ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE MR.)	WEDNESDAY, THE 12 th
)	
JUSTICE MORAWETZ)	DAY OF MAY, 2010

HE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT R.S.C. 1985, c. C-36, AS AMENDED

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PLANET ORGANIC HEALTH CORP. AND DARWEN HOLDINGS LTD.

APPLICANTS

INTERIM ORDER

UPON MOTION made by the Applicants, and upon hearing the consent of the counsel for the Applicants, for Deloitte & Touche Inc. in its capacity as court-appointed monitor ("Monitor"), for Horizon Distributors Ltd. and Eclipse Holdings Limited, and for The Catalyst Capital Group Inc. on behalf of funds managed by it,

1. THIS COURT ORDERS that the Applicant, Planet Organic Health Corp.'s meeting of its shareholders be and hereby is postponed to May 21, 2010, without prejudice to any party pending determination of the Applicants' motion which is to be continued on the same record at 9:00am on Monday, May 17, 2010.

ii.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

Tara Stead Registrar, Superior Court of Justice

MAY 1 3 2010

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PLANET ORGANIC HEALTH CORP. AND DARWEN HOLDINGS LTD.

Court File No: 10-8699-00CL

APPLICANTS

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at Toronto

INTERIM ORDER

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