This is Exhibit "G" referred to in
the Affidavit of Darren Krissie
sworn before me this 29th day of April, 2010

[Signature]

Commissioner for Taking Affidavits, Province of Ontario
(or as may be)

EUGENE J. ERLE
BARRISTER AND SOLICITOR
AND NOTARY PUBLIC
THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.

FILE CURRENCY : 21APR 2010

ENQUIRY NUMBER 20100422084211.92 CONTAINS 27 PAGE(S), 6 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.
RUN NUMBER: 112  
RUN DATE: 2010/04/22  
ID: 201004222084311.52

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE CERTIFICATE

TYPE OF SEARCH: BUSINESS DEBTOR  
SEARCH CONDUCTED ON: PLANET ORGANIC HEALTH CORP.  
FILE CURRENCY: 21APR 2010

FORM TO FINANCING STATEMENT / CLAIM FOR LIEN: ** THIS REGISTRATION HAS BEEN DISCHARGE **

FILE NUMBER: 636652035

CAUTION: PAGE 001 TOTAL: 3 MOTOR VEHICLE REGISTRATION REGISTRATION NO. OF PAGES SCHEDULE NUMBER REGISTERED UNDER PERIOD: 20070625 1518 1590 7241

DEBTOR:
DATE OF BIRTH:  
FIRST GIVEN NAME:  
INITIAL:  
SURNAME:  
ADDRESS: 730, 1015 4 STREET SW  
CALGARY ONTARIO CORPORATION NO.: AB T2K 1J4

NAME:  
BUSINESS NAME: PLANET ORGANIC HEALTH CORP.  
ADDRESS:  
ONTARIO CORPORATION NO.:  
DATE OF BIRTH:  
FIRST GIVEN NAME:  
INITIAL:  
SURNAME:  
ADDRESS:  
ONTARIO CORPORATION NO.:  
SECURED PARTY / LIEN CLAIMANT: THE TORONTO-DOMINION BANK, AS FIRST LIEN COLLATERAL AGENT

ADDRESS: TD COMMERCIAL BANKING, NATIONAL VANCOUVER BC V7Y 1A2

COLLATERAL CLASSIFICATION: CONSUMER GOOD INVENTORY EQUIPMENT ACCOUNTS OTHER EXCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE FIXED X X X X X X

YEAR MAKE:  
MODEL:  
V.I.N.:  

DEPARTMENT OF MOTOR VEHICLES

REGISTERING AGENT: OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT / W. LUBA / 1102493

ADDRESS: 1 FIRST CANADIAN PLACE  
TORONTO ON M5X 1R8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

(Continued)
**Type of Search:** BUSINESS DEBTOR  
**Search Conducted On:** PLANET ORGANIC HEALTH CORP.  
**File Currency:** 21 APR 2010

**Form 1C: Financing Statement / Claim for Lien**  
**This Registration Has Been Discharged**

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**For Further Information, Contact the Secured Party.**

***Continued...***
**Type of Search:** Business Debtor  
**Search Conducted On:** Planet Organic Health Corp.  
**File/Currency:** 21 Apr 2010

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**Certificate**

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**Form 1**  
**Financing Statement / Claim for Lien**

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**Certified by/Certifié par:**

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**Registrar of Personal Property Security**

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**Form 26: Financing Change Statement / Change Statement**

- **Caution:** Page 2
- **Royal Motor Vehicle Registration:** Registered
- **Filing No. of Pages:** 2
- **Schedule:** 0
- **Number:** 0
- **Renewal:** Correct

**Referenced Page Number:** 636652071

**Referred Page Amended:** No Specific
**Page Amended:** Change Required
**Renewal:** Period

**Debtor:**
- **Business Name:** PLANET ORGANIC HEALTH CORP.

**Other Changes:**

**Description:**

**Date of Birth:**

**First Given Name:**

**Initial Surname:**

**Assignor:**
- **Address:**
  - **Ontario Corporation No.:**

**Secured Party/Lien Claimant/Assignee:**
- **Address:**
- **Collateral Classification:**
- **Consumption:**
- **Motor Vehicle:**
- **Good, Inventory, Equipment:**
- **Amount:**
- **Maturity Date:**

**Year Made:**

**Motor Vehicle:**

**Vehicle:**

**General:**

**Collateral:**

**Description:**

**Registering Agent:**

**Address:**

**Liens/Claimant:**

- **Address:**

**Certified By:**

**Registrar of Personal Property Security:**

**Le Registrateur des Bons Mouvements:**

**Certified:**

**Ontario:**
**TYPE OF SEARCH**
BUSINESS DEBTOR

**SEARCH CONDUCTED ON**
PLANET ORGANIC HEALTH CORP.

**FILE CURRENCY**
21APR 2010

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**FOR FURTHER INFORMATION, CONTACT THE SECURITY PARTY.**

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**CONTINUED...**

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**CERTIFIED BY CERTIFIES PAR**

**REGISTRAR OF PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM**

**LE REGISTRATEUR DES DÉTIENS MOBILIER**

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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 117
RUN DATE : 2010/04/22
ID : 20100422094211.92
REPORT : 6SS0060
PAGE : 10
(6504)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE : TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER
01 001 2 20100421 1427 1590 1691
21 RECORD FILE NUMBER 636652089
REFERENCE PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
22 ASSIGNMENT D ASSIGNMENT
FIRST GIVEN NAME INITIAL SURNAME
23 REFERENCE
24 DEBTOR TRANSFEROR
BUSINESS NAME PLANET ORGANIC HEALTH CORP.

25 OTHER ASSET
26 REASON
27 DESCRIPTION
20
02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR TRANSFEREE BUSINESS NAME
06 ADDRESS
04/07 ONTARIO CORPORATION NO

ASSIGNEE ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE CATALYST FUND LIMITED PARTNERSHIP II
08 ADDRESS 77 KING STREET WEST, ROYAL TRUST TOWER TORONTO ON M5K 1J3
09 COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE DATE OF NO FIXED GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE
10 YEAR MAKE MODEL WHEEL
11 MOTOR VEHICLE
12 GENERAL COLLATERAL
13 DESCRIPTION
16 REGISTRATION AGENT OR MCMLLAN LLP (JF/ST/0095897)
17 SECURED PARTY/ LIEN CLAIMANT ADDRESS 151 BAY ST., STE. 4000, BROOKFIELD PLACE TORONTO ON M5J 2T3

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY... ***
CONTINUED... 11
**TYPE OF SEARCH:** BUSINESS DEBTOR

**SEARCH CONDUCTED ON:** PLANET ORGANIC HEALTH CORP.

**FILE CURRENCY:** 21APR 2010

**FORM 2C FINANCING CHARGE STATEMENT / CHANGE STATEMENT:**

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**REASON**

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**FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY.***

**CONTINUED...**
FORM 1C - FINANCING STATEMENT / CLAIM FOR LIEN

--- THIS REGISTRATION HAS BEEN DISCHARGED ---

FILE NUMBER: 636652665

DEBTOR: HEALTHY'S, THE ATHLETE'S EDGE INC.
NAME: C/O PLANET ORGANIC HEALTH CORP.
ADDRESS: 2070625 1548 1590 7264

SECURED PARTY / LIEN CLAIMANT: THE TORONTO-DOMINION BANK, AS FIRST LIEN COLLATERAL AGENT
ADDRESS: TD COMMERCIAL BANKING, NATIONAL
VANCOUVER BC V7Y 1A2

COLLATERAL CLASSIFICATION:
CONSUMER GOODS
INVENTORY
EQUIPMENT
ACCOUNTS RECEIVABLE
OTHER
INCLUDED
NO FIXED MATURE
AT DATE:
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YEAH MAY
MODEL
VIN:

CERTIFIED BY: K.
REGISTRAR OF PERSONAL PROPERTY SECURITY
LE REGISTREUR DES SURETÉS MOBILIERES
CERTIFIED PAR
LE REGISTREUR DES SURETÉS MOBILIERES

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**Form IC - Financing Statement / Claim for Lien**

**This Registration has been Discharged**

**File Number:** 636652665

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**Date of Birth:**

**First Given Name:**

**Initial:**

**Surname:**

**Address:**

7915 104 Street, Suite 230

**Ontario Corporation No.:**

**Name:**

**Business Name:**

**Address:**

**Ontario Corporation No.:**

**Secured Party:**

**Lien Claimant:**

**Address:**

Accounts, 700 West Georgia Street, 2nd

**Collateral Classification:**

**Consumer Goods:**

**Inventory:**

**Equipment:**

**Accounts:**

**Other:**

**Included:**

**No Fixed:**

**Amount:**

**Date of:**

**Maturity or Maturity Date:**

**Year Make:**

**Model:**

**V.I.N.:**

**Registering Agent:**

**Address:**

...For further information, contact the secured party...

