

NOTICE AND STATEMENT OF RECEIVER (SECTION 245(1) AND 246(1) OF THE ACT)

In the matter of the receivership of the property of P.O.S.E. Investments (the "Company"), a real estate partnership of individuals.

Take notice that:

1. On the 2nd day of April, 2012 the undersigned Deloitte & Touche Inc., was appointed Receiver in respect of the property and undertaking of the Company, an insolvent company that is described below:

| | Net Book Values |
|-------------------------------------|--------------------|
| 910912 Ontario Inc. – Real Property | \$1,100,000 |
| 910913 Ontario Inc. – Real Property | 1,150,000 |
| | \$2,250,000 |

- 2. The undersigned became a Receiver in respect of the property described above pursuant to an Ontario Superior Court of Justice Order dated April 2, 2012.
- 3. The following information relates to the receivership.
 - a) Addresses of real estate:

910912 Ontario Inc. ("Meaford Properties")

- i. 370504 Concession B
 CON A LOT 6 C BF W PT LOT 6
 PIN 37098-0150 (LT)
 Lot 6, Concession A
 Formerly Township of Sydenham, except lands described as SY538
 Municipality of Meaford
- ii. CON BF E PT LOT 6
 PIN 37098-0125 (LT)
 Lot 6, Broken Front Concession
 Formerly Township of Sydenham
 Municipality of Meaford
- 423020 Harbour Dr
 CON B PT LOT 5
 PIN 37098-0128 (LT)
 Part Lot 5, Broken Front Concession
 Formerly Township of Sydenham, as Instrument No. R267818
 Subject to Instrument R267818
 Municipality of Meaford



910913 Ontario Inc. ("Georgina Property")

iv. 30237 Highway 48
 Georgina, Ontario
 PIN 03538-0148 (LT)
 Part East Part Lot 21, Concession 6 and Part Lot 22, Concession 6
 (Geographic Township of Georgina)
 Part 1 on Reference Plan 65R634 and Parts 1-4 on Reference Plan 65R895
 Subject to Instruments B43965B and GE9631
 Town of Georgina

- b) Principal line of business: Real estate investment partnership.
- c) Amount owed by the Company to the creditors who appear to hold a secured interest on the Property (as defined in the court order):

Municipality of Meaford \$43,919 Town of Georgina \$26,208

- d) There are no other known creditors of the Company.
- e) The current intended plan of the Receiver is to market and sell the Property, distribute the net sale proceeds and determine claims and investor interests.

Contact person for the Receiver:

Dennis Pentsa, CA, MAcc Deloitte & Touche Inc. 4210 King Street East Kitchener ON N2P 2G5

Telephone: (519) 650-7849 Facsimile: (519) 650-7601

Dated at Burlington this 9th day of April, 2012.

DELOITTE & TOUCHE INC.

In its capacity as Receiver of P.O.S.E. Investments and not in its personal capacity

Rob Biehler, CA•CIRP Senior Vice President