

This is **Exhibit "G"** referred to  
in the Affidavit of **AL HILDEBRANDT**  
sworn before me this 29th day of  
August, 2011

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke extending to the right.

A Commissioner for taking affidavits, etc.

## SALE PROCESS

- Immediately upon court approval of this Sale Process, Deloitte & Touche LLP ("Deloitte") will distribute an interest solicitation letter (the "ISL") to prospective purchasers identified by Deloitte. The ISL will:
  - provide an overview of Healthscreen's business and assets to include background and description of its electronic medical records ("EMR") software business and its physician services business;
  - set out the transaction opportunity;
  - invite offers for all or any part of the business and assets including the EMR software business by the deadline referenced below;
  - set out terms and conditions of sale;
  - attach a confidentiality agreement ("CA"); and
  - indicate that interested parties who sign the CA will be provided access to a virtual data room to be assembled and maintained by Deloitte and/or M Partners, which will include, *inter alia*, information about the EMR software business.
- Information pertaining to this opportunity may also be posted on the Deloitte website.
- Deloitte will facilitate diligence by *bona fide* prospective purchasers who sign the CA and among other things, with or without the assistance of M Partners, manage the virtual data room and coordinate site visits and will hold follow up discussions with prospective purchasers.
- Prospective purchasers who execute a CA will be given a form of asset purchase agreement. These parties will be encouraged to submit their offers in this form, or as close to this form as possible.
- The deadline for submitting offers will be by 4:00 p.m. (E.D.T.) on September 23, 2011.
- The proposed terms and conditions of sale will stipulate (among other things) that:
  - the transaction will be effected on an "as is, where is" basis with no representations or warranties;
  - Deloitte may not necessarily accept the highest offer or any offer;
  - Deloitte shall consider all offers but, if deemed appropriate, Deloitte may deal with one or more proposals to the exclusion of others, both prior to or after the timeline set out above;

- Deloitte may extend the deadline for submitting offers without further order of the Court; and
- any transaction resulting from the Sale Process will be subject to court approval.

Following court approval, the parties will seek to close the transaction immediately.

2293035 ONTARIO LIMITED and HEALTHSCREEN SOLUTIONS INCORPORATED  
Applicant Respondent

Court File No. CV-11-9365-00CL

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

Proceedings commenced at Toronto

**AFFIDAVIT OF AL HILDEBRANDT**

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