**Certified by:**

Registrar of Personal Property Security

**Les Registreurs des Sureses Mobilieres**
FORM IC - FINANCING STATEMENT / CLAIM FOR LIEN

THIS REGISTRATION HAS BEEN DISCHARGED **

FILE NUMBER 636652665

CAUTION: PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING: NO. OF PAGES SCHEDULE: NUMBER UNDER PERIOD
01 003 3 20070625 1548 1520 7264

DEBTOR
DATE OF BIRTH: FIRST GIVEN NAME INITIAL: SURNAME
NAME: BUSINESS NAME:
ADDRESS:
ONTARIO CORPORATION NO.

DEBTOR
DATE OF BIRTH: FIRST GIVEN NAME INITIAL: SURNAME
NAME: BUSINESS NAME:
ADDRESS:
ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT
ADDRESS: FLOOR

COLLATERAL CLASSIFICATION
CONSUMER GOODS: EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURED OR MATURITY DATE
MOTOR VEHICLE AMOUNT DATE OF
AMOUNT

YEAR MAKE MODEL V.I.N.

CERTIFIED BY/CERTIFIÉES PAR
REGISTRAR OF
PERSONAL PROPERTY SECURITY
LE REGISTRATEUR
DES SURETÉS MOBILIERES
(certified 11/2000)

Ontario
**Form 2c Financing Change Statement / Change Statement**

**Caution:**

**Filing Page 001**

**Record Reference:**

Page Amended: No Specific Page Amended
Change Required: Renewal
Period: X

**Reference:**

**Debtor Name:** Healthy's, The Athlete's Edge Inc.

**Reason:** Amended to change the name of the Debtor as recorded on Financing Statement 20070625 1548 1590 7266 to reflect an amalgamation.

**Date of Birth:**

**Debtor Name:**

**Transferor Name:**

**Transferer Name:** Planet Organic Health Corp.

**Assignor:**

**Secured Party/Lien Claimant/Assignee:**

**Address:**

**Collateral Classification:**

**Year Make:**

**Model:**

**Manufacturer:**

**Registering Agent or:**

Osler, Hoskin & Harcourt LLP (R. Borins/S. Janowski/1103761)

**Secured Party/Address:**

1 First Canadian Place

**Lien Claimant:**

**** For Further Information, Contact the Secured Party. ****

**Certified by:**

K.

**Registrar of Personal Property Security / Le Registre des Suresites Mobilières**

(c) 11/2008
FORM 2c. FINANCING CHARGE STATMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
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23 REFERENCE FIRST GIVEN NAME INITIAL SURNAME
24 DEBTOR BUSINESS NAME HEALTHY'S, THE ATHLETE'S EDGE INC.
25 TRANSFEROR
26 OTHER CHANGE
27 DESCRIP
02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 DEBTOR BUSINESS NAME
04 TRANSFEREE ADDRESS
05 ASSIGNOR
06 SECURED PARTY/CLAIMANT ASSIGNEE
07 ADDRESS
08 COLLATERAL CLASSIFICATION
09 CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE
10 YEAR MARK MODEL
11 VEHICLE
12 GENERAL
13 COLLATERAL
14 DESCRIPTION:
15 REGISTERING AGENT OR OSLER, WOSKIN & HARCOURT LLP (S. MOLODECKY/S. JANKOWSKI/1103761)
16 SECURED PARTY ADDRESS 1 FIRST CANADIAN PLACE TORONTO ON M5X 1B8
17 CLAIMANT
18 *** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17
**TYPE OF SEARCH:** BUSINESS DEBTOR  
**SEARCH CONDUCTED ON:** PLANET ORGANIC HEALTH CORP.  
**FILE CURRENCY:** 21 APR 2010

**FORM 1C: FINANCING STATEMENT / CLAIM FOR LIEN**

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**ONTARIO CORPORATION NO.:** AB 762846I

**DEBTOR:**

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**REGISTERING AGENT:**

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<th>OSLER, HOSKIN &amp; HARCOURT LLP (T. ELIOTT/W. LUDBA/1102493)</th>
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***FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY.***

**CONTINUED...**
TYPE OF SEARCH: BUSINESS DEBTOR
SEARCH CONDUCTED ON: PLANET ORGANIC HEALTH CORP.
FILE CURRENCY: 21APR 2010

FORM IC: FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER: 636652701

CAUTION: PAGE TOTAL: 2
MOTOR VEHICLE REGISTRATION: 20070625 1551 1590 7255
REGISTERED: PERIOD:

DEBTOR: DATE OF BIRTH: FIRST GIVEN NAME: INITIAL: SURNAME:
NAME: BUSINESS NAME:
ADDRESS: 7915-104 STREET, SUITE 230
ONTARIO CORPORATION NO.

DEBTOR: DATE OF BIRTH: FIRST GIVEN NAME: INITIAL: SURNAME:
NAME: BUSINESS NAME:
ADDRESS:
ONTARIO CORPORATION NO.

SECURED PARTY / Lien Claimant:
ADDRESS:

COLLATERAL CLASSIFICATION:
CONSUMER GOODS: INVENTORY: EQUIPMENT: ACCOUNTS: OTHER: INCLUDED: NO FIXED
MOTOR VEHICLE: AMOUNT: DATE OF MATURITY OR:
YEAR MAKE:
MODEL:
VIN:

REGISTRATION AGENT:
ADDRESS:

* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY... CONTINUED...
TYPE OF SEARCH: BUSINESS DEBTOR
SEARCH CONDUCTED ON: PLANET ORGANIC HEALTH CORP.
FILE CURRENCY: 21 APR 2010

FORM 2C PLEDGING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION: PAGE TOTAL, MOTOR VEHICLE REGISTRATION NO. REGISTERED
EILING NO. OF PAGES: SCHEDULED NUMBER UNDER

RECORD FILE NUMBER: 636652701
PAGE AMENDED: NO SPECIFIC PAGE AMENDED CHANGE REQUIRED

REQUESTED D ASSIGNMENT
FIRST-GIVEN NAME: INITIAL: SURNAME:

DEBTOR/ BUSINESS NAME: HEALTHY'S, THE ATHLETES' EDGE INC.

