

May 17, 2012

TO THE EMPLOYEES AND CREDITORS OF UTEX CORPORATION ("Utex")

Our letter dated January 30, 2012 advised you that, with much sadness, after 70 years in business, Utex had to file a Notice of Intention to Make a Proposal ("NOI") under the provisions of the *Bankruptcy and Insolvency Act* (Canada) (the "BIA") on January 24, 2012. The firm of Deloitte & Touche ("Deloitte") in Montréal was appointed to supervise our restructuring. This was necessary due to the financial losses in our business resulting from declining sales volume and due to our retail customers importing directly from China. Other problems during the past five years included the 2008 economic crisis and increased competition from major brands in our market.

The filing has given us the opportunity to realize on our assets and to maximize the recoveries for all our stakeholders. Indeed, since the filing, we have collected our outstanding receivables and realized our inventory through sales to many of our regular customers. We have also made arrangements so that numerous purchase commitments have been assumed by third parties, thereby reducing supplier claims for the overall benefit of the creditors. We have used the funds recovered to repay our bank loans in full at this date which was in excess of \$3.5 million at the date of the filing. The Bank was fully secured and had to be repaid prior to our other creditors. As required by the BIA, we have also paid all of our operational expenses since the filing.

We are pleased to advise you that, as a result of the diligent efforts of our Management team and our continuing employees to maximize recoveries, we now can estimate that, upon the final realization of our remaining assets, \$750,000 will be available to distribute to our employees and creditors. This amount represents an estimated payment of approximately 15% to 20% of your claims. However, the final payment percentage will only be determined based upon the final approved claims of the employees and creditors. As well, further to the terms of the Proposal, the smaller claims of employees and creditors will be substantially repaid as they will receive the lesser of their claim or \$1,000.

Deloitte, as Trustee to our Proposal, is attaching to this letter a copy of the Proposal as well as a Proof of Claim form and Voting Letter. Within approximately one week, Deloitte will be forwarding to all employees and creditors their detailed report which will include their recommendation that all creditors and employees support our Proposal at the First Meeting of Creditors to be held on June 7, 2012.

The payments under the Proposal will result in a greater recovery to our suppliers, employees and other creditors than any other alternative. We have done our utmost to insure that our employees and creditors do recover as much as possible and we are proud of the outcome.

Should you have any questions, please contact the undersigned at 514.296.7923. Once again, we thank you for your support over the last 70 years as well as your support at this most difficult time in the history of Utex.

Yours very truly,

UTEX CORPORATION


Per: David Gurberg
President

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION N°: 01 - Montréal
COURT N°: 500-11-042035-127
ESTATE N°: 41-1583581
OFFICE N°: 920367-1000001

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF THE
PROPOSAL OF:**

UTEX CORPORATION, having its head office and its principal place of business at 4360, Cote-de-Liesse Rd., Mont-Royal, QC H4N 2P7

Insolvent person

– and –

SAMSON BÉLAÏR/DELOITTE & TOUCHE INC.
(Jean-François Nadon, CA, CIRP, responsible) having its place of business at 1 Place Ville-Marie, Suite 3000, Montreal, Quebec H3B 4T9

Trustee

NOTICE OF PROPOSAL TO CREDITORS
(Section 51 of the Act)

TAKE NOTICE that Utex Corporation, of Mont-Royal, in the Province of Québec, has lodged with me on May 17, 2012 a proposal under the *Bankruptcy and Insolvency Act*.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to 250 \$ or more are enclosed.

A general meeting of the creditors will be held on the 7th day of June 2012, at 10:00 a.m. at the Ruby Foo's Hôtel situated at 7655 Decarie boulevard, Montreal, Quebec H4P 2H2.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made by the debtor either as made or altered or modified at the meeting. If so accepted and if approved by the Court, the proposal is binding on all creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with me prior to the commencement of the meeting.

DATED AT MONTREAL, this 18th day of May 2012

SAMSON BÉLAÏR/DELOITTE & TOUCHE INC.
Trustee

CANADA
PROVINCE DE QUÉBEC
DISTRICT DE QUÉBEC
DIVISION N° : 01 - Montréal
COUR N° : 500-11-042035-127
DOSSIER N° : 41-1583581
BUREAU N° : 920367-1000001

COUR SUPÉRIEURE
Chambre commerciale

**DANS L'AFFAIRE DE LA
PROPOSITION DE :**

CORPORATION UTEX, ayant son siège social et sa principale place d'affaires au 4360, chemin de la Côte-de-Liesse, Mont-Royal, QC H4N 2P7

Personne insolvable

– et –

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
(Jean-François Nadon, CA, CIRP, responsable désigné)
ayant une place d'affaires au 1, Place Ville-Marie, bureau 3000, Montréal Québec, H3B 4T9

Syndic

AVIS DE LA PROPOSITION AUX CRÉANCIERS (article 51 de la Loi)

AVIS est donné que Corporation Utex de Mont-Royal, dans la province de Québec, a déposé une proposition entre mes mains le 17 mai 2012, en vertu de la *Loi sur la faillite et l'insolvabilité*.

Ci-inclus une copie de la proposition, d'un état succinct de son actif et de son passif ainsi qu'une liste des créanciers visés par la proposition et dont les réclamations se chiffrent à 250 \$ ou plus.

Une assemblée générale des créanciers sera tenue le 7 juin 2012 à 10 h à l'Hôtel Ruby Foo's situé au 7655, boul. Décarie, Montréal, Québec H4P 2H2.

Les créanciers ou toute catégorie de créanciers ayant droit de voter à l'assemblée peuvent, au moyen d'une résolution, accepter la proposition, telle que formulée ou telle que modifiée à l'assemblée. Si la proposition est ainsi acceptée et si elle est approuvée par le tribunal, elle deviendra obligatoire pour tous les créanciers ou pour la catégorie de créanciers visés.

Les preuves de réclamation, procurations et formulaires de votation dont l'usage est projeté à l'assemblée doivent m'être remises au préalable.

FAIT À MONTRÉAL, ce 18^e jour de mai 2012

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
Syndic

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
DIVISION NO.: 01-MONTRÉAL
COURT NO.: 500-11-042035-127
ESTATE NO.: 41-1583581

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

UTEX CORPORATION, a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at 4360 Côte de Liesse, Montréal, Quebec, H4N 2P7.

