

CANADA
Province of
District of: Nova Scotia
Division No. 51 - Halifax
Court No. 19522
Estate No. 51-1793121

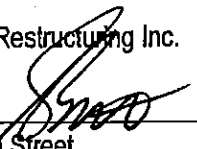
Affidavit of Mailing

I, the undersigned, of the Trustee's office of Deloitte Restructuring Inc., 644 Main Street, Moncton, NB, E1C 1E2, hereby make oath and say:

That on the 2nd day of October 2013, I did cause to be sent by prepaid ordinary mail to the creditors shown on the attached list, whose names and addresses appear on the paper writing marked schedule "A" annexed hereto, a copy of: Creditor Mailing List and Notice of intention to make a proposal and Trustee Consent of Proposal.

And that, on the 2nd day of October 2013, I sent to the office of the Superintendent of Bankruptcy.

Deloitte Restructuring Inc.



644 Main Street
Moncton NB E1C 1E2
Phone: (506) 857-8400

SWORN (or SOLEMNLY DECLARED) before me in the
City of St. John's in the Province of Newfoundland and
Labrador, this 2nd day of October 2013.



Collette M. Willcott

COLLETTE M. WILLCOTT
A Commissioner for Oaths in and
for Newfoundland. My commission
expires the 31st day of December, 2015.

CANADA
Province of
District of: Nova Scotia
Division No. 51 - Halifax
Court No. 19522
Estate No. 51-1793121

Affidavit of Mailing

I, the undersigned, of the Trustee's office of Deloitte Restructuring Inc., 644 Main Street, Moncton, NB, E1C 1E2, hereby make oath and say:

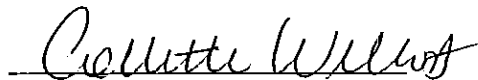
That on the 8th day of October 2013, I did cause to be sent by prepaid ordinary mail to the creditors shown on the attached list, whose names and addresses appear on the paper writing marked schedule "A" annexed hereto, a copy of: Claims Register and Notice of intention to make a proposal and Trustee Consent of Proposal.

And that, on the 8th day of October 2013

Deloitte Restructuring Inc. - Trustee

644 Main Street
Moncton NB E1C 1E2
Phone: (506) 857-8400

SWORN (or SOLEMNLY DECLARED) before me in the
City of St. John's in the Province of Newfoundland and
Labrador, this 8th day of October 2013.



COLLETTE M. WILLCOTT
A Commissioner for Oaths in and
for Newfoundland. My commission
expires the 31st day of December, 2015.

CANADA
Province of
District of: Nova Scotia
Division No. 51 - Halifax
Court No. 19522
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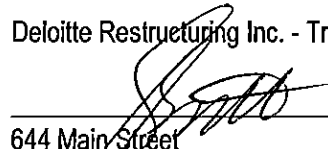
Affidavit of Mailing

I, the undersigned, of the Trustee's office of Deloitte Restructuring Inc., 644 Main Street, Moncton, NB, E1C 1E2, hereby make oath and say:

That on the 21st day of October 2013, I did cause to be sent by prepaid ordinary mail to the creditors shown on the attached list, whose names and addresses appear on the paper writing marked schedule "A" annexed hereto, a copy of: Claims Register and Notice of intention to make a proposal and Trustee Consent of Proposal.

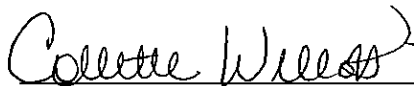
And that, on the 21st day of October 2013, I.

Deloitte Restructuring Inc. - Trustee



644 Main Street
Moncton NB E1C 1E2
Phone: (506) 857-8400

SWORN (or SOLEMNLY DECLARED) before me in the
City of St. John's in the Province of Newfoundland and
Labrador, this 21st day of October 2013.



COLLETTE M. WILLCOTT
A Commissioner for Oaths in and
for Newfoundland. My commission
expires the 31st day of December, 2015.

District of: *New Brunswick*
Division No. *04-Moncton*
Court No. *19522*
Estate No. *51-1793121*

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Jeanie Marshal Foods Canada Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 1969 Upper Water Street, Suite 1500, Purdy's Wharf Tower II, Halifax, NS, B3J 3R7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is *attached*.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 26th day of September 2013.



Jeanie Marshal Foods Canada Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of New Brunswick
Division No. 04 - Moncton
Court No. 19522
Estate No. 51-1793121

In the Matter of the Notice of Intention to make a
proposal of:

Jeanle Marshal Foods Canada Inc.
Insolvent Person

DELOITTE RESTRUCTURING INC/RESTRUCTURATION
DELOITTE INC
Trustee

Date of the Notice of Intention: September 26, 2013

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

-- AMENDED --

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 30, 2013, 08:21

E-File/Dépôt Electronique

Official Receiver

Maritime Centre, P.O. Box 940, Stn M, 1505 Barrington St., 16th Floor, Halifax, Nova
Scotia, Canada, B3J2V9, (877)376-9902

Canada

Deloitte.

