

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1720384
Estate No. 31-1720384

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Siliken Canada Corporation
of the City of Toronto, in the Province of Ontario

Take notice that:

1. Siliken Canada Corporation filed (or was deemed to have filed) an assignment on the 1st day of March 2013, and the undersigned, Deloitte & Touche Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 25th day of March 2013, at 11:00 o'clock AM, at the office of Deloitte LLP, at 181 Bay Street, Suite 1400, Toronto, Ontario.

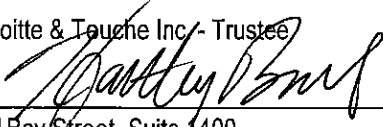
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 5th day of March 2013.

Deloitte & Touche Inc. - Trustee



181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1720384
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FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Siliken Canada Corporation
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Siliken Canada Corporation of the City of Toronto in the Province of Ontario and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the
province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of
_____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 1st day of March 2013, and still is, indebted to the creditor in the sum of
\$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as
follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,
and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

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FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Siliken Canada Corporation
of the City of Toronto, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint the trustee identified below or _____, of
_____, to be my proxyholder in the above matter, except as to the
receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Deloitte & Touche Inc. - Trustee

181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

Instructions To Creditors

Proof of Claim form

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "ARE" or "ARE NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 201(1) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, wilfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte & Touche Inc.
Attention: Anna Koroneos
181 Bay St., Suite 1400, Brookfield Place
Toronto, Ontario M5J 2V1
Telephone: (416) 775-8846
Fax : (416) 601-6690

District of: Ontario
 Division No. 09 - Toronto
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Original

Amended



-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Siliken Canada Corporation
 of the City of Toronto, in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 28th day of February 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	8,060,061.71
Balance of secured claims as per list "B"	2.00
Total unsecured creditors	8,060,063.71
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	89,535.61
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	8,149,599.32
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	15,556.46
Doubtful	2,376,901.24
Bad	0.00
Estimated to produce	15,556.46
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	107,778.50
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	1,204.47
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	124,539.43
Deficiency	8,025,059.89

I, Jose Avino, of the City of Valencia in _____, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 28th day of February 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Valencia in **SPAIN** on this 28th day of February 2013.

 Jose Avino

Yo, AMPARO MESSANA SALINAS, Notario de Massamagrell, del Ilustre Colegio de Valencia, LEGITIMO la firma que antecede de JOSE-CARLOS AVIÑO MIRA, con número de D.N.I./N.I.F. 29184649H, por coincidir, con las que del firmante figuran en los libros de mi Protocolo. La firma legitimada figura extendida en el anverso del folio uno; el documento que suscribe la firma legitimada va extendido en seis folios, que numero, rubrico y sello. De lo que doy fe en Massamagrell, a uno de marzo de dos mil trece.

Figura extendida en el asiento número 99 de la sección segunda del Libro Indicador.

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FORM 78 -- Continued

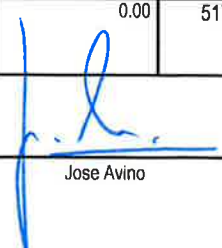
List "A"
Unsecured Creditors

Siliken Canada Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	37 Solar Prepaid customer deposit	852 Harmony Road Belleville ON K0K 1V0	339.61	0.00	339.61
2	Adinet Green Components	Pol. Ind. J.M Korta Parc. A6-#2 20750 Zumaia Guipuzcoa Spain	80,446.78	0.00	80,446.78
3	Agility Logistics Co.	410 Admiral Blvd. Mississauga ON L5T 2N6	72.32	0.00	72.32
4	Agility Spain, S.A	Ferrers, 24 Pol.Ind. L'Atler 46290 Alcaesser Valencia Spain	49,575.23	0.00	49,575.23
5	Canadian Solar Industries Association	150 Isabella Street, Suite 605 Ottawa ON K1S 1V7	1,356.00	0.00	1,356.00
6	Certified Solar Prepaid customer deposit	2750 Deziel Drive Windsor ON N8W 5H8	7,552.67	0.00	7,552.67
7	Electro Sonic Inc.	55 Renfrew Drive, Suite 100 Markham ON L3R 8H5	2,693.73	0.00	2,693.73
8	Enterprise Rent a car	1150 Provincial Road Windsor ON N8W 5W2	5,779.64	0.00	5,779.64
9	Enterprise Rent-A-Car Canada Limited - Toronto	709 Milner Avenue Scarborough ON M1B 6B6	977.84	0.00	977.84
10	Federal Express Canada Ltd. - Revenue Recovery Department Attn: Lynn Tassone	5985 Explorer Drive Mississauga ON L4W 5K6	254.51	0.00	254.51
11	General Motors Financial of Canada Ltd.	2001 Sheppard Avenue East, 6th Floor Toronto ON M2J 4Z8	0.00	1.00	1.00
12	General Motors Financial of Canada Ltd.	2001 Sheppard Avenue East, 6th Floor Toronto ON M2J 4Z8	0.00	1.00	1.00
13	Gintech Energy Corporation	No. 21, Kebei 1st Rd., Hsinchu Science Park, Jhunan Township, Miaoli County 350, Taiwan, R.O.C	317,885.59	0.00	317,885.59
14	Green and Clean Energy Co. Prepaid customer deposit	245 Southgate Drive, Unit 1 Guelph ON N1G 3M5	33.88	0.00	33.88
15	Guardian Llodio	36, 01400 Llodio Spain	64,257.43	0.00	64,257.43
16	KPMG LLP - Toronto Attn: Mr. Darren Spreadbury	333 Bay Street Suite 4600 Toronto ON M5H 2S5	27,164.09	0.00	27,164.09
17	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry	Ministry of Revenue 33 King Street West, 6th Floor Oshawa ON L1H 8H5	4,046.14	0.00	4,046.14
18	Motech Industries Inc.	Science Park Branch, Tainan Science-Based Industrial Park Hsin-Shi, Tainan 74145 Taiwan	49,775.11	0.00	49,775.11
19	MRT-COM Attn: Mr. Mounir Bishouty	801 Louis VE Windsor ON N9A 1X4	1.00	0.00	1.00
20	Siliken California Corp.	1225 Exposition Way, Suite 160 San Diego CA 95492 USA	973,082.05	0.00	973,082.05
21	Siliken Deutschland	c/o Rhonda Isaac Peral y Caballero, 14, 46980 Paterna Valencia Spain	127,760.98	0.00	127,760.98
22	Siliken Deutschland Advances	/o Rhonda Isaac Peral y Caballero, 14, 46980 Paterna Valencia Spain	517,594.49	0.00	517,594.49

