

District of:
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Homco Realty Fund (76) LP

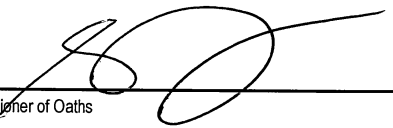
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 31st day of December 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	9,461,739.18	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	9,461,739.18	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	10,993,796.00	Good	171,169.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	20,455,535.18	Estimated to produce	171,169.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	72,442.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	10,491,852.00
		10. Furniture	0.00
		11. RRSPs, RRIFFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	258,333.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	10,993,796.00
		Deficiency	9,461,739.18

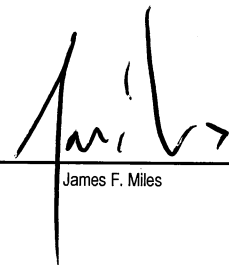
I, James F. Miles, of the City of Dartmouth in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of December 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Halifax in the Province of Nova Scotia, on this 28th day of December 2012.



 Commissioner of Oaths
 For
 Expires

SADIRA E. JAN
A Commissioner of the Supreme
Court of Nova Scotia



 James F. Miles

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Homco Realty Fund (76) LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ABN AMRO Bank NV Attn: R.C. Raaphorst	Foppingadreef 22, Postbus 283 1000 EA Amsterdam . The Netherlands	7,175,883.00	0.00	7,175,883.00
2	Bossers & Fitters Bedrijfshisvesting	Postbus 7055 5605 JB Eindhoven . The Netherlands	226.70	0.00	226.70
3	Brabant Water NV	Postbus 1068 5200 BC Den Bosch . The Netherlands	0.00	0.00	0.00
4	Capricornio	Hofstraat 49 5641 TA Eindhoven . The Netherlands	0.00	0.00	0.00
5	Crowford BV	Postbus 159 1700 AD Heerhugowaard . The Netherlands	0.00	0.00	0.00
6	Endinet Klantenadministratie	Postbus 2005 5600 CA Eindhoven . The Netherlands	0.00	0.00	0.00
7	Eneco Business BV	Rivium Quadrant 75 2909 LC Capelle aan den IJssel . The Netherlands	0.00	0.00	0.00
8	Eneco Business BV	Marten Meesweg 5 3068 AV Rotterdam . The Netherlands	0.00	0.00	0.00
9	Eneco Services BV	Postbus 1014 3000 BA Rotterdam . The Netherlands	0.00	0.00	0.00
10	Gemeente Eindhoven	Postbus 90150 5600 RB Eindhoven . The Netherlands	0.00	0.00	0.00
11	Hinvest REIMS BV	Beckerlingstraat 36 3762 EX Soest . The Netherlands	5,211.48	0.00	5,211.48
12	Homburg Invest Inc.	200-11 Akerley Blvd Dartmouth NS B3B 1V7	2,280,418.00	0.00	2,280,418.00
13	Homburg Real Estate Service BV	Postbus 87 3760 AB Soest . The Netherlands	0.00	0.00	0.00
14	HSBC Bank Canada Attn: Jim Brydon	70 York Street Toronto ON M5J 1S9	0.00	0.00	0.00
15	IBN Facilitair	Postbus 660 5400 AR Uden . The Netherlands	0.00	0.00	0.00
16	Kropman Installatietechniek	Postbus 6705 6503 GE Nijmegen . The Netherlands	0.00	0.00	0.00
17	Meijers Assurantiën	Postbus 707 1180 AS Amstelveen . The Netherlands	0.00	0.00	0.00
18	Riool NL	Postbus 2122 2301 CC Leiden . The Netherlands	0.00	0.00	0.00
19	Verschuuren & Schreppers	Postbus 8730 5605 LS Eindhoven . The Netherlands	0.00	0.00	0.00
20	Waterschap De Dommel	Postbus 10001 5280 DA Boxtel . The Netherlands	0.00	0.00	0.00
Total:			9,461,739.18	0.00	9,461,739.18

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FORM 78 -- Continued

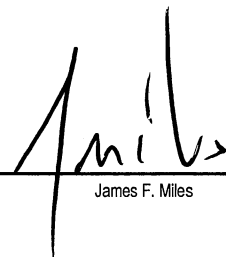
List "B"
 Secured Creditors

Homco Realty Fund (76) LP

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	ABN AMRO Bank NV Attn: R.C. Raaphorst	Foppingadreef 22, Postbus 283 1000 EA Amsterdam . The Netherlands	10,993,796.00	Cash on Hand - Chèque - 0 Debts Due - Business - Accounts receivable Other - Prepaid expenses Real Property or Immovable - Building and Land Other - Sales Taxes 2012 Other - Corporate Taxes 2012		72,442.00 171,169.00 0.00 10,491,852.00 50,917.00 207,416.00		
Total:			10,993,796.00			10,993,796.00	0.00	0.00

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FORM 78 -- Continued

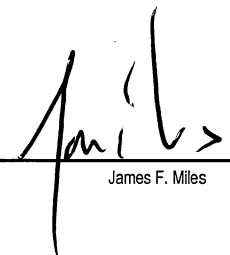
List "C"
Preferred Creditors for Wages, Rent, etc.

