

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF EDMONTON

IN THE MATTER OF THE
BANKRUPTCY AND INSOLVENCY ACT,
R.S.C.1985, c. B-3, AS AMENDED

AND THE
COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF COW HARBOUR CONSTRUCTION LTD.

AFFIDAVIT IN SUPPORT OF INITIAL APPLICATION

I, DEMETRI KOUMARELAS, of Edmonton, Alberta, **MAKE OATH AND SAY THAT:**

1. I am the Chief Financial Officer of Cow Harbour Construction Ltd. ("Cow Harbour") and as such have a personal knowledge of the facts and matters hereinafter deposed to except where otherwise stated.
- A. JURISDICTION**
2. Cow Harbour was incorporated on December 17, 1984 and is registered to carry on business in Alberta and I attach as **Exhibit "A"** to this my Affidavit a copy of the search from Corporate Registry confirming its registration in Alberta.
3. The head office and chief place of business of Cow Harbour is Fort McMurray, Alberta.
4. Cow Harbour is insolvent in that it has ceased to meet its liabilities generally as they become due.
5. Attached as **Exhibit "B"** to this my Affidavit is a copy of the Certificate of Filing of Notice of Intention to Make a Proposal filed by Cow Harbour pursuant to S. 50.4(1) of the *Bankruptcy and Insolvency Act*.
6. The total amount of claims against Cow Harbour exceeds \$5,000,000.

B. BACKGROUND

7. Cow Harbour was founded in 1984 by Alphonse Hutchings (“Hutchings”). Hutchings has remained the sole owner (through his wholly owned holding company) since Cow Harbour’s inception.
8. Cow Harbour works in the Alberta Oil Sands and provides construction and overburden removal services to oil producers. Overburden describes the material that lies on top of the bitumen used in oil sands processing.
9. Hutchings started his career in Fort McMurray working for Suncor in the early 1980’s. During this time he established key relationships at Suncor which were critical in developing Cow Harbour’s strong relationship with this customer. From Cow Harbour’s inception until July 2008, Suncor was Cow Harbour’s primary customer.
10. In the spring of 2008, Suncor had a fire at one of its plants which caused them to significantly restrict the work provided to Cow Harbour for more than 2 months. Consequently, in July 2008, Cow Harbour commenced work at Syncrude and following 15 months of solid performance, Cow Harbour was awarded a five year overburden and reclamation contract with a commencement date of November 1, 2009 and a face value of \$437,500,000 (but expected to be worth significantly more once the revenue from related construction projects is included).
11. From the commencement of this contract until early February 2010, Cow Harbour continued to service both Suncor and Syncrude. In February 2010, following another fire at one of Suncor’s plants, Cow Harbour moved substantially all of its equipment to service Syncrude.
12. Cow Harbour operates a very profitable business that has grown significantly over the past four years from revenue of \$24,000,000 in Fiscal Year 2005 to \$231,000,000 in Fiscal Year 2009 with net earnings growing from approx. \$300,000 to \$19,000,000 during this period. Cow Harbour currently employs approximately 600 people and runs a fleet of approximately 300 pieces of heavy equipment.

\$ in millions	2005	2006	2007	2008	2009
	Actual	Actual	Actual	Actual	Actual Draft
Revenue	23.5	43.6	117.6	167.0	230.5
EBITDA	2.0	15.3	65.0	71.7	70.8
Net Income	0.3	6.5	30.7	27.8	19.2
Interest Expense	0.8	2.4	9.1	15.7	16.2
Property and Equipment (NBV)	7.7	76.8	197.8	278.4	312.3
Total Assets	17.6	94.7	231.9	323.0	361.4
Total Secured Debt	6.3	67.8	166.2	208.4	217.9
Total Equity	5.0	11.5	44.8	72.5	91.6
Total Capitalization	11.3	79.3	211.0	280.9	309.5

Cash flow

13. Cow Harbour's growth has been financed primarily by equipment loans with short-terms and relatively high rates. Since the operational disruption in spring of 2008, Cow Harbour's cash flow has been severely constrained and it has relied on its primary lender, RBC Royal Bank (the "Royal Bank"), to provide unmargined bulges on its operating line in order to continue operations. Cow Harbour attempted to address this deficiency by refinancing a portion of its equipment fleet but has been unsuccessful so far. The debt owing to the Royal Bank consists of approximately \$34,000,000 in equipment loans, a fully drawn operating line of \$30,000,000, and an overdraft of approximately \$10,000,000.

14. Management have taken several steps to reduce the strain on its operating line but Cow Harbour's debt burden combined with the disruption in its operations caused by the recent move to Syncrude have placed further strain on the operating line. Cow Harbour is projecting to be out of margin on its operating line by more than \$20,000,000 during April, May and June and, although it remains profitable, Management recognizes the need to restructure Cow Harbour's debt.

15. Cow Harbour has retained the services of Patrick Ross as a financial adviser with the expectation that he will be appointed the Chief Restructuring Officer (“CRO”) if an order is granted pursuant to this application.

C. NOTICE OF INTENTION

16. Because of its cash flow difficulties, Cow Harbour needed a stay of proceedings against its creditors. Cow Harbour filed a Notice of Intention pursuant to the *Bankruptcy and Insolvency Act* on April 1, 2010.
17. Deloitte & Touche Inc. (“D&T”) was appointed Trustee pursuant to the Notice of Intention.

D. FINANCIAL STATEMENTS

18. At the request of Cow Harbour, Gordon Smith of D&T is assisting in the preparation and analysis of cash flow statements. He will be providing a report to the court which will contain, among other things, Cow Harbour’s 2008 Financial Statements, 2009 Draft Financial Statements and January 2010 Interim Monthly Statement.

E. CASH FLOW

19. With the assistance of D&T, cash flow statements have been prepared. Those cash flow statements are attached to the Trustee’s First Report to the Court and are, in my belief, accurate, and adopt the representations set out therein as those of Cow Harbour.
20. My expectation of the operations of Cow Harbour in the next few months are:
 - a. There will be a need for interim financing in April of approximately \$9,000,000;
 - b. By May 28, 2010 the requirement for interim financing will increase to \$15,000,000;
 - c. All interim financing will be repaid by October 1, 2010.

F. DEBT

21. From the information available to me at the time of swearing this Affidavit, the total debt of Cow Harbour, in approximate terms, is as follows:

- | | | |
|----|--------------------------------|---------------|
| a. | Operating Line (Royal Bank) | \$40,000,000 |
| b. | Equipment Financiers | \$190,000,000 |
| c. | Potentially Lienable Creditors | \$9,000,000 |
| d. | Unsecured Creditors | \$15,000,000 |

G. INTERIM FINANCING

22. Cow Harbour needs to continue to have product and services from various suppliers in order to carry on its business. Since the filing of the Notice of Intention, Cow Harbour can only obtain products and services on a cash on delivery or prepaid basis. As a result, some form of debtor in possession financing will be required to continue operations.

23. Cow Harbour has secured a commitment from the Royal Bank to enable Cow Harbour to continue to utilize its operating and banking facilities and to provide debtor in possession financing (“DIP Financing”) up to \$15,000,000.

24. At the time of swearing this Affidavit, some of the terms of the DIP Financing remain the subject matter of negotiation. Additional details regarding the DIP Financing will be provided in a supplemental affidavit.

25. Among the considerations in respect of Cow Harbour’s request for DIP Financing are;

- a. It is expected that Cow Harbour would be subject to proceedings under the *Companies' Creditors Arrangement Act* for a period of approximately 6 months;
- b. During the proceedings, Cow Harbour’s business and financial affairs will be managed as follows:

- i. the day-to-day operations of Cow Harbour will be managed by Hutchings. I will be responsible for the daily financial considerations.
 - ii. Among the various considerations in retaining Mr. Ross was his resumé, which is attached as **Exhibit "C"** to this my Affidavit, and the recommendations of PricewaterhouseCoopers Inc. ("PwC"). Mr. Ross is expected to be appointed as the CRO with the powers and obligations to carry out that office.
 - iii. PwC has been retained by the Royal Bank to provide them with guidance throughout these proceedings and the matter is being overseen by Donald MacLean ("MacLean").
 - iv. Finally, D&T is expected to be appointed as monitor. D&T is currently Trustee under the Notice of Intention. Gordon Smith has been providing assistance.
- c. The Royal Bank is the largest single creditor of Cow Harbour. The Royal Bank supports the appointment of Mr. Ross as the CRO, and it is supportive of these proceedings.
 - d. The granting of debtor in possession financing is fundamental to the prospect of making a viable compromise in respect of Cow Harbour.
 - e. The majority of the assets of Cow Harbour are its equipment and accounts receivable. The book value of the equipment of Cow Harbour exceeds the indebtedness to the Royal Bank and the equipment financiers by approximately \$60,000,000. Based on an equipment appraisal conducted in 2008, the book value is a conservative proxy for market value. On a balance sheet basis, Cow Harbour has equity sufficient to protect the claims of its creditors.
 - f. I believe there would be no material prejudice to any creditor in the granting of interim financing.