Debtor/Company

PROPOSAL

We, **UTEX CORPORATION** ("Utex"), the above-noted Debtor (hereinafter referred to as the "Company"), hereby submit the following proposal under the Bankruptcy and Insolvency Act:

1. For purposes hereof:

"ACT" means the Bankruptcy and Insolvency Act, as amended from time to time;

"APPROVAL" means the situation arising from the PROPOSAL having been duly accepted by the creditors of the COMPANY and having been duly approved by the COURT in a Judgment which has become executory as a result of the delay for appeal having expired without there having been an appeal, or an appeal having been lodged and the Judgment having been confirmed or the appeal withdrawn or otherwise settled;

"CLAIM" means the CLAIM of any CREDITOR of the COMPANY, whether it is a SECURED CLAIM, a PREFERRED CLAIM or an UNSECURED CLAIM;

"COMPANY" means Utex Corporation;

"COURT" means the Superior Court of the District of Montréal sitting in bankruptcy and insolvency matters (Commercial Division);

"CREDITOR" means the holder of a CLAIM;

"EMPLOYEE CLAIMS" means the calculation of employee's claim, including any severance claims, as shown on the notice sent to each employee together with this PROPOSAL. Should the employee be in agreement with the amount shown on such notice for his (her) CLAIM, then there will be no need to file a proof of claim and his (her) claim shall be accepted, for all intent and purposes. Otherwise, the employee shall file his (her) CLAIM, **prior to the first meeting of creditors**, together with any and all supporting documents, and a proper statement of account, and same shall then be dealt with pursuant to the Act.

"LANDLORDS" means those creditors of which the COMPANY was a commercial tenant under a lease of real property, as acknowledged by the COMPANY;

"LANDLORDS CLAIMS" means the UNSECURED CLAIMS of the LANDLORDS for the actual losses resulting from the disclaimers of ordinary leases in accordance with 65.2(4)b of the ACT, which CLAIMS shall be treated as UNSECURED CLAIMS in accordance with Section 65.2(5) of the ACT;

"NOTICE OF INTENTION" means the respective Notice of Intention to Make a Proposal under the ACT filed by Utex on January 24, 2012;

"PREFERRED CLAIMS" means all claims of the COMPANY directed by the ACT to be paid in priority by the COMPANY to all other claims in the distribution of the property of an insolvent party;

"PREFERRED CREDITOR" means the holder of a PREFERRED CLAIM;

"PROPOSAL" means this Proposal;

"PROPOSAL EXPENSES" means all fees, expenses, liabilities and obligations of the TRUSTEE, and all legal fees, consulting fees and accounting fees on and incidental to the proceedings arising out of the NOTICE OF INTENTION and the PROPOSAL and including without limitation advice to the COMPANY and the TRUSTEE in connection therewith;

"PROVEN CLAIM" means the amount accepted by the COMPANY for any CLAIM, or further to the Court's determination and then as per the final judgment to be rendered and that the delay of appeal has expired without having been an appeal, or an appeal having been lodged and the judgment having been confirmed or the appeal withdrawn or otherwise settled. For an EMPLOYEE'S CLAIM, the amount which appears on the notice sent to each employee, unless the employee has chosen to file a proof of claim for a different amount, in which case it shall be dealt with as any other CLAIM;

"SECURED CLAIMS" means claims of secured creditors within the meaning of the ACT;

"SECURED CREDITOR" means the holder of a SECURED CLAIM;

"SETTLEMENT FUND" means the amount of \$750,000 to be remitted by the COMPANY to the TRUSTEE upon APPROVAL; for distribution to the Preferred Creditors and then the UNSECURED CREDITORS in full and final settlement of their CLAIMS against the COMPANY;

"TRUSTEE" means Samson Bélair/Deloitte & Touche Inc., the Trustee under the Notice of Intention and the Trustee named in the Proposal of the COMPANY;

"UNSECURED CLAIMS" means in respect of the COMPANY, the claims of the UNSECURED CREDITORS including claims of every nature and kind whatsoever, whether due or not due for payment as of the date of the filing of the NOTICE OF INTENTION as well as contingent or unliquidated claims arising out of any transaction entered into by the COMPANY prior to the date thereof, including EMPLOYEE CLAIMS and any and all CLAIMS so included pursuant to Section 121 of the ACT;

"UNSECURED CREDITORS" means in relation to the COMPANY, the ordinary, unsecured creditors of the COMPANY including LANDLORDS, which are holders of UNSECURED CLAIMS;

2. The SECURED CLAIMS shall be paid in accordance with arrangements existing between the COMPANY and the holders of SECURED CLAIMS or as may be arranged between the COMPANY and the holders of SECURED CLAIMS. The COMPANY declares that this PROPOSAL is not made in respect of the CLAIMS of the SECURED CREDITORS;
3. Amounts:
 - (a) owing to Her Majesty in right of Canada or a Province that could be subject to a demand under Section 224 (1.2) of the Income Tax Act, or under any substantially similar provision of provincial legislation, outstanding at the time of the filing of the NOTICE OF INTENTION, will be paid in full within six (6) months after APPROVAL, as per the ACT;
 - (b) owing to employees and former employees, that they would have been entitled to receive under Paragraph 136(1)(d) of the ACT if the employer became bankrupt on the date of the filing of the NOTICE OF INTENTION, as well as wages, salaries, commissions or compensation for services rendered after that date and before the APPROVAL, will be paid in full immediately after APPROVAL as per the ACT.
4. The PROPOSAL EXPENSES shall be paid by the COMPANY in priority to all UNSECURED CLAIMS and PREFERRED CLAIMS;
5. Payment of the claims of the holders of PREFERRED CLAIMS other than those referred to in Section 3(b) hereof will be paid in full in priority to all UNSECURED CLAIMS, sixty (60) days after APPROVAL;
6. Debts arising in respect to goods supplied, services rendered or other consideration given as and from the date of the filing of the NOTICE OF INTENTION, including amounts owed to LANDLORDS of the COMPANY where the COMPANY is a commercial tenant under a lease of real property (up to the effective date of disclaimer of such leases pursuant to Section 65.2(1) of the ACT), will be paid by the COMPANY in full in the ordinary course of business and on regular trade terms or as may be arranged by the COMPANY;
7. The COMPANY will remit to the TRUSTEE, upon APPROVAL, the SETTLEMENT FUND to be distributed by the Trustee as follows:
 - (a) firstly, an amount equal to the COMPANY'S PREFERRED CLAIMS of the PREFERRED CREDITORS that have filed a proof of claim, to be paid in accordance with paragraphs 3 and 5 above;
 - (b) the balance, to be paid to each of the COMPANY'S UNSECURED CREDITORS that have filed a proof of claim, in full and final settlement of its UNSECURED CLAIMS, without interest, as follows:
 - (1) the lesser of: (i) the amount of the PROVEN CLAIM of such UNSECURED CREDITOR and (ii) CAD\$ 1,000.00 (the "First Level Distribution") (pro rated in the event of any shortfall) which amount, subject to paragraph c) below, shall be received within sixty (60) days after APPROVAL;
 - (2) an amount equal to such UNSECURED CREDITOR'S pro rata share, based on the remaining amount of its PROVEN CLAIM, of any amount remaining from the SETTLEMENT FUND after the distribution of all of the First Level Distribution amounts, and subject to paragraph c) below, to all UNSECURED CREDITORS ("Second Level Distribution"). The Second Level Distribution will be paid by the Trustee as follows:
 - (i) 70% of the Second Level Distribution, 60 days after APPROVAL;
 - (ii) the balance of 30% of the Second Level Distribution, 120 days after APPROVAL.

