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BY E-MAIL

Montreal, October 1, 2012

Me Andrei Pascu
Me Éric Vallières
MCMILLAN S.E.N.C.R.L., S.R.L.
1000, rue Sherbrooke Ouest
Suite. 2700
Montréal QC H3A 3G4

Re: Compania Mexicana de Aviacion S.A. de C.V
-and- International Air Transport Association
C.S. : 500-11-039418-104
Our file : 289149-000010

Dear Colleagues:

Further to the *Interim order regarding the final settlement of the debtor's outstanding balance with the IATA clearing house and for the final distribution of BSP & CASS proceeds* rendered by the Honourable Justice Brian Riordan on September 19, 2012 with respect to the above captioned matter (the «**Order**»), we wish to set forth certain details regarding the «**Approved Process**» contained at pages 3 to 6 of the Order, as follows:

1. At paragraph 3 a) of the Approved Process, we suggest that the mutually agreed date following the Court Order shall be **October 1, 2012**;
2. In respect of the notices which must be given pursuant to paragraph 3 of the Approved Process, we suggest that:
 - 2.2. All notices and reports provided for in the Approved Process shall be in writing sent by email to the addresses set forth below or such other address as may be designated in writing by IATA or by Mexicana from time to time.
 - 2.3. Notices shall be sent to the following addresses:
 - (i) if to IATA:
alvarengam@iata.org
-and-
cooten@iata.org

-and-
doernhoefer@iata.org
-and-
macneillb@iata.org
-and-
chretienC@iata.org

With a copy to: eric.vallieres@mcmillan.ca
-and-
andrei.pascu@mcmillan.ca

(ii) if to Mexicana:

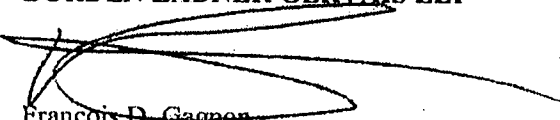
javier.christlieb@mexicana.com
-and-
maru.johansen@mexicana.com
-and-
ana.arronte@mexicana.com

With a copy to: fgagnon@blg.com
-and-
mduchesne@blg.com

Should the above be acceptable to your client, we would kindly ask you to countersign below to evidence its consent and return same to us at your earliest convenience.

Best regards,

BORDEN LADNER GERVAIS LLP


François D. Gagnon
FDG/sb

We agree to the terms and conditions hereof:


MCMILLAN S.E.N.C.R.L., S.R.L.
Attorneys for IATA

Per: Eric Vallières

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