- g. D&T in its capacity as Trustee under the Notice of Intention and as proposed monitor has concurrently provided a report to this Honourable Court in which it supports debtor in possession financing of \$15,000,000.

H. CRITICAL SUPPLIERS

Lienable Suppliers

26. Various creditors supply work or services that might be lienable under the *Builders' Lien Act* (the "Lienable Suppliers"). These Lienable Suppliers are critical to the ongoing operation of Cow Harbour, but should they file builders' liens, they will effectively stop the flow of funds to Cow Harbour necessary to its continued operations and meeting the financial expectations of the cash flow statements. The filing of builders' liens by the Lienable Suppliers would endanger the survival of Cow Harbour.
27. As the Lienable Suppliers are in a position that they have, or could, file builders' liens. It is, therefore, my belief that the Lienable Suppliers or any other creditors of Cow Harbour would not be detrimentally affected if:
- a. the Lienable Suppliers' current claims are stayed;
 - b. the Lienable Suppliers are required to continue to supply on the terms and conditions that were in effect prior to the filing of the Notice of Intention;
 - c. the Lienable Suppliers were given a charge on all of the property of Cow Harbour with the priority of such a charge to be determined by this Honourable Court; and
 - d. the lienable payables due to the Lienable Suppliers as at the filing of the Notice of Intention be paid over no more than 3 calendar months following the granting of this order.

Other Suppliers

28. It is not practical to obtain fuel and tires on a cash on delivery basis. Therefore, it is my belief that it would not detrimentally effect the fuel and tire suppliers (the “Other Suppliers”) or any other creditors of Cow Harbour if:
- a. the Other Suppliers current claims are stayed;
 - b. the Other Suppliers are required to continue to supply on the terms and conditions that were in effect prior to the filing of the Notice of Intention; and
 - c. if the Other Suppliers were given a charge on all of the property of Cow Harbour with the priority of such a charge to be determined by this Honourable Court.
29. I believe the total of the claims of the critical suppliers, including the Lienable Suppliers and the Other Suppliers, would be less than \$13,000,000.00.

I. ADMINISTRATION CHARGE

30. Cow Harbour needs the assistance of counsel, the Monitor and the CRO in connection with the proposed CCAA proceedings and these persons need to be paid.
31. I believe that it is appropriate in the circumstances for the Court to grant the Monitor, counsel to the Monitor, Cow Harbour’s counsel, and the CRO, as security for the professional fees and disbursements incurred both before and after the granting of the Initial Order, a charge on the property of Cow Harbour which charge shall not exceed an aggregate amount of \$3,500,000.00, as security for their professional fees and disbursements incurred at the normal rates and charges of the Monitor, such counsel and the CRO, both before and after the making of the Initial Order in respect of these proceedings (the “Administration Charge”).

J. DIRECTORS' AND OFFICERS' CHARGE

32. For Alphonse Hutchings to remain as director, he runs the risk of director’s liability for unpaid wages of 600 employees, tax withholdings with respect to those wages, and GST.
33. At the present time, Cow Harbour is unable to obtain Directors and Officers indemnification insurance at a reasonable cost or at all.

K. PLAN OF ARRANGEMENT

34. Based on the cash flow statements, I believe it will be possible to carry on a viable operation into the future. Based on the cash flow statements, I believe that in about 6 months Cow Harbour should be in a position to start to make payments to all of its other creditors. I fully expect that Cow Harbour will be able to file a plan of arrangement acceptable to Cow Harbour's creditors so as to allow Cow Harbour to continue in business.

L. ADVERTISING

35. Given the size of Cow Harbour, the number of its employees and the fact that the vast majority of its creditors are in the small community of Fort McMurray, I believe that news of the granting of the Initial Order will spread through the community very quickly and that publishing a notice thereof in the newspaper will accomplish nothing and is an unnecessary expense.

M. SERVICE

36. A Personal Property Registry Search of Cow Harbour exceeds 700 pages and is too long to attach to this Affidavit. Many of the creditors having effected a registration have done so more than once in that they have financed more than one piece of equipment. Attached as **Exhibit "D"** to this my Affidavit is a summary of those registrations and attached as **Exhibit "E"** to this my Affidavit is a list of the creditors having registrations, without duplication of the identity of the creditor.

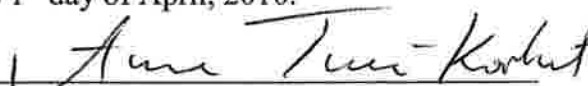
N. ORDER SOUGHT

37. Under the circumstances, I believe it is appropriate that the Court grant an order, effective for a period of 30 days:

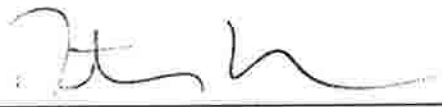
- a. Staying all proceedings taken or that might be taken against Cow Harbour;
- b. Restraining any further proceedings in any action, suit or proceeding against Cow Harbour;

- c. Prohibiting the commencement of proceedings with any other action, suit or proceeding against Cow Harbour;
- d. Providing interim financing;
- e. Establishing a regime of critical suppliers and security for those critical suppliers.

SWORN before me at the City
of Edmonton, in the Province of Alberta
this 1st day of April, 2010.



A Commissioner for Oaths in and for the
Province of Alberta



DEMETRI KOUMARELAS

ANNA TURCZA-KARHUT
BARRISTER & SOLICITOR

ACTION NO: _____
BANKRUPTCY ACTION NO: 24-115359

April 2010

Affidavit of Demetri Koumarelas
Sworn April 1, 2010

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
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IN THE MATTER OF THE
BANKRUPTCY AND INSOLVENCY ACT,
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AND IN THE MATTER OF
COW HARBOUR CONSTRUCTION LTD.

**AFFIDAVIT IN SUPPORT OF INITIAL
APPLICATION**

Reynolds, Mirth, Richards & Farmer LLP
Barristers & Solicitors
3200 Manulife Place
10180 - 101 Street
Edmonton, Alberta T5J 3W8

Lawyer: Michael J. McCabe, Q.C.
Telephone: (780) 425-9510
Facsimile: (780) 429-3044
File No: 108939-001-MJM
618665; April 1, 2010

Alberta Corporation/Non-Profit Search

Corporate Registration System

Date of Search: 2010/03/29
 Time of Search: 11:33 AM
 Search provided by: REYNOLDS, MIRTH, RICHARDS & FARMER

Service Request Number: 14506197
 Customer Reference Number: 108939-001-MJM

Corporate Access Number: 203225362

Legal Entity Name: COW HARBOUR CONSTRUCTION LTD.

Name History:

Previous Legal Entity Name	Date of Name Change (YYYY/MM/DD)
322536 ALBERTA LTD.	1985/05/17
SUMAC CONSTRUCTION CO. LTD.	1987/01/20

Legal Entity Status: Active
Alberta Corporation Type: Named Alberta Corporation
Registration Date: 1984/12/17 YYYY/MM/DD
Date of Last Status Change: 1999/05/28 YYYY/MM/DD

Registered Office:

Street: 316 MACKAY CRESCENT
City: FORT MCMURRAY
Province: ALBERTA
Postal Code: T9H 4E5

Directors:

Last Name: HUTCHINGS

SEARCHED BY: ANNA TURCZA-KARHUT
 THE AFFIDAVIT OF
 DEMETRI KOUmarelas
 SEARCHED BY: ANNA TURCZA-KARHUT
 APRIL 1st 2010
 ANNA TURCZA-KARHUT
 BARRISTER & SOLICITOR

ANNA TURCZA-KARHUT
 BARRISTER & SOLICITOR

First Name: ALPHONSE
Street/Box Number: 316 MACKAY CRESCENT
City: FORT MCMURRAY
Province: ALBERTA
Postal Code: T9H 4E4

Voting Shareholders:

Legal Entity Name: 580799 ALBERTA LTD.
Corporate Access Number: 205807993
Street: 316 MACKAY CRESCENT
City: FORT MCMURRAY
Province: ALBERTA
Postal Code: T9H 4E4
Percent Of Voting Shares: 100

Other Information:**Last Annual Return Filed:**

File Year	Date Filed (YYYY/MM/DD)
2009	2009/11/26

Filing History:

List Date (YYYY/MM/DD)	Type of Filing
1999/02/01	Status Changed to Start for Failure to File Annual Returns
2009/02/04	Change Address
2009/11/26	Enter Annual Returns for Alberta and Extra-Provincial Corp.

This is to certify that, as of this date, the above information is an accurate reproduction of data contained within the official records of the Corporate Registry.



This is Exhibit "C" referred to in
the Affidavit of
DEMETRI KOUMARELAS
Sworn before me this 1st day
of APRIL 2010
Anna Tuzsakar
a Notary Public, A Commissioner for Oaths,
and for the Province of Alberta.