OTHER CHANGE:
REASON:
DESCRIPTION:

DATE OF BIRTH: FIRST-GIVEN NAME: INITIAL: SURNAME:

ASSIGNOR:
ARSE CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE:
CATALYST FUND LIMITED PARTNERSHIP II

COLLATERAL CLASSIFICATION:
CONSUMER
GODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED

COLLATERAL YEAR MAKE:
MODEL:
W.T.N.:

REGISTERING AGENT OR:
MCMILLAN LLP (JP/ST/0095897)

SECURED PARTY/LIEN CLAIMANT:
181 BAY ST., STE. 4400, BROOKFIELD PLACE TORONTO

FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY:

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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY.***

Continued... 23
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION: PAGE NO. OF PAGES SCHEDULED NUMBER UNDER
01 001 2 20100421 1424 1590 1689

RECORD FILE NUMBER 636652728
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23 ASSIGNMENT
24 FIRST/GIVEN NAME INITIAL SURNAME
REFERENCE
25 DEBTOR/BUSINESS NAME HEALTHY'S, THE ATHLETE'S EDGE INC.
TRANSFEROR
26 OTHER CHANGE
27 REASON
DESCRIPTION
02/ DATE OF BIRTH FIRST/GIVEN NAME INITIAL SURNAME
05 DEBTOR/BUSINESS NAME
03/ TRANSFEREE BUSINESS NAME
06 ADDRESS
94/07 ASSIGNOR
ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
08 SECURED PARTY/lien claimant/assignee
Catalyst Fund Limited Partnership II
09 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE
10 YEAR MAKE MODEL
11 MOTOR VEHICLE
13 GENERAL COLLATERAL
14 DESCRIPTION
16 REGISTERING AGENT OR
MCMLAN LLP (LP) 6095897)
17 SECURED PARTY/lien claimant
ADDRESS: 101 BAY ST., STE. 4400, BROOKFIELD PLACE TORONTO
ON MSJ 273
*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
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15 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 4/28/2010
File Currency Date :  04/27/2010
Family(ies) :  3
Page(s) :  10

SEARCH :  Business Debtor :  DARWEN HOLDINGS LTD.

The attached report has been created based on the data received by Cyberbahn, a Thomson Reuters business from the Province of Ontario, Ministry of Government Services. No liability is assumed by Cyberbahn regarding its correctness, timeliness, completeness or the interpretation and use of the report. Use of the Cyberbahn service, including this report is subject to the terms and conditions of Cyberbahn's subscription agreement.
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 4/28/2010
File Currency Date: 04/27/2010
Family(ies): 3
Page(s): 10

SEARCH : Business Debtor : DARWEN HOLDINGS LTD.

FAMILY : 1 OF 3
SEARCH : BD : DARWEN HOLDINGS LTD.

00 FILE NUMBER : 636662341  EXPIRY DATE : 18MAR 2010 STATUS : D DISCHARGED
01 CAUTION FILING :  PAGE : 001 OF 3  MV SCHEDULE ATTACHED :
02 IND DOB :  IND NAME:
03 BUS NAME : DARWEN HOLDINGS LTD.
04 ADDRESS : 2218 HANSERMAN AVENUE
              CITY : SASKATOON
              PROV : SK  POSTAL CODE : S7L 6A4
05 IND DOB :
06 BUS NAME : OCN :
07 ADDRESS :
              CITY :
              PROV :
              POSTAL CODE :

08 SECURED PARTY/LIEN CLAIMANT :
THE TORONTO-DOMINION BANK, AS FIRST LIEN COLLATERAL AGENT
09 ADDRESS : TD COMMERCIAL BANKING, NATIONAL
              CITY : VANCOUVER
              PROV : BC  POSTAL CODE : V7Y 1A2
              GOODS INVRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X YEAR MAKE MODEL V.I.N.
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16 AGENT : OSLOER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LUBA/1102493)
17 ADDRESS : 1 FIRST CANADIAN PLACE
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PROV :  
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09 ADDRESS :  
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16 NAME : OSLER, HOSKIN & HARCOURT LLP (S. MOLODECKY/S. JANKOWSKI/1103761)  
17 ADDRESS : 1 FIRST CANADIAN PLACE  
CITY : TORONTO  
PROV : ON  
POSTAL CODE : M5X 1B8
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SEARCH: BD: DARWIN HOLDINGS LTD.

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03 BUS NAME: DARWIN HOLDINGS LTD. 
04 ADDRESS: 2218 HANSELMAN AVENUE
CITY: SASKATOON  PROV: SK POSTAL CODE: S7L 6A4
05 IND DOB:  IND NAME: 
06 BUS NAME:  
07 ADDRESS:  
CITY:  
PROV:  POSTAL CODE: 

08 SECURED PARTY/LIEN CLAIMANT: 
ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT
09 ADDRESS: 266 PARK AVENUE, 22ND FLOOR
CITY: NEW YORK  PROV: NY POSTAL CODE: 10017
CONS. MV DATE OF OR NO FIXED 
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16 AGENT: OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LUBA/1102493) 
17 ADDRESS: 1 FIRST CANADIAN PLACE
CITY: TORONTO  PROV: ON POSTAL CODE: M5X 1B8

Page 5
FAMILY: 2 OF 3

SEARCH: BD: DARWIN HOLDINGS LTD.

FILE NUMBER: 636652386

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24 TRANSFEROR/ BUS NAME: DARWIN HOLDINGS LTD.

25 OTHER CHANGE:
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02/05 IND/TRANSFEREE:
03/06 BUS NAME/TRFEE:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:

29 ASSIGNOR:
ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE:
CATALYST FUND LIMITED PARTNERSHIP II

09 ADDRESS: 77 KING STREET WEST, ROYAL TRUST TOWER
CITY: TORONTO PROV: ON POSTAL CODE: M5K 1J3
CONS.

MV DATE OF NO FIXED GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME: MCCLAIN LLP (JP/ST/0095897)
17 ADDRESS: 161 BAY ST., STE. 4400, BROOKFIELD PLACE
CITY: TORONTO PROV: ON POSTAL CODE: M5J 2T3
FAMILY : 2 OF 3
SEARCH : BD : DARWEN HOLDINGS LTD.

ENQUIRY PAGE : 7 OF 10
FILE NUMBER 636652386
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TRANSFEROR: BUS NAME:

OTHER CHANGE:
REASON:
/DESCR:
IND/TRANSFEREE:
BUS NAME/TRFEE:

ADDRESS:
CITY:
PROV:
POSTAL CODE:

ASSIGNEE :

SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

ADDRESS : SUITE 4320, P.O. BOX 212
CITY : 
PROV:
POSTAL CODE :
GOODS INVTY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

NAME :
ADDRESS :
CITY :
PROV:
POSTAL CODE :
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SEARCH: ED: DARWIN HOLDINGS LTD.

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03 BUS NAME: DARWIN HOLDINGS LTD.
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05 IND NAME:
06 BUS NAME:

07 ADDRESS:
CITY:

08 SECURED PARTY/LIEN CLAIMANT:
ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
09 ADDRESS: 280 PARK AVENUE, 22ND FLOOR
CITY: NEW YORK  PROV: NY POSTAL CODE: 10017
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DATE OF OR NO FIXED

GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 YEAR MAKE MODEL V.I.N.

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16 AGENT: OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LUBA/1102493)
17 ADDRESS: 1 FIRST CANADIAN PLACE
CITY: TORONTO  PROV: ON POSTAL CODE: MSX 1B8

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FAMILY : 3 OF 3
SEARCH : BD : DARWEN HOLDINGS LTD.
ENQUIRY PAGE : 9 OF 10
FILE NUMBER 636652395

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24 TRANSFEROR: BUS NAME: DARWEN HOLDINGS LTD.

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03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY:

PROV:
POSTAL CODE:

29 ASSIGNEE:
ARES CAPITAL CORPORATION, AS COLLATERAL AGENT

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE:
CATALYST FUND LIMITED PARTNERSHIP II

09 ADDRESS : 77 KING STREET WEST, ROYAL TRUST TOWER
CITY : TORONTO
PROV : ON
POSTAL CODE : M5K 1J3
CONS.
MV
DATE OF :
NO FIXED GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : MCMILLAN LLP (JF/ST/0095897)
17 ADDRESS : 181 BAY ST., STE. 4400, BROOKFIELD PLACE
CITY : TORONTO
PROV : ON
POSTAL CODE : M5J 2T1
| **FAMILY** | 3 OF 3 |
| **SEARCH** | BD : DARWIN HOLDINGS LTD. |

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| **TRANSFEROR/BUS NAME** |

| **OTHER CHANGE** |
| **REASON** |
| **DESCRIPTION** |

| **ADDRESS** | CITY : |
| **POSTAL CODE** |

| **SECURED PARTY/LIEN CLAIMANT/ASSIGNEE** |

| **ADDRESS** | SUITE 4320, P.O. BOX 212 | CITY : |
| **POSTAL CODE** |

| **GOODS INVTRY EQUIP ACCTS OTHER** | **AMOUNT** |
| **MATURE OR MAT DATE** |

| **NAME** |
| **ADDRESS** | CITY : |
| **POSTAL CODE** |
This is Exhibit "H" referred to in
the Affidavit of Darren Krissie
sworn before me this 29th day of April, 2010

[Signature]
Commissioner for Taking Affidavits, Province of Ontario
(or as may be)

EUGENE J. ERLER
BARRISTER AND SOLICITOR
AND NOTARY PUBLIC
Search ID #: Z01932602  Date of Search: 2010-Apr-26  Time of Search: 10:16:28

Business Debtor Search For:
PLANT ORGANIC HEALTH CORP.

