

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION No.: 01- Montreal
COURT. No.: 500-11-045750-136
ESTATE No.: 41-1821345
OFFICE No.: 929945-1000000

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF THE
BANKRUPTCY OF:**

HOMCO REALTY FUND (98) LIMITED

PARTNERSHIP, a limited partnership formed under the laws of Nova Scotia, having its head office at 1959 Upper Water Street, Suite 900, Halifax, Nova Scotia, B3J 3N2, Canada, a chief place of business at 3500 de Maisonneuve Blvd. West, Suite 970, Montreal, Quebec, H3Z 3C1, Canada, and having a property named Carat-park Wittenberg, located at Teucheler Weg 2, 06886 Lutherstadt Wittenberg, Germany

Bankrupt

-and-

SAMSON BÉLAIR/DELOITTE AND TOUCHE INC.

(Jean-Christophe Hamel, CPA, CA, CIRP, person in charge), having its place of business at 1 Place Ville Marie, Suite 3000, Montreal, Quebec, H3B 4T9, Canada

Trustee

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)

TAKE NOTICE that:

1. **The aforementioned limited partnership** filed an assignment on the 18th day of December, 2013, and the undersigned, Samson Bélair/Deloitte & Touche Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will commence on the 8th day of January, 2014, at 9:00 a.m. (Eastern Standard Time), at the offices of McCarthy Tétrault LLP located at 1000 De La Gauchetière Street West, Suite 2500, Montreal, Quebec, H3B 0A2, Canada.
European creditors will be able to observe the first meeting of creditors on the 8th day of January, 2014, at 3:00 p.m. (Central European Time), via video conference at the offices of Clifford Chance Partnerschaftsgesellschaft located at Mainzer Landstraße 46, 60325 Frankfurt am Main, Germany.
The first meeting of creditors can also be observed via conference call at (011) 416-406-3844 (Conference ID: 5744120).
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim

and clearly specify the name of the entity, and, where necessary, a proxy. Please note that creditors who only observe the meeting via video conference or conference call will not be entitled to vote at the meeting.

4. Enclosed with this notice are a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to \$25 or more (Canadian currency), showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED AT MONTREAL this 19th day of December 2013.

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
Acting in its capacity as Trustee in Bankruptcy of
HOMCO REALTY FUND (98) LIMITED PARTNERSHIP
and not in its personal capacity