Patrick F. Ross

Educated

1977-1980 University of Alberta Faculties of Arts and Science

2002 Ivey Executive Program @ Richard Ivey School of Business

ANNA TUZSAKAR
BARRISTER & SOLICITOR

Status

Married with four Daughters aged 22 to 28

Home

253 Third Street S.E., Medicine Hat, Alberta, Canada T1A 0G4 403-504-1818

Office

905, 10011 – 123 Street, Edmonton, Alberta, Canada T5N 1M9 403-528-1095

Career

2009

Interim CEO and managing director

NORTHER CRANE SERVICES GROUP, A \$150 million / yr heavy lift and heavy haul crane business. It services the oil sands of **Northern Alberta** and the wind power erection and maintenance industry throughout North America. My task was to be an agent of change to help the business recover from a declining economy and poor management decisions. I completed my work there on December 17, 09.

<http://www.northerncrane.com/>

2008 to Present Independent Affiliate Partner

Lindsay Goldberg LP, A long term, conservative private equity firm based out of **New York**. They have a \$2 billion and \$3 billion closed fund and they just completed commitments last May for a third \$4.8 Billion Fund. I am helping them source out portfolio companies that require \$100 to \$500 million of equity - preferably private firms.

<http://www.lindsaygoldberglc.com>

2008 to Present Strategic Advisory Board Member and Shareholder

RECON HOLDINGS I, LLC, A \$100 million /yr environmental remedial construction services company based out of **Texas** doing work throughout the United States and recently the Oil Sands of Alberta and the Potash Mines of Saskatchewan

<http://www.reconservices.com>

2007 to Present Board Chairman and Shareholder

STEEPLEJACK/ WESTCOR, A Member of the Brock Group of Companies

In May of 2008 Steeplejack acquired the shares of Westcor Services. This move tripled the size of Steeplejacks insulation services and introduced fireproofing to its suite of services. It also expanded the companies' footprint to **British Columbia**.

Annual revenues \$250 Million/yr

www.steeplejack.ca

2004 to 2007 President & CEO
STEEPLEJACK INDUSTRIAL GROUP INC.

Early 2004, Polar Capital purchased a dominant stake in Steeplejack (SID.TO), a multi-branch scaffolding supply and installation business for an average price of \$3.10/share. I joined the board of directors and in September of that year was elected President and CEO. In the three years that followed, the companies scaffolding fleet increased ten fold to \$100 Million. Primary customer focus was the oil sands market in **Fort McMurray** along with industrial work throughout **Alberta and Saskatchewan**. In July of 2005 the company raised approximately \$12 million at \$5.85 / share. September 2007, the company was sold to The Brock Group for \$11.50 / share. The financial sponsor was **New York** based Lyndsay Goldberg LLP.

<http://www.lindsaygoldbergllc.com>

<http://www.brockgroup.com/>

2002 to Present Owner
1017348 ALBERTA LTD., Private Investment, Real Estate, Greenhouses, Oil Sands, Brock, Recon, Wine importation and distribution

<http://www.beeswinglimited.com>

2002 to Present Principal Partner
POLAR CAPITAL CORPORATION,. A **Toronto** based Boutique Private Equity firm focusing on small cap. public or private companies turn around situations. \$5 – \$15 million investments.

<http://www.polarcapital.com>

2000 to 2002 President & CEO
WITTKKE INC. An engineering driven manufacturing company which manufactured and sold structural and fabricated parts, assemblies and completed truck bodies (garbage trucks and street sweepers) to the class 8 heavy truck industry and, to a lesser extent, to other transportation equipment manufacturers. Operations were conducted at four plants: **Kelowna, B.C.; Medicine Hat, Alberta, St. Jerome, Quebec** and **Wytheville, Virginia**. Wittke employed approx. 1,000 people and had net sales of close to \$150 Million in 2002. Late 2002, Federal Signal Corporation purchased all the outstanding shares of Wittke Inc. for \$12.50 / share. The stock was .50 / share when I joined the firm.

1996 to 2002 President,
WITTKKE WASTE EQUIPMENT, Wittke was a division of The Northside Group (NTG on the Toronto Exchange). Wittke had grown ten-fold from 98 to 2002.

1980 to 1996 President/Partner
FASCO RENTALS LTD., Established in 1953, Fasco had grown to become Western Canada's largest privately owned rental company providing equipment to the

homeowner, commercial and industrial markets both locally and internationally through **nine Alberta branches**. Sold to partner in 1996.

1995 to 2001 Owner
PR & ASSOCIATES INC. Business "turn around" consulting services
CYCLE MEDIA LTD. Owner, Outdoor advertising based in Edmonton, Alberta.

Memberships

WPO- World Presidents Organization * YPO - Young Presidents' Organization *
WASTEC * Rocky Mountain Trade Corridor Association * Synergy Network *
Edmonton Executives Association * G.O.R.B. * YEO - Young Entrepreneurs
Organization * Royal Glenora Club * YMCA

Board Experience

Northern Crane Services Group, Steeplejack Industrial Group ,Wittke Inc. ,Medicine
Hat Industrial Group ,Economic Development Advisory Board – City of Medicine Hat,
Edmonton Chamber of Commerce , Fort Edmonton Foundation, Edmonton
Symphony , YPO , Canadian. Rental Assn.

Committees

Executive Member of the 1995,1996, 2005 and 2006 Premiers' Dinner Committee *
Edmonton Public School Board Key Communicator * U of A Faculty of Business
Visiting Committee * Goodwill Rehabilitation Services of Alberta - Board of Advisors
*Friend of the Edmonton Arts Council * Audit Committee – Edmonton Chamber of
Commerce

Fund raising

Canadian Cancer Society * Edmonton Symphony * United Way * P.C. Party of
Alberta * Fort Edmonton Foundation

