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**NOTICE OF RECEIVER AND RECEIVER'S STATEMENT**  
**(Subsection 245(1) and 246(1) of the**  
**Bankruptcy and Insolvency Act)**

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**IN THE MATTER OF THE RECEIVERSHIP OF**  
**WHITEMUD RESOURCES INC.**

**BACKGROUND**

On December 15, 2010, Deloitte & Touche Inc. was appointed by the Court of Queen's Bench of Alberta, Judicial District of Calgary as Receiver and Manager (the "Receiver"), without security, of all of the assets, undertakings and properties of Whitemud Resources Inc. ("Whitemud" or the "Company"), that were acquired for, or used in relation to the Debtor's respective business, including all proceeds thereof. A copy of the Receivership Order (the "Order") can be found at [www.deloitte.ca](http://www.deloitte.ca) under the Insolvency and Restructuring link.

The Receivership was the result of an application by Canadian Western Bank, who holds security over all of Whitemud's present and after acquired property.

Whitemud is a publicly traded company involved in the manufacture and supply of metakaolin, which is primarily used as an additive to concrete. The Company operated out of a head office location in Calgary, Alberta and holds leases for a large deposit of kaolin in southern Saskatchewan, where their plant is located.

**ASSETS**

On December 15<sup>th</sup>, 2010, the Receiver took possession and control of the following assets:

<b><i>Assets</i></b>	<b><i>Amount</i></b>
Property, plant and equipment*	\$ 62,269,200
Mineral properties*	2,652,000
Trade Receivables	165,600
Shareholder Loans	582,800
Finished goods inventory	186,800
Restricted cash	1,250,000
	<u>\$ 67,106,400</u>

\* Book values as included in Whitemud's interim Balance Sheets at June 30, 2010 (rounded to the nearest 00)

## LIABILITIES

As at December 15, 2010, the Companies' outstanding indebtedness can be broken down as follows (rounded to the nearest 00):

<b><i>Potential Priority Creditors</i></b>	<b><i>Amount</i></b>
Employees (Preferred)	\$24,800
Canada Revenue Agency	26,900
Property Taxes	756,700
	<u>\$808,400</u>
<b><i>Secured Creditor</i></b>	<b><i>Amount</i></b>
Canadian Western Bank	\$866,500
Debenture Holders	10,513,000
Equipment Leases	Unknown
	<u>\$11,379,500</u>
<b><i>Unsecured Creditors</i></b>	<b><i>Amount</i></b>
Trade payables	<u>\$2,582,000</u>

Attached as Schedule "A" is a listing of the Company's creditors, including the amounts owed as indicated by Whitemud's books and records.

## PLAN OF ACTION

Pursuant to Paragraph 3(l) of the Order, the Receiver has been granted the power to sell, transfer, lease or assign the assets of the Company out of the ordinary course of business.

At this time, the Receiver is preparing a sales package with the intention of selling the business as a turnkey operation. The Receiver will be placing advertisements locally and nationally once the sale package is available.

Once the disposition of assets included in this receivership has been completed and all administrative matters have been finalized, the Receiver will be seeking their discharge as Receiver.

## CONTACT INFORMATION

The contact information for the Receiver is:

Deloitte & Touche Inc.  
3000, 700 – 2 Street SW  
Calgary, AB T2P 0S7

Attention: David Adams

Tel: (403) 261-8188

Fax: (403) 267-3240

Dated at Calgary, Alberta this 22 day of December, 2010.

