

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
PLANET ORGANIC HEALTH CORP. AND DARWEN HOLDINGS LTD.

Court File No: 10-8699-00CL

APPLICANTS

June 17, 2010
F. Spizzirri for Applicants.
B. O'Neil for Planee.
M. Kapla for 4000 Bathurst St. Realty.
H. Clarke for Catalyst.

The motion for the extension of the
stay to July 30, 2010 was not
opposed.

The claim process is ongoing. Certain
transitional issues including the
transfer of the business to Newco
remain outstanding as are certain
employee claims.

I am satisfied that the

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD
(returnable on June 17, 2010)

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Lawyers for the Applicants

Applicants are entering to work in good faith and with due diligence such that the extension of the 5% period is appropriate and it is granted.

The request for the approval of the N-10's 4th report which was served yesterday ^{is adjourned and} will be considered at the next court hearing.

An order shall issue in the form presented, as aforesaid.

J. H. [Signature]