

COURT FILE NUMBER 25-1395703

COURT COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

PROCEEDING IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, R.S.C. 1985, c. B-3, AS AMENDED

AND IN THE MATTER OF THE CHOCOLATERIE BERNARD
CALLEBAUT PARTNERSHIP

DOCUMENT **ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Gowling Lafleur Henderson LLP
1400, 700 2nd Street SW
Calgary, AB T2P 4V5
Telephone 403-298-1874
Facsimile 403-695-3584
File No. A119818

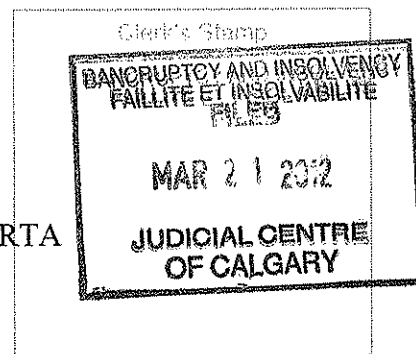
Attention: Peter S. Jull, Q.C.

DATE ON WHICH ORDER WAS PRONOUNCED: March 8, 2012

LOCATION AT WHICH ORDER WAS MADE: Calgary, Alberta

NAME OF REGISTRAR WHO MADE THIS ORDER: Madam Justice B.E.C. Romaine

UPON THE APPLICATION of Invesco Mortgage Inc. ("Invesco") in its capacity as lender and representative of the other lenders as set out in Exhibit "A" to the Affidavit of Robb Kaszas dated February 29, 2012; **UPON HEARING READ** the Affidavit of Robb Kaszas dated February



29, 2012, filed; AND UPON HEARING counsel for the Applicant and counsel for other interested parties; AND UPON HEARING from Bernard Callebaut and his acknowledging that he has assigned his unsecured claims in the bankruptcy of Chocolaterie Bernard Callebaut Partnership to Invesco Mortgage Inc.;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of this application is hereby abridged and the application is properly returnable today and that any requirement for service of this application upon any party not served is hereby dispensed with.
2. Any Dividend that would otherwise be payable in the bankruptcy of the Chocolaterie Bernard Callebaut Partnership due to Bernard Callebaut, (the "B.C. Claim" as referred to in the Trustee's First Report) shall be paid to Invesco Mortgage Inc.



J.C.Q.B.A.