**DELOITTE & TOUCHE INC.**  
in its capacity as Receiver and Manager of  
Whitemud Resources Inc.  
and not in its personal capacity



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Victor P. Kroeger, CA•CIRP, CFE  
Senior Vice President

## Creditor Mailing List

Creditor Type	Name	Attention	Address	Claim \$
Official Receiver	Calgary		510, 639-Fifth Avenue S.W., 5th Floor Calgary AB T2P 0M9	
Secured	585771 Alberta Ltd.		C/O Pierre Plotkins 5411 Lakeview Dr SW Calgary AB T3E 5S2	
	772683 Alberta Ltd		Jim O'Rourke 2711 - 39 Ave NE Calgary AB T1Y 4T8	
	Aaron Unger		114 Elm Ridge Dr Toronto ON M6B 1A9	
	Adam Shiffman		22 Oaken Gateway North York ON M2P 2A1	
	Allan Kay		Box 284 Brooks AB T1R 1B3	
	Allan McDougall		9431 Wascana Mews Regina SK S4N 5W9	
	Alliance Funding Corporation		300 The East Mall, Suite 401 Toronto ON M9B 6B7	1.00
	Ally Credit Canada Limited		PO Box 5300 Station D Etobicoke ON M9A 6T4	1.00
	Andrew Hoe		123 Woodacres Dr SW Calgary AB T2W 4Z8	
	Barbara and William Mercer		138 Fath Ave Aylmer ON N5H 3E2	
	Barry Lester		39 Discovery Valley Cove Calgary AB T3H 5H3	
	Becky Mercer		224 Hazelton Lane Exeter ON N0M 1S3	
	Betty Shire		7615 153 St NW Edmonton AB T5R 1N3	
	Brad Cutsey		111 Merton St, Apt. 201 Toronto ON M4S 3A7	
	Bradley Johnston		52 Tuscany Hills Mews NW Calgary AB T3L 1Z8	
	Bruce Mitchell		3432 Paul Anka Dr Ottawa ON K1V 9K6	
	Burl Aycock		Box 63 Millarville AB T0L 1K0	
	Canadian Western Bank		606 - 4 Street SW Calgary AB T2P 1T1	866,497.47
	Canerco Energy Services Corp		Grant MacEachern 436 Wildwood Dr SW Calgary AB T3C 3E7	
	Carol Johnston		23 Waterstone Cres SE Airdrie AB T4B 2E5	
	Caterpillar Financial Services Limited		705-700 Dorval Dr Oakville ON L6K 3V3	1.00
	Catherine Schile		Site 6 Box 20, RR2 Balzac AB T0M 0E0	
	Charlene and John Pleasence		43 - 15 Lakeside Dr St Catharines ON L2M 1P3	
	Cinmor Holdings Inc		109 Don Mills Rd, Suite 600 North York ON M3C 3R6	
	Cobank Property Tax Services Inc		3 Rosemary Lane Toronto ON M5P 3E7	

## Creditor Mailing List

Creditor Type	Name	Attention	Address	Claim \$
Secured	Cryil Ing		81 Bella Vista Trail Alliston ON L9R 2E2	
	Daniel Solomon		80 Mossgrove Trail North York ON M2L 2W3	
	Darlene Belland		281134 Gienmore Trail SE Rocky View AB T1X 0H3	
	Darrel Shire		7615 153 St NW Edmonton AB T5R 1N3	
	Darren Scheidt		Box 3187 Airdrie AB T4B 2B5	
	Daryl Schueller		PO box 45012 RPO 7-Eleven High River AB T1V 1R0	
	DATASHRED		6607 - 34 STREET SW Calgary AB T3E 5M3	
	David Clark		6739 East Parkway Dr, RR2 Forest ON N0N 1J0	
	David Kletke		24 Woodford Close SW Calgary AB T2W 6E1	
	David Stenason		336 Wood Ave Westmount QC H3Z 1Z2	
	David Villemaire		10 Jensen Landing NE Airdrie AB T4B 2S2	
	Derrick Reimer		1329 Stonecutter Dr Oakville ON L6M 3C5	
	DF Holdings Ltd		Tim Dlouhy PO Box 640 Assiniboia SK S0H 0B0	
	Don & Beverly Morrison		PO Box 1324 Wingham ON N0G 2W0	
	Don Burback		Hannah Giesbrecht Box 207 Yorkton SK S3N 2V7	
	Donald C Edie		1500, 407 - 2 St SW Calgary AB T2P 2Y3	
	Donald R. Leitch		28 Hawkmount Hts NW Calgary AB T3G 3S4	
	Donald Ratcliffe		Site 5 RR 1, PO Box 7 STN Main Cochrane AB T4C 1A1	
	Donna Ing		4718 43A Ave Red Deer AB T4N 3G8	
	Doug Arkell		PO Box 80050 Airdrie AB T4B 2V8	
	Doug Kletke		172 Canterville Dr SW Calgary AB T2W 3X2	
	Douglas Carter		227 Silvergrove Way NW Calgary AB T3B 4M3	
	Dwayne Murray		Unkown Calgary AB	
	Elaine Doel		Site 5 RR 2, PO Box 9 Stn Main Airdrie AB T4B 2A4	
	Elena Raja		16 Phoebe St Toronto ON M5T 2Z3	
	Eli Markovich		2 Oakmount Crt SW Calgary AB T2V 5B7	
	Elizabeth Jackson		33 Little Creek Place Port Stanley ON N5L 1K1	

