



Deloitte Restructuring Inc.
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**NOTICE AND STATEMENT OF RECEIVER
(SECTION 245(1) AND 246(1) OF THE ACT)**

**IN THE MATTER OF THE RECEIVERSHIP OF
LAKE ERIE MANAGEMENT INC., CLIFFORD PRODUCE SALES INC.,
CLIFFORD PRODUCE TRUCKING INC. AND CLIFFORD PRODUCE PACKING INC.**

Take notice that:

1. On the 15th day of July, 2014, Deloitte Restructuring Inc., was appointed Receiver pursuant to an order by the Ontario Superior Court of Justice in respect of the assets, undertakings and properties of Lake Erie Management Inc., Clifford Produce Sales Inc., Clifford Produce Trucking Inc., and Clifford Produce Packing Inc., (“LEMI Group”) or (the “Company”), insolvent companies, that is described below:

	Net Book Values
	(As of July 16, 2014)
Cash in bank	\$ 1,480
Prepaid expenses	52,509
Inventory	327,276
Accounts receivable	504,267
Capital assets	846,125
Land & building	2,303,156
	<u><u>\$4,034,813</u></u>

* The following real property has been excluded from the Receivership Order: Part Lot 9, Con. 2, Eastern Division Gosfield, Parts 5 to 11, Plan 12R24914 (PIN 75145-0319) and not listed above.

2. The undersigned commenced the exercise of its powers in respect of that appointment on the 15th Day of July 2014.

3. The following information relates to the receivership.

a) Addresses of insolvent company:

Head office
1593 Essex County Rd. 34
Ruthven ON N0P 2G0

b) Principal line of businesses: packaged, marketed and shipped produce: tomatoes, peppers and cucumbers.

c) Amount owed by the Company to the creditors who appear to hold a security interest on the property described above include:

Bank of Montreal (Lake Erie Management Inc.)	\$1,152,252
Bank of Montreal (Clifford Produce Sales Inc.)	780,632
De Lage Landen Financial Services Canada Inc.	196,740
	<hr/>
	\$2,129,624

d) The list of creditors of LEMI Group and the amount owed to each creditor by the LEMI Group is attached as Schedule 1. The total known amount owing to all unsecured creditors is \$1,931,588.

e) The current intended plan of the Receiver is to realize on the remaining assets of the business.

Contact person for the Receiver:

Wendy Santoro, CPA, CA, CIRP
Deloitte Restructuring Inc.
150 Ouellette Place Suite 200
Windsor ON N8X 1L9

Telephone: (519) 967-7714
Facsimile: (519) 967-0324

Dated at Kitchener this 22nd day of July, 2014.

DELOITTE RESTRUCTURING INC.

In its capacity as Receiver and Manager of
Lake Erie Management Inc., Clifford Produce Sales Inc.,
Clifford Produce Trucking Inc., and Clifford Produce
Packing Inc.

and not in its personal capacity



Susan Mingie, CPA, CA, CIRP
Senior Vice President

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Schedule 1 - List of Creditors of LEMI Group		Page 1 of 3
Name	Claim	
3Design Group	\$	90.34
3Design Group		2,912.75
AC Tomato Sales LLC - US \$		48,902.08
Advantage Freight Systems, Inc. - US \$		4,300.00
Agricola Globalmex, S.A. de C.V - US \$		84,840.00
AMAYA, Maria E.		1.00
ASHAK, Wilson		1.00
Atlantic Fresh Trading LLC - US \$	343,129.73	
Atlantic Packaging Products, Ltd.		17,249.10
Bartlet & Richards, LLP		7,706.50
BEATTY, Shauna		1.00
Bell Mobility Inc.		2,260.39
BENNETT, Marsha		1.00
Berry Plastics Corporation		3,128.49
BFI Canada, Inc.		4,249.36
Boston Creek Transport		5,427.00
BOUCHER, Wayne		1.00
BROUWER, Cassandra		1.00
BROWN, Steven		1.00
CACILHAS, Anna		1.00
Canadian Transit Company		152.50
Capstone Logistics - US \$		3,065.00
Celplast Packaging Systems Ltd.		6,320.09
CFIA - Canadian Food Inspection Agency		2,677.64
Chantler Packaging Inc.		3,107.75
Coast to Coast Produce, LLC		32,357.75
Commissioner of Taxation and Finance		68.71
CRA - Canada Revenue Agency - Tax - Ontario		1.00
Crawford SupplyLine		12,672.42
DENZA, Robert		1.00
Desjardins Card Services / FCDQ		1,778.50
DiversiTemp Solutions Inc.		459.23
Divine Flavor, LLC - US \$	246,436.07	
EDI Outsourcing Inc.		177.99
Edict Systems, Inc. - US \$		120.00
EP Emerald Packaging - US \$		1,943.15
Fab 5 Logistics - US \$		4,500.00
FAK, Inc. - US \$		47,800.00
FAK, Inc. - US \$ (AC Tomato)		47,800.00
FAK, Inc. - US \$ (Divine)		47,800.00
Federal Express canada Ltd.		881.34
FEHR, Neil		1.00
Fogz Logistics Ltd.		11,000.00
Fogz Logistics Ltd. - US \$		300.00
FROESE, Frank		1.00
Fulger Transport Inc.		3,460.00
Fulger Transport Inc. - US \$		260.00
GAGNON, Branden		1.00
Gemino and Veneranda Mastronardi		41,659.20
GRAHAM, Robert J.		1.00
GS1 Canada c/o TH1029		2,542.50
GUARDADO, Stephanie		1.00
H2 Gro Greenhouses LLC		20,136.00
Hacienda North Farms Inc.		14,612.09