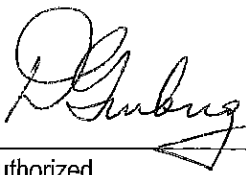
(c) the distribution referred to in a) and b) above shall be net of any amount to be set aside by the TRUSTEE while CLAIMS are being determined, litigated or for any disputed CLAIM . The TRUSTEE shall use its best judgment in the determination of any amount which should be set aside, and for which period.

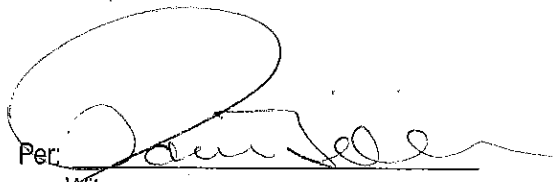
- 8. Conditionally upon APPROVAL, the statutory terms of Sections 95 to 101 of the ACT (preferences, transfers of undervalue, etc.) shall not apply, the whole pursuant to Section 101.1 of the ACT;
- 9. In accordance with Section 50(13) of the ACT, the PROPOSAL herein made will constitute a compromise of claims against the present and past directors of the COMPANY that arose before the filing of the NOTICE OF INTENTION and that relate to the obligations of the COMPANY where the directors are by law liable in their capacity as directors for the payment of such obligations, and acceptance of the PROPOSAL, upon APPROVAL, will operate as a discharge in favour of such present and past directors with respect to such obligations. Nothing herein shall be interpreted as an acknowledgement of any liability or obligation of the directors of the COMPANY;
- 10. The UNSECURED CREDITORS having a PROVEN CLAIM and having an UNSECURED CLAIM of an amount lesser than or equal to \$1,000.00 shall be deemed to have voted in favour of the PROPOSAL. Likewise, any employee that has not filed a proof of claim, prior to the first meeting of creditors, and therefore that is bound by the COMPANY's determination of his (her) EMPLOYEE CLAIM shall be deemed to have voted in favour of the PROPOSAL. Notwithstanding the foregoing, the UNSECURED CREDITORS and the EMPLOYEES described in the present clause may vote against the PROPOSAL during the creditors' vote on the PROPOSAL.
- 11. Samson Bélair/Deloitte & Touche Inc., Licensed Trustee, will be the TRUSTEE under the PROPOSAL and all monies payable under the PROPOSAL will be paid over to the TRUSTEE which will remit the dividends in accordance with the terms of the PROPOSAL.

IN THE EVENT OF ANY DISCREPANCY BETWEEN THE ENGLISH AND THE FRENCH VERSION OF THIS PROPOSAL, THE ENGLISH VERSION WILL TAKE PRECEDENCE.

DATED AT MONTRÉAL, this 17 day of May 2012.

UTEX CORPORATION

Per: 
Duly Authorized

Per: 
Witness

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-042035-127
 Estate No. 41-1583581

Original Amended

- Form 78 -

Statement of Affairs (Business Proposal) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

a legal person, duly incorporated according to law, having its head office and principal place
 of business at 4360 chemin de la Côte-de-Liesse, Mont-Royal QC H4N 2P7

To the debtor:

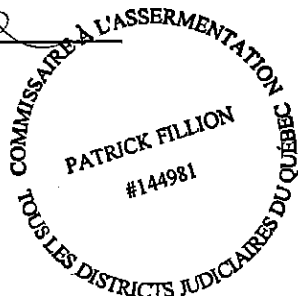
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 17th day of May 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
3,802,424.68	200,000.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
3,802,424.68	Good
2. Secured creditors as per list "B"	544,000.00
0.00	Doubtful
3. Preferred creditors as per list "C"	240,000.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	4,800,000.00
1,407,000.00	Estimated to produce
Total liabilities	544,000.00
5,209,424.68	4. Bills of exchange, promissory note, etc., as per list "F" ...
Surplus	0.00
NIL	5. Deposits in financial institutions
	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	5,000.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	1,000.00
	15. Other property, as per list "H"
	0.00
	If debtor is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	750,000.00
	Deficiency
	4,459,424.68

I, Richard Gurberg, of the City of Kirkland in the province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of May 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Montréal in the province of Quebec, on this 17th day of May 2012.

Patrick Fillion, Commissioner of Oaths
 For the province of Quebec
 Expires Dec. 17, 2013



Richard Gurberg
 Richard Gurberg

- Creditor Mailing List -

UTEX CORPORATION a legal person, duly incorporated according to law, having its head office and principal place of business at 4360 chemin de la Côte-de-Liesse, Mont-Royal QC H4N 2P7

Creditor Type	Name	Attention	Address	Claim \$
Director	Richard Gurberg		3 rue Rolland-Laniel Kirkland QC H9J 4A5	
Official Receiver	Montreal		5, Place Ville Marie, 8e étage Montreal QC H3B 2G2	
Court	Cour Supérieure du Québec - Montréal		1 rue Notre-Dame est Montréal QC H2Y 1B6	
Unsecured	2996731 CANADA INC.(MARKETING INITIATIVES)		481 Rue Prince-Arthur Ouest, Suite 301 Montréal QC H2X 1T4	47,260.16
	2K FINISHERS INC.		8301 Parkway Blvd. Ville D'Anjou QC H1J 1M8	7,321.20
	4015177 CANADA INC.		7235 GOUIN BLVD. E. Montréal QC H1E 1A2	1,377.45
	6682383 CANADA INC. (MARKETING INITIATIVES)		481 Rue Prince-Arthur Ouest, Suite 301 Montréal QC H2X 1T4	85,024.38
	7226641 CANADA INC		3101 Edmond-Rostand Laval QC H7P 5X8	1,425.69
	A. RAVENNA FASHIONS CO. LTD		Road Town Porticullis Trustnet Chambers, P.O. Box 3444 Tortola . BRITISH VIRGIN ISLANDS	181,095.51
	ACCENT LABELS		Manhattan Place 23 Wang Tai Road, #1509-10 15Th Fl. Kowloon Bay, Kowloon . HONG KONG	18,751.30
	ADT SECURITY SERVICES CANADA INC.		615-18TH STREET S.E. Calgary AB T2E 6J5	1,728.91
	ANNABELLE METAYER		2276 AV. OLD ORCHARD Montréal QC H4A 3A8	1,400.00
	ASC SAMPLING INC.		5425 Casgrain, suite 403 Montréal QC H2T 1X6	7,387.28
	B-GAPS ACCESSORIES LTD		Wing Hing Industrial BLDG Unit A 6/F, Unit B 4/F 499 Castle Peak Road, Kowloon . HONG KONG	9,925.00
	BECKER & FUHREN TUCHE GMBH & CO.KG		Niederforstbacher STR.80-84 D-52078 AACHEN . Germany	7,482.19
	BEIJING JIANFAN INTERNATIONAL		Haidian District Building 64-2, Xisanqi Garden 2 Area Beijing 10096 . China	967.23
	BEIJING WANGFANG INTERNATIONAL		Jia No 98 Beilishi Road, Xicheng District Room 508, Fucheng Plaza Beijing . China	458.60
	BIELLA MANIFATTURE TESSILI S.P.A.		CIBC TOWER_1155 René-Lévesque O., suite 1702 Montréal QC H3B 3Z7	4,024.97
	BIELLA MANIFATTURE TESSILI S.P.A.		Via Pietro Zia 18 13882 CERRIONE (BI) . Italy	4,619.77
	BMB DEVELOPMENT LTD.		30-38 Tsuen King Circuit Flat B, 16F, Waylee Industr. Centre, Tsuen Wan, N.T. . HONG KONG	9,934.81
	BOTTO FILA S.P.A.		Via Roma 99 Vallemosso . Italy	590.12