Exact Result(s) Only Found

NOTE:
A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.
Personal Property Registry
Search Results Report
Search ID#: Z01932602

Business Debtor Search For:
PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602  Date of Search: 2010-Apr-26  Time of Search: 10:16:28

Registration Number: 07062527952  Registration Type: SECURITY AGREEMENT
Registration Date: 2007-Jun-25  Registration Status: Current
Expiry Date: 2015-Jun-25 23:59:59

Exact Match on: Debtor  No: 1

Amendments to Registration
10042127245  Amendment  2010-Apr-21

Debtor(s)

Block  Status
1  PLANET ORGANIC HEALTH CORP.
   730, 1015 - 4 STREET SW
   CALGARY, AB T2R 1J4
   Current

Secured Party / Parties

Block  Status
1  ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERA
   280 PARK AVENUE, 22ND FLOOR
   NEW YORK, NY 10017
   Deleted by 10042127245

Block  Status
2  CATALYST FUND LIMITED PARTNERSHIP II
   77 King Street West Royal Trust Tower
   Toronto, ON M5K 1J3
   Current by 10042127245

Collateral: General

Block  Description  Status
1  ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.
   Current
2  PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE,
   Current
3  INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT
   Current
PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (ALBERTA) AND INSURANCE PROCEEDS.

**Particulars**

<table>
<thead>
<tr>
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<th>Additional Information</th>
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<tbody>
<tr>
<td>1</td>
<td>THE COMPLETE NAME OF SECURED PARTY NO. 0001 IS AS FOLLOWS: ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT</td>
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</table>

<table>
<thead>
<tr>
<th>Block</th>
<th>Additional Information</th>
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</table>
| 2     | Full Address of Secured Party:  
Catalyst Fund Limited Partnership II  
77 King Street West  
Royal Trust Tower  
Suite 4320, P.O. Box 212  
Toronto, ON M5K 1J3 |
### Personal Property Registry Search Results Report

**Business Debtor Search For:**

PLANET ORGANIC HEALTH CORP.

**Search ID #:** Z01932602  
**Date of Search:** 2010-Apr-26  
**Time of Search:** 10:16:28

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**Exact Match on:**  
Debtor No: 2

### Amendments to Registration

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<tr>
<td>10042128165</td>
<td>Amendment</td>
<td>2010-Apr-21</td>
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### Debtor(s)

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| 1     | HEALTHY'S, THE ATHLETE'S EDGE INC.  
7915 - 104 STREET, SUITE 230  
EDMONTON, AB T6E 4E1            | Deleted by 10021621669 |

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<tr>
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<th>Status</th>
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| 2     | PLANET ORGANIC HEALTH CORP.  
7915 - 104 STREET, SUITE 230  
EDMONTON, AB T6E 4E1            | Current by 10021621669 |

### Secured Party / Parties

<table>
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<th>Status</th>
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</table>
| 1     | ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERA  
280 PARK AVENUE, 22ND FLOOR  
NEW YORK, NY 10017                                                                 | Deleted by 10042128165 |

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<thead>
<tr>
<th>Block</th>
<th>Secured Party / Parties</th>
<th>Status</th>
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</table>
| 2     | CATALYST FUND LIMITED PARTNERSHIP II  
77 King Street West Royal Trust Tower  
TORONTO, ON M5K 1J3                                                                 | Current by 10042128165 |
Collateral: General

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<tbody>
<tr>
<td>1</td>
<td>ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.</td>
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<tr>
<td>2</td>
<td>PROCEEDS: GOODS, INVENTORY, CHATEL PAPER, DOCUMENTS OF TITLE,</td>
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<tr>
<td>3</td>
<td>INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT</td>
</tr>
<tr>
<td>4</td>
<td>PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY</td>
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<tr>
<td>5</td>
<td>ACT (ALBERTA)) AND INSURANCE PROCEEDS.</td>
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Particulars

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<tr>
<td>1</td>
<td>THE COMPLETE ADDRESS OF DEBTOR NO. 0001 IS AS FOLLOWS: C/O PLANET ORGANIC HEALTH CORP. 7915 - 104 STREET, SUITE 230 EDMONTON, AB T6E 4E1</td>
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<tr>
<td>2</td>
<td>THE COMPLETE NAME OF SECURED PARTY NO. 0001 IS AS FOLLOWS: ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT</td>
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<tr>
<td>3</td>
<td>HEALTHY'S, THE ATHLETE'S EDGE INC. AMALGAMATED WITH PLANET ORGANIC HEALTH CORP. JANUARY 1, 2010 TO FORM A NEW LEGAL ENTITY UNDER THE NAME OF PLANET ORGANIC HEALTH CORP.</td>
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<td>4</td>
<td>Full Address of Secured Party:</td>
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<td></td>
<td>Catalyst Fund Limited Partnership II</td>
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<tr>
<td></td>
<td>77 King Street West</td>
</tr>
<tr>
<td></td>
<td>Royal Trust Tower</td>
</tr>
<tr>
<td></td>
<td>Suite 4320, P.O. Box 212</td>
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<tr>
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<td>Toronto, ON M5K 1J3</td>
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Status

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Business Debtor Search For:
PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602  Date of Search: 2010-Apr-26  Time of Search: 10:16:28

Registration Number: 07062528646  Registration Type: SECURITY AGREEMENT
Registration Date: 2007-Jun-25  Registration Status: Current
                      Expiry Date: 2015-Jun-25 23:59:59

Exact Match on:  Debtor  No: 1

Amendments to Registration
10042127865  Amendment  2010-Apr-21

Debtor(s)
Block  Status
1  PLANET ORGANIC HEALTH CORP.
   730, 1015 - 4 STREET SW
   CALGARY, AB T2R 1J4  Current

Secured Party / Parties
Block  Status
1  ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
   280 PARK AVENUE, 22ND FLOOR
   NEW YORK, NY 10017  Deleted by
   10042127865

Block  Status
2  CATALYST FUND LIMITED PARTNERSHIP II
   77 King Street West Royal Trust Tower
   Toronto, ON M5K 1J3  Current by
   10042127865

Collateral: General
Block  Description  Status
1  ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.  Current
2  PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE,
   INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT  Current
3


4 PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (ALBERTA)) AND INSURANCE PROCEEDS.

Particulars

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<tr>
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<th>Additional Information</th>
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</table>
| 1     | Full Address of Secured Party:  
        Catalyst Fund Limited Partnership II  
        77 King Street West,  
        Royal Trust Tower,  
        Suite 4320, P.O. Box 212  
        Toronto, ON M5K 1J3 |
Government of Alberta

Personal Property Registry
Search Results Report

Business Debtor Search For:
PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602 Date of Search: 2010-Apr-26 Time of Search: 10:16:28

Registration Number: 07062528786 Registration Type: SECURITY AGREEMENT
Registration Date: 2007-Jun-25 Registration Status: Current

Expiry Date: 2015-Jun-25 23:59:59

Amendments to Registration

10021621743 Amendment 2010-Feb-16
10042128978 Amendment 2010-Apr-21

Debtor(s)

