

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF EDMONTON

IN THE MATTER OF THE
BANKRUPTCY AND INSOLVENCY ACT,
R.S.C. 1985, C. B-3, AS AMENDED

AND THE
COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C. c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF COW HARBOUR CONSTRUCTION LTD.

BEFORE THE HONOURABLE MR.
JUSTICE K.D. YAMAUCHI
IN CHAMBERS, LAW COURTS,
EDMONTON, ALBERTA

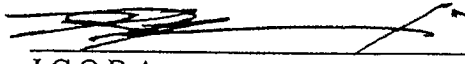
ON FRIDAY THE 4TH DAY OF JUNE,
2010.

ORDER

UPON THE APPLICATION of counsel on behalf of Royal Bank of Canada;
AND UPON HAVING read the Initial Order granted in these proceedings April 7, 2010 (the
"Initial Order"); AND UPON HAVING read the Affidavit of Demetri Koumarelas sworn April
7, 2010, and filed April 7, 2010 in these proceedings (the "Affidavit"); AND UPON it appearing
that paragraph 52 of the Initial Order refers to a commitment letter dated as of April 7, 2010;
AND UPON it appearing that a copy of the commitment letter referenced in paragraph 52 of the
Initial Order was attached as Exhibit "A" to the Affidavit; AND UPON it appearing that the
actual date of Exhibit "A" to the Affidavit is April 6, 2010 as opposed to April 7, 2010; AND
UPON it appearing that reference in paragraph 52 of the Initial Order to the date of April 7, 2010
ought to have read April 6, 2010 and that the manifest intention of this Honourable Court was
that the commitment letter referenced in paragraph 52 of the Initial Order was the commitment
letter attached as Exhibit "A" to the Affidavit; AND UPON it appearing that such misdescription
arose by reason of clerical slip or error; IT IS HEREBY ORDERED THAT:

1. The reference in paragraph 52 of the Initial Order to the date of April 7, 2010 is hereby
varied and corrected *nunc pro tunc* to read April 6, 2010.

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J.C.Q.B.A.

ENTERED THIS 7 DAY OF
JUNE, 2010.

L. ROSS
Clerk of the Court

SEAL

Action No. 1003 05560
Bankruptcy No. 24-115359

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ORDER

FRASER MILNER CASGRAIN LLP
2900 Manulife Place
10180 - 101 Street
Edmonton, Alberta
T5J 3V5

Solicitor: Ray C. Rutman
Telephone: (780) 423-7246
Facsimile: (780) 423-7276
File: 125665.8125/RCR

Clerk of the Court
JUN 07 2010
EDMONTON, ALBERTA