- Creditor Mailing List -

UTEX CORPORATION a legal person, duly incorporated according to law, having its head office and principal place of business at 4360 chemin de la Côte-de-Liesse, Mont-Royal QC H4N 2P7

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Café Alaski		16 Crois du Regence Notre-Dame-de-l'Île Perrot QC J7V 8N5	424.78
	CAMOUEST		7200 Ch. St-François Montréal QC H4S 1B7	3,371.15
	Canada Post	Collection Department	C0155 - 2701 Riverside Drive Ottawa ON K1A 0B1	776.75
	CANADIAN IMPERIAL BANK OF COMMERCE		207 Queens Quay West, Suite 700 Toronto ON M5J 1A7	
	CANADIAN PAPER & PACKAGING CO. LTD.		3001 Brabant Martineau St-Laurent QC H4S 1V5	13,625.37
	CANON CANADA INC.		P.O. Box 77271 RPO Courtney Park Mississauga ON L5T 0A9	1,356.44
	CANPAR TRANSPORT L.P.		1290 Central Parkway West, Suite 500 Mississauga ON L5C 4R9	17,989.48
	CBS OUTDOOR (for Marketing Initiatives)		377 Horner Avenue Toronto ON M8W 1Z6	
	CHECKPOINT SYSTEMS INC.		P.O. Box 8538-0379 Philadelphia PA 19171-0379 USA	849.51
	CNW (pour Marketing Initiatives)		2000, avenue McGill College, 3e étage Montréal QC H3A 3H3	
	COMERO S.P.A.		C. SO Garibaldi 261 13045 Gattinara (VC) . ITALY	2,279.04
	CSST du Québec - Île-de-Montréal		CP 3, Succursale Place-Desjardins 1, complexe Desjardins Tour Sud, 34e étage Montréal QC H5B 1H1	
	DAVIES, WARD, PHILLIPS & VINEBERG		1501 MCGILL COLLEGE AVE., 26TH FLOOR Montréal QC H3A 3N9	11,961.67
	DELMAR INTERNATIONAL INC.		10636, Côte-de-Liesse Montréal QC H8T 1A5	5,391.91
	Den Packaging Corporation		6077 Thimens Blvd. St-Laurent QC H4S 1V8	445.53
	DESCARTES SYSTEMS GROUP INC.		120 RANDALL DRIVE Waterloo ON N2V 1C6	1,134.69
	DHL EXPRESS (CANADA) LTD.		18 PARKSHORE DRIVE Brampton ON L6T 5M1	2,953.37
	DJ FUR TRIMMINGS INC.		150 West 28th Street New-York NY 10001 USA	3,095.10
	DORFIN DISTRIBUTION INC.		5757 Boulevard Thimens St-Laurent QC H4R 2H6	977.43
	EASWAY PROMOTION & TRADING LTD		399 Dongfeng Street C-403, Sunshine Shore Mansion Weifang, 261041. China	48,553.90
	EMPLOYES			953,915.00
	EQUIFAX		P.O. Box 4265, Station A Toronto ON M5W 5T7	
	FEDERAL EXPRESS CDA LTD		P.O.Box 4626, Toronto Stn A Toronto ON M5W 5B4	55,920.22
	FENGTEX HONG KONG LTD		Eco & Techno Development Zone 1375 Xueyuan Street, Xiasha Hangzhou 310018 . China	520.09
	FINANCEMENT D'EQUIPEMENT GE CANADA		P.O. Box 4553 Station A Toronto ON M5W 4S1	984.92

- Creditor Mailing List -

UTEX CORPORATION a legal person, duly incorporated according to law, having its head office and principal place of business at 4360 chemin de la Côte-de-Liesse, Mont-Royal QC H4N 2P7

