CANADA

PROVINCE OF QUEBEC DISTRICT OF MONTREAL

No: 500-11-039418-104

SUPERIOR COURT (Commercial Division)

IN THE MATTER OF THE JUDICIAL REORGANIZATION PROCEEDINGS OF:

COMPAÑIA MEXICANA DE AVIACION, S.A. DE C.V.,

Insolvent Debtor

And

MARU E. JOHANSEN,

Foreign Representative / Petitioner

And

SAMSON BELAIR DELOITTE & TOUCHE INC.

Information Officer

LIST OF EXHIBITS IN SUPPORT OF THE TENTH MOTION FOR THE EXTENSION OF THE STAY ORDER

EXHIBIT R-1: Original Spanish version of Mr. Gerardo Badin's report dated September 3rd, 2012;

EXHIBIT R-2: Original Spanish version of the September 13, 2012 order rendered by Justice Alarcon:

EXHIBIT R-3: Original Spanish Version of an information bulletin issued by Mr. Gerardo Badin dated September 17, 2012;

EXHIBIT R-4: Certified English translation of the information bulletin dated September 17, 2012;

EXHIBIT R-5: Original Spanish version of the September 20, 2012 Order rendered by Justice Alarcon;

EXHIBIT R-6: Certififed English translation of the September 20, 2012 Order rendered by Justice Alarcon;

EXHIBIT R-7: Original Spanish version of the October 1st, 2012 Order rendered by Justice Alarcon;

EXHIBIT R-8: Original Spanish version of the October 10, 2012 Order rendered by Justice Alarcon;

EXHIBIT R-9: Original Spanish version of the October 15, 2012 Order rendered by Justice Alarcon;

EXHIBIT R-10: Certified translation of the October 15, 2012 Order rendered by Justice Alarcon;

EXHIBIT R-11: Original Spanish version of the October 30, 2012 Order rendered by Justice Alarcon;

EXHIBIT R-12: Letter agreement dated October 1st, 2012 between IATA and Mexicana;

Montreal, November 16, 2012

Borden Ladner Gervais L.L.P.

Attorneys for Petitioner

MTL01: 2564285: v1

SUPERIOR COURT (Commercial Division) DISTRICT OF MONTREAL No.: 500-11-039418-104 IN THE MATTER OF THE JUDICIAL REORGANIZATION PROCEEDINGS OF:

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LIST OF EXHIBITS

ORIGINAL

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