"Tab 20 Exhibit " D " referred to in
the Affidavit of

DEMETRI KOUmareLAS

Sworn before me this 1st day

of APRIL A.D. 2010

Anna Turcza-Karhut

A Notary Public, A Commissioner for Oaths in,
and for the Province of Alberta

**ANNA TURCZA-KARHUT
BARRISTER & SOLICITOR**

Cow Harbour PPR Summary		Mailing Address of Secured Party					Province	Postal Code	Type	Nature
1	Registration #	Registration Date	Name	Address	City					
1	8062103707	21-Jun-2008	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K 3V3	Security Agreement	Amendment	
2	8062103711	21-Jun-2008	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K 3V3	Security Agreement	Amendment	
3	3071623148	16-Jul-2003	Atco Structures Inc.	30 Alberta Ave. PO Box 3759	Spruce Grove	AB	T9X 3A9	Security Agreement	Amendment	
4	5020326004	4-Nov-2004	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J 1J1	Security Agreement	Original	
5	5030412844	4-Mar-2005	John Deer Credit Inc.	1001 Champlain Ave. Suite 401	Burlington	ON	L7L 5Z4	Security Agreement	Original	
6	5040808965	8-Apr-2005	GE Canada Leasing Services Co.	404 10525 170 St	Edmonton	AB	T5P 4W2	Security Agreement	Amendment	
7	5041918680	19-Apr-2005	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J 1J1	Security Agreement	Original	
8	5042230622	22-Apr-2005	Alphonse Hutchings	316 Mackay Crescent	Fort McMurray	AB	T9H 4E3	Security Agreement	Original	
9	5042605856	26-Apr-2005	Waterloo Ford Lincoln Sales Ltd.	11420 - 107 Ave.	Edmonton	AB	T5H 0V5	Security Agreement	Original	
10	5071208390	12-Jul-2005	Finning International Inc.	10910 170 St	Edmonton	AB	T5S 1H6	Security Agreement	Original	
11	5080308173	3-Aug-2005	John Deer Credit Inc.	1001 Champlain Ave. Suite 401	Burlington	ON	L7L5Z4	Security Agreement	Original	
12	5082323485	23-Aug-2005	Wells Fargo Equipment Finance Co.	505 Consumers Road, Suite 402	Toronto	ON	M2J4V8	Security Agreement	Original	
13	5082330746	23-Aug-2005	Wells Fargo Equipment Finance Co.	505 Consumers Road, Suite 402	Toronto	ON	M2J4V8	Security Agreement	Amendment	
14	6011110688	11-Jan-2006	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment	
15	6020207269	2-Feb-2006	Mercado Capital Corporation	180 4411 6 St SE	Calgary	AB	T2G4E8	Security Agreement	Original	
16	6020219116	2-Feb-2006	Waterloo Ford Lincoln Sales Ltd.	11420 - 107 Ave.	Edmonton	AB	T5H0Y5	Security Agreement	Renewal	
17	6020916497	9-Feb-2006	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Original	
18	6020923758	9-Feb-2006	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Renewal	
19	6021013302	10-Feb-2006	Waterloo Ford Lincoln Sales Ltd.	11420 - 107 Ave.	Edmonton	AB	T5H0Y5	Security Agreement	Renewal	
20	6021424491	14-Feb-2006	Concentra Financial Services Association	2055 Alberta St	Regina	SK	S4P3G8	Security Agreement		
21	6021506222	15-Feb-2006	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment	
22	6021507980	15-Feb-2006	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment	
23	6021613945	16-Feb-2006	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment	
24	6021614141	16-Feb-2006	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment	
25	6021614364	16-Feb-2006	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment	
26	6022730789	27-Feb-2006	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment	
27	6030809732	8-Mar-2006	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M3	Security Agreement	Amendment	
28	6031010132	10-Mar-2006	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M3	Security Agreement	Original	
29	6031521005	15-Mar-2006	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment	
30	6032003539	20-Mar-2006	Irwin Commercial Finance Canada Corp.	Suite 300, 666 Burrad St.	Vancouver	BC	V6C2X8	Security Agreement	Original	
31	6032130517	21-Mar-2006	Capital Underwriters Inc.	2020 Winston Park Dr. Suite 301	Oakville	ON	L6H6X7	Security Agreement	Original	
32	6032316819	23-Mar-2006	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Amendment	
33	6033105997	31-Mar-2006	Waterloo Ford Lincoln Sales Ltd.	11420 - 107 Ave.	Edmonton	AB	T5H0Y5	Security Agreement	Original	
34	6041128080	11-Apr-2006	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment	
35	6041826923	18-Apr-2006	Waterloo Ford Lincoln Sales Ltd.	11420 - 107 Ave.	Edmonton	AB	T5H0Y5	Security Agreement	Amendment	
36	6050403077	4-May-2006	National Leasing Group Inc.	1558 Willson Place	Winnipeg	MB	R3T0Y4	Security Agreement	Amendment	
37	6050403119	4-May-2006	National Leasing Group Inc.	1558 Willson Place	Winnipeg	MB	R3T0Y4	Security Agreement	Original	
38	6061417298	14-Jun-2006	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	Toronto	ON	M2J5A9	Security Agreement	Original	
39	6061515265	15-Jun-2006	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	Toronto	ON	M2J5A9	Security Agreement	Original	
40	6061521602	15-Jun-2006	Waterloo Ford Lincoln Sales Ltd.	11420 - 107 Ave.	Edmonton	AB	T5H0Y5	Security Agreement	Original	
41	6061521727	15-Jun-2006	Waterloo Ford Lincoln Sales Ltd.	11420 - 107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original	
42	6061545148	15-Jun-2006	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	Toronto	ON	M2J5A9	Security Agreement	Original	
43	6061940273	19-Jun-2006	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	Toronto	ON	M2J5A9	Security Agreement	Original	
44	6062136376	21-Jun-2006	John Deer Credit Inc.	1001 Champlain Ave. Suite 401	Burlington	ON	L7L5Z4	Security Agreement	Original	
45	6070411514	4-Jul-2006	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original	
46	6071426784	14-Jul-2006	Northstar Leasing Corp.	231 Bayview Dr, Suite 101	Barrie	ON	L4N4Y5	Security Agreement	Original	
47	6080134106	1-Aug-2006	Lease Capital Corporation of Canada	3001 New St Unit B	Burlington	ON	L7R1K3	Security Agreement	Original	
48	6082106110	21-Aug-2006	AIG Commercial Equipment Financing Co.	145 Wellington St West, 9th Floor	Toronto	ON	M5J1H8	Security Agreement	Amendment	
49	6082106334	21-Aug-2006	AIG Commercial Equipment Financing Co.	145 Wellington St West, 9th Floor	Toronto	ON	M5J1H8	Security Agreement	Amendment	
50	6082523215	25-Aug-2006	John Deer Credit Inc.	1001 Champlain Ave. Suite 401	Burlington	ON	L7L5Z4	Security Agreement	Original	
51	6092012894	20-Sep-2006	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	Toronto	ON	M2J5A9	Security Agreement	Original	
52	6092118196	21-Sep-2006	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Amendment	

Registration #	Registration Date	Name	Address	City	Province	Postal Code	Type	Nature
53	6092118246	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Amendment
54	6092531984	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	Toronto	ON	M2J5A9	Security Agreement	Original
55	6101802293	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M3	Security Agreement	Original
56	6101802327	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M3	Security Agreement	Original
57	6102530810	John Deer Credit Inc.	1001 Champlain Ave. Suite 401	Toronto	ON	L7L5Z4	Security Agreement	Original
58	6110907273	Fiducie Alter Moneta/Alter Moneta Trust	5925 Airport Rd., Suite 200	Mississauga	ON	L4V1W1	Security Agreement	Original
59	6110930408	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
60	6111601933	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M3	Security Agreement	Amendment
61	6112212532	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
62	6112214488	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
63	6113018425	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M2	Security Agreement	Amendment
64	6120520454	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
65	6120520876	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
66	6121124488	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M2	Security Agreement	Amendment
67	6121128497	Citicapital Commercial Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M2	Security Agreement	Original
68	6121426610	GE Canada Equipment Financing G.P.	1 Place Ville-Marie, Suite 1401	Montreal	QC	H3B2B2	Security Agreement	Amendment
69	6121429721	GE Canada Equipment Financing G.P.	1 Place Ville-Marie, Suite 1401	Montreal	QC	H3B2B2	Security Agreement	Amendment
70	6121431156	AIG Commercial Equipment Financing Co.	145 Wellington St West, 9th Floor	Toronto	ON	M5J1H8	Security Agreement	Amendment
71	6121433715	GE Canada Equipment Financing G.P.	1 Place Ville-Marie, Suite 1401	Montreal	QC	H3B2B2	Security Agreement	Amendment
72	6121434267	AIG Commercial Equipment Financing Co.	145 Wellington St West, 9th Floor	Toronto	ON	M5J1H8	Security Agreement	Amendment
73	6121434697	GE Canada Equipment Financing G.P.	2500, 10235 101 St	Edmonton	AB	T5J8G1	Security Agreement	Amendment
74	6121928540	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
75	6121928706	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
76	6122003731	GE Canada Equipment Financing G.P.	2500, 10235 101 St	Edmonton	AB	T5J8G1	Security Agreement	Amendment
77	6122020172	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
78	6122020529	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
79	6122132324	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
80	6122132340	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
81	6122132597	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
82	6122132662	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
83	6122223388	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
84	6122224832	Waterloo Ford Lincoln Sales Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
85	7011603797	Citicapital Commercial Corp.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Amendment
86	7011604142	Citicapital Commercial Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M2	Security Agreement	Original
87	7011703753	Waterloo Ford Lincoln Sales Ltd.	123 Front West, 16th Floor	Toronto	ON	M5J2M2	Security Agreement	Original
88	7013122499	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original
89	7020110271	Caterpillar Financial Services Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original
90	7020919366	Waterloo Ford Lincoln Sales Ltd.	Suite 705 700 Dorval Drive	Edmonton	AB	T5H0Y5	Security Agreement	Amendment
91	7021209767	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original
92	7021218248	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
93	7021218537	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
94	7021403246	Indcom Transportation Leasing Inc.	5061 Ure Street	Old Castle	ON	N0R1L0	Security Agreement	Amendment
95	7021406314	Essex Capital Transportation Leasing Corp.	3280 Devon Drive	Windsor	ON	N8X4L4	Security Agreement	Amendment
96	7021406785	Indcom Transportation Leasing Inc.	5061 Ure Street	Old Castle	ON	N0R1L0	Security Agreement	Amendment
97	7022226786	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Amendment
98	7022815745	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
99	7022824200	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Amendment
100	7030104249	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Amendment
101	7030533108	Finning International Inc.	10910 170 St	Edmonton	AB	T5S1H6	Security Agreement	Original
102	7030533736	Finning International Inc.	10910 170 St	Edmonton	AB	T5S1H6	Security Agreement	Original
103	7031505956	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M3	Security Agreement	Original
104	7032023298	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
105	7032705910	Waterloo Ford Lincoln Sales Ltd.	11420 107 St	Edmonton	AB	T5H0Y5	Security Agreement	Original
106	7032912862	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Original