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	FITTEX GARMENTS CO.,LTD		4-5 Knutsford Terrace, TST RM.1102, 11/F Knutsford Comm BLDG Kowloon . HONG KONG	41,718.31
	FUJIAN FEDERATION SANHE TEXTILE CO.		No. 128 Yuan Yang Chi Road West 362700 Shishi Fujian . China	2,355.58
	FULAN GROUP (HK) LTD.		610 Nathan Road 13/F Hollywood Plaza Room 1318-1320 Mongkok, Kowloon . HONG KONG	750.23
	GAZ METROPOLITAIN		C.P. 6115 Succ. Centre Ville Montréal QC H3C 4N7	9,276.86
	GIERLINGS VELPOR, S.A.		Agua Longa Portela Alta - Apartado 140 4825-109 Santo Tirso . PORTUGAL	328.61
	GROUPE A.L.N. INC.		168 Denison Ouest Granby QC J2G 4C8	1,315.17
	GXS CANADA INC.		P.O. Box 8912 Postal Station A Toronto ON M5W 2C5	11,335.63
	H.P INTERNATIONAL		5722 Rand Côte-St-Luc QC H4W 2H7	16,228.90
	HANGANG INTERTEXTILE CO. LTD.		Yoksam- 2 Dong, Kangham-KU 5F Ohsung BLDG., 721-25 Seoul, 135-920 . KOREA	2,385.76
	HITOP & ZENTEX CO. LTD		# 212-1 GURO DONG Room 1004, Ace Twin Tower 1 Guro-Gu Seoul, 152-050 . KOREA	2,832.30
	HO WAI CHIU		Residence Oasis Flat B, 56/F., Tower 2 Tseung Kwan O, N.T. . HONG KONG	45,829.14
Hydro-Québec		Service de Recouvrement	140 boulevard Crémazie Ouest, 1er étage Montréal QC H2P 1C3	8,371.21
	INCALPACA TPX		Calle Condor 100 Tahuaycani, Sachaca . PERU	1,380.23
	INFORMATION CLEARINGHOUSE INC.		310 East Shore Road, Suite 304 Great Neck NY 11023 USA	4,467.13
	INRESCOM DOORS INC.		7627 Rue de Laroche Montréal QC H2R 2T6	1,223.56
	INTERMALL TEXTILE CO. LTD.		Palm Grove House - P.O. Box 438 Road Town, Tortola, British Virgin Island	7,605.61
	JANG KI TEXTILE CORP.		545-7 Dogok-Dong 5 FL Sungwon BLDG Kangnam-Ku, Seoul . KOREA	4,765.24
	JENTA ENTERPRISES LTD		Tower A, 14 Science Museum Road RM.1203, 12/F, New Mandarin Plaza Tsim Sha Tsui, Kowloon . HONG KONG	96,767.14
	JFC Licensing Inc.		161 Tycos Drive, Suite 2212 Toronto ON M6B 1W8	11,982.95
	JIANGSU SKYRUN WUXI CO. LTD		RM 1516-1517, Jinhe Great Hotel, 1008 East Jiefang Road Wuxi, Jangsu Province 214005 . China	20,242.08
	JIAXING GRACE IMP/EXP CO. LTD		7th Floor, Jiefang road Jiaxing 314000 Zhejiang . China	
	John Langford & Co. Ltd.		11-15 Betterton Street Studio 13, Gardens Studios London WC2H 9BP . England	3,873.27

- Creditor Mailing List -

UTEX CORPORATION a legal person, duly incorporated according to law, having its head office and principal place of business at 4360 chemin de la Côte-de-Liesse, Mont-Royal QC H4N 2P7

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Jones Investment Co.		1007 Orange Street, Suite 225 Wilmington DE 19801 USA	
	JULIA PEGG		30 WESTROSE AVE. Toronto ON M8X 2A1	1,200.00
	LANIFICIO ANGELICO S.R.L.		Via Roma 96 Biella . ITALY	4,581.77
	LANIFICIO BOTTO GIUSEPPE & FIGLI		Via B. Sella, 166 13825 Valle Mosso (Biella) . ITALY	554.35
	Lanificio Campore		Broglià Q di D Broglià & C Franz Campore 14 13825 Vallemosso(BD), Italy .	379.52
	LANIFICIO DI FABIO, S.R.L.		Via Mazzetta N.12 13856 Vigliano Biellese (BI) . ITALY	1,583.70
	LANIFICIO DI PRAY S.P.A.		Via C. Battisti, 80 I-13060 Sandigliano . ITALY	2,008.55
	LANIFICIO DI TOLLEGNO		13818 Tollegno Via Gramsci,11 Biella . ITALY	2,473.90
	LANIFICIO ZIGNONE S.R.L.		13066 Strona Rehione Orrazzo 3 Biella . ITALY	10,936.46
	LEATHERTEX S.R.L.		Via G. Di Vittorio, 52 59021 Vaiano, Prato (PO) . ITALY	539.16
	LEITHMAN & GLAZER		1255 Phillips Square, Suite 301 Montréal QC H3B 3G1	8,698.30
	Levy Azoulay		1215 Alexis-Nihon, suite 305 St-Laurent QC H4R 1Z3	520.00
	LIGAO GARMENTS SHENZHEN CO.,LTD		Industrial Zone, Bu Sha Road 4F,Block 1, Bai Men Qian Sha Wan, Bu Ji Town, Shenzhen . China	368.76
	LOCKE, LORD, BISSELL & LIDDELL LLP		24259 Network Place Chicago IL 60673-1242 USA	890.44
	M. BOSSER S.A.		ALEMANIA, 60 08201 SABADELL . Spain	2,310.43
	MAINETTI CANADA INC.		1211 Rue Montée de Liesse St-Laurent QC H4S 1J7	11,785.25
	MANULIFE FINANCIAL, GROUP BENEFITS		P.O. Box 1627 Waterloo ON N2J 4P4	
	MARZOTTO, S.P.A.		Largo S. Margherita, 1 36078 Valdagno (VI) . Italy	3,622.61
	MAURICE PORLIER PHOTOGRAPHE INC.		80 St-Viateur Est, Suite 405 Montréal QC H2T 1A6	13,588.02
	MILGRAM & COMPANY LTD		400-645 Wellington Street Montréal QC H3C 0L1	5,439.95
	MR MAGAZINE-Business Journals Inc. (for Marketing Initiatives)		50 Day Street Norwalk CT 06854 USA	
	MTS ALLSTREAM INC.		P.O. Box 3500, Station Main Winnipeg MB R3C 0B7	3,648.61
	NANJING HG-NICE GAIN FABRIC CO.LTD		Jiangning No.9 Liyuan S. Road Nanjing . China	20,764.80
	NANJING NICE GAIN (HG) GMTS.CO.LTD		Jiangning Econ. & Techn. Dev. Zone No.201 Yanhu Road Nanjing P.R. . China	14,292.02

- Creditor Mailing List -

UTEX CORPORATION a legal person, duly incorporated according to law, having its head office and principal place of business at 4360 chemin de la Côte-de-Liesse, Mont-Royal QC H4N 2P7