Block
1 HEALTHY’S, THE ATHLETE’S EDGE INC.
7915 - 104 STREET, SUITE 230
EDMONTON, AB T6E 4E1

 amended by
10021621743

Status

Block
2 PLANET ORGANIC HEALTH CORP.
7915 - 104 STREET, SUITE 230
EDMONTON, AB T6E 4E1

Status

Secured Party / Parties

Block
1 ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
280 PARK AVENUE, 22ND FLOOR
NEW YORK, NY 10017

Status

Block
2 CATALYST FUND LIMITED PARTNERSHIP II
77 King Street West Royal Trust Tower
TORONTO, ON M5K 1J3

Status
Collateral: General

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<tr>
<td>1</td>
<td>ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.</td>
<td>Current</td>
</tr>
<tr>
<td>2</td>
<td>PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (ALBERTA)) AND INSURANCE PROCEEDS.</td>
<td>Current</td>
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Particulars

<table>
<thead>
<tr>
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<th>Additional Information</th>
<th>Status</th>
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<tbody>
<tr>
<td>1</td>
<td>THE COMPLETE ADDRESS OF DEBTOR NO. 0001 IS AS FOLLOWS: C/O PLANET ORGANIC HEALTH CORP. 7915 - 104 STREET, SUITE 230 EDMONTON, AB T6E 4E1</td>
<td>Deleted By 10021621743</td>
</tr>
<tr>
<td>2</td>
<td>HEALTHY'S, THE ATHLETE'S EDGE INC. AMALGAMATED WITH PLANET ORGANIC HEALTH CORP. JANUARY 1, 2010 TO FORM A NEW LEGAL ENTITY UNDER THE NAME OF PLANET ORGANIC HEALTH CORP.</td>
<td>Current By 10021621743</td>
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<tr>
<td>3</td>
<td>Full Address of Secured Party: Catalyst Fund Limited Partnership II 77 King Street West Royal Trust Tower Suite 4320, P.O. Box 212 Toronto, ON M5K 1J3</td>
<td>Current By 10042126978</td>
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Business Debtor Search For: PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602 Date of Search: 2010-Apr-26 Time of Search: 10:16:28

Registration Number: 07073123742 Registration Type: SECURITY AGREEMENT
Registration Date: 2007-Jul-31 Registration Status: Current
Expiry Date: 2012-Jul-31 23:59:59

Exact Match on: Debtor No: 1

**Debtor(s)**

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<td>1</td>
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<tr>
<td></td>
<td>#230 7915 104 ST EDMONTON, AB T6E4E1</td>
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**Secured Party / Parties**

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<tr>
<td>1</td>
<td>KOCH FORD LINCOLN SALES (2003) LTD.</td>
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<tr>
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<td>5121 GATEWAY BOULEVARD EDMONTON, AB T6H5W5</td>
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<td></td>
<td>10250 101 ST EDMONTON, AB T6E4E1</td>
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**Collateral: Serial Number Goods**

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<tr>
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<th>Year</th>
<th>Make and Model</th>
<th>Category</th>
<th>Status</th>
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<tr>
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<td>2006</td>
<td>FORD TRUCK ECONOLINE</td>
<td>MV - Motor Vehicle</td>
<td>Current</td>
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Government of Alberta

Personal Property Registry Search Results Report

Search ID#: Z01932602

Business Debtor Search For:
PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602 Date of Search: 2010-Apr-26 Time of Search: 10:16:28

Registration Number: 07110111452
Registration Date: 2007-Nov-01
Registration Type: SECURITY AGREEMENT
Registration Status: Current

Expiry Date: 2011-Nov-01 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

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<tr>
<td>1</td>
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<tr>
<td></td>
<td>7917 104 ST</td>
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Secured Party / Parties

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<td>33 BLOOR ST. E. 3RD FLOOR</td>
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Collateral: General

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<tr>
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<td>EQUIPMENT, OTHER ALL PRESENT AND FUTURE OFFICE EQUIPMENT AND</td>
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<tr>
<td>2</td>
<td>SOFTWARE SUPPLIED OR FINANCED FROM TIME TO TIME BY THE SECURED PARTY</td>
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</tr>
<tr>
<td>3</td>
<td>(WHETHER BY LEASE, CONDITIONAL SALE OR OTHERWISE), WHETHER</td>
<td>Current</td>
</tr>
<tr>
<td>4</td>
<td>OR NOT MANUFACTURED BY THE SECURED PARTY OR ANY AFFILIATE</td>
<td>Current</td>
</tr>
<tr>
<td>5</td>
<td>THEREOF.</td>
<td>Current</td>
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Government of Alberta

Personal Property Registry
Search Results Report

Business Debtor Search For:
PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602  Date of Search: 2010-Apr-26  Time of Search: 10:16:28

Registration Number: 08030722501  Registration Type: SECURITY AGREEMENT
Registration Date: 2008-Mar-07  Registration Status: Current
Expiry Date: 2014-Mar-07 23:59:59

Exact Match on: Debtor  No: 1

Debtor(s)

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<td>7917 104 STREET</td>
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Secured Party / Parties

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<tr>
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<tbody>
<tr>
<td></td>
<td>1558 WILLSON PLACE</td>
</tr>
<tr>
<td></td>
<td>WINNIPEG, MB R3T 0Y4</td>
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<td></td>
<td>Phone #: 204 954 9000</td>
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<td>Fax #: 204 954 9099</td>
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Collateral: General

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<tbody>
<tr>
<td>1</td>
<td>ALL INDUSTRIAL EQUIPMENT, COMPACTORS, YARD PACKER BOX, POWER PAK OF EVERY NATURE OR KIND DESCRIBED IN LEASE NUMBER 2405958 BETWEEN THE SECURED PARTY, AS LESSOR AND THE DEBTOR AS LESSEE, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES AND SUBSTITUTIONS.</td>
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Particulars

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Business Debtor Search For:
PLANET ORGANIC HEALTH CORP.
Search ID #: Z01932602  Date of Search: 2010-Apr-26  Time of Search: 10:16:28

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Exact Match on: Debtor No: 1

**Debtor(s)**

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<th>Block No</th>
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<tbody>
<tr>
<td>1</td>
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<td>PLANET ORGANIC HEALTH CORP</td>
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</tr>
<tr>
<td></td>
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<td>7915 104TH STREET, UNIT 230</td>
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<td>EDMONTON, AB T6E 4E1</td>
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**Secured Party / Parties**

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<th>Status</th>
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<td></td>
<td>HALTON AUTOLEASE INC.</td>
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<tr>
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<td>2300 FAIRVIEW STREET</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>BURLINGTON, ON L7R 2E4</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Phone #: 905 632 5371</td>
<td></td>
</tr>
<tr>
<td></td>
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**Collateral: Serial Number Goods**

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<tr>
<th>Block</th>
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<th>Make and Model</th>
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<th>Status</th>
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<td>2005</td>
<td>GMC SAVANA G2500</td>
<td>MV - Motor Vehicle</td>
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Search ID #: Z01939404

Date of Search: 2010-Apr-28  
Time of Search: 09:02:35

Business Debtor Search For:

DARWEN HOLDINGS LTD

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.
## Business Debtor Search For:
DARWEN HOLDINGS LTD

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<th>Time of Search: 09:02:35</th>
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### Exact Match on: Debtor No: 3

### Amendments to Registration

<table>
<thead>
<tr>
<th>07082210407</th>
<th>Amendment</th>
<th>2007-Aug-22</th>
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### Debtor(s)

<table>
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<tr>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>SANGSTERS ENTERPRISES LTD. 1120 KENSINGTON RD CALGARY, AB T1N 3P1</td>
<td>Current</td>
</tr>
<tr>
<td>2</td>
<td>SANGSTERS ENTERPRISES LTD. 10816 MACLEOD TRAIL CALGARY, AB T2J 5N8</td>
<td>Current</td>
</tr>
<tr>
<td>3</td>
<td>DARWEN HOLDINGS LTD. 2218 HANSELMAN AVE SASKATOON, SK S7L 6A4</td>
<td>Current by 07082210407</td>
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</table>