Registration #	Registration Date	Name	Address	City	Province	Postal Code	Type	Nature
107	7040202694	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Original
108	7040308202	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Toronto	ON	T5J3G1	Security Agreement	Original
109	7040438538	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	Toronto	ON	M2J5A9	Security Agreement	Original
110	7041926663	Concentra Financial Services Association	2055 Alberta St	Regina	SK	S4P3G8	Security Agreement	Amendment
111	7042435920	Finning International Inc.	10910 170 St	Edmonton	AB	T5S1H6	Security Agreement	Original
112	7042529763	Citicapital Commercial Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M2	Security Agreement	Original
113	7042728605	AIG Commercial Equipment Finance Co.	Suite#850, 5700 Granite Parkway	Plano	TX	75024	Security Agreement	Amendment
114	7050331011	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
115	7050935712	Finning International Inc.	10910 170 St	Edmonton	AB	T5S1H6	Security Agreement	Original
116	7051139843	GE Canada Equipment Financing G.P.	1 Place Ville-Marie, Suite 1401	Montreal	QC	H3B2B2	Security Agreement	Amendment
117	7051430127	Finning International Inc.	10910 170 St	Edmonton	AB	T5S1H6	Security Agreement	Original
118	7051821762	Finning International Inc.	10910 170 St	Edmonton	AB	T5S1H6	Security Agreement	Original
119	7052308488	WS Leasing Ltd.	#403-960 Quayside Drive	New Westminster	BC	V3M6M2	Security Agreement	Amendment
120	7061225723	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Original
121	7070338004	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
122	7070338210	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
123	7070506253	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Original
124	7071116094	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Original
125	7071935675	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
126	7071935717	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
127	7072505089	Waterloo Ford Lincoln Sales Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
128	7073007887	Royal Bank of Canada	11420-104 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original
129	7081527181	Caterpillar Financial Services Ltd.	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Original
130	7082438214	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
131	7082734299	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
132	7082734653	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
133	7091014469	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
134	7091100037	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1	Security Agreement	Original
135	7091404868	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Toronto	ON	M5J1J1	Security Agreement	Amendment
136	7092521371	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original
137	7092600886	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M3	Security Agreement	Original
138	7100123467	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
139	7100123665	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
140	7100123970	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
141	7100124242	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
142	7100124598	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
143	7100528319	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
144	7100528582	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
145	7101811680	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original
146	7101830730	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Original
147	7102211286	John Deer Credit Inc.	1001 Champlain Ave. Suite 401	Burlington	ON	L7L5Z4	Security Agreement	Original
148	7102513400	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	ON	T5H0Y5	Security Agreement	Original
149	7102601130	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M3	Security Agreement	Original
150	7102601163	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M3	Security Agreement	Original
151	7113005008	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M3	Security Agreement	Original
152	7120611462	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original
153	7121404462	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original
154	7121171431	Finning International Inc.	16830 107 Avenue	Edmonton	AB	T5P4C3	Security Agreement	Original
155	7121171526	Finning International Inc.	16830 107 Avenue	Edmonton	AB	T5P4C3	Security Agreement	Original
156	7121915181	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	Security Agreement	Original
157	7121918454	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
158	7121918779	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
159	8010310838	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment
160	8010311013	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3	Security Agreement	Amendment

Registration #	Registration Date	Name	Address	City	Province	Postal Code	Type	Nature
161	8010910107	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1		
162	8011112170	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5		
163	8011423291	Royal Bank of Canada	180 Wellington St W 3rd Floor	Toronto	ON	M5J1J1		
164	8011804555	Corporation Alter Moneta/Alter Moneta Corp.	550-101. Boul. Roland-Therrien	Longueuil	QC	J4H4B9		
165	8012119669	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
166	8012321014	Citicapital Commercial Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M2		
167	8012426894	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
168	8012426971	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
169	8012805062	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5		
170	8021526977	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
171	8021527176	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
172	8022727449	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
173	8022728959	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
174	8030101034	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
175	8030101043	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
176	8030101059	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
177	8030101063	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
178	8032506906	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M2		
179	8032833708	Citicapital Commercial Leasing Corp.	123 Front West, 16th Floor	Toronto	ON	M5J2M2		
180	8040901427	GE Canada Leasing Services Co.	Suite 2120, 530-8 Ave. SW	Calgary	AB	T2P3S8		
181	8041100173	GE Canada Equipment Financing G.P.	Suite 2120, 530-8 Ave. SW	Calgary	AB	T2P3S8		
182	8041116868	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	Toronto	ON	M2J5A9		
183	8043018372	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5		
184	8052603292	GE Canada Equipment Financing G.P.	Suite 2120, 530-8 Ave. SW	Calgary	AB	T2P3S8		
185	8052707918	GE Canada Equipment Financing G.P.	Suite 2120, 530-8 Ave. SW	Calgary	AB	T2P3S8		
186	8061926509	GE Canada Equipment Financing G.P.	145 Wellington St West, 9th Floor	Toronto	ON	M5J1H8		
187	8061926509	Compagnie de Financement Commercial AIG, Canada	145 Wellington St West, 9th Floor	Toronto	ON	M5J1H8		
188	8063022203	DCFS Canada Corp.	2680 Matheson Blvd. E Ste 500	Mississauga	ON	L4W0A5		
189	8063022203	Daimlerchrysler Truck Financial	2680 Matheson Blvd. E Ste 500	Mississauga	ON	L4W0A5		
190	8070221671	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5		
191	8070831458	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	AB	L6K3V3		
192	8071518424	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	L6K3V3		
193	8072803687	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	Toronto	ON	M2J5A9		
194	8073006141	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
195	8073006392	Caterpillar Financial Services Ltd.	Suite 705 700 Dorval Drive	Oakville	ON	L6K3V3		
196	8073033925	DCFS Canada Corp.	2680 Matheson Blvd. E Ste 500	Mississauga	ON	L4W0A5		
197	8073033925	Daimlerchrysler Truck Financial	2680 Matheson Blvd. E Ste 500	Mississauga	ON	L4W0A5		
198	8081105362	National City Commercial Capital	2140-130 King St. W.	Toronto	ON	M5X1E4		
199	8082615464	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	ON	T5H0Y5		
200	8082633111	DCFS Canada Corp.	2680 Matheson Blvd. E Ste 500	Mississauga	ON	L4W0A5		
201	8082633111	Daimlerchrysler Truck Financial	2680 Matheson Blvd. E Ste 500	Mississauga	ON	L4W0A5		
202	8091207292	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	Burlington	ON	L7L6M1		
203	8091734017	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	Burlington	ON	L7L6M1		
204	8091734153	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	Burlington	ON	L7L6M1		
205	8092630761	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	Burlington	ON	L7L6M1		
206	8092631377	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	Burlington	ON	L7L6M1		
207	8093022756	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	ON	T5H0Y5		
208	8101722859	DCFS Canada Corp.	2680 Matheson Blvd. E Ste 500	Mississauga	ON	L4W0A5		
209	8101722859	Daimlerchrysler Truck Financial	2680 Matheson Blvd. E Ste 500	Mississauga	ON	L4W0A5		
210	8110328826	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	Burlington	ON	L7L6M1		
211	8110328914	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	Burlington	ON	L7L6M1		
212	8110329238	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	Burlington	ON	L7L6M1		
213	8110422039	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5		
214	8111422238	General Electric Canada Equipment Finance G.P.	5500 North Service Road, 8th Floor	Burlington	ON	L7L6W6		