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	NANJING TAIYANG FABRICS PRODUCTS CO. LTD.		No. 40 Ailing Rd, Moling Street, Jiangning Econ.&Tech. Development Zone Nanjing, Jiangsu . China	
	NINGBO MONDILAND FASHIONS CO.LTD		106-107 XIWU SOUTH ROAD, INDUSTRY ZONE Fenghua, Ningbo . China	374,475.14
	NOVEXCO INC.		950 Place Paul-Kane Laval QC H7C 2T2	1,249.93
	ORIENT INTERNATIONAL HOLDING		Suntex International Building 200 SI Ping Road Shanghai 200086 . China	61,691.46
	PEERLESS 2000 INC.		5757 Boul. Thimens St-Laurent QC H4R 2H6	26,036.91
	PITNEY BOWES DU CANADA LTÉE		4915, PLACE OLIVIA St-Laurent QC H4R 2V6	458.75
	PITNEY BOWES LEASING		P.O. BOX 278 Orangeville ON L9W 2Z7	2,694.62
	PONTETORTO S.P.A.		50045 Montemurlo/Firenze Via Roma 7 . ITALY	672.99
	PREMIER SOLUTIONS MS		3484 Boul. des Sources, Suite 420 Dollard-des-Ormeaux QC H9B 1Z9	873.80
	PUROLATOR COURIER LTD.		P.O. BOX 1100, ETOBICOKE POST STN A Etobicoke ON M9C 5K2	964.73
	RCI ENVIRONNEMENT INC.		C.P. 1300 Anjou QC H1K 4H2	650.90
	REMCO FORWARDING LTD.		5203 Fairway Lachine QC H8T 3K8	9,177.47
	RICOH CANADA		5520 EXPLORER DRIVE, 3RD FLOOR Mississauga ON L4W 5L1	664.68
	RIGHTEX ENTERPRISES LTD		Room 401, No. 201 Zhanyuan Road, Qinhuai District 210002 Nanjing . China	643,808.57
	RIOTEX MANIFATTURA TESSUTI		VIA DEI TREBBI 103 50044 CASALE, Prato, Italy .	1,186.67
	RSM RICHTER INC.		2 PLACE ALEXIS NIHON, SUITE 2200 Montréal QC H3Z 3C2	19,818.82
	RUBENSTEIN BROS. CO. INC.		865 Rue Hodge Montréal QC H4N 2B1	1,890.28
	S.I.P C.		3 Ter, Ave. Hoche Paris 75008 . France	
	SCAN AGAIN INC.		1101 Nicholson Road, Unit #3 Newmarket ON L3Y 9C3	786.08
	SERVICE VAPEUR MICHEL INC.		16 Chemin du Mousqueton Eastman QC J0E 1P0	862.72
	SHANGHAI WINTEX IMP.EXP.CO. LTD		200 SI PING ROAD, SUNTEX INTERNATIONAL BLDG Shanghai . China	12,566.62
	SHAOXING COUNTY JINSHENG TEXTILE CO		Shaoxing County 6th Floor C BLDG. Times Commercial Square Kexiao Zhejiang PS NO. 312000 . China	1,757.45
	SHEN DA GARMENT (HK) LIMITED		N0.19 Lam Lok Street Unit 422,4/F Nan Fung Comm. Centre Kowloon Bay . HONG KONG	13,033.74

- Creditor Mailing List -

UTEX CORPORATION a legal person, duly incorporated according to law, having its head office and principal place of
business at 4360 chemin de la Côte-de-Liesse, Mont-Royal QC H4N 2P7

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	SHIN HEUNG TEXTILE CO LTD.		3/F Jianpan Building, CPO Box 10560, Seocho-Dong Seoul . KOREA	5,516.29
	SOCIEDAD ANONIMA LANITEX S.A.		Calle Padre Rodamilians 77 08205 Sabadell . Spain	1,834.34
	SPECS MODEL MANAGEMENT		3981 Boul. St-Laurent, Bureau 710 Montréal QC H2W 1Y5	1,367.10
	STEVEN LEVY CONSULTANTS LTD		5430 ROYALMOUNT AVE Mont-Royal QC H4P 1H7	2,345.49
	TANG SHANG QINGSHAN GMTS CO. LTD		# 192 Hongqi Road Floor 4, Door 2, Yinghuan Masion Nankai District Tianjin . China	
	TERPAC PLASTICS		11600 ALBERT HUDON Montréal-Nord QC H1G 3K2	960.73
	TEXAPEL, S.P.A.		VIA DEL MOLINUZZO 71 59100 PRATO, ITALY .	1,485.93
	THOMAS FEDORYAK		474 Saint Alexis, Suite 302 Montréal QC H2Y 2N6	235,941.48
	TLP AIR EXPRESS INC.		1455- 55th Avenue Dorval QC H9P 2W3	4,755.16
	TLP OCEAN CONSOLIDATORS INC.		1455- 55th AVENUE Dorval QC H9P 2W3	28,737.03
	TR INTERNATIONAL DISTRIBUTION INC.		8600 Place Upton Anjou QC H1J 1E3	2,860.92
	TRAFFIC TECH INT. (GOAL)		6665 Côte de Liesse Montréal QC H4T 1Z5	23,307.52
	TRANSCONTINENTAL INC. (pour Marketing Initiatives)		400, Ste-Croix, suite 300E St-Laurent QC H4N 3L4	
	TRIMLOGIC INTERNATIONAL INC.		515 Deslauriers St-Laurent QC H4N 1W2	276.75
	UPS CANADA		P.O. BOX 4900, STATION A Toronto ON M5W 0A7	718.39
	VAN DELDEN, GMBH		Laurenzstr.55 D-48608 Ochtrup . Germany	2,024.61
	Vitran		3333 Joseph-Dubreuil Lachine QC H8T 3P7	321.34
	WEIFANG MORESOURCE TEXTILE CO.LTD		No.399 Dongfeng Street C403, Sunshine Shore Mansion Weifang, Shandong . China	334,259.86
	WEIGHT WATCHERS MEDIA GROUPE (for Marketing Initiatives)		11 Madison Avenue, 17th Floor New-York NY 10010 USA	
	WILLIAM GILBEY INC.		1410 Broadway, 14th Floor New-York NY 10018 USA	445.38
	WONDERFUR ENTREPRISES INC.		3700 Griffith, suite 141 St-Laurent QC H4T 2B3	
	WUXI ZHENQIU GROUP I/E CO. LTD		Da Zhang Xiang Xiao Tao Yuan Wuxi Jiangsu P.R. . China	56,739.85
	ZHANGJIAGANG PUKUN WORSTED TEXT.CO.		Tangqiao Town Zhangjiagang Jiangsu 215611. China	681.75

<input type="checkbox"/>	O	_____
<input type="checkbox"/>	P	_____
<input type="checkbox"/>	G	_____

Samson Bélair/Deloitte & Touche Inc.
1 Place Ville Marie
Suite 3000
Montreal QC H3B 4T9
Canada

Tel: 514-393-7115
Fax: 514-390-4103
www.deloitte.ca

PROOF OF CLAIM

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

in the matter of the proposal of UTEX CORPORATION

of Mont-Royal, Province of Quebec and the claim of _____
_____, creditor.

I, _____ (name of creditor or signing officer) of _____ (city and province)

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor (or that I am) _____ (position or title)
of _____ (name of creditor or signing officer).

