

[CERTIFIED TRANSLATION]

[A seal at the left-hand margin: FEDERAL JUDICIAL SYSTEM (Mexican coat of arms)]

**IN THE BANKRUPTCY PROCEEDINGS 432/2010-B, FILED BY
COMPAÑÍA MEXICANA DE AVIACIÓN, VARIABLE STOCK CORPORATION, THE
FOLLOWING WAS ISSUED:**

Mexico City, Federal District, November fourteenth, two-thousand eleven.

Considering the certificate of the account stating that the reconciliation period in these insolvency proceedings – i.e., the **one-hundred eighty five days** granted in the judgment on September sixth, two-thousand ten, and **ninety days** granted as an extension for said period in accordance with the judgment on September seventh, two-thousand eleven, and with the procedure of September eleventh, the period from **September twenty-ninth, two-thousand tenth, to February tenth, two-thousand eleven**, has passed, with knowledge by the parties for whatever applicable legal purposes

In another context, regarding the proceedings, the documents of **Aeropuertos y Servicios Auxiliares**, on behalf of its legal representative **Norma Castelaza Martínez**, regarding folio **17622**, as she requests, the person mentioned in the written requests provided is authorized to hear and receive notices, in accordance with article 1069, penultimate paragraph of the Commercial Code, of suppletory application to the Bankruptcy Proceedings Law.

On the other hand, regarding document **17623**, and its contents, prior agreement on the request, **give notice for eight days** to the conciliator in its dual character and merchant with the contents of said petition, with the warning that not doing, so this judge shall release an opinion.

Then, incorporate into the proceedings the document of the **Tenth District Court in the State of Puebla located in San Andrés Cholula**, which requests receipt of letter rogatory **407/2011**, delivered in the matter, in those conditions, without a ruling having to be issued whatsoever, since this court sent via fax document **11845**, of the index of this court, received by Francisco Pérez, who said he was an SISE legal analyst of said court, through which proof of receipt of said communication was received.

On the other hand, annotate on the file the documents of **Grupo Hotelero Empresarial, Nuevo Hotel Cozumel and Nuevo Hotel Ixtapa**, all variable stock corporations, through its legal representative Antonio Villar Hernández, in which they the latter two respond to the requirement created in the proceedings on the eighth day of the same month and for that purpose show an additional set of transferred copies. In addition, **Nuevo Hotel Cozumel, variable stock corporation,**



submits the document that files the **incident of separation of property**. In these conditions, pursuant to articles 70, 71, 72 and 73 of the Bankruptcy Proceedings Law, the incidents filed by **Nuevo Hotel Cozumel and Nuevo Hotel Ixtapa**, both **variable stock corporations**, are admitted in the incidental proceedings. Therefore, pursuant to paragraph 267 of said legal text, transmit to the merchant and **José Gerardo Badin Cherit**, in his dual personality as administrator of the insolvent debtor and conciliator, so that in five days beginning when the notice hereof takes effect they make statements permissible by law and after said term or after said statements are made, the parties will agree pursuant to the law.

On the other hand, after **Grupo Hotelero Empresarial**, variable stock corporation, shows a document through which it files the incident of merit, agreement shall be made in this regard.

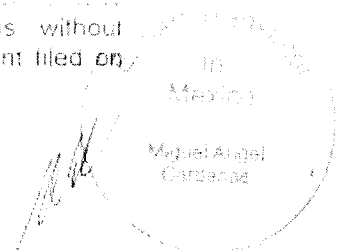
In another context, incorporate into the file the petitions with folios **17704 and 17705** of the merchant. After having seen the contents, tell the petitioner that he must agree with the provisions of the eleventh of the same month and the certificate of this date; the foregoing is for whatever applicable legal purposes.

Likewise, regarding the proceedings, the document numbered **17712** of the **Mexican Social Security Institute**, through the person in charge of the Collections Office, **Juan Martín García Hernández**, after having seen its contents, **see the conciliator**, so that he states his corresponding function, for whatever applicable legal purposes.