### Secured Party / Parties

<table>
<thead>
<tr>
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<tbody>
<tr>
<td>1</td>
<td>NATIONAL LEASING GROUP INC. 1558 WILLSON PLACE WINNIPEG, MB R3T 0Y4</td>
<td>Current</td>
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### Collateral: General
<table>
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<th>Status</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>ALL CASH REGISTERS/POS SYSTEMS, GENERATORS, COMPUTER SYSTEMS, SOFTWARE, CDRW, MONITORS, PRINTERS, SCANNERS, CASH DRAWERS OF EVERY NATURE OR KIND DESCRIBED IN LEASE NUMBER 2367308 BETWEEN EQUILEASE CORP., AS ORIGINAL LESSOR AND THE DEBTOR AS LESSEE, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES AND SUBSTITUTIONS.</td>
<td>Current</td>
</tr>
<tr>
<td>2</td>
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Government of Alberta

Personal Property Registry Search Results Report
Search ID#: Z01939404

Business Debtor Search For:
DARWEN HOLDINGS LTD
Search ID #: Z01939404 Date of Search: 2010-Apr-28 Time of Search: 09:02:35

Registration Number: 07062528075 Registration Type: SECURITY AGREEMENT
Registration Date: 2007-Jun-25 Registration Status: Current
Expiry Date: 2015-Jun-25 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

10042134453 Amendment 2010-Apr-21

Debtor(s)

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<tbody>
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<td>Current</td>
</tr>
</tbody>
</table>

  DARWEN HOLDINGS LTD.
  2218 HANSELMAN AVENUE
  SASKATOON, SK S7L 6A4

Secured Party / Parties

<table>
<thead>
<tr>
<th>Block</th>
<th>Status</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Deleted by 10042134453</td>
</tr>
</tbody>
</table>

  ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERA
  280 PARK AVENUE, 22ND FLOOR
  NEW YORK, NY 10017

<table>
<thead>
<tr>
<th>Block</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Current by 10042134453</td>
</tr>
</tbody>
</table>

  CATALYST FUND LIMITED PARTNERSHIP II
  77 King Street West Royal Trust Tower
  TORONTO, ON M5K 1J3

Collateral: General

<table>
<thead>
<tr>
<th>Block</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.</td>
</tr>
<tr>
<td>2</td>
<td>PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE,</td>
</tr>
<tr>
<td>3</td>
<td>INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current</td>
</tr>
<tr>
<td>Current</td>
</tr>
<tr>
<td>Current</td>
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4. PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (ALBERTA)) AND INSURANCE PROCEEDS.

Particulars

<table>
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<tr>
<td>1</td>
<td>THE COMPLETE NAME OF SECURED PARTY NO. 0001 IS AS FOLLOWS: ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT</td>
<td>Deleted By 10042134453</td>
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<tr>
<td>2</td>
<td>Full Address of Secured Party is:</td>
<td>Current By 10042134453</td>
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<tr>
<td></td>
<td>Catalyst Fund Limited Partnership II</td>
<td></td>
</tr>
<tr>
<td></td>
<td>77 King Street West</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Royal Trust Tower</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Suite 4320, P.O. Box 212</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Toronto, ON M5K 1J3</td>
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</tr>
</tbody>
</table>
Government of Alberta

Personal Property Registry
Search Results Report

Search ID#: Z01939404

Business Debtor Search For:
DARWEN HOLDINGS LTD

Search ID #: Z01939404 Date of Search: 2010-Apr-28 Time of Search: 09:02:35

Registration Number: 07062528687 Registration Type: SECURITY AGREEMENT
Registration Date: 2007-Jun-25 Registration Status: Current
Expiry Date: 2015-Jun-25 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

10042134614 Amendment 2010-Apr-21

Debtor(s)

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<tr>
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<tr>
<td>1</td>
<td>DARWEN HOLDINGS LTD. 2218 HANSELMAN AVENUE SASKATOON, SK S7L 6A4</td>
<td>Current</td>
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</table>

Secured Party / Parties

<table>
<thead>
<tr>
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<th>Name</th>
<th>Status</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>ARES CAPITAL CORPORATION, AS COLLATERAL AGENT 280 PARK AVENUE, 22ND FLOOR NEW YORK, NY 10017</td>
<td>Deleted by 10042134614</td>
</tr>
<tr>
<td>2</td>
<td>CATALYST FUND LIMITED PARTNERSHIP II 77 King Street West Royal Trust Tower TORONTO, ON M5K 1J3</td>
<td>Current by 10042134614</td>
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Collateral: General

<table>
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<tr>
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<tbody>
<tr>
<td>1</td>
<td>ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.</td>
<td>Current</td>
</tr>
<tr>
<td>2</td>
<td>PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT</td>
<td>Current</td>
</tr>
<tr>
<td>3</td>
<td></td>
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**Particulars**

<table>
<thead>
<tr>
<th>Block</th>
<th>Additional Information</th>
</tr>
</thead>
</table>
| 1     | Full Address of Secured Party is:  
Catalyst Fund Limited Partnership II  
77 King Street West  
Royal Trust Tower  
Suite 4320, P.O. Box 212  
Toronto, ON M5K 1J3 |

Result Complete
This is Exhibit "I" referred to in the Affidavit of Darren Krissie sworn before me this 29th day of April, 2010

[Signature]

Commissioner for Taking Affidavits, Province of Ontario (or as may be)

EUGENE J. EALE
BARRISTER AND SOLICITOR
AND NOTARY PUBLIC
Search Criteria: PLANET ORGANIC HEALTH CORP.

*************** PPSA SECURITY AGREEMENT ***************

*** DISCHARGED ***
Reg. Date: JUN 25, 2007
Reg. Time: 12:09:57
Base Reg. #: 757540D

Block#

SC001 Secured Party: THE TORONTO-DOMINION BANK, AS FIRST LIEN COLLATERAL AGENT
700 GEORGIA ST W, 2ND FLOOR
VANCOUVER BC V7Y 1A2

D0001 Base Debtor: PLANET ORGANIC HEALTH CORP.
(Business) 1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

D0002 Bus. Debtor: PLANET ORGANIC MARKET
1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

General Collateral:
ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.
THE FULL ADDRESS OF THE SECURED PARTY IS:
TD COMMERCIAL BANKING, NATIONAL ACCOUNTS
700 WEST GEORGIA STREET, 2ND FLOOR
VANCOUVER, BC V7Y 1A2

Registering Party: MILLER THOMSON LLP
1000 840 HOWE STREET
VANCOUVER BC V6Z 2M1

----------------- AMENDMENT / OTHER CHANGE -----------------
Reg. #: 406199F
Reg. Date: FEB 11, 2010
Reg. Time: 10:12:47
Control #: B9805261
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757540D
Base Reg. Date: JUN 25, 2007

Details Description:
(1) AMENDED TO REFLECT THE AMALGAMATION OF THE DEBTOR,
PLANET ORGANIC HEALTH CORP. (ALBERTA CORPORATE ACCESS
NUMBER: 2013338427) AND HEALTHY'S, THE ATHLETE'S EDGE INC. (ALBERTA CORPORATE ACCESS NUMBER: 2015087162) ON
JANUARY 1, 2010, UNDER THE NAME "PLANET ORGANIC HEALTH CORP." (ALBERTA CORPORATE ACCESS NUMBER: 2015092865).
(2) TO ADD THE NEW AMALGAMATED COMPANY, PLANET ORGANIC
HEALTH CORP., AS A DEBTOR
(3) TO ADD COLLATERAL

Block#
*** ADDED ***

D0003  Bus. Debtor: PLANET ORGANIC HEALTH CORP.
       1015-4 ST SW, STE 730
       CALGARY AB  T2R 1J4

General Collateral:
*** ADDED ***
ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS AND LICENCES.

