

**INVITATION FOR PROPOSALS** to purchase the assets of Lake Erie Management Inc., Clifford Produce Sales Inc., Clifford Produce Trucking Inc. and Clifford Produce Packing Inc., collectively "LEMI Group".

Deloitte Restructuring Inc. in its capacity as Court Appointed receiver (the "Receiver") of the LEMI Group hereby invites written proposals for the purchase of the Receiver's right title and interest, if any, in the business operations, undertaking and assets of LEMI Group on an *en bloc* basis, or otherwise, on an "as is, where is" basis. LEMI Group is located in Ruthven, Ontario and its assets are comprised of land, office building and warehouse/packing facility building suited to the packaging and marketing of vegetables and flowers.

Assets for sale include the following:

- Total property of approx. 15 acres with approx. 130 feet of frontage on County Road #34; and include 2,100 square feet of office space, 7,720 square foot coolers space, a 44,100 square foot warehouse (including staff areas and washrooms) and packing facility
- Packing lines
- Equipment
- Transport Trucks and Trailers
- Lift trucks and handcarts
- Office equipment and supplies

All proposals must be sealed in writing to Deloitte Restructuring Inc., 150 Ouellette Place, Suite 200, Windsor, ON N8X 1L9 Attention: Wendy Santoro, no later than **3:00 p.m. (EDST) on Monday, September 15, 2014.**

The highest or any proposal will not necessarily be accepted.

All proposals must be accompanied by a refundable deposit of 15% of the purchase price offered and conform with the terms and conditions set out in the confidential information memorandum. To obtain further details please contact: Wendy Santoro, Vice-President (519) 967-7714 or [wsantoro@deloitte.ca](mailto:wsantoro@deloitte.ca)

Deloitte Restructuring Inc.  
In its capacity as Court Appointed  
Receiver of Lake Erie Management Inc.,  
Clifford Produce Sales Inc.,  
Clifford Produce Trucking Inc., and  
Clifford Produce Packing Inc., and not  
In its personal or corporate capacity.