Registration #	Registration Date	Name	Address	City	Province	Postal Code	Type	Nature
215	8111919430	19-Nov-2008	De Lage Landen Financial Services Canada Inc.	100-1235 North Service Road W	ON	L6M2W2		
216	8112123116	21-Nov-2008	General Electric Canada Equipment Finance G.P.	5500 North Service Road, 8th Floor	ON	L7L6W6		
217	8112127312	21-Nov-2008	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
218	8112408003	24-Nov-2008	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
219	8112749446	27-Nov-2008	National City Commercial Capital	2140-130 King St. W.	ON	M5X1E4		
220	8112836083	28-Nov-2008	Integrated Distribution Systems LP	16745-111 Avenue	AB	T5M2S4		
221	8120322751	3-Dec-2008	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
222	8120322948	3-Dec-2008	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
223	8120402146	4-Dec-2008	National City Commercial Capital	2140-130 King St. W.	ON	M5X1E4		
224	8121124212	11-Dec-2008	National City Commercial Capital	2140-130 King St. W.	ON	M5X1E4		
225	8121728592	17-Dec-2008	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
226	8121728659	17-Dec-2008	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
227	8121921879	19-Dec-2008	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
228	8122205379	22-Dec-2008	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
229	8122205415	22-Dec-2008	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
230	8122205478	22-Dec-2008	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
231	9011212113	12-Jan-2009	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	ON	M2J5A9		
232	9011617695	16-Jan-2009	John Deer Credit Inc.	1001 Champlain Ave. Suite 401	ON	L7L5Z4		
233	9011929105	19-Jan-2009	WS Leasing Ltd.	403, 960 Quayside Dr.	BC	V3M6G2		
234	9011930252	19-Jan-2009	WS Leasing Ltd.	403, 960 Quayside Dr.	BC	V3M6G2		
235	9011930697	19-Jan-2009	WS Leasing Ltd.	403, 960 Quayside Dr.	BC	V3M6G2		
236	9021305158	13-Feb-2009	John Deer Credit Inc.	1001 Champlain Ave. Suite 401	ON	L7L5Z4		
237	9021812554	18-Feb-2009	CIT Financial Ltd.	5035 South Service Road	ON	L7R4C8		
238	9021905275	19-Feb-2009	Leasebank Credit Corp.	1100 Burloak Dr. 7th Floor	ON	L7L6B2		
239	9022001367	20-Feb-2009	Bodkin Leasing Corp	2150 Dunwin Dr. Unit 1	ON	L5L5M8		
240	9022409991	24-Feb-2009	Capital Underwriters Inc.	2020 Winston Park Dr. Suite 301	ON	L6H6X7		
241	9022740715	27-Feb-2009	Indcom Transportation Leasing Inc.	5061 Ure Street	ON	N0R1L0		
242	9030207434	2-Mar-2009	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
243	9030207484	2-Mar-2009	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
244	9030609029	6-Mar-2009	Finning International Inc.	16830-107 Avenue, Box 2405	AB	T5J2S1		
245	9030609085	6-Mar-2009	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
246	9030620769	6-Mar-2009	Finning International Inc.	16830-107 Avenue, Box 2405	ON	T5J2S1		
247	9030621040	6-Mar-2009	Finning International Inc.	16830-107 Avenue, Box 2405	ON	T5J2S1		
248	9030621218	6-Mar-2009	Finning International Inc.	16830-107 Avenue, Box 2405	ON	T5J2S1		
249	9030621343	6-Mar-2009	Finning International Inc.	16830-107 Avenue, Box 2405	ON	T5J2S1		
250	9030621512	6-Mar-2009	Finning International Inc.	16830-107 Avenue, Box 2405	ON	T5J2S1		
251	9030621600	6-Mar-2009	Finning International Inc.	16830-107 Avenue, Box 2405	ON	T5J2S1		
252	9030621744	6-Mar-2009	Finning International Inc.	16830-107 Avenue, Box 2405	ON	T5J2S1		
253	9031703700	17-Mar-2009	DCFS Canada Corp.	2680 Matheson Blvd. E Ste 500	ON	L4W0A5		
254	9031703700	17-Mar-2009	Daimlerchrysler Truck Financial	2680 Matheson Blvd. E Ste 500	ON	L4W0A5		
255	9031714029	17-Mar-2009	Roynat Inc.	Suite 300, 666 Burrad St.	BC	V6C2X8		
256	9032030545	20-Mar-2009	De Lage Landen Financial Services Canada Inc.	100-1235 North Service Road W	ON	L6M2W2		
257	9032511755	25-Mar-2009	LiftCapital Corp.	300 The East Mall, Suite 401	ON	M9B6B7		
258	9032613412	26-Mar-2009	DCFS Canada Corp.	2680 Matheson Blvd. E Ste 500	ON	L4W0A5		
259	9032613412	26-Mar-2009	Daimlerchrysler Truck Financial	2680 Matheson Blvd. E Ste 500	ON	L4W0A5		
260	9033034927	30-Mar-2009	Integrated Distribution Systems LP	16745-111 Avenue	AB	T5M2S4		
261	9040834685	8-Apr-2009	Servus Credit Union	9804 Morrison Street	AB	T9H5B8		
262	9041428723	14-Apr-2009	Integrated Distribution Systems LP	16745-111 Avenue	AB	T5M2S4		
263	9041428783	14-Apr-2009	Integrated Distribution Systems LP	16745-111 Avenue	AB	T5M2S4		
264	9041712195	17-Apr-2009	Wajax Finance	5035 South Service Road	ON	L5R4C8		
265	9042717596	27-Apr-2009	Finning International Inc.	16830-107 Avenue, Box 2405	ON	L5R4C8		
266	9042717705	27-Apr-2009	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	ON	L7L6M1		
267	9042825458	28-Apr-2009	DCFS Canada Corp.	2680 Matheson Blvd. E Ste 500	ON	L4W0A5		
268	9042825458	28-Apr-2009	Daimlerchrysler Truck Financial	2680 Matheson Blvd. E Ste 500	ON	L4W0A5		

Registration #	Registration Date	Name	Address	City	Province	Postal Code	Type	Nature
269	9050824271	8-May-2009	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	Burlington	ON	L7L6M1	
270	9051310813	13-May-2009	DCFS Canada Corp.	2680 Matheson Blvd. E Ste 500	Mississauga	ON	L4W0A5	
271	9051310813	13-May-2009	Daimlerchrysler Truck Financial	2680 Matheson Blvd. E Ste 500	Mississauga	ON	L4W0A5	
272	9051529477	15-May-2009	Finning International Inc.	16830-107 Avenue, Box 2405	Edmonton	AB	T5J2S1	
273	9052824289	28-May-2009	CIT Financial Ltd.	5035 South Service Road	Burlington	ON	L7R4C8	
274	9060523053	5-Jun-2009	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4	
275	9061624052	16-Jun-2009	Roynat Inc.	Suite 300, 666 Burrad St.	Vancouver	BC	V6C2X8	
276	9061831060	18-Jun-2009	Finning International Inc.	16830-107 Avenue, Box 2405	Edmonton	AB	T5J2S1	
277	9072307412	23-Jul-2009	Indcom Transportation Leasing Inc.	5061 Ure Street	Edmonton	ON	N0R1L0	
278	9072322052	23-Jul-2009	Essex Capital Transportation Leasing Corp.	3280 Devon Drive	OldCastle	ON	N8X4L4	
279	9072905657	29-Jul-2009	John Deer Credit Inc.	1001 Champlain Ave. Suite 401	Burlington	ON	L7L5Z4	
280	9080417524	4-Aug-2009	Finning International Inc.	16830-107 Avenue, Box 2405	Edmonton	AB	T5J2S1	
281	9080617488	6-Aug-2009	Waterloo Ford Lincoln Sales Ltd.	11420-107 Avenue	Edmonton	AB	T5H0Y5	
282	9080719456	7-Aug-2009	Add Capital Corp.	500 Cochrane Drive, Unit 2	Markham	ON	L3R8E2	
283	9080719188	7-Aug-2009	Add Capital Corp.	500 Cochrane Drive, Unit 2	Markham	ON	L3R8E2	
284	9082118974	21-Aug-2009	Workers Compensation Board/Collection	9925-107 St, 8th Floor	Edmonton	AB	T5J2S5	
285	9083131007	31-Aug-2009	Bobcat of Fort McMurray	270 Mackay Crescent	Fort McMurray	AB	T9H5C6	
286	9083131056	31-Aug-2009	Bobcat of Fort McMurray	270 Mackay Crescent	Fort McMurray	AB	T9H5C6	
287	9100121439	1-Oct-2009	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4	
288	9100121634	1-Oct-2009	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4	
289	9100127654	1-Oct-2009	Add Capital Corp.	500 Cochrane Drive, Unit 2	Edmonton	AB	T5M2S4	
290	9100217521	2-Oct-2009	Marubeni Corp.	4-2, Ohtemachi 1-Chrome, Chioda-Ku	Markham	ON	L3R8E2	
291	9100624048	6-Oct-2009	Scott Capital Group Inc.	192 Plains Road East	Tokyo	JAPAN	L7T2C3	
292	9100624048	6-Oct-2009	Bank West	1010-24 Street S.E.	Burlington	ON	L7T2C3	
293	9101630292	16-Oct-2009	SMS Equipment Inc.	16116-111 Avenue	High River	AB	T1V2A7	
294	9101631262	16-Oct-2009	SMS Equipment Inc.	16116-111 Avenue	Edmonton	AB	T5M2S1	
295	9101631871	16-Oct-2009	SMS Equipment Inc.	16116-111 Avenue	Edmonton	AB	T5M2S1	
296	9101632322	16-Oct-2009	SMS Equipment Inc.	16116-111 Avenue	Edmonton	AB	T5M2S1	
297	9101632641	16-Oct-2009	SMS Equipment Inc.	16116-111 Avenue	Edmonton	AB	T5M2S1	
298	9101632705	16-Oct-2009	SMS Equipment Inc.	16116-111 Avenue	Edmonton	AB	T5M2S1	
299	9101633217	16-Oct-2009	Bobcat of Fort McMurray	270 Mackay Crescent	Edmonton	AB	T5M2S1	
300	9102613667	16-Oct-2009	Finning International Inc.	16830-107 Avenue, Box 2405	Edmonton	AB	T9H5C6	
301	9102613927	16-Oct-2009	Finning International Inc.	16830-107 Avenue, Box 2405	Edmonton	AB	T5J2S1	
302	9102631654	16-Oct-2009	SMS Equipment Inc.	16116-111 Avenue	Edmonton	AB	T5M2S1	
303	9102900418	16-Oct-2009	National Leasing Group Inc.	1558 Willson Place	Edmonton	AB	T5M2S1	
304	9102925515	16-Oct-2009	Scott Capital Group Inc.	192 Plains Road East	Winnipeg	MB	R3T0Y4	
305	9103032136	16-Oct-2009	SMS Equipment Inc.	16116-111 Avenue	Burlington	ON	L7T2C3	
306	9110907156	16-Oct-2009	John Deer Credit Inc.	1001 Champlain Ave. Suite 401	Edmonton	AB	T5M2S1	
307	9111600831	16-Nov-2009	Kramer Ltd.	Box 707	Burlington	ON	L7L5Z4	
308	9111601074	16-Nov-2009	Kramer Ltd.	Box 707	Regina	SK	S4P3A8	
309	9111602517	16-Nov-2009	SMS Equipment Inc.	16116-111 Avenue	Regina	SK	S4P3A8	
310	9111909135	16-Nov-2009	Mapellease Financial Services Ltd.	204 Circle Drive East	Edmonton	AB	T9H4E4	
311	9111914322	19-Nov-2009	Concentra Financial Services Association	Box 3030 2055 Albert S	Saskatoon	SK	S7K0T5	
312	9112413754	24-Nov-2009	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Regina	SK	S4P3G8	
313	9112415043	24-Nov-2009	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Regina	SK	S4P3G8	
314	9112419302	24-Nov-2009	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Regina	SK	S4P3G8	
315	9112419470	24-Nov-2009	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Regina	SK	S4P3G8	
316	9112713057	27-Nov-2009	Caterpillar Financial Services Ltd.	5575 North Service Rd-Suite 600	Burlington	ON	L7L6M1	
317	9112713407	27-Nov-2009	Wells Fargo Equipment Finance Co.	2550 Victoria Park Ave. Ste 700	Toronto	ON	M2J5A9	
318	9112714075	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Kamloops	BC	V2C6T5	
319	9112714180	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Kamloops	BC	V2C6T5	
320	9112714633	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Kamloops	BC	V2C6T5	
321	9112715061	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Kamloops	BC	V2C6T5	
322	9112715159	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Kamloops	BC	V2C6T5	