All notices or correspondence regarding this claim must be forwarded to the following address:

Phone: _____ Fax: _____ E-mail: _____

2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Notice of intention to make a proposal, namely the January 24, 2012, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked "Schedule A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category)
- () A. UNSECURED CLAIM OF \$ _____
(Other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description):
() Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Bankruptcy and Insolvency Act. (Set out on an attached sheet details to support priority claim.)
() Regarding the amount of \$ _____, I do not claim a right to a priority;
- () B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE OF \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
- () C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
- () D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)
- () E. CLAIM BY WAGE EARNER OF \$ _____
That I hereby make a claim under subsection 81.3(8) of the Act (bankruptcy) in the amount of \$ _____.
- () F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
That I hereby make a claim under subsection 81.5 of the Act (bankruptcy) in the amount of \$ _____
That I hereby make a claim under subsection 81.6 of the Act (receivership) in the amount of \$ _____.

() G. CLAIM AGAINST DIRECTOR OF \$ _____
(To be filed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

() H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM OF \$ _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or I am not) (or the above-named creditor is) (or the above-named creditor is not) related to the debtor within the meaning of section 4 of the Act, and have (or have not) (or has) (or has not) dealt with the debtor in a non-arm's-length manner. (Strike out choices that do not correspond to your situation.)

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act. (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

() I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

DATED AT _____, this _____ day of _____ 2 _____.

(signature and name of witness)

(signature of creditor who is an individual)

- or -

(name of corporate creditor)

(signature and name of witness)

(signature, name and position or title of signing officer)

NOTES: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsections 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE PROPOSAL OF: UTEX CORPORATION, an insolvent person

I (or we), _____ (name of creditor or signing officer), of _____ (city and province)

a creditor in the above matter, hereby appoint _____

of _____ to be my (or our) general proxy in the above matter, except as to the receipt of

dividends, with (or without) power to appoint another general proxy in his (or her) place.

DATED AT _____, this _____ day of _____ 2 _____.

(signature and name of witness)

(name of creditor who is an individual)

- or -

(name of corporate creditor)

(signature and name of witness)

(signature, name and position or title of signing officer)

<input type="checkbox"/>	O	_____
<input type="checkbox"/>	P	_____
<input type="checkbox"/>	G	_____

PREUVE DE RÉCLAMATION

(article 50.1, paragraphes 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2) et 128(1) et alinéas 51(1)e) et 66.14b) de la Loi)

dans l'affaire de la proposition de CORPORATION UTEX

de Mont-Royal, province de Québec et de la réclamation de _____, créancier.

JE, _____ (nom du créancier ou du représentant) de _____ (ville et province)

CERTIFIE CE QUI SUIT :

1. Je suis le créancier de la débitrice susnommé (ou je suis) _____ (poste ou fonction)
de _____ (nom du créancier).

Expédier tout avis ou toute correspondance concernant la présente réclamation à l'adresse suivante :

Téléphone : _____ Télécopieur : _____ Courriel : _____

2. Je suis au courant de toutes les circonstances entourant la réclamation visée par la présente formule.
3. La débitrice était, à la date du dépôt de l'avis d'intention, soit le 24 janvier 2012, endettée envers le créancier et l'est toujours, pour la somme de _____ \$, comme l'indique l'état de compte (ou l'affidavit ou la déclaration solennelle) ci-annexé et désigné « Annexe A », après déduction du montant de toute créance compensatoire à laquelle la débitrice a droit. (L'état de compte ou l'affidavit ou la déclaration solennelle annexé doit faire mention des pièces justificatives ou de toute autre preuve à l'appui de la réclamation.)
4. (Cochez la catégorie qui s'applique et remplissez les parties requises)
- () A. RÉCLAMATION NON GARANTIE AU MONTANT DE _____ \$
(Autre qu'une réclamation d'un client visée par l'article 262 de la Loi).
En ce qui concerne cette créance, je ne détiens aucun avoir de la débitrice à titre de garantie et (Cochez ce qui s'applique) :
() Pour le montant de _____ \$, je revendique le droit à un rang prioritaire en vertu de l'article 136 de la Loi sur la faillite et l'insolvabilité. (Indiquez sur une feuille annexée les renseignements à l'appui de la réclamation prioritaire.)
() Pour le montant de _____ \$, je ne revendique pas de droit à un rang prioritaire.
- () B. RÉCLAMATION DU LOCATEUR SUITE À LA RÉSILIATION D'UN BAIL, AU MONTANT DE _____ \$
J'ai une réclamation en vertu du paragraphe 65.2(4) de la Loi, dont les détails sont mentionnés ci-après. (Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)
- () C. RÉCLAMATION GARANTIE AU MONTANT DE _____ \$
En ce qui concerne la créance susmentionnée, je détiens des avoirs de la débitrice, à titre de garantie, dont la valeur estimative s'élève à _____ \$, et dont les détails sont mentionnés ci-après : (Donnez des renseignements complets au sujet de la garantie, y compris la date à laquelle elle a été donnée et la valeur que vous lui attribuez, et annexe une copie des documents relatifs à la garantie.)
- () D. RÉCLAMATION D'UN AGRICULTEUR, D'UN PÊCHEUR OU D'UN AQUICULTEUR AU MONTANT DE _____ \$
J'ai une réclamation en vertu du paragraphe 81.2(1) de la Loi pour la somme impayée de _____ \$.
(Veuillez joindre une copie de l'acte de vente et des reçus de livraison.)
- () E. RÉCLAMATION D'UN SALARIÉ AU MONTANT DE _____ \$
() J'ai une réclamation en vertu du paragraphe 81.3(8) de la Loi (faillite) au montant de _____ \$.
() J'ai une réclamation en vertu du paragraphe 81.4(8) de la Loi (séquestre) au montant de _____ \$.
- () F. RÉCLAMATION D'UN EMPLOYÉ RELATIVE AU RÉGIME DE PENSION AU MONTANT DE _____ \$
() J'ai une réclamation en vertu du paragraphe 81.5 de la Loi (faillite) au montant de _____ \$.
() J'ai une réclamation en vertu du paragraphe 81.6 de la Loi (séquestre) au montant de _____ \$.

() G. RÉCLAMATION CONTRE LES ADMINISTRATEURS AU MONTANT DE _____ \$
(À compléter lorsque la proposition vise une transaction quant à la réclamation contre les administrateurs.)
J'ai une réclamation en vertu du paragraphe 50(13) de la Loi, dont les détails sont mentionnés ci-après : (Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

() H. RÉCLAMATION D'UN CLIENT D'UN COURTIER EN VALEURS MOBILIÈRES FAILLI AU MONTANT DE _____ \$
J'ai une réclamation en tant que client en conformité avec l'article 262 de la Loi pour des capitaux nets, dont les détails sont mentionnés ci-après : (Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

5. Au meilleur de ma connaissance, je suis lié (ou je ne suis pas lié) (ou le créancier susnommé est lié) (ou le créancier susnommé n'est pas lié) à la débitrice selon l'article 4 de la Loi, et j'ai (ou je n'ai pas) (ou le créancier susnommé a) (ou le créancier susnommé n'a pas) un lien de dépendance avec la débitrice. (Biffez les choix ne correspondant pas à votre situation.)

