraat 36 3762 EX Soest . The Netherlands	0.00	0.00	0.00
14	Homburg Real Estate Service BV	Postbus 87 3760 AB Soest . The Netherlands	0.00	0.00	0.00
15	HSBC Bank Canada Attn: Jim Brydon	70 York Street Toronto ON M5J 1S9	0.00	0.00	0.00
16	Kamer van Koophandel Gooi, Een en Flev	Postbus 10318 1301 AH Almere . The Netherlands	0.00	0.00	0.00
17	Kropman Installatietechniek Breda	Zuilenstraat 96 4813 AC Breda . The Netherlands	0.00	0.00	0.00
18	Meijers Assurantiën	Postbus 707 1180 AS Amstelveen . The Netherlands	0.00	0.00	0.00
19	Stedin Netbeheer BV	Postbus 49 3000 AA Rotterdam . The Netherlands	461.94	0.00	461.94
20	SVHW	Postbus 7059 3286 ZH Kaaswaal . The Netherlands	0.00	0.00	0.00
Total:			2,864,075.82	0.00	2,864,075.82

27-Dec-2012

Date


 James F. Miles

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FORM 78 -- Continued

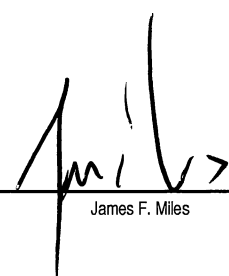
List "B"
 Secured Creditors

Homco Realty Fund (72) LP

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	ABN AMRO Bank NV Attn: R.C. Raaphorst	Foppingadreef 22, Postbus 283 1000 EA Amsterdam . The Netherlands	2,323,768.00	Cash on Hand - Chequing - 0 Other - Prepaid expenses Real Property or Immovable - Building and Land Other - Corporate Tax refund 2012 Debts Due - Business - Accounts receivable		55,457.00 0.00 2,209,491.00 58,510.00 310.00		
Total:			2,323,768.00			2,323,768.00	0.00	0.00

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James F. Miles

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FORM 78 -- Continued

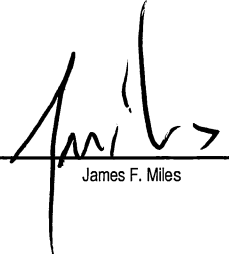
List "C"
Preferred Creditors for Wages, Rent, etc.

Homco Realty Fund (72) LP

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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FORM 78 -- Continued

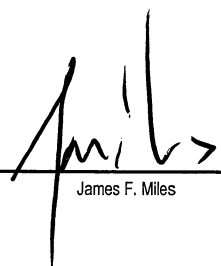
List "D"
Contingent or Other Liabilities

Homco Realty Fund (72) LP

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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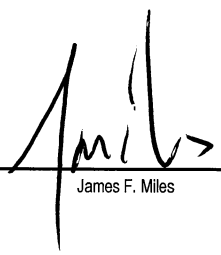
FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Homco Realty Fund (72) LP

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivable	200-11 Akerley Blvd Dartmouth NS B3B 1V7	Receivable	310.00 0.00 0.00		08-Apr-2011	310.00	money owed
Total:				310.00 0.00 0.00			310.00	

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FORM 78 -- Continued

List "F"

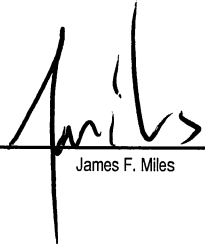
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Homco Realty Fund (72) LP

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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FORM 78 -- Continued

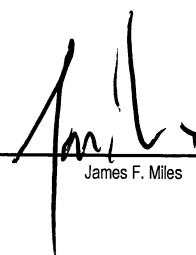
List "G"
Real Property or Immovables Owned by Bankrupt

