

SUPERIOR COURT

(Commercial Division)

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

No: 500-11-039418-104

DATE: AUGUST 23, 2012

PRESIDING: THE HONOURABLE BRIAN RIORDAN, J.C.S.

IN THE MATTER OF THE JUDICIAL REORGANIZATION PROCEEDINGS OF:

COMPANIA MEXICANA DE AVIACION, S.A. DE C.V.
Insolvent Debtor

-and-

MARU E. JOHANSEN
Foreign Representative / Petitioner

-and-

SAMSON BELAIR DELOITTE & TOUCHE INC.
Information Officer

NINTH STAY PERIOD EXTENSION ORDER

- [1] **CONSIDERING** the Foreign Representative / Petitioner's *Ninth Motion for the Extension of the Stay Period* dated August 20, 2012, the exhibits produced in support thereof and the affidavit of Maru E. Johansen dated August 20, 2012 produced in support thereof;
- [2] **CONSIDERING** the order rendered by the Court on May 17, 2012 extending the Stay Period (as defined in the Order on a Motion for Recognition of Foreign Proceedings rendered by this Court in this matter on August 5, 2010) to August 22, 2012;
- [3] **CONSIDERING** that the previous order expired at the end of the day yesterday and that it might be necessary to reestablish that order as well as to extend it;

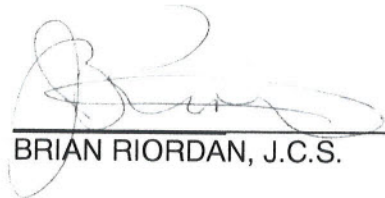
- [4] **CONSIDERING** the representations of the attorneys for the Foreign Representative / Petitioner;
- [5] **GIVEN** the provisions of the *Companies' Creditors Arrangement Act*, R.S.C., 1985, c. C-36, as amended;

THE COURT:

- [6] **GRANTS** the *Ninth Motion for the Extension of the Stay Period*;
- [7] **PRAYS ACTE** of the undertaking of Petitioner Maru E. Johansen to immediately advise the Information Officer, this Court and the members of the service list of the new termination date of the conciliation period to be established by the Mexican Court,
- [8] **REESTABLISHES AND EXTENDS** the Stay Period (as defined in the Order on a Motion for Recognition of Foreign Proceedings rendered by this Court in this matter on August 5, 2010) retroactively from August 22, 2012 until the earlier of the following dates:
- (i) November 23, 2012 or;
 - (ii) ten (10) days following the service by Petitioner or the Information Officer to the members of the service list of a notice advising of the new termination date of the conciliation period established by the Mexican Court,

the whole subject to all of the other terms of the Initial Order, as amended and extended;

- [9] **DECLARES** that the notice of presentation hereof is proper and sufficient;
- [10] **ORDERS** that the present order is executory notwithstanding appeal;
- [11] **THE WHOLE WITHOUT COSTS.**


BRIAN RIORDAN, J.C.S.

Me Marc Duchesne
BORDEN LADNER GERVAIS s.e.n.c.r.l., l.l.p.
Attorneys for Foreign Representative / Petitioner

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