

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094136
Estate No. 25-094136

FORM 40.1
Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the matter of the proposal of
Whitemud Resources Inc.
of the City of Calgary, in the Province of Alberta

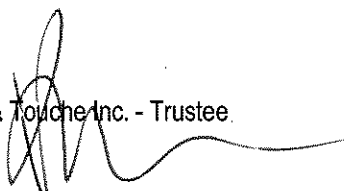
In In the Court of Queen's Bench - Judicial District of Calgary.

In the matter of the proposal of Whitemud Resources Inc., a debtor.

Take notice that an application will be made to the court, at 601- 5 Street SW, Calgary, Alberta, on the 6th day of June 2011, at 2:00 o'clock PM, to approve the proposal of Whitemud Resources Inc., accepted by the creditors at a meeting held on the 18th day of May 2011.

Dated at the City of Calgary in the Province of Alberta, this 18th day of May 2011.

Deloitte & Touche Inc. - Trustee



850 - 2nd Street SW
700 Bankers Court
Calgary AB T2P 0R8
Phone: (403) 267-1777 Fax: (403) 260-4077