## Creditor Mailing List

Creditor Type	Name	Attention	Address	Claim \$
Secured	Elizabeth Pierce		745 Confederation St Sarnia ON N7T 2E2	
	Epic Income Fund		David Fawcett 2 Toronto St, 4th Floor Toronto ON M5C 2B6	
	First Asset Diversified Convertible Debenture Fund		Lee Goldman 95 Wellington St W, Suite 1400 Toronto ON M5J 2N7	
	Francis Bond		286 Rouge Highland Dr. Scarborough ON M1C 2V2	
	Front Street Investment Management Inc.		Eric Dzuba, Prakash Harihian 33 Yonge St., Suite 600 Toronto ON M5E 1G4	
	Gail Markovich		2 Oakmount Crt SW Calgary AB T2V 5B7	
	Gavin Chen		16 Phoebe St Toronto ON M5T 2Z3	
	Gayle and George Gates		4480 Longwoods Rd Glencoe ON N0L 1M0	
	Gayle Gates		4480 Longwoods Rd Glencoe ON N0L 1M0	
	George Paton		93 Knowles Dr Woodstock ON N4S 8T7	
	Glenn Ulicki		103 Diamond Willow Pt Calgary AB T3Z 2Z5	
	GMAC Leaseco Corporation		2400 - 10155 102 St Edmonton AB T5J 4G8	1.00
	Grace Howell		161 Coopers Pk Airdrie AB T4B 3L7	
	Greg Johnston		23 Waterstone Cres SE Airdrie AB T4B 2E5	
	Greg Johnston		23 Waterstone Cres SE Airdrie AB T4B 2E5	
	Guardian Capital		Mike Weir 199 Bay Street West, Commerce Court W, Suite 3100 Toronto ON M5L 1E8	
	Guardian Capital LP		Suite 3100, Commerce Court W, 199 Bay Street West Toronto ON M5L 1E8	
	Hank B. Swartout		1003, 200 La Caille Pl. SW Calgary AB T2P 5E2	
	Hannah Giesbrecht		Box 26 Lake Francis MB R0C 1T0	
	Henry Nizynski		83 Hidden Ranch Close NW Calgary AB T3A 6C9	
	Highwood Energy Corporation		Burl Aycock 3623 1A Street NW Calgary AB T2P 2Y3	
	Hilary Garner		65 Hillsdale Ave W Toronto ON M5P 1E9	
	Invesco Financial Corporation		Greg Payne Suit 400, 70 The Esplanade Toronto ON M5E 1R2	
	Isla Steinberg		483 Old Orchard Grove North York ON M5M 2G3	