Deloitte Restructuring Inc.
Purdy's Wharf Tower II
1969 Upper Water Street
Suite 1500
Halifax NS B3J 3R7
Canada

Tel: +19027215614
Fax: +19024235820
www.deloitte.ca

September 25, 2013

Via email

Allon Fish
President
Jeanie Marshal Food Canada Inc.
828 Main Street
Moncton, NB E1C 1G2

In the matter of the proposal of
Jeanie Marshal Foods Canada Inc.
Of the City of Moncton, in the Province of News Brunswick

Dear Allon,

RE: Proposal of Jeanie Marshal Foods Canada Inc.

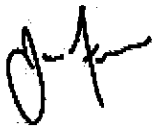
This is to advise that we hereby consent to act as Trustee under the Bankruptcy and Insolvency Act for the proposal of Jeanie Marshal Foods Canada Inc.

Dated at the City of Halifax in the Province of Nova Scotia, this 25th day of September 2013.

Sincerely,

DELOITTE RESTRUCTURING INC.

Per:



James Foran, CA, CIRP
Trustee

c: Bruce Johnson

Deloitte Restructuring Inc.

Claims Register

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
Preferred creditors						
1. 1873357 Ontario Ltd. 1585 Britannia Road East Mississauga ON L4W 2M4	No	Not proved			1.00	
2. Daypart Inc. 1201 Fewster Drive Mississauga ON L4W 1A2	No	Not proved			1.00	
3. Employees 828 Main Street Moncton NB E1C 1G2	No	Not proved	A		1.00	
Total : Preferred creditors					<u>3.00</u>	
Secured creditors						
1. TD Canada Trust 4499 Highway 7 2nd Floor Woodbridge ON L4L 9A9	No	Not proved			345,399.00	
Total : Secured creditors					<u>345,399.00</u>	
Unsecured creditors						
1. Abell Pest Control 3075 Ridgeway Dr. Unit 27 Mississauga ON L5L 5M6	No	Not proved			497.20	
2. Arthur Rogers & Assoc Inc. 2010 boul Dagenais Quest Laval QC H7L 5W2	No	Not proved			9,972.00	
3. Avison Construction Group 3 Gaskin Ave Cambridge ON N1R 5S5	No	Not proved			20,000.00	
4. Backerhaus Veit Ltd. 70 Whitmore Road Woodbridge ON L4L 7Z4	No	Not proved			701.75	
5. BAFS Inc. 61 Florida Avenue Bangor ME 04401 USA	No	Not proved			88,425.89	
6. Bell Canada PO Box 3650 Station Don Mills Toronto ON M3C 3X9 520844802	No	Not proved			110.20	
7. Bell Mobility Attn: Insolvency Team 200 Bouchard Blvd, 3rd Floor Dorval QC H9S 5X5	No	Not proved			382.00	
8. Bonte Food Ltd 615 Champlain Street Dieppe NB E1A 7Z7	No	Not proved			303,137.27	
9. BSA S.E.C 6005 Boul Couture St-Leonard PQ H1P 3E1	No	Not proved			350.00	
10. Camille Bouchard 6155 Boulay Hudson QC J0P 1H0	No	Not proved			7,248.00	

Claims Register for Jeanie Marshal Foods Canada Inc. - Continued

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
11. Canon Canada Inc Attn: Martin Pageau 8801 Trans-Canada Highway Saint-Laurent QC H4S 1Z6	No	Not proved		952.00		
12. Cascades Boxboard Group 531 Golspie Street Winnipeg MB R2K 2T9	No	Not proved		14,203.76		
13. CBSC Capital Inc. 1235 North Service Road West, Suite 100 Oakville ON L6M 2W2	No	Not proved		924.15		
14. Cedar Springs 45 Villarbolt Crescent Concord ON L4K 4R2	No	Not proved		155.87		
15. Cedar Springs Water 45 Villarbait Crescent Concord ON L4K 2R2	No	Not proved		268.00		
16. Celplast Packaging Systems Ltd. 67 Commander BLvd Unit 4 Scarborough ON M1S 3M7	No	Not proved		1,732.34		
17. CFIA Receiver General for Canada P O Box 6199 Moncton NB E1C 0N5	No	Not proved		1,384.00		
18. Complete Products Solutions Inc 55 Wright Crest SFN Niagara-on-the-lake ON L0S 1J0	No	Not proved		2,763.00		
19. Deco Labels & Tags 28 Greensboro Drive Toronto ON M9W 1E1	No	Not proved		3,547.59		
20. Derlee Brand Foods 1739 Orangebrook Court Pickering ON L1W 3G8	No	Not proved		1,080.00		
21. DSM Foods Inc 1681 Langstaff Rd., Unit 8 Vaughan ON L4K 5T3	No	Not proved		260.00		
22. Eama Tech Canada Inc. 5165 Everest Drive Mississauga ON L4W 2R2	No	Not proved		252,000.00		
23. Egg Solutions 283 Homer Avenue Etobicoke ON M8Z 4Y4	No	Not proved		2,332.00		
24. Enableslt 4 Industrial Parkway Suite 1 Brunswick ME 04011 USA	No	Not proved		662.00		
25. Enbridge P O Box 644 Scarborough ON M1K 5H1	No	Not proved		310.00		
26. Enersource PO Box Station A Mississauga ON L5A 3V6	No	Not proved		7,891.89		
27. Epsilon Chemicals Ltd 1926-94 Street N.W Edmonton AB T6N 1J3	No	Not proved		1,896.11		
28. Erin Refrigeration & A/C Div of 1051130 Ontario Limited 14 Thompson Crescent Erin ON N0B 1T0	No	Not proved		10,450.65		

