

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PLANET ORGANIC HEALTH CORP. AND DARWEN HOLDINGS LTD.

Court File No: 10-8699-00CL

May 12/2010

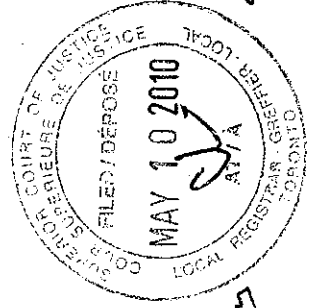
APPLICANTS

*F. Spizzirri - Michael Nowina
for Applicants.*

B. Emery for Plaintiff.

*K. Rosenberg + J. Lang for Plaintiff.
H. Clarke for Defendant.*

*The motion is granted. An order shall
issue during the annual
Bridging meeting with follow.*



[Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD
(returnable on May 12, 2010)

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