Registering
Party: OWEN BIRD LAW CORPORATION
       BOX 49130 2900-595 BURRARD ST.
       VANCOUVER BC  V7X 1J5

------------------------ TOTAL DISCHARGE ------------------------

Reg. #: 458938F  Reg. Date: MAR 17, 2010
Reg. Time: 13:28:30
Control #: B9859660

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757540D  Base Reg. Date: JUN 25, 2007

Registering
Party: OWEN BIRD LAW CORPORATION
       BOX 49130 2900-595 BURRARD ST.
       VANCOUVER BC  V7X 1J5

************* PPSA SECURITY AGREEMENT *************

Reg. Date: JUN 25, 2007  Reg. Length: 8 YEARS
Reg. Time: 12:10:10  Expiry Date: JUN 25, 2015
Base Reg. #: 757543D  Control #: B8105389

Block#

+++ Secured Party: ARES CAPITAL CORPORATION, AS SECOND
       LIEN COLLATERAL AGENT
       280 PARK AVE, 22ND FLOOR
       NEW YORK NY  10017

=D0001  Base Debtor: PLANET ORGANIC HEALTH CORP
       (Business) 1015-4 ST SW, STE 730
       CALGARY AB  T2R 1J4

D0002  Bus. Debtor: PLANET ORGANIC MARKET
       1015-4 ST SW, STE 730
       CALGARY AB  T2R 1J4

General Collateral:
ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.

Registering
Party: MILLER THOMSON LLP
       1000 840 HOMER STREET
       VANCOUVER BC  V6Z 2M1

Continued on Page 3
---------- AMENDMENT / OTHER CHANGE ----------

Reg. #: 406201F
Reg. Date: FEB 11, 2010
Reg. Time: 10:13:10
Control #: B9805301
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757543D
Base Reg. Date: JUN 25, 2007

Details Description:
(2) TO ADD THE NEW AMALGAMATED COMPANY, PLANET ORGANIC HEALTH CORP., AS A DEBTOR
(3) TO ADD COLLATERAL

Block# *** ADDED ***

D0003  Bus. Debtor: PLANET ORGANIC HEALTH CORP.
1015-4 ST SW, STE 730
CALGARY AB  T2R 1J4

General Collateral:
*** ADDED ***
ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS AND LICENCES.

Registering Party: OWEN BIRD LAW CORPORATION
BOX 49130 2900-595 BURRARD ST.
VANCOUVER BC  V7X 1J5

---------- AMENDMENT / OTHER CHANGE ----------

Reg. #: 516425F
Reg. Date: APR 21, 2010
Control #: B9908116
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757543D
Base Reg. Date: JUN 25, 2007

Details Description:
DELETION OF THE SECURED PARTY, ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT, AND THE ADDITION OF CATALYST FUND LIMITED PARTNERSHIP II AS THE SECURED PARTY, TO REFLECT A SECURED PARTY TRANSFER.

THE COMPLETE ADDRESS OF CATALYST FUND LIMITED PARTNERSHIP II IS: 77 KING STREET WEST, ROYAL TRUST TOWER, SUITE 4320, P.O. BOX 212, TORONTO, ONTARIO, MSK 1J3.

Block#

Continued on Page 4

Search Criteria: PLANET ORGANIC HEALTH CORP.
Secured Party: ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT
280 PARK AVE, 22ND FLOOR
NEW YORK NY NY 10017

Security Agreement:

Reg. Date: JUN 25, 2007
Reg. Time: 12:10:25
Reg. Length: 8 YEARS
Exp. Date: JUN 25, 2015
Base Reg. #: 757545D
Control #: B8105394

Base Debtor: PLANET ORGANIC HEALTH CORP
1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

Bus. Debtor: PLANET ORGANIC MARKET
1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

General Collateral:
ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.

Registering
Party: MILLER THOMSON LLP
1000 840 HOWE STREET
VANCOUVER BC V6Z 2M1

Amendment / Other Change:
Reg. #: 406202F
Reg. Date: FEB 11, 2010
Reg. Time: 10:13:33
Control #: B9805357

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757545D
Base Reg. Date: JUN 25, 2007

Details Description:
(1) AMENDED TO REFLECT THE AMALGAMATION OF THE DEBTOR,
PLANET ORGANIC HEALTH CORP. (ALBERTA CORPORATE ACCESS
NUMBER: 2013338427) AND HEALTHY'S, THE ATHLETE'S EDGE

Continued on Page 5

Search Criteria: PLANET ORGANIC HEALTH CORP.
CORP. (ALBERTA CORPORATE ACCESS NUMBER: 2015092865).
(2) TO ADD THE NEW ANALOMATED COMPANY, PLANET ORGANIC
HEALTH CORP., AS A DEBTOR
(3) TO ADD COLLATERAL

Block#

*** ADDED ***

D0003 Bus. Debtor: PLANET ORGANIC HEALTH CORP.
1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

General Collateral:
*** ADDED ***
ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS AND LICENCES.

Registering
Party: OWEN BIRD LAW CORPORATION
BOX 49130 2900-595 BURRARD ST.
VANCOUVER BC V7X 1J5

-------------- AMENDMENT / OTHER CHANGE ---------------

Reg. #: 516433F Reg. Date: APR 21, 2010
Reg. Time: 13:50:29
Control #: B9908153

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757545D Base Reg. Date: JUN 25, 2007

Details Description:
DELETION OF THE SECURED PARTY, ARES CAPITAL
CORPORATION, AS COLLATERAL AGENT, AND THE
ADDITION OF CATALYST FUND LIMITED PARTNERSHIP II AS THE
SECURED PARTY, TO REFLECT A SECURED PARTY TRANSFER.

THE COMPLETE ADDRESS OF CATALYST FUND LIMITED
PARTNERSHIP II IS: 77 KING STREET WEST, ROYAL TRUST
TOWER, SUITE 4320, P.O. BOX 212, TORONTO, ONTARIO,
MSK 1J3.

Block#

*** DELETED ***

+++ Secured Party: ARES CAPITAL CORPORATION, AS
COLLATERAL AGENT
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

*** ADDED ***

S0002 Secured Party: CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST, STE. 4320
TORONTO ON MSK 1J3

Registering
Party: BULL HOUSSER & TUPPER
BOX 11130 3000 1055 W GEORGIA
VANCOUVER BC V6E 3R3

Continued on Page 6

Search Criteria: PLANET ORGANIC HEALTH CORP. Page: 6
Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.

>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>> END OF SEARCH <<<<<<<<<<<<<<<<<<<<<<<<<<<<<<<<<<<<<<<<
Search Criteria: DARWEN HOLDINGS LTD.

*************** PPSA SECURITY AGREEMENT ****************
*** DISCHARGED ***
Reg. Date: JUN 25, 2007
Reg. Time: 12:08:48
Base Reg. #: 757535D

Block#

S0001 Secured Party: THE TORONTO-DOMINION BANK, AS FIRST Lien Collateral Agent
700 GEORGIA ST W, 2ND FLOOR
VANCOUVER BC V7Y 1A2

=D0001 Base Debtor: DARWEN HOLDINGS LTD
(Business) 2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

D0002 Bus. Debtor: SANGSTER'S HEALTH CENTRES
2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

D0003 Bus. Debtor: SANGSTERS HEALTH CENTRES
2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

General Collateral:
ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.
THE FULL ADDRESS OF THE SECURED PARTY IS:
TD COMMERCIAL BANKING, NATIONAL ACCOUNTS
700 WEST GEORGIA STREET, 2ND FLOOR
VANCOUVER, BC V7Y 1A2

Registering Party: MILLER THOMSON LLP
1000 840 HOWE STREET
VANCOUVER BC V6Z 2M1

------------------- TOTAL DISCHARGE -------------------
Reg. #: 458943F
Reg. Date: MAR 17, 2010
Reg. Time: 13:30:01
Control #: B9859664

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757535D
Base Reg. Date: JUN 25, 2007

Registering Party: OWEN BIRD LAW CORPORATION
BOX 49130 2900-595 BURRARD ST.
VANCOUVER BC V7X 1J5

Continued on Page 2

Search Criteria: DARWEN HOLDINGS LTD.
*************** PPSA SECURITY AGREEMENT ***************

Reg. Date: JUN 25, 2007
Reg. Time: 12:09:03
Base Reg. #: 757536D

Reg. Length: 8 YEARS
Expiry Date: JUN 25, 2015
Control #: B8105732

Block#  

+++ Secured Party: ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT  
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

=D0001 Base Debtor: DARWIN HOLDINGS LTD  
(Business) 2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

=D0002 Bus. Debtor: SANGSTER'S HEALTH CENTRES  
2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

=D0003 Bus. Debtor: SANGSTERS HEALTH CENTRES  
2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

General Collateral:  
ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR  
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.

