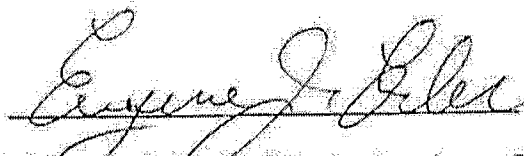


This is Exhibit "J" referred to in
the Affidavit of Darren Krissie
sworn before me this 29th day of April, 2010



Commissioner for Taking Affidavits, Province of Ontario
(or as may be)



EUGENE J. ERLEF
BARRISTER AND SOLICITOR
AND NOTARY PUBLIC

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
 Type of Search: Debtors (Enterprise)

Search Criteria: PLANET ORGANIC HEALTH CORP.

Date and Time of Search: 2010-04-26 13:18 (Atlantic)
 Transaction Number: 5900630
 Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	12618138	PLANET ORGANIC HEALTH CORP.	Calgary
*	*	12618153	PLANET ORGANIC HEALTH CORP.	Calgary

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

2 registration(s) contained information that exactly matched the search criteria you specified.

0 registration(s) contained information that closely matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 12618138

Province or Territory: Nova Scotia
 Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	12618138	2007-06-25 16:29	2015-06-25	15576-003
Amendment	16539744	2010-04-21 15:30	2015-06-25	SM002438.CAT

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
 PLANET ORGANIC HEALTH CORP.
 730, 1015-4 Street SW
 Calgary AB T2R 1J4
 Canada

Secured Parties

The Secured Party below was deleted by registration number 16539744.

Type: Enterprise
 Ares Capital Corporation, as Second Lien Collateral Agent
 280 Park Avenue, 22nd Floor
 New York NY 10017
 USA

The Secured Party below was added by registration number 16539744

Type: Enterprise
 CATALYST FUND LIMITED PARTNERSHIP II
 77 KING STREET WEST
 ROYAL TRUST TOWER, SUITE 4320
 BOX 212
 TORONTO ON M5K 1J3
 Canada

The Secured Party below was added by registration number 16539744

Type: Enterprise
 THE CATALYST CAPITAL GROUP INC.
 77 KING STREET WEST
 ROYAL TRUST TOWER, SUITE 4320
 P.O. BOX 212
 TORONTO ON M5K 1J3
 Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INCLUDING ALL PROCEEDS THEREOF.

Registration Details for Registration Number: 12618153

Province or Territory: Nova Scotia
 Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	12618153	2007-06-25 16:33	2015-06-25	15576-003
Amendment	16539751	2010-04-21 15:32	2015-06-25	SM002438.CAT

As listed in the Registration History section above, this registration has been the subject of an

Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
PLANET ORGANIC HEALTH CORP.
730, 1015-4 Street SW
Calgary AB T2R 1J4
Canada

Secured Parties

The Secured Party below was deleted by registration number 16539751

Type: Enterprise
Ares Capital Corporation, as Collateral Agent
280 Park Avenue, 22nd Floor
New York NY 10017
USA

The Secured Party below was added by registration number 16539751

Type: Enterprise
CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST
ROYAL TRUST TOWER, SUITE 4320
P.O. BOX 212
TORONTO ON M5K 1J3
Canada

The Secured Party below was added by registration number 16539751

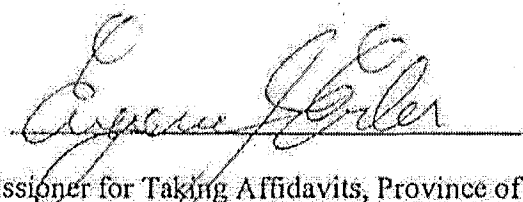
Type: Enterprise
THE CATALYST CAPITAL GROUP INC.
77 KING STREET WEST
ROYAL TRUST TOWER, SUITE 4320
P.O. BOX 212
TORONTO ON M5K 1J3
Canada

General Collateral

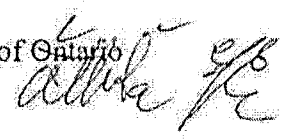
A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY INCLUDING ALL PROCEEDS THEREOF.

END OF REPORT

This is Exhibit "K" referred to in
the Affidavit of Darren Krissie
sworn before me this 29th day of April, 2010



Commissioner for Taking Affidavits, Province of Ontario
(or as may be)



EUGENE J. EHLEH
BARRISTER AND SOLICITOR
AND NOTARY PUBLIC