28-Feb-2013

Date


Jose Avino



District of: Ontario
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FORM 78 – Continued

List "A"
Unsecured Creditors

Siliken Canada Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Siliken Deutschland Intercompany payable	Rhonda Isaac Peral Y caballero No 14 - Parque Tecnologico 46980, Paterna Valencia Spain	230,334.21	0.00	230,334.21
24	Siliken Deutschland Term Loan	c/o Rhonda Isaac Peral y Caballero, 14, 46980 Paterna Valencia Spain	50,036.40	0.00	50,036.40
25	Siliken Energy Intercompany payable	/o Rhonda Isaac Peral y Caballero, 14, 46980 Paterna Spain	70,819.68	0.00	70,819.68
26	Siliken Energy, SL	Rhonda Isaac Peral y Caballero, 14, 46980 Paterna Valencia Spain	139,362.86	0.00	139,362.86
27	Siliken Manufacturing SLU	Pedro Sola Rhonda Isaac Peral Y caballero No 14 - Parque Tecnologico 46980, Paterna Valencia Spain	1,633,313.18	0.00	1,633,313.18
28	Siliken Manufacturing Intercompany payable	Rhonda Isaac Peral Y caballero No 14 - Parque Tecnologico 46980, Paterna Valencia Spain	3,216.13	0.00	3,216.13
29	Siliken Manufacturing, S L U	Rhonda Isaac Peral y caballero No 14 - Parque Tecnologico 46980, Paterna Valencia Spain	304,379.36	0.00	304,379.36
30	Siliken Manufacturing, USD	Rhonda Isaac Peral Y caballero No 14 - Parque Tecnologico 46980, Paterna Valencia Spain	1,762,314.66	0.00	1,762,314.66
31	Siliken SA	Rhonda Isaac Peral Y caballero No 14 - Parque Tecnologico 46980, Paterna Valencia Spain	412,163.51	0.00	412,163.51
32	Siliken SA (EUR)	Rhonda Isaac Peral Y caballero No 14 - Parque Tecnologico 46980, Paterna Valencia SPAIN Spain	327,142.02	0.00	327,142.02
33	Siliken SA Intercompany payable	Rhonda Isaac Peral Y caballero No 14 - Parque Tecnologico 46980, Paterna Valencia Spain	46,124.38	0.00	46,124.38
34	Siliken, S.A. Term Loan	Rhonda Isaac Peral y Caballero, 14, Parque Tecnologico, 46980 Paterna Valencia SP Spain	817,834.22	0.00	817,834.22
35	Solar Connections Prepaid customer deposit	1833 Innisbrook Street, Innisfil ON L9S 5A3	41.81	0.00	41.81
36	Solartech Energy Corp.	No. 51Dinghu 1st st. 4th Industrial Park, Gueishan Taoyuan 333 Taoyuan Taiwan	31,120.23	0.00	31,120.23
37	Telsec Business Centre Attn: Ms. Lindsay Miles or Ms. Josie Graziosi	1 Yonge Street, Suite 1801 Toronto ON M5E 1W7	122.31	0.00	122.31
38	Workplace Safety and Insurance Board Attn: c/o Collection Services	200 Front Street West Toronto ON M5V 3J1	1,087.66	0.00	1,087.66
Total:			8,060,061.71	2.00	8,060,063.71