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Schedule 1 - List of Creditors of LEMI Group

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Name	Claim
HARDER, Jillian	1.00
Harness, Dickey & Pierce, PLC - US \$	4,126.35
HUB International - Leamington	11,287.62
Huron Produce Ltd. - US \$	11,559.00
Hydro One Networks Inc.	44,330.12
IFCO Systems US, LLC - US \$	4,343.88
ILES, Ryan	1.00
Integrity Drug Screening (2013) Inc.	146.30
ISHO, Francis	1.00
iTrade Network, Inc. - US \$	1,680.00
Jakait Inc.	7,664.13
JaniSafe Inc.	1,302.43
JASSIM, Nader	1.00
KAKOOZ, Roni	1.00
Keith Connell, Inc. - US \$	21,557.59
Kingsville Water Department	38.57
KLASSEN, Mary	1.00
KOOLA, Matt	1.00
Lakeside Produce	2,280.00
Les Entrepots Fruigor Jo-Ka	60,436.00
LOPEZ, Victor	1.00
LOWENTHAL, G. Elaine	1.00
LY, Sokha	1.00
MALOTT, Jane	1.00
Mangat Group Inc. - US \$	4,600.00
MARTINHO, Arthur	1.00
McTague Law Firm LLP	1,254.41
MENDEZ, Rachel	1.00
Ministry of Finance - ON PST, EHT & Other Taxes	1.00
MULDER, Jeffery E.	1.00
Multi-Acre Produce Sales Inc.	3,695.00
NYIKAKO, Papiti	1.00
OGMA Ontario Greenhouse Marketers Association	2,034.00
One Network Enterprises - US \$	150.00
Only the Best, Truck Broker - US \$	18,700.00
Orkin Canada	413.58
PAQUIN, Shelly	1.00
PERSAUD, Ricky	1.00
Phasor Industrial	574.61
PICCININ, Briana	1.00
PINEDA DE HERNANDEZ, Maria A.	1.00
Plantech Control Systems, Inc.	770.12
Primus Canada	2,000.07
QAI, Inc. - US \$	3,620.00
RAES, Melissa	1.00
RAFUSE, Ryan	1.00
Rally Logistics Inc.	2,900.00
Reliance Home Comfort	45.59
Ricci, Enns & Rollier, LLP	423.75
Ridout & Maybee LLP	282.50
RockTenn Company of Canada Inc.	165,761.30
RONA Ontario/4536631 Canada Inc.	62.87
RUTT, Nelson	1.00

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Name	Claim
S.K. Cornerstone Group Inc.	10,335.00
S.K. Cornerstone Group Inc. - US \$	1,427.50
Safeguard Business Systems Ltd.	221.43
Safeway Inc. Produce USA - US \$	2,845.00
SANCHEZ, Crisanta	1.00
Saturn Scale Systems Inc.	553.70
Selectcom	31.34
Sensitech Canada East Inc.	1,168.30
Service First Logistics - US \$	63,468.00
Stahlbaum International Inc.	163.85
SunFed - US \$	165,255.00
Superior Propane Inc.	132.20
Sureway International Inc.	6,567.66
Tellier Transfer	13,386.50
Tellier Transfer - US \$	20.00
The Packer - US \$	3,663.08
Town of Kingsville (Essex Road)	5,147.00
Town of Kingsville (Lee Road)	205.00
Triple Star Logistics - US \$	9,200.00
TripleH Produce - US \$	24,541.00
Ulch Transport	14,448.00
Ulch Transport - US \$	270.00
Union Gas Ltd.	37.32
Vallealto Produce, S.A. de C.V. - US \$	10,455.00
VEGH, Kyla	1.00
WDS Windsor Disposal Services Ltd.	678.00
Wellington Wood Products	666.84
WHITE, Kess	1.00
William A Imeson	5,000.00
Willson International Inc.	2,398.80
Willson International Limited	193.76
Wilson Produce LLC - US \$	112,850.80
Wolf, Greenfield & Sacks, P.C. - US \$	25.00
Workplace Safety and Insurance Board	1.00
Xerox Canada Ltd.	626.50
Ziggy's Electric Inc.	19,241.07
	\$1,931,588.11