## Creditor Mailing List

Creditor Type	Name	Attention	Address	Claim \$
Secured	James Jackson		33 Little Creek Place Port Stanley ON N5L 1K1	
	James Jay		47 - 18 Cadeau Terr London ON N6K 4Z2	
	James Lee		904-145 Point Dr NW Calgary AB T3B 4W1	
	James W. Gill		93 Old Forest Hill Rd Toronto ON M5P 2R7	
	Jan Brown		11 Scimitar Cir NW Calgary AB T3L 2C8	
	Jane Py		104 Hawkmount Close NW Calgary AB T3G 3Z5	
	Janet Graham		38 Spring Valley Mews SW Calgary AB T3H 5N1	
	Jeff Chang		2139 Sirocco Dr SW Calgary AB T3H 2T9	
	Jetstream Capital Corporation		Don Douglas 52 Strathbury Pl. SW Calgary AB T3H 1M7	
	Jitka Nalezena		1632 Pritchard Dr. Westbank BC V4T 1X3	
	Joey Brown		11 Scimitar Cir SW Calgary T3L 2C8	
	Joey Brown		11 Scimitar Cir SW Calgary AB T3L 2C8	
	John and Sandy Reid		PO Box 130 Cremona AB T0M 0R0	
	John Panneton		c/o Forstar Group 100 King Street W, Suit 5865 First Canadian Place Toronto ON M5X 1C9	
	Kathy Van Sas		190 Goddard Blvd London ON N5W 5A1	
	Kelly Babichuk		58 Lake Christina Close Calgary AB T2J 2R9	
	Kenneth Ing		4718 43A Ave Red Deer AB T4N 3G8	
	Kent and Bonnie Grunert		Hanna Giesbrecht Box 1847 Yorkton SK S3N 3R2	
	Kevin Graham		38 Spring Valley Mews SW Calgary AB T3H 5N1	
	Laura Waters		129 Bartlett Ave Toronto ON M6H 3E9	
	Lee Cottreau		112 Willow Brook Close NW Airdrie AB T4B 2J5	
	Leslie Turi		412 Eldorada Pl NE Calgary AB T1Y 6T5	
	Leverne Denny		RR 2 Stn Main Action ON L7J 2L8	
	Lisa A Love		#91 Sienna Heights Way SW Calgary AB T3H 3T5	
	Lisa Petrelli		1 Sunnydale Dr Etobicoke ON M8Y 2J2	
	Lois Moore		PO Box 265, 5 Briarhill Rd. Seaforth ON N0K 1W0	

## Creditor Mailing List

Creditor Type	Name	Attention	Address	Claim \$
Secured	Lori Lowrance		3600 15A St SW, Unit 201 Calgary AB T2T 5P8	
	Louis MacEachern		Grant MacEachern 3, 215 - 9 Ave NE Calgary AB T2E 7E3	
	Lynda Dunfield		Grant MacEachern 12131 Lake Louise Way SE Calgary AB T2J 2M2	
	Marjorie Coleman		146 John St. East Exeter ON N0M 1S1	
	Mark MacKenzie		136 Hawkhill Way NW Calgary AB T3G 3H2	
	Mark Shoom		221 Owen Blvd North York ON M2P 1G9	
	Marlene Anstey		Hanna Giesbrecht Box 207 Yorkton SK S3N 2V7	
	Mary Louise Martin		231 Oakside Road SW Calgary AB T2V 4H7	
	Mary Meikle		216 Midvalley Pl SE Calgary AB T2X 1L3	
	Mary-Lynn Heye		252 Georgian Dr Oakville ON L6H 7K1	
	Michael Demeter		192 Roselawn Ave Toronto ON M4R 1E9	
	Michael Hand		84 Canoe Rd SW Airdrie AB T4B 2L5	
	Michael Stratton		42 - 1630 Sore Rd London ON N6K 5B9	
	Middlemarch Partners Limited		Cecilia Kershaw 94 Mount Street London United Kingdom	
	Mike Jarbeau and Sylvie Sunderland		205 Sunlake Circle SE Calgary AB T2X 3J2	
	Murray Sinclair		200, 83 Yonge Street Toronto ON M5C 1S8	
	Murray Yewchuck		Unkown Calgary AB	
	Navaz Asaria		19 Spring Village Lane SW Calgary AB T3H 5H8	
	Neil McDermid		125 Coopers PK SW Airdrie AB T4B 3L7	
	Nick Laganiere		15 New Brighton Drive SE Calgary AB T2Z 4B2	
	Olympia Trust Company		2300, 125 - 9 Ave SE Calgary AB T2G 0P6	3,513,000.00
	Orville Shaw		PO Box 94 Elrose SK S0L 0Z0	
	Pamela Bulla and Scott Bullick		1112 2 St NE Calgary AB T2E 3G8	
	Pamela Muma		239 Erie St St. Thomas ON N5R 2N8	
	Patricia McCabe		12 Hawthorne Cres Aylmer ON N5H 3C3	
	Paul & Jean Mason		71236 William Street, RR1 Dashwood ON NOM 1N0	