Homco Realty Fund (72) LP

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land	Owner	Homco	2,209,491.00	ABN AMRO Bank NV Foppingadreef 22, Postbus 283 1000 EA Amsterdam . The Netherlands 2,323,768.00	0.00
Total:			2,209,491.00		0.00

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FORM 78 -- Concluded

List "H"
 Property

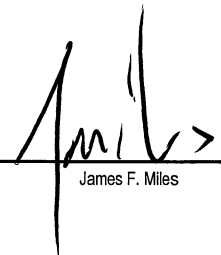
Homco Realty Fund (72) LP

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions		0	55,457.00	55,457.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid expenses	4,273.00	0.00
		Corporate Tax refund 2012	58,510.00	58,510.00
			Total:	113,967.00

27-Dec-2012

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 James F. Miles

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-- FORM 21 --
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of bankruptcy of
Homco Realty Fund (72) LP

This indenture made this 27th day of December 2012
between

Homco Realty Fund (72) LP
1959 Upper Water street, suite 900
Halifax NS B3J 3N2
hereinafter called "the debtor"
and
Deloitte & Touche Inc.
hereinafter called "the trustee."

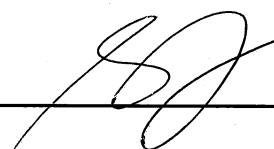
Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.


Signed at the City of Halifax in the Province of Nova Scotia, in the presence of .



Witness

27-Dec-2012

Date



Homco Realty Fund (72) LP
Debtor
by its general partner
H11 (72) GP Inc.

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- Notice to officer of bankrupt corporation of duties -

In the matter of the bankruptcy of
Homco Realty Fund (72) LP
of the of Halifax, in the Province of Nova Scotia

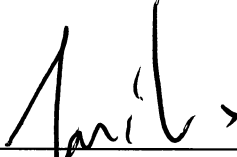
You are hereby notified of the duties imposed upon you by the Bankruptcy and Insolvency Act and other features of this Act that affect you in your capacity as an officer of the bankrupt corporation. You are expected to study carefully the documents you have received, namely:

I/We acknowledge reading Sections 67, 68, 158, 159, 178, 198, 199 and 200 of the Bankruptcy and Insolvency Act and hereby declare that I/we understand their contents and my/our duties.

as a breach of your duties could make you liable to prosecution.

ACKNOWLEDGEMENT

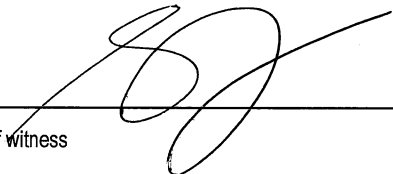
I, the undersigned officer of the bankrupt corporation, hereby acknowledge receipt of the above documents and state that the contents have been adequately explained to me.



Homco Realty Fund (72) LP by its general partner H11(72)GP Inc.
By: James F. Miles, Vice-President

27-Dec-2012

Date



Signature of witness

27-Dec-2012

Date

Homco Realty Fund (72) LP
1959 Upper Water street, suite 900
Halifax NS B3J 3N2

- Accounting Records Letter -

In connection with your bankruptcy, we have certain accounting records in our office.

Rule 68 of the Bankruptcy and Insolvency Act provides "The books, records and documents of a debtor shall be delivered by the trustee, after he has received his discharge, to the bankrupt debtor unless the trustee has been instructed in writing by the bankrupt debtor or officer to dispose of such books, records and documents."

Would you therefore, please instruct us by signing the appropriate instruction at the foot of this letter and returning it to us.

Your early attention is appreciated.

Deloitte & Touche Inc. - Trustee

1969 Upper Water Street, Suite 1500, Purdy's Wharf Tower II
Halifax NS B3J 3R7
Phone: (902) 422-8541 Fax: (902) 423-5820

Please return the records to us at the appropriate time. We will be responsible for the shipping charges.

Dec 28/12
Date

[Signature]
Signed

OR :

Please destroy the records referred to, at the appropriate time.

Date

Signed