Registration #	Registration Date	Name	Address	City	Province	Postal Code	Type	Nature
323	9112715253	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
324	9112716069	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
325	9112716081	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
326	9112716199	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
327	9112716269	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
328	9112716305	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
329	9112716405	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
330	9112716789	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
331	9112716965	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
332	9112717108	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
333	9112717175	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
334	9112717261	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
335	9112719053	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
336	9112720881	27-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
337	9113000829	30-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
338	9113009015	30-Nov-2009	Fountain Tire Mine Service Ltd.	130-Lafarge Road	BC	V2C6T5		
339	9113018292	30-Nov-2009	Finning International Inc.	16830-107 Avenue, Box 2405	AB	T5J2S1		
340	9113018714	30-Nov-2009	Finning International Inc.	16830-107 Avenue, Box 2405	AB	T5J2S1		
341	9113018927	30-Nov-2009	Finning International Inc.	16830-107 Avenue, Box 2405	AB	T5J2S1		
342	9113019154	30-Nov-2009	Finning International Inc.	16830-107 Avenue, Box 2405	AB	T5J2S1		
343	9120110914	30-Nov-2009	Western Industrial Equipment Finance Kramer Ltd.	7 L'Hirondelle Court Box 707	AB	T8N5X9		
344	9120705178	30-Nov-2009	SMS Equipment Inc.	16116-111 Avenue	SK	S4P3A8		
345	9120725694	30-Nov-2009	Finning International Inc.	16830-107 Avenue, Box 2405	AB	T5M2S1		
346	9120813157	8-Dec-2009	Finning International Inc.	16830-107 Avenue, Box 2405	AB	T5J2S1		
347	9120813434	8-Dec-2009	Integrated Distribution Systems LP	16745-111 Avenue	AB	T5J2S1		
348	9120824298	8-Dec-2009	Cle-Leasing Enterprises Ltd.	3390 South Service Road, 2nd Level	ON	L7N3J5		
349	9120929869	9-Dec-2009	Brandt Tractor Ltd.	PO Box 3856, highway #1 East	SK	S4P3R8		
350	9121503894	15-Dec-2009	Atco Structures & Logistics Ltd.	PO Box 3759, 30 Alberta Ave.	AB	T7X3A9		
351	9121521665	15-Dec-2009	Kramer Ltd.	Box 707	SK	S4P3A8		
352	9121606514	16-Dec-2009	Kramer Ltd.	Box 707	SK	S4P3A8		
353	9121607021	16-Dec-2009	Kramer Ltd.	Box 707	SK	S4P3A8		
354	9121607022	16-Dec-2009	Kramer Ltd.	Box 707	SK	S4P3A8		
355	9121607022	16-Dec-2009	Kramer Ltd.	Box 707	SK	S4P3A8		
356	9121715912	17-Dec-2009	Scott Capital Group Inc.	192 Plains Road East	ON	L7T2C3		
357	9122204258	22-Dec-2009	Brandt Tractor Ltd.	PO Box 3856, highway #1 East	SK	S4P3R8		
358	9122220243	22-Dec-2009	AIIG Commercial Equipment Finance Co.	145 Wellington St West, 9th Floor	ON	M5J1H8		
359	9122220243	22-Dec-2009	Compagnie de Financement Commercial AIG, Canada	145 Wellington St West, 9th Floor	ON	M5J1H8		
360	9122221383	22-Dec-2009	Integrated Distribution Systems LP	16745-111 Avenue	AB	T5M2S4		
361	9122224168	22-Dec-2009	Royal Bank of Canada	180 Wellington St W 3rd Floor	ON	M5J1J1		
362	9122224168	22-Dec-2009	Royal Bank of Canada	5515 North Service rd, Suite 201	ON	M5J1J1		
363	9122407003	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
364	9122407081	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
365	9122407212	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
366	9122407602	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
367	9122408063	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
368	9122408136	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
369	9122408324	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
370	9122408592	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
371	9122409055	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
372	9122409315	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
373	9122409710	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
374	9122409710	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
375	9122409971	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		
376	9122410316	24-Dec-2009	Emeco Canada Ltd.	17403-109 Ave.	AB	T5S1H7		

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377	9122410482	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
378	9122411032	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
379	9122411375	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
380	9122411401	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
381	9122411535	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
382	9122411607	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
383	9122411685	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
384	9122411724	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
385	9122411829	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
386	9122411948	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
387	9122412028	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
388	9122412098	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
389	9122412194	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
390	9122412272	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
391	9122412874	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
392	9122412874	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
393	9122413107	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
394	9122414061	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
395	9122414242	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
396	9122414544	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
397	9122414838	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
398	9122415029	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
399	9122415295	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
400	9122415424	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
401	9122415585	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
402	9122416469	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
403	9122416497	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
404	9122407081	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
405	9122416554	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
406	9122416616	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
407	9122416742	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
408	9122416781	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
409	9122416781	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
410	9122416834	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
411	9122416891	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
412	9122417309	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
413	9122417334	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
414	9122417376	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
415	9122417455	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
416	9122417494	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
417	9122417598	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
418	9122417809	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
419	9122417834	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
420	9122417878	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
421	9122417897	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
422	9122417912	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
423	9122417948	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
424	9122417973	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
425	9122919908	Kramer Ltd.	Box 707	Edmonton	AB	T5S1H7		
426	9123015073	Scott Capital Group Inc.	192 Plains Road East	Regina	SK	S4P3A8		
427	9123026445	Integrated Distribution Systems LP	16745-111 Avenue	Burlington	ON	L7T2C3		
428	10010629562	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
429	10010629626	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
430	10011229144	Kramer Ltd.	Box 707	Regina	SK	S4P3A8		

	Registration #	Registration Date	Name	Address	City	Province	Postal Code	Type	Nature
431	10011229308	12-Jan-2010	Kramer Ltd.	Box 707	Regina	SK	S4P3A8		
432	10011229672	12-Jan-2010	Kramer Ltd.	Box 707	Regina	SK	S4P3A8		
433	10011229784	12-Jan-2010	Kramer Ltd.	Box 707	Regina	SK	S4P3A8		
434	10011229874	12-Jan-2010	Kramer Ltd.	Box 707	Regina	SK	S4P3A8		
435	10011229977	12-Jan-2010	Kramer Ltd.	Box 707	Regina	SK	S4P3A8		
436	10011304854	13-Jan-2010	Finning International Inc.	16830-107 Avenue, Box 2405	Edmonton	AB	T5J2S1		
437	10011321578	12-Jan-2010	Kramer Ltd.	Box 707	Regina	SK	S4P3A8		
438	10011509114	15-Jan-2010	Atco Structures & Logistics Ltd.	PO Box 3759, 30 Alberta Ave.	Spruce Grove	AB	T7X3A9		
439	10011905238	19-Jan-2010	Kempenfelt Leasing	700 Dorval Drive, Suite 302	Oakville	ON	L6K3V3		
440	10012521029	25-Jan-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		
441	10012723516	27-Jan-2010	Western Star Trucks (North) Ltd.	15205-112 Ave.	Edmonton	AB	T5M2V7		
442	10020325038	27-Jan-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2V7		
443	10020510524	5-Feb-2010	Kramer Ltd.	Box 707	Regina	SK	S4P3A8		
444	10020511222	5-Feb-2010	Kramer Ltd.	Box 707	Regina	SK	S4P3A8		
445	10020511992	5-Feb-2010	Kramer Ltd.	Box 707	Regina	SK	S4P3A8		
446	10020512217	5-Feb-2010	Kempenfelt Leasing	700 Dorval Drive, Suite 302	Regina	SK	S4P3A8		
447	10020515788	5-Feb-2010	Kempenfelt Leasing	700 Dorval Drive, Suite 302	Oakville	ON	L6K3V3		
448	10020523468	5-Feb-2010	Kempenfelt Leasing	700 Dorval Drive, Suite 302	Oakville	ON	L6K3V3		
449	10020911723	5-Feb-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		
450	10020912115	5-Feb-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		
451	10020912333	5-Feb-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		
452	10020912574	5-Feb-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		
453	10020913614	5-Feb-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		
454	10020913646	5-Feb-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		
455	10021225982	12-Feb-2010	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
456	10021226075	12-Feb-2010	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
457	10021226120	12-Feb-2010	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
458	10021226694	12-Feb-2010	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
459	10021226763	12-Feb-2010	Emeco Canada Ltd.	17403-109 Ave.	Edmonton	AB	T5S1H7		
460	10021823663	18-Feb-2010	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Kamloops	BC	V2C6T5		
461	10021823699	18-Feb-2010	Fountain Tire Mine Service Ltd.	130-LaFarge Road	Kamloops	BC	V2C6T5		
462	10021912598	18-Feb-2010	Western Star Trucks (North) Ltd.	15205-112 Ave.	Edmonton	AB	T5M2V7		
463	100223317536	23-Feb-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		
464	10022421986	24-Feb-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		
465	10022422066	24-Feb-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		
466	10022422757	24-Feb-2010	Integrated Distribution Systems LP	16745-111 Avenue	Edmonton	AB	T5M2S4		

This is Exhibit "E" referred to in
the Affidavit of

DEMETRI KOUmareLAS

Sworn before me this 1st day

of APRIL A.D. 2010

Anne Turza-Korhut

Notary Public, a Commissioner in Oath,
and for the Province of Alberta.