28-Feb-2013

Date


Jose Avino



District of: Ontario
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FORM 78 -- Continued

List "B"
Secured Creditors

Siliken Canada Corporation

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	General Motors Financial of Canada Ltd.	2001 Sheppard Avenue East, 6th Floor Toronto ON M2J 4Z8	1.00	Motor Vehicles - Automobile - 2011 - KIA - Sportage 2WD - KNDPB3A20B7139095	01-Jun-2011	0.00		1.00
2	General Motors Financial of Canada Ltd.	2001 Sheppard Avenue East, 6th Floor Toronto ON M2J 4Z8	1.00	Motor Vehicles - Automobile - 2011 - KIA - Sportage LX - KNDPB3A23B7143089	01-Jun-2011	0.00		1.00
Total:			2.00			0.00	0.00	2.00

28-Feb-2013

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Jose Avino



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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Siliken Canada Corporation

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	CRA - Toronto Centre Tax Services Office Attn: Andrea Cox 840689111RP0001	2E - 1 Front Street West Toronto ON M5J 2X6	Salaire	-	89,535.61	0.00	89,535.61
Total:					89,535.61	0.00	89,535.61

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Date

Jose Avino



District of: Ontario
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FORM 78 – Continued

List "D"
Contingent or Other Liabilities

Siliken Canada Corporation

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

28-Feb-2013

Date

Jose Avino



District of: Ontario
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FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Siliken Canada Corporation

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	2159155 Ontario Ltd. o/a SunHarvesterSolar	P.O. Box 550, Belle River ON NOR 1A0	Trade Receivable	0.00 11,471.76 0.00		31-Dec-2012	0.00	n/a
2	DM Solar	8076 nw, 11 th Ter, Parkland, Parkland FL 33076 USA	Trade Receivable	0.00 746.10 0.00		31-Dec-2012	0.00	n/a
3	Lougheed Fisheries	318472 Grey Road 1 Owen Sound ON N4K 5N4	Trade receivable	4,258.16 0.00 0.00		31-Dec-2012	4,258.16	n/a
4	Siliken California Corporation	1225 Exposition Way, Suite 160 San Diego CA USA	Inter-company receivable	0.00 748,719.02 0.00		31-Dec-2012	0.00	n/a
5	Siliken California Corporation - USD	1225 Exposition Way, Suite 160 San Diego CA 92154 USA	Inter-company receivable	0.00 78,071.75 0.00		31-Dec-2012	0.00	n/a
6	Siliken Energy	/o Rhonda Isaac Peral y Caballero, 14, 46980 Paterna Valencia 46980 Spain	Inter-company receivable	0.00 1,642.21 0.00		31-Dec-2012	0.00	n/a
7	Siliken Manufacturing S.L. Spania	/o Rhonda Isaac Peral y Caballero, 14, 46980 Paterna Valencia Spain	Inter-company receivable	0.00 177,877.20 0.00		31-Dec-2012	0.00	n/a
8	Siliken Manufacturing S.L.U.	/o Rhonda Isaac Peral y Caballero, 14, 46980 Paterna Valencia Spain	Inter-company receivable	0.00 1,353,622.86 0.00		31-Dec-2012	0.00	n/a
9	Siliken Manufacturing SLU	/o Rhonda Isaac Peral y Caballero, 14, 46980 Paterna Valencia Spain	Inter-company receivable	0.00 3,357.89 0.00		31-Dec-2012	0.00	n/a
10	Siliken SA -Customer	/o Rhonda Isaac Peral y Caballero, 14, 46980 Paterna Valencia Spain	Inter-company receivable	0.00 1,392.45 0.00		31-Dec-2012	0.00	n/a
11	Solar Trader	1935 Silicone Drive Pickering ON L1W 3V7	Trade receivable	11,298.30 0.00 0.00		31-Dec-2012	11,298.30	n/a
Total:				15,556.46 2,376,901.24 0.00			15,556.46	

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Date

Jose Avino

District of: Ontario
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Siliken Canada Corporation

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

28-Feb-2013

Date



Jose Avino

District of: Ontario
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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Siliken Canada Corporation

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

28-Feb-2013

Date



Jose Avino

District of: Ontario
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 Estate No.



FORM 78 -- Concluded

List "H"
 Property

Siliken Canada Corporation
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	HSBC 70 York Street Toronto ON M5J 1S9	002025345001	107,778.50	107,778.50
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2011 - KIA - Sportage 2WD - KNDPB3A20B7139095 Automobile - 2011 - KIA - Sportage LX - KNDPB3A23B7143089	0.00 0.00	0.00 0.00
(l) Taxes		GST/HST - 2012	138.82	138.82
(m) Other		Prepaid	1,065.65	1,065.65
			Total:	108,982.97

28-Feb-2013

Date

Jose Avino



Court No.

File No.

In the matter of the bankruptcy of
Siliken Canada Corporation
of the City of Toronto, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte & Touche Inc. - Trustee

181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690