Then, annotate the document of the **First District Labor Court in Mexico City**, which informs that the petitioner filed a review against the final judgment issued in the injunction (amparo) suit **1480/2011** of its index, filed by **Aeropuerto de Monterrey**, variable stock corporation, with knowledge by the parties, for whatever applicable purposes.

On another note, regarding the proceedings, the document of the **Thirteenth District Civil Court in Mexico City**, which informs that it deferred the constitutional hearing indicated in the injunction action **548/2011**, filed by **Banco Mercantil del Norte**, corporation, multiple banking institution, **Banorte Financial Group**, and in its place stated thirteen hours on December eighth, two-thousand eleven, the foregoing for whatever applicable legal purposes.

However, incorporate the petitions of **The National Union of Transportation, Manufacturing, Services and Related Workers**, through its general secretary **Miguel Ángel Yúdice Colín** and **Ricardo del Valle Solares**, who demonstrates to be general secretary of the **Mexicana Flight Attendant Union**, with folios **17726 and 17730**, respectively, through which they file the revocation remedy against that filed on November eighth of this year in those conditions, without possibility to proceed with the contestation measures, since the document filed on



September eleventh, this judge remedied the grievances that the challenged proceedings could have caused the petitioners. Therefore, pursuant to Federal Civil Procedural Code article 57, of suppletory application to the law in this matter, the revocation remedies filed by the petitioners are dismissed for being openly ungrounded for pertinent legal purposes

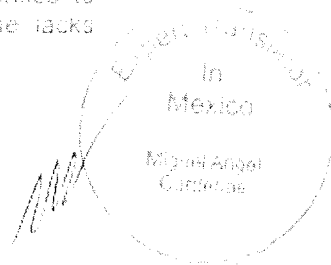
Then, annotate the document of **Inprofe**, variable stock corporation, represented by attorney **Luis Serafin Fabián Castellanos**, having seen its contents, require the conciliator so that in an **eight-day** term, a statement is issued regarding the contract referred to by the petitioner, with the warning that not doing so, this judge shall agree on what is pertinent in this regard

Likewise, annotate to the proceedings the petitions of **Latinoamericana de Hoteles**, **Hotelera Canco**, and **Servicios Modernos para Hoteles y Restaurantes**, all variable stock corporations, through **Rafael Agustín Martínez Rodríguez**, authorized under the terms of number 1069, third paragraph, of the Commercial Code, of suppletory enforcement to the Bankruptcy Proceedings Law, which requests that this court requires different documents from the Second Unitary Court in Civil and Administrative Matters, so that the separation of property incidents filed by said legal entities can be substantiated, without possibility to be in agreement, since this court cannot create the requirement to the appeal, therefore the petitioners, where applicable, shall make said petition before said court the foregoing is for whatever applicable legal purposes.

On the other hand, regarding the proceedings, a document from **Impceco**, **Constructora e Inmobiliaría Perinorte**, **Inmuebles Nuevo León**, **Inmobiliaría Rocheferre**, **Grupo Corporativo Amodher**, **Promotora Río Baker** and **Inprone**, all variable stock corporations, on behalf of their authorized party pursuant to Commercial Code Article 1069 third paragraph, of suppletory enforcement to the law on the matter, **Antonio Silva Oropez**, as he requests, under Commercial Code Article 1067 issue at his cost a copy of the proofs that indicate and submit through the authorized person for such purposes, prior notation that is recorded in the proceedings, for pertinent purposes.

Finally, incorporate into the file the documents of the **General Department of Legal Matters of the Public Security Ministry**, through its director **Juan Francisco Cortes Coronado**, personality that the second accredits and is recognized in the terms of the certified appointment copy dated September sixteenth, two-thousand eight, and of **Victor Manuel Vera Sandoval**, who shows to be **General Adjunct Director of the Federal Police**. Though these, they intend to fulfill the requirement created in the proceedings of nine of the currents, however, said requirement is not satisfied due to the following:

The first of those mentioned states that this court lacks the authorities to create the requirement under the terms that it was made and the same lacks foundation and reason.