Anne Turza-Korhut
Barrister and Solicitor

CREDITOR	STREET ADDRESS	CITY	PROV.	P/C
Add Capital Corp.	2-500 Cochrane Drive	Markham	ON	L3R 8E2
AIG Commercial Equipment Finance Co.	850-5700 Granite Parkway	Plano	TX	75024
AIG Commercial Equipment Finance Co.	9th Fl-145 Wellington St West	Toronto	ON	M5J 1H8
Alphonse Hutchings	316 Mackay Crescent PO Box 3759	Fort McMurray	AB	T9H 4E3
Atco Structures & Logistics Ltd.	30 Alberta Ave PO Box 3759	Spruce Grove	AB	T7X 3A9
Atco Structures Inc.	30 Alberta Ave	Spruce Grove	AB	T9X 3A9
Bank West	1010-24 St SE	High River	AB	T1V 2A7
Bobcat of Fort McMurray	270 Mackay Crescent	Fort McMurray	AB	T9H 5C6
Bodkin Leasing Corp	1-2150 Dunwin Dr PO Box 3856	Mississauga	ON	L5L 5M8
Brandt Tractor Ltd.	Highway 1 East	Regina	SK	S4P 3R8
Capital Underwriters Inc.	301-2020 Winston Park Dr	Oakville	ON	L6H 6X7
Caterpillar Financial Services Ltd.	705-700 Dorval Dr	Oakville	ON	L6K 3V3
Caterpillar Financial Services Ltd.	600-5575 North Service Rd	Burlington	ON	L7L 6M1
CIT Financial Ltd.	5035 South Service Rd	Burlington	ON	L7R 4C8
Citicapital Commercial Corp.	16th Floor-123 Front West	Toronto	ON	M5J 2M2
Citicapital Commercial Leasing Corp.	16th Floor-123 Front West	Toronto	ON	M5J 2M3
Cle Leasing Enterprises Ltd.	2nd Level-3390 South Service Rd	Burlington	ON	L7N 3J5
Compagnie de Financement Commercial AIG, Canada	9th Floor-145 Wellington St West	Toronto	ON	M5J 1H8
Concentra Financial Services Association	2055 Alberta St Box 3030	Regina	SK	S4P 3G8
Concentra Financial Services Association	2055 Alberta St	Regina	SK	S4P 3G8
Corporation Alter Moneta/Alter Moneta Corp.	550-101 Boul. Roland-Therrien	Longueuil	QC	J4H 4B9
Daimlerchrysler Truck Financial	500-2680 Matheson Blvd. E	Mississauga	ON	L4W 0A5
DCFS Canada Corp.	500-2680 Matheson Blvd. E	Mississauga	ON	L4W 0A5
De Lage Landen Financial Services Canada Inc.	100-1235 North Service Rd W	Oakville	ON	L6M 2W2
Emeco Canada Ltd.	17403-109 Ave	Edmonton	AB	T5S 1H7
Essex Capital Transportation Leasing Corp.	3280 Devon Dr	Windsor	ON	N8X 4L4
Fiducie Alter Moneta/Alter Moneta Trust	200-5925 Airport Rd	Mississauga	ON	L4V 1W1
Finning International Inc.	10910 170 St	Edmonton	AB	T5S 1H6
Finning International Inc.	16830 107 Ave Box 2405	Edmonton	AB	T5P 4C3
Finning International Inc.	16830-107 Ave	Edmonton	AB	T5J 2S1
Fountain Tire Mine Service Ltd.	130-LaFarge Rd	Kamloops	BC	V2C 6T5
GE Canada Equipment Financing G.P.	1401-1 Place Ville-Marie	Montreal	QC	H3B 2B2
GE Canada Equipment Financing G.P.	2500-10235 101 St	Edmonton	AB	T5J 3G1
GE Canada Equipment Financing G.P.	2120-530 8 Ave SW	Calgary	AB	T2P3S8
GE Canada Leasing Services Co.	404-10525 170 St	Edmonton	AB	T5P 4W2
General Electric Canada Equipment Finance G.P.	8th Floor-5500 North Service Rd	Burlington	ON	L7L 6W6
Indcom Transportation Leasing Inc.	5061 Ure St	OldCastle	ON	N0R 1L0
Integrated Distribution Systems LP	16745 111 Ave	Edmonton	AB	T5M 2S4
Irwin Commercial Finance Canada Corp.	300-666 Burrard St	Vancouver	BC	V6C 2X8
John Deer Credit Inc.	401-1001 Champlain Ave	Burlington	ON	L7L 5Z4
Kempfenfelt Leasing	302-700 Dorval Dr	Oakville	ON	L6K3V3
Kramer Ltd.	Box 707	Regina	SK	S4P3A8
Lease Capital Corporation of Canada	Unit B-3001 New St	Burlington	ON	L7R 1K3
Leasebank Credit Corp.	7th Floor-1100 Burloak Dr	Burlington	ON	L7L 6B2
LiftCapital Corp.	401-300 The East Mall	Toronto	ON	M9B 6B7
Mapellease Financial Services Ltd.	204 Circle Drive East	Saskatoon	SK	S7K OT5
Marubeni Corp.	4-2, Ohtemachi 1-Chrome, Chioda-Ku	Tokyo	JAPAN	
Mercado Capital Corporation	180-4411 6 St SE	Calgary	AB	T2G 4E8
National City Commercial Capital	2140-130 King St W	Toronto	ON	M5X 1E4
National Leasing Group Inc.	1558 Willson Place	Winnipeg	MB	R3T 0Y4
Northstar Leasing Corp.	101-231 Bayview Dr	Barrie	ON	L4N 4Y5
Royal Bank of Canada	3rd Floor-180 Wellington St W	Toronto	ON	M5J 1J1
Royal Bank of Canada	201-5515 North Service Rd	Toronto	ON	M5J 1J1
Roynat Inc.	300-666 Burrard St	Vancouver	BC	V6C 2X8
Scott Capital Group Inc.	192 Plains Road East	Burlington	ON	L7T 2C3
Servus Credit Union	9804 Morrison St	Fort McMurray	AB	T9H 5B8

CREDITOR	STREET ADDRESS	CITY	PROV.	P/C
SMS Equipment Inc.	16116 111 Ave	Edmonton	AB	T5M 2S1
Wajax Finance	5035 South Service Rd	Burlington	ON	L5R 4C8
Waterloo Ford Lincoln Sales Ltd.	11420 107 Ave	Edmonton	AB	T5H 0Y5
Waterloo Ford Lincoln Sales Ltd.	11420 107 St	Edmonton	AB	T5H 0Y5
Wells Fargo Equipment Finannce Co.	402-505 Consumers Rd	Toronto	ON	M2J 4V8
Wells Fargo Equipment Finannce Co.	700-2550 Victoria Park Ave	Toronto	ON	M2J 5A9
Western Industrial Equipment Finance	7 L'Hirondelle Court	St. Albert	AB	T8N 5X9
Western Star Trucks (North) Ltd.	15205 112 Ave	Edmonton	AB	T5M 2V7
Workers Compensation Board/Collection	8th Floor-9925 107 St	Edmonton	AB	T5J 2S5
WS Leasing Ltd.	403-960 Quayside Dr.	New Westminister	BC	V3M 6G2

ACTION NO: 1003 05560 April 2010
BANKRUPTCY ACTION NO: 24-115359

Affidavit of Demetri Koumarelas
Sworn April 1, 2010

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF EDMONTON

IN THE MATTER OF THE
BANKRUPTCY AND INSOLVENCY ACT,
R.S.C. 1985, c. B-3, AS AMENDED;

AND THE
COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF
COW HARBOUR CONSTRUCTION LTD.



**AFFIDAVIT IN SUPPORT OF INITIAL
APPLICATION**

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File No: 108939-001-MJM
618665; April 1, 2010