

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE MR.)	THURSDAY, THE 20 th
)	
JUSTICE MORAWETZ)	DAY OF MAY, 2010

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PLANET ORGANIC HEALTH CORP. AND DARWEN HOLDINGS LTD.

APPLICANTS

STAY PERIOD EXTENSION ORDER

UPON MOTION made by the Applicants for an order extending the stay of proceedings granted in this application (the "Stay Period") from May 27, 2010 to and including June 18, 2010, as set out in the Applicants' Notice of Motion, dated May 18, 2010, was heard this day at 330 University Avenue, Toronto, Ontario M5G 1R8.

ON READING the notice of motion, dated May 18, 2009, the affidavit of Darren Krissie sworn May 18, 2010, the Second Report of Deloitte & Touche Inc. (the "Monitor") dated May 19, 2010, and on hearing the submissions of counsel for the Applicants, the Monitor, The Catalyst Capital Group Inc. on behalf of funds managed by it, Horizon Distributors Ltd. and Eclipse Holdings Limited, and such other counsel as were present.

- 1. THIS COURT ORDERS that the time for the service of Notice of Motion and Motion Record is hereby abridged, so that this motion is properly returnable today and hereby dispenses further service thereof.
- 2. THIS COURT ORDERS that the Stay Period in paragraph 14 of the Initial Order of the Honourable Mr. Justice Morawetz dated April 29, 2010, be and hereby is extended to June 18, 2010.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

MAY 20 2010

PER / PAR: 02

The lower

Court File No: 10-8699-00CL

, IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PLANET ORGANIC HEALTH CORP. AND DARWEN HOLDINGS LTD. 1985, c. C-36, AS AMENDED

APPLICANTS

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at Toronto

STAY EXTENSION ORDER

BAKER & McKENZIE LLP

Barristers and Solicitors 181 Bay Street, P.O. Box 874 Suite 2100 Toronto, Ontario

Frank Spizzirri (LSUC#: 37327F)

M5J 2T3

Email: frank.spizzirri@bakermckenzie.com Tel.: 416.865.6940

Michael Nowina (LSUC#: 496330)

Email: michael.nowina@bakermckenzie.com Tel.: 416.865.2312 Fax: 416.863.6275

Lawyers for the Applicants