6. Les montants suivants constituent les paiements que j'ai reçus de la débitrice, les crédits que j'ai attribués à celui-ci et les opérations sous-évaluées selon le paragraphe 2(1) de la Loi auxquelles j'ai contribué ou été partie intéressée au cours des trois mois (ou, si le créancier et la débitrice sont des « personnes liées » au sens du paragraphe 4(2) de la Loi ou ont un lien de dépendance, au cours des douze mois) précédant immédiatement l'ouverture de la faillite, telle que définie au paragraphe 2(1) de la Loi. (Donnez les détails des paiements, des crédits et des opérations sous-évaluées.)

(Applicable seulement dans le cas de la faillite d'une personne physique.)

() Je demande qu'une copie du rapport dûment rempli par le syndic quant à la demande de libération du failli, en conformité avec le paragraphe 170(1) de la Loi, me soit expédiée à l'adresse susmentionnée.

FAIT À _____, ce _____^e jour de _____ 2_____.

(signature et nom du témoin)

(signature du créancier qui est une personne physique)

- ou -

(nom du créancier qui est une personne morale)

(signature et nom du témoin)

(signature, nom et poste ou fonction du représentant)

REMARQUES : Si un affidavit ou une déclaration solennelle est joint à la présente formule, il doit avoir été fait devant une personne autorisée à recevoir des affidavits ou des déclarations solennelles.

Lorsqu'une copie du présent avis est envoyée par voie électronique, par des moyens tels que le courriel, le nom et les coordonnées de l'expéditeur, tel que prescrit au Formulaire 1.1, doivent être indiqués à la fin du document.

AVERTISSEMENTS : Le syndic peut, en vertu du paragraphe 12B(3) de la Loi, racheter une garantie sur paiement au créancier garanti de la créance ou de la valeur de la garantie telle qu'elle a été fixée par le créancier garanti dans la preuve de garantie.

Le paragraphe 201(1) de la Loi prévoit l'imposition de peines sévères en cas de présentation de réclamations, de preuves, de déclarations ou d'états de compte qui sont faux.

PROCURATION GÉNÉRALE

(paragraphe 102(2) et alinéas 51(1)e) et 66.15(3)b) de la Loi)

DANS L'AFFAIRE DE LA PROPOSITION DE : CORPORATION UTEX, personne insolvable

Je (ou nous), _____ (nom du créancier ou du représentant), de _____ (ville et province),

créancier dans l'affaire susmentionnée, nomme _____

de _____ mon fondé de pouvoir à tous égards dans l'affaire susmentionnée, sauf la réception de dividendes, celui-ci étant habilité à nommer un autre fondé de pouvoir à sa place (ou n'étant pas habilité à nommer un autre fondé de pouvoir à sa place).

FAIT À _____, ce _____^e jour de _____ 2_____.

(signature et nom du témoin)

(signature du créancier qui est un individu)

- ou -

(nom du créancier qui est une personne morale)

(signature et nom du témoin)

(signature, nom et poste ou fonction du représentant)

**THIS INFORMATION SHEET IS SUPPLIED
IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF THE CLAIM

- Creditor must state full and complete legal name of company or firm.
- If the person completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3 OF THE PROOF OF THE CLAIM

- A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

PARAGRAPH 4 OF THE PROOF OF THE CLAIM

- The claimant must tick the appropriate paragraph and must provide information as requested.

PARAGRAPH 5 OF THE PROOF OF THE CLAIM

- The claimant must indicate whether he is or is not related to the debtor, as defined in the *Bankruptcy and Insolvency Act*, by encircling, underlining or striking out "are" or "are not" as the case.

PARAGRAPH 6 OF THE PROOF OF THE CLAIM

- The claimant must attach a detailed list marked "B" of all payments received and/or credits granted, as follows:
 - within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related;
 - within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

**CETTE FEUILLE DE RENSEIGNEMENTS EST FOURNIE
AFIN DE VOUS AIDER À REMPLIR LE FORMULAIRE DE PREUVE DE RÉCLAMATION**

- La preuve de réclamation doit être signée par la personne qui la remplit.
- La signature du réclamant doit être attestée par un témoin.
- Indiquer l'adresse complète où tout avis et correspondance doivent être expédiés.
- Le montant sur le relevé de compte doit correspondre au montant réclamé sur la preuve de réclamation.

PARAGRAPHE 1 DE LA PREUVE DE RÉCLAMATION

- Le créancier doit fournir la raison sociale complète de la société ou de l'entreprise.
- Si la personne qui complète la preuve de réclamation n'est pas le créancier lui-même, elle doit préciser son poste ou sa fonction.

PARAGRAPHE 3 DE LA PREUVE DE RÉCLAMATION

- Un relevé de compte détaillé ainsi que les factures s'y rapportant doivent accompagner la preuve de réclamation.

PARAGRAPHE 4 DE LA PREUVE DE RÉCLAMATION

- Les créanciers doivent compléter ce paragraphe en fonction de la nature de leur réclamation.

PARAGRAPHE 5 DE LA PREUVE DE RÉCLAMATION

- Le réclamant doit indiquer s'il est ou n'est pas lié au débiteur, au sens de la définition de la Loi sur la faillite et l'insolvabilité. Encercler, souligner ou biffer les mots « sont » ou « ne sont pas » selon le cas.

PARAGRAPHE 6 DE LA PREUVE DE RÉCLAMATION

- Le réclamant doit fournir une liste détaillée identifiée « B » de tous les paiements reçus et/ou crédits accordés, soit :
 - au cours des trois mois précédant la faillite ou la proposition, dans le cas où le réclamant et le débiteur ne sont pas liés.
 - au cours des douze mois précédant la faillite ou la proposition, dans le cas où le réclamant et le débiteur sont liés.

FORMULAIRE DE VOTATION
(alinéas 51(1)f) et 66.15(3)c) de la Loi)

DANS L'AFFAIRE DE LA PROPOSITION DE : CORPORATION UTEX

Personne insolvable

Je, _____ de _____
(nom de créancier) *(ville et province)*

créancier dans l'affaire susmentionnée à l'égard de la somme de _____ \$, demande au syndic agissant relativement à la proposition de Corporation Utex, personne insolvable, de consigner mon) vote en faveur de **ou** contre l'acceptation de la proposition faite le 17 mai 2012.

FAIT À _____, ce _____^e jour de _____ 2012.

(Témoin)

(Créancier individu)

- ou -

(Témoin)

(Nom du créancier qui est une personne morale)

(Signature, nom et titre du représentant)