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Creditor Type	Name	Attention	Address	Claim \$
Secured	Paul Mason		71236 William Street, RR1 Dashwood ON N0M 1N0	
	Paul Schulz		327 Bridlecreek Green SW Calgary AB T2Y 3P1	
	Peter Gross		470 Henderson Dr. Regina SK S4N 5W9	
	Phillip Py		104 Hawkmount Close NW Calgary AB T3G 3Z5	
	Pierre Plotkins		5411 Lakeview Dr SW Calgary AB T3E 5S2	
	Randy Meikle		216 Midvalley Pl SE Calgary AB T2X 1L3	
	Ray Pierce		745 Confederation St Sarnia ON N7T 2E2	
	Reena Berlind		2 Harlington Rd North York ON M3B 3G4	
	Reid Hutchinson		5031 Nesbitt RD NW Calgary AB T2K 2N6	
	Richard Chow		2402 25 St SW Calgary AB T3E 1X6	
	Richard Chow		2402 25 St SW Calgary AB T3E 1X6	
	Richard Chow		2402 25 St SW Calgary AB T3E 1X6	
	Richard Stoneman		5, 260 Russell Hill Rd. Toronto ON M4V 2T2	
	Riz Hirjee		804 3 Ave SW, Suite 105 Calgary AB T2P 0G6	
	Rob Doel		Site 5 RR 2, PO Box 9 Stn Main Airdrie AB T4B 2A4	
	Robert Amantea		46 Whitlow Cres NE Calgary AB T1Y 6L3	
	Robert Cook		37 Cassels Ave Toronto ON M4E 1X9	
	Robert Gough		36 Kittridge Ave E, PO Box 31 STN Main Strathroy ON N7G 3J1	
	Robert Martin		231 Oakside Road SW Calgary AB T2V 4H7	
	Robert Sali		3097 Point Grey Rd Vancouver BC V6K 1A7	
	Robert Sellars		1063 Rockcliffe Crt Oakville ON L6M 1B8	
	Rodney Schile		Site 6 Box 20, RR 2 RPO Gen Del Balzac AB T0M 0E0	
	Roger Babichuk		512 Dickens Loop Edmonton AB T6M 2S1	
	Ron Love		#91 Sienna Heights Way SW Calgary AB T3H 3T5	
	Ross Beaty		1550-625 Howe St. Vancouver BC V6C 2T6	
	S. Mark Francis		501 - 595 River Ave Winnipeg MB R3L 0E6	
	Sadhana Gautama		84 Canoe Rd SW Airdrie AB T4B 2L5	
	Sarah Lind		Unknown Unknown AB	

