

CANADA
PROVINCE OF ALBERTA
DISTRICT OF ALBERTA
ACTION No.: 1003 05560

THE COURT OF QUEEN'S BENCH OF ALBERTA
Judicial District of Edmonton

**IN THE MATTER OF A PLAN OF
ARRANGEMENT AND REORGANIZATION OF:**

COW HARBOUR CONSTRUCTION LTD., a legal person,
duly incorporated according to law, having its head office and
principal place of business at 316 MacKay Crescent, Fort
McMurray, Alberta T9H 4E4

Debtor

– and –

DELOITTE & TOUCHE INC.

(Gordon Smith, CA, CIRP, responsible), having a place of
business at 2000 Manulife Place, 10180 - 101 Street,
Edmonton, Alberta T5J 4E4

Monitor

NOTICE TO CREDITORS

Please be informed that the Debtor filed a motion pursuant to the *Companies' Creditors Arrangement Act* ("CCAA") before the Court of Queen's Bench of Alberta, Judicial District of Edmonton (the "Court"), on April 7th, 2010.

The Court has issued an order (the "Initial Order") on April 7th, 2010 under the CCAA. The Initial Order applies to the Debtor. The Court has appointed Deloitte & Touche Inc. as Monitor (the "Monitor") of the Debtor.

A Stay was granted to give the Debtor time to determine if it can formulate a plan of compromise or arrangement with its creditors. Under the CCAA, the Stay may be extended on such terms and with such modifications as the Court considers appropriate.

If the Debtor files a plan of compromise or arrangement, the Monitor will invite creditors to submit their proofs of claim against the Debtor, and to attend a meeting to vote on the proposed plan of compromise or arrangement. The Monitor may also prepare progress reports to the Court, copies of which will be provided to the creditors.

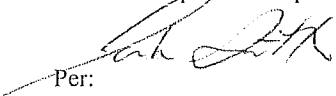
The Initial Order and a list showing the name and address of the creditors and the estimated amounts of their related claims have been posted and are available on the Monitor's Web site at <http://www.deloitte.com/ca/cowharbour>. If you are unable to access the documents, please contact us at 780-401-3914 by leaving your name and phone number, as well as your fax number, e-mail address or postal address according to the transmission mode desired.

DATED AT EDMONTON, this 16th day of April, 2010.

DELOITTE & TOUCHE INC.

in its capacity as Monitor of
Cow Harbour Construction Ltd.
and not in a personal capacity

Per:


Gordon G. Smith, CA, CIRP, CMC, CBV
Senior Vice-President