Registering Party: MILLER THOMSON LLP  
1000 840 HOME STREET
VANCOUVER BC V6Z 2M1

------------------ AMENDMENT / OTHER CHANGE ------------------

Reg. #: 516448F  
Reg. Date: APR 21, 2010  
Control #: B9908265

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 757536D  
Base Reg. Date: JUN 25, 2007

Details Description:  
DELETION OF THE SECURED PARTY, ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT, AND THE ADDITION OF CATALYST FUND LIMITED PARTNERSHIP II AS THE SECURED PARTY, TO REFLECT A SECURED PARTY TRANSFER.

THE COMPLETE ADDRESS OF CATALYST FUND LIMITED PARTNERSHIP II IS: 77 KING STREET WEST, ROYAL TRUST TOWER, SUITE 4320, P.O. BOX 212, TORONTO, ONTARIO, M5K 1J3.

Block#  

+++ ** DELETED **

+++ Secured Party: ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT  
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

Continued on Page 3
Secured Party: CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST, STE. 4320
TORONTO ON MSK 1J3

Registering Party: BULL HOUSER & TUPPER
BOX 11130 3000 1055 W GEORGIA
VANCOUVER BC V6E 3R3

*************** PPSA SECURITY AGREEMENT ***************

Reg. Date: JUN 25, 2007
Reg. Time: 12:09:17
Base Reg. #: 757537D

Block#

+++ Secured Party: ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

=D0001 Base Debtor: DARWEN HOLDINGS LTD
(Business) 2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

=D0002 Bus. Debtor: SANGSTER’S HEALTH CENTRE
2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

=D0003 Bus. Debtor: SANGSTERS HEALTH CENTRE
2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

General Collateral:
ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.

Registering Party: MILLER THOMSON LLP
1000 840 HOWE STREET
VANCOUVER BC V6Z 2M1

------------------- AMENDMENT / OTHER CHANGE -------------------

Reg. #: 516442F
Reg. Date: APR 21, 2010
Reg. Time: 13:51:21
Control #: B9908247

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757537D
Base Reg. Date: JUN 25, 2007

Details Description:
DELETION OF THE SECURED PARTY, ARES CAPITAL CORPORATION, AS COLLATERAL AGENT, AND THE ADDITION OF CATALYST FUND LIMITED PARTNERSHIP II AS THE SECURED PARTY, TO REFLECT A SECURED PARTY TRANSFER.

THE COMPLETE ADDRESS OF CATALYST FUND LIMITED

Continued on Page 4

Search Criteria: DARWEN HOLDINGS LTD.

PARTNERSHIP II IS: 77 KING STREET WEST, ROYAL TRUST
Some, but not all, tax liens and other Crown claims are registered at the Personal Property Registry (PPR) and if registered, will be displayed on this search result. HOWEVER, it is possible that a particular chattel is subject to a Crown claim that is not registered at the PPR. Please consult the Miscellaneous Registrations Act, 1992 for more details. If you are concerned that a particular chattel may be subject to a Crown claim not registered at the PPR, please consult the agency administering the type of Crown claim.
This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)

Search Criteria: DARWEN HOLDINGS LTD.

Date and Time of Search: 2010-04-28 12:10 (Atlantic)
Transaction Number: 5910377
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

<table>
<thead>
<tr>
<th>Exact</th>
<th>Included</th>
<th>Original Registration Number</th>
<th>Enterprise Name</th>
<th>Place</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>12618211</td>
<td>DARWEN HOLDINGS LTD.</td>
<td>Saskatoon</td>
</tr>
<tr>
<td></td>
<td></td>
<td>12618252</td>
<td>DARWEN HOLDINGS LTD.</td>
<td>Saskatoon</td>
</tr>
</tbody>
</table>

An "*" in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An "*" in the 'Included' column indicates that the registration's details are included within the Search Result Report.

2 registration(s) contained information that **exactly** matched the search criteria you specified.

0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 12618211

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

<table>
<thead>
<tr>
<th>Registration Activity</th>
<th>Registration Number</th>
<th>Date/Time (Atlantic)</th>
<th>Expiry Date</th>
<th>File Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Original</td>
<td>12618211</td>
<td>2007-06-25 16:36</td>
<td>2015-06-25</td>
<td>15576-003</td>
</tr>
<tr>
<td>Amendment</td>
<td>16539785</td>
<td>2010-04-21 15:37</td>
<td>2015-06-25</td>
<td>SM002438.CAT</td>
</tr>
</tbody>
</table>

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
DARWEN HOLDINGS LTD.
2218 Hanselman Avenue
Saskatoon SK S7L 6A4
Canada

**Secured Parties**
The Secured Party below was deleted by registration number 16539785
Type: Enterprise
Ares Capital Corporation, as Second-Lien Collateral Agent
280 Park Avenue, 22nd Floor
New York NY 10017
USA

The Secured Party below was added by registration number 16539785
Type: Enterprise
CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST
ROYAL TRUST TOWER, SUITE 4320
P.O. BOX 212
TORONTO ON M5K 1J3
Canada

The Secured Party below was added by registration number 16539785
Type: Enterprise
THE CATALYST CAPITAL GROUP INC.
77 KING STREET WEST
ROYAL TRUST TOWER, SUITE 4320
P.O. BOX 212
TORONTO ON M5K 1J3
Canada

**General Collateral**
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INCLUDING ALL PROCEEDS THEREOF.

---

**Registration Details for Registration Number: 12618252**

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

**Registration History**

<table>
<thead>
<tr>
<th>Registration Activity</th>
<th>Registration Number</th>
<th>Date/Time (Atlantic)</th>
<th>Expiry Date</th>
<th>File Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Original</td>
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<td>2007-06-25 16:38</td>
<td>2015-06-25</td>
<td>15576-003</td>
</tr>
<tr>
<td>Amendment</td>
<td>16539793</td>
<td>2010-04-21 15:40</td>
<td>2015-06-25</td>
<td>SM002438.CAT</td>
</tr>
</tbody>
</table>

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by"
registration number is provided, the information was added by the original registration and has not been deleted.

**Debtors**
Type: Enterprise
DARWEN HOLDINGS LTD.
2218 Hanselman Avenue
Saskatoon SK S7L 6A4
Canada

**Secured Parties**
The Secured Party below was deleted by registration number 16539793
Type: Enterprise
Ares Capital Corporation, as Collateral Agent
280 Park Avenue, 22nd Floor
New York NY 10017
USA

The Secured Party below was added by registration number 16539793
Type: Enterprise
CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST
ROYAL TRUST TOWER, SUITE 4320
P.O. BOX 212
TORONTO ON M5K 1J3
Canada

The Secured Party below was added by registration number 16539793
Type: Enterprise
THE CATALYST CAPITAL GROUP INC.
77 KING STREET WEST
ROYAL TRUST TOWER, SUITE 4320
P.O. BOX 212
TORONTO ON M5K 1J3
Canada

**General Collateral**
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-AQUIRED PERSONAL PROPERTY INCLUDING ALL PROCEEDS THEREOF.

END OF REPORT