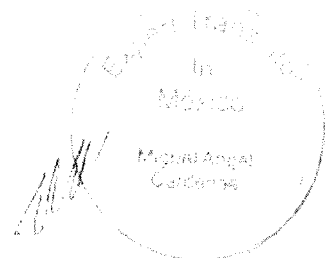


However, let it be known from said authority that the undersigned, as rector of the bankruptcy proceeding in which it is acting, and as governed by article 7 of the Bankruptcy Proceedings Law, has the sufficient authorities to issue agreements it deems pertinent in hopes of ensuring equal treatment and opportunities among the competing parties, among them the pilot employees of the insolvent debtor. In addition, in harmony with the constitutional amendment published in the Federal Official Gazette on June tenth, two-thousand eleven, especially article 1, the most important and essential function within a State that boasts being a protector of human rights is that authorities, through whatever of their union powers and using their authority to exercise diffuse control of conventionality, supervise that the actions of their agents (riot police) adapts to or is compatible with International Human Rights Treaties, of whatever action or omission in which they incur. Especially if we take into consideration that the said institution does not deny the events, but rather recognizes them when stating that *the events occurred in one demonstration of thousands that occur in Mexico City each year outside an office of the Federal Government which in this case was blocking vehicle traffic on two main avenues of the Capital to the detriment of thousands of people, as well as the rendering of a public service - specifically, the Metrobús, a public transit service.*

Likewise, regarding the Federal Public Security Ministry, notify the presiding party that the undersigned has within its institutional duties to safeguard the integrity of persons, ensure, maintain and reestablish public order and peace, as well as to prevent the commission of crimes. However, of the contents of the document in question, it is not warned to specify who the people are whose integrity should have been safeguarded, what order had to be restored, or what form of intervention the commission planned for some crime in case there was, in against whom it would have been committed, above all if we consider that it is not an isolated event, but rather falls directly into the convention of the interested parties in this universal procedure, since the just demands of the protesting workers were suppressed with violence and fear.

Likewise, said police forces must be told that given the importance and transcendence the bankrupt company has for purposes stated in the filings of November ninth of this year, the association has the inalienable right to know the truth of what happened, as well as the reasons and circumstances that were taken into account to carry out those actions, since the events were broadcast on television and the radio and published in the press.

On that note, require said Ministries so that each within a **twenty-four hour term** re-notifies this court in the scope of its competency the requirements in the proceedings of November ninth of this year, in the who ordered the police removal of the persons who were demonstrating outside the Communications and Transportation Ministry in exercise of their fundamental right to demonstrate enshrined in Mexican Constitution Article 9, as well as the presence of the federal police officers in the Mexicana MRO maintenance base. They are warned that not doing so under these terms, they will be sanctioned with a fine equal to **two-hundred fifty days** of general minimum wage valid in Mexico City, pursuant to the provisions of numeral 205, section I of the law on the matter.



In that order, let said circumstance be known to the Mexico City Mayor, the Federal Public Security Ministry and the Mexico City Public Security Department. The foregoing is within their scope of competence. Take the pertinent measures so that said requirement is fulfilled.

Let it be known to the parties: personally to the insolvent debtor and Gerardo Badin Cherit, in his double personality as administrator of the merchant and conciliator.

Provided and signed by Felipe V. Consuelo Soto, Eleventh Civil District Judge in Mexico City, before the authorizing Ministry. I attest.

I NOTIFY FOR ITS KNOWLEDGE AND WHATEVER APPLICABLE LEGAL PURPOSES.

COURT CLERK

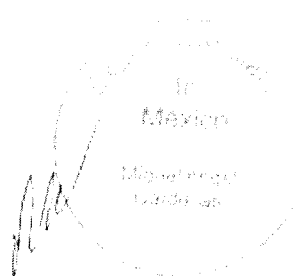
[signature]

[Seal: Moises [illegible] Vargas Cruz]

[Seal: ELEVENTH DISTRICT CIVIL COURT IN MEXICO CITY (Mexico City Courts)]

I, Miguel Angel Cardenas C. Expert Translator, authorized by the Supreme Court of Justice of Mexico City, by resolution published in the Official Gazette dated February 9, 2010, DO HEREBY CERTIFY that the foregoing translation in 5 pages is, to the best of my knowledge, true and correct.

Mexico City, November 22, 2011



Miguel Angel Cardenas C.