## Creditor Mailing List

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	ACPA-Southwest		3430 Tully Road, Suite 20-107 MODESTO CA 95350 USA	92.87
	Advance Printing & Thermograph		#3, 3360 27th St NE Calgary AB T1Y 5E2	99.75
	Aecomtric Corporation		374 Ohio Rd. Richmond Hill ON L4C 2Z9	34,347.62
	Alberta Finance (Corporate Tax)		Tax and Revenue Administration 9811 - 109th Street Edmonton AB T5K 2L5	1.00
	Alliance Financing Group Inc.		55 Administration Road Unit 11 Vaughan ON L4K 4G9	829.50
	Alstom Power Inc		4525 Weaver Parkway, Suite 250 WARRENVILLE IL 60555 USA	200,363.23
	BOW CITY		BAY C, 1423 - 45 AVENUE NE Calgary AB T2E 2P3	65.60
	Brent Mosley		PO Box 1652 Assiniboia SK S0H 0B0	2,486.83
	Broadridge		PO Box 23487 Newark NJ USA	692.20
	Bulletproof InfoTech Inc.		15 - 7711 - 50 Ave Red Deer AB T4P 1M7	6,339.91
	C. F. Investments Corporation		151 Mt Robson Circle SE Calgary AB T2Z 2C1	5,250.00
	Canada Revenue Agency		875 Heron Road Ottawa ON K1A 1B1	26,874.38
	Canadian Pacific Railway		Royal Bank Lockbox 2790 Stn M Calgary AB T2P 2M7	34,896.57
	Canadian Western Trust		Suite 600, 750 Cambie St Vancouver BC V6B 0A2	6,552.69
	Canamara United Supply		8750 53 Avenue Edmonton AB T6E 5G2	11,547.90
	CARSCALLEN LEITCH LLP		1500, 407 - 2ND STREET SW Calgary AB T2P 2Y3	100,647.13
	Caterpilla Financial Services		6735 11th St NE, Suite 200 Calgary AB T2E 7H9	14,050.92
	Certified Laboratories		PO Box 2413T, Stn A Toronto ON M5W 2K6	349.75
	Clint Cozak		Box 43 Wood Mountain SK S0H 4L0	48.54
	CNW Group		Waterpark Place 20 Bay St, Suite 1500 Toronto ON M5J 2N8	3,730.91
	Consolidated Fastfrate Inc.		9701 Highway 50 Woodbridge ON L4H 2G4	5,167.41
	Curtis Karst		Box 2187 Assiniboia SK S0H 0B0	5,031.35
	ECHO Global Logistics Inc.		22168 Network Place Chicago IL 60673-1221 USA	457.36
	Ecology Auto Parts		14150 VINE PLACE Cerritos CA 90703 USA	1,618.77
	Edco Plumbing & Heating Ltd.		1138 McDonald St Regina SK S4N 4X3	1,260.00
	ERNST & YOUNG LLP		PO Box 57104, Postal Stn A Toronto ON M5W 5M5	2,625.00
	Evelyn Okraincee		PO Box 58 Wood Mountain SK S0H 4L0	870.00

## Creditor Mailing List

Creditor Type	Name	Attention	Address	Claim \$
Secured	Scott Bell		12 Hamilton Green Airdrie AB T4A 2L5	
	Scott Sandler		138 B Madison Ave Toronto ON M5R 2S5	
	Shaminder Kamoh		8 Edgeland Rd NW Calgary AB T3A 2Y4	
	Shirley & Wayne Martin		7271 4th Line RR2 Wallenstein ON N0B 2S0	
	Shirley Martin		7271 4th Line, RR2 Wallenstein ON N0N 2S0	
	Stephen Sandler		25 Scrivener Square, Suit 603 Toronto ON M4W 3Y6	
	Steve Rider		33 Hillhurst Blvd Toronto ON M5N 1N5	
	TD Harbour Capital		John Kustec 34th Floor, 161 Bay St. Toronto ON M5J 2T2	
	The Drill Bit Investments Inc		336 Wood Ave Westmount QC H3Z 1Z2	
	The Driving Force		16310 100 Ave Edmonton AB T5P 4X5	
	Theresa Babichuk		58 Lake Christina Close SE Calgary AB T2J 2R9	
	Thomas Hull		1 Lomond Dr, Unit 1206 Etobicoke ON M8X 2Z3	
	Thor Choptiany		Hannah Giesbrecht 401 Park Blvd N Winnipeg MB R3P 0H1	
	Trevor Cox		166 Woodbend Way Okotoks AB T1A 1M1	
	Tridon Holdings		Hanna Giesbrecht Box 207 Yorkton SK S3N 2V7	
	Tulum Consulting Ltd		Ron Love 91 Sienna Heights Way SW Calgary AB T3H 3T5	
	Valley Vista Investments Inc.		8 Brentcliffe Rd, Suite 200 East York ON M4G 3Y2	
	Valynn O'Donovan		11028 Brae Rd SW Calgary AB T2W 1E1	
	Vern & Marilyn Fowlie		Hannah Giesbrecht Box 32 Rhein SK S0A 3K0	
	Vernon Little		87 Elysian Cres SW Calgary AB T3H 0E7	
Vicki McDermid		125 Coopers PK SW Airdrie AB T4B 3L7		
Virginia Bain		110 Bloor St W, Apt 1807 Toronto ON M5S 2W7		
William Mercer		138 Fath Ave ALYMER ON N5H 3E2		
Unsecured	4511409 Canada Inc.		15 New Brighton Drive SE Calgary AB T2Z 4B2	4,410.00
	A.N. DERINGER, INC.		P.O. BOX 11349 Montreal QC H3C 5H1	591.78