Homco Realty Fund (76) LP

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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FORM 78 -- Continued

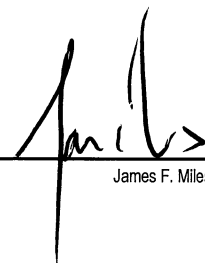
List "D"
Contingent or Other Liabilities

Homco Realty Fund (76) LP

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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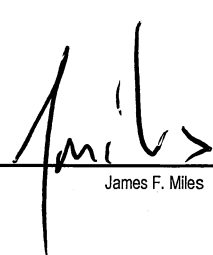
FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Homco Realty Fund (76) LP

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivable	.200-11 Akerley Blvd Dartmouth NS B3B 1V7	Receivable	171,169.00 0.00 0.00		08-Apr-2011	171,169.00	
Total:				171,169.00 0.00 0.00			171,169.00	

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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Homco Realty Fund (76) LP

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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FORM 78 -- Continued

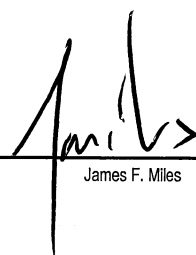
List "G"
Real Property or Immovables Owned by Bankrupt

Homco Realty Fund (76) LP

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land	Owner	Homco	10,491,852.00	ABN AMRO Bank NV Foppingadreef 22, Postbus 283 1000 EA Amsterdam . The Netherlands 10,993,796.00	0.00
Total:			10,491,852.00		0.00

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FORM 78 -- Concluded

List "H"
 Property

Homco Realty Fund (76) LP

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions		0	72,442.00	72,442.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid expenses	19,038.00	0.00
		Sales Taxes 2012	50,917.00	50,917.00
		Corporate Taxes 2012	207,416.00	207,416.00
			Total:	330,775.00

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 James F. Miles

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-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
Homco Realty Fund (76) LP

This indenture made this 27th day of December 2012

between

Homco Realty Fund (76) LP
1959 Upper Water Street, suite 900
Halifax NS B3J 3N2
hereinafter called "the debtor"

and

Deloitte & Touche Inc.
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.


Signed at the City of Halifax in the Province of Nova Scotia, in the presence of .



Witness

27-Dec-2012

Date



Homco Realty Fund (76) LP
Debtor
by its general partner
HII (76) GP Inc.

Homco Realty Fund (76) LP
1959 Upper Water Street, suite 900
Halifax NS B3J 3N2

- Accounting Records Letter -

In connection with your bankruptcy, we have certain accounting records in our office.

Rule 68 of the Bankruptcy and Insolvency Act provides "The books, records and documents of a debtor shall be delivered by the trustee, after he has received his discharge, to the bankrupt debtor unless the trustee has been instructed in writing by the bankrupt debtor or officer to dispose of such books, records and documents."

Would you therefore, please instruct us by signing the appropriate instruction at the foot of this letter and returning it to us.

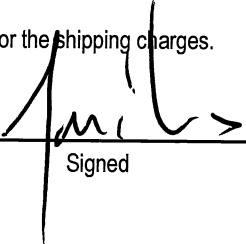
Your early attention is appreciated.

Deloitte & Touche Inc. - Trustee

1969 Upper Water Street, Suite 1500, Purdy's Wharf Tower II
Halifax NS B3J 3R7
Phone: (902) 422-8541 Fax: (902) 423-5820

Please return the records to us at the appropriate time. We will be responsible for the shipping charges.

December 28, 2012
Date


Signed

OR:

Please destroy the records referred to, at the appropriate time.

Date

Signed

District of:
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- Notice to officer of bankrupt corporation of duties -

In the matter of the bankruptcy of
Homco Realty Fund (76) LP

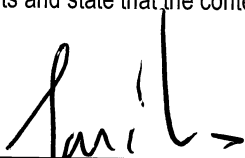
You are hereby notified of the duties imposed upon you by the Bankruptcy and Insolvency Act and other features of this Act that affect you in your capacity as an officer of the bankrupt corporation. You are expected to study carefully the documents you have received, namely:

I/We acknowledge reading Sections 67, 68, 158, 159, 178, 198, 199 and 200 of the Bankruptcy and Insolvency Act and hereby declare that I/we understand their contents and my/our duties.

as a breach of your duties could make you liable to prosecution.

ACKNOWLEDGEMENT

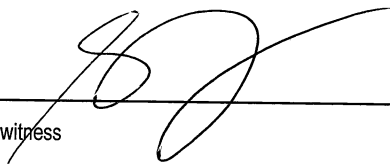
I, the undersigned officer of the bankrupt corporation, hereby acknowledge receipt of the above documents and state that the contents have been adequately explained to me.



Homco Realty Fund (76) LP, by its General Partner, H11 (76) GP Inc.
By: James F. Miles, Vice-President

27-Dec-2012

Date



Signature of witness

27-Dec-2012

Date