

April 14, 2015

To the Creditors of Williams Moving & Storage (B.C.) Ltd.

Dear Sirs/Mesdames:

**Re: In the Matter of the Proposal of
Williams Moving & Storage (B.C.) Ltd. ("Company")**

We refer to the Notice of Intention to Make a Proposal ("NOI") filed by the Company on January 21, 2015 pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* ("BIA") with Deloitte Restructuring Inc. ("Trustee").

Enclosed you will find a notice of the meeting of creditors which is to be held on April 28, 2015 1 p.m. (Pacific Daylight Time) at the Hard Rock Casino which is located at 2080 United Boulevard, Coquitlam, British Columbia. The purpose of this meeting is to consider the proposal made by the Company (the "Proposal") to its creditors with claims outstanding as at January 21, 2015, the date of the NOI.

To assist you in evaluating the Proposal we also enclose the Trustee's Report to Creditors. This report provides you with background information, the Company's estimated financial position as at January 21, 2015, a summary of the Proposal and proposal process, and a recommendation of the Trustee.

We also enclose:

- Notice of Proposal;
- The Company's Proposal dated April 7, 2015;
- Statement of Affairs showing the assets, liabilities and creditors of the Company;
- Voting letter; and
- Proof of claim, general proxy form and directions for completing.

If you require assistance completing any of the attached please contact the Company at +1 (604) 945-2525. Alternatively, you can email the Company:

- (i) employees and contractors can direct correspondence to employees@williamsmoving.com; and
- (ii) all other creditors please email vendors@williamsmoving.com.

Please note, in order for a vote and/or proxy to be valid, documents must be submitted to the Trustee before the scheduled Meeting of creditors. You can forward completed documents to fax: 604-602-1583 or williamsmoving@deloitte.ca. It is not necessary to mail original copies.

Additional information with respect to these proceedings can be found on our website at <http://www.insolvencies.deloitte.ca/en-ca/Pages/Williams.aspx>.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as the Trustee in the Proposal of
Williams Moving & Storage (B.C.) Ltd.
and not in its personal capacity.

Per: Melinda McKie, CMA, CIRP
Senior Vice President