## Creditor Mailing List

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	F.G. Adams Co., Inc.		188 East Grove Street Middleboro MA USA	4,535.87
	FL Smidth Inc.		2040 Avenue C, Bethlehem PA 18017-2188 USA	35,663.72
	FreightQuote.com		16025 West 113th Street Lenexa IL 66219 USA	514.46
	GE RAILCAR SERVICES INC.		SUITE 2100, 530 - 8TH AVE. SW Calgary AB T2P 3S8	764,320.07
	Glenmore Deli		2750A Glenmore Trail SE Calgary AB T2C 2E6	111.30
	Golder Associates Ltd.		Unit B, 12330 88th Ave Surrey BC V3W 3J6	1,669.50
	Grady Zahariuk		Box 13 Flintoft SK S0H 1R0	4,023.39
	Great West Auto Electric Ltd.		PO BOX 1268 Assiniboia SK S0H 0B0	964.97
	Harveys Home Centre		104 2nd Ave W, PO Box 1840 Assiniboia SK S0H 0B0	46.99
	Honeywell Process Solutions		2181 Premier Way, Suite 160 Sherwood Park AB T8H 2V1	8,656.20
	Hood Packaging Corporation		P O Box 2898, Stn M Calgary AB T2P 3C3	5,641.86
	Icecorp Logistics Inc		2116 27th Ave NE, Suite 248 Calgary AB T2E 7A6	852.01
	Irvin Yorga		Box 22 Flintoft SK S0H 1R0	5,721.92
	Irwin, White & Jennings		2620-1055 West Georgia Street, Box 11168 Vancouver BC V6E 3R5	2,352.00
	Joe Agostino		PO Box 1937 Assiniboia SK S0H 0B0	17,198.08
	Karst's Tirecraft		Box 118 Assiniboia SK S0H 0B0	1,321.40
	Kelly Babichuk			23,182.66
	Kevin Graham			9,155.67
	Kevin Kuffner		Box 117 GLENTWORTH SK S0H 1V0	3,352.59
	L.G. Everist Inc.		Department #0310 Denver CO 80256-0310 USA	1,530.75
	Limerick Co-Operative Assn. Lt		Limerick SK S0H 2P0	198.49
	MBNA Canada		PO Box 4369, Station A Toronto ON M5W 3P2	6,107.06
	Merlin Edge		Suite 100 602 12th Ave SW Calgary AB T2R 1J3	2,625.00
	Michelle Goetz		435 Killarney Glen Crt SW Calgary AB T3E 7H4	5,133.82
	Myers Norris Penny LLP		Suite 900, 700 6th Ave SW Calgary AB T2P 0T8	2,756.25
	Nelson GM		Box 1360, Assiniboia SK S0H 0B0	1,946.30
	Nick Laganiere		15 New Brighton Dr SE Calgary AB T2Z 4B2	1.00
	OGILVY RENAULT		SUITE 1500, 45 O'CONNOR STREET Ottawa ON K1P 1A4	2,365.83
	Olympia Trust Company		2300-125 9 Ave SE Calgary AB T2G 0P6	33,835.61

