

Schedule "A"

NOTICE TO CREDITORS AND UNITHOLDERS OF P.O.S.E. INVESTMENTS

TAKE NOTE THAT DELOITTE & TOUCHE INC., COURT-APPOINTED RECEIVER OF P.O.S.E. INVESTMENTS, a partnership holding real property through 910912 Ontario Inc. and 910913 Ontario Inc. has obtained an Order of the Ontario Superior Court of Justice made May 29, 2013 (the "Order"). The Order provides for a procedure for the determination of all claims, contingent, ownership interests or otherwise against P.O.S.E. Investments.

THE CLAIMS BAR DATE is 5:00 p.m. (Toronto time) on September 30, 2013. You must file a Proof of Claim by this date in order to participate in the distribution. Any creditor or unitholder who has not received a Proof of Claim in the mail must contact the Receiver immediately to determine if they are an Affected Creditor or Affected Unitholder and obtain a Proof of Claim. The Receiver can be contacted at:

DELOITTE & TOUCHE INC.
4210 KING STREET EAST
Kitchener, ON N2P 2G5

Attention: Wendy Santoro
Telephone: (519) 967-7714
Facsimile: (519) 967-0324
wsantoro@deloitte.ca

HOLDERS OF AFFECTED CLAIMS who do not file a Proof of Claim by the Claims Bar Date will not be entitled to participate in any distribution to be made by the Receiver.