## Creditor Mailing List

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Parlee McLaws LLP		3400 Petro-Canada Centre, 150 6 Ave SW Calgary AB T2P 3Y7	20,803.39
	Patrick Hanson		Box 1759 Assiniboia SK S0H 0B0	2,540.75
	Pneumatic Alternatives Cons.		PO Box 3183 Sherwood Park AB T8H 2T2	6,260.62
	Praxair Dictribution		PO Box 2531 Station M Calgary AB T2P 0S6	787.51
	PUROLATOR COURIER LTD.		5995 Avebury Road, 3rd Floor Mississauga ON L5R 3T8	1,933.84
	R.M OF OLD POST NO. 43		P.O. BOX 70 Wood Mountain SK S0H 4L0	756,679.93
	Revenue Canada Taxation		Room 330, 220 - 4 Avenue SE Calgary AB T2G 0L1	1.00
	Rick Ketcheson		615 Willowburn Cres SE Calgary AB T2J 1M9	7,592.87
	Ricoh Canada Inc		5520 Explorer Drive, Floor Mississauga ON L4W 5L1	538.04
	RM of Willow Bunch No. 42		Box 220 Willow Bunch SK S0H 4K0	1,917.35
	Rob Martin			11,259.51
	Roger Boscher Management Inc		60 Patina Terrace SW Calgary AB T3H 4M8	3,747.19
	Rogers		PO Box 8878 STN Terminal Vancouver BC V6B 0H6	267.98
	ROSS SYSTEMS INC.		2 CONCOURSE PARKWAY, SUITE 800 Atlanta GA 30328 USA	6,293.36
	Saskatchewan Finance		2350 Albert Street Regina SK S4P 4A6	1,221.02
	SaskEnergy Incorporated		900 - 1777 Victoria Ave. Regina SK S4P 2C7	1,125.42
	SASKPOWER		P.O. BOX 580 Swift Current SK S9H 3W4	9,137.75
	SASKTEL CMR		P.O. BOX 2121 Regina SK S4P 4C5	204.96
	Servus Credit Union Ltd.		601, 4901 - 48 Street Red Deer AB T4N 6M4	39,611.88
	SGS Canada Inc.		PO Box 3400, STn Terminal Vancouver BC V6B 3Y4	2,478.00
	SK INDUSTRY & RESOURCES		200, 2101 SCARTH STREET Regina SK S4P 3V7	2,876.00
	STEVENSON DIRT MOVING LTD.		P.O. BOX 2169 Assiniboia SK S0H 0B0	196,237.52
	Strategic Marketing Associates		3435 Kent Road, Suite 8 Stow OH 44224 USA	5,019.33
	Supreme Office Products Ltd.		PO Box 4318 Regina SK S4P 3W6	376.10
	TELUS MOBILITY		P.O. BOX 8950, Stn Terminal Vancouver BC V6B 3C3	2,377.05
	Telus/Telus Mobility		Attention: Insolvency Group PO Box 7575 Vancouver BC V6B 8N9	2,238.43
	Terry Hobbs		PO Box 2004 Assiniboia SK S0H 0B0	1,616.45
	Tonmar Janitorial Ltd.		109 - 1628 Foster's Way Delta BC V3M 6S6	1,303.79

## *Creditor Mailing List*

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Town of Assiniboia		Box 670 Assiniboia SK S0H 0B0	15.00
	Triline Carriers LP		PO Box 430 Hagersville ON N0A 1H0	30,954.47
	Trimac Transportation Services		PO Box 3500, Stn M Calgary AB T2P 2P9	23,787.32
	Union Pacific Railroad Co.		PO Box 502453 St. Louis MO 63150-245 USA	348.69
	University of Toronto		Simcoe Hall, Room 133S, 27 Kings College Circle Toronto ON M5S 1A1	11,400.00
	Valiant Trust Company		Suite 310 606 4 St SW Calgary AB T2P 1T1	4,555.30
	Van Houtte Coffee Services Inc		1331 Hamilton Regina SK S4R 2B6	308.20
	Workers Compensation Board of AB		9912 - 107th Street PO Box 2415 Edmonton AB T5J 2S5	1.00
	Xerox Canada Ltd		33 BLOOR STREET EAST Toronto ON M4W 3H1	1,536.08
	Yanke Group of Companies		2815 Lorne Avenue Saskatoon SK S7J 0S5	5,600.00