Claims Register for Jeanie Marshal Foods Canada Inc. - Continued

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
29. Euro Mediterranean Foods 19 Curity Ave Unit 12 Toronto ON M4B 1X4	No	Not proved		649.50		
30. European Quality Meats & Sausages 14 Westwyn Court Brampton ON L6T 4T5	No	Not proved		12,197.00		
31. Everyday Office Supplies Inc. 130 Bridgeland Ave #100 Torono ON M6A 1Z4	No	Not proved		1,757.44		
32. Federal Express Canada Ltd. PO Box 4626 Toronto Stn A Toronto ON M5W 5B4	No	Not proved		30.53		
33. Fernando Cardoso 53 Cristina Cr Woodbridge ON L4L 7X1	No	Not proved		1,671.47		
34. Food with a Conscience 240 Rue St Jacques West Suite 200 2nd Floor Montreal QC H2Y 1L9	No	Not proved		1,816.94		
35. Fulton Food Safety Inc. 80 Southgate Drive Ste# 2 Guelph ON N1G 4P5	No	Not proved		16,640.00		
36. Fusion Career Service Canada 3-4140 Steeles Ave W Woodbridge ON L4L 4V3	No	Not proved		1,536.80		
37. GFS Ontario Inc 2999 James Snow Parkway Milton ON L9T 5G4	No	Not proved		41,644.18		
38. ICC Canada 975 Mid-Way Blvd, Unit 8 Mississauga ON L5T 2C6	No	Not proved		4,097.00		
39. Jeanie Marshal Foods Inc. 61 Florida Ave Bangor ME 04401 USA	No	Not proved		60,786.28		
40. Jiano Foods 65 Melford Drive Toronto ON M1B 2G8	No	Not proved		598.00		
41. JMC Electric Ltd 8 Strathearn Ave Unit 21 Brampton ON L6T 4L9	No	Not proved		5,680.74		
42. Kensington Patty Palace Ltd 1571 Sandhurst Cr PO Box 63625 Scarborough ON M1V 5K2	No	Not proved		18,372.96		
43. Kruger Industrial 10 Pedigree Court Brampton ON L6T 5T8	No	Not proved		7,355.48		
44. Labour Source 4140 Steeles Ave W. Unit 3 Woodbridge ON L4L 4V3	No	Not proved		64,003.18		
45. Lewis Associates Co-Operative Bank Plc PO Box 250 Skelmersdale Skelmersdale England United Kingdom	No	Not proved		16,470.00		
46. Maintenance With A Class 12068 Hurontario Street Brampton ON L7A 1E6	No	Not proved		5,315.00		
47. Mancino Industrial Lift Trucks 671 Rowntree Dairy Rd Woodbridge ON L4L 5T9	No	Not proved		7,406.00		

Claims Register for Jeanie Marshal Foods Canada Inc. - Continued

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
48. Marsan Foods Limited 160 Thermos Road Toronto ON M1L 4W2	No	Not proved		2,443.75		
49. Maxxam Analytics PO Box 57437 Postal Station A Toronto ON M5W 5M5	No	Not proved		1,181.23		
50. McCordick Glove & Safety 400 Jamieson Pkwy Cambridge ON N3C 4N3	No	Not proved		1,779.33		
51. McMillan LLP - Toronto Attn: Ginger Drew 2500 - 181 Bay Street Toronto ON M5J 2T7	No	Not proved		2,762.00		
52. Micheal Foods Inc. c/o 910950 PO Box 4090 Stn A Toronto ON M5W 0E9	No	Not proved		3,771.00		
53. Mississauga Locksmiths Limited 3100 Ridgeway Drive Unit #1 Mississauga ON L5L 5M5	No	Not proved		1,181.97		
54. Nella Cutlery & Food Equipment Inc. 1255 Fewster Drive Mississauga ON L4W 1A2	No	Not proved		1,525.50		
55. Northern Uniform Service Division of 1447324 Ontario LTD 45 Reagens Industrial Parkway Bradford ON L3Z 2A4	No	Not proved		837.66		
56. Pro Door & Sock Systems 3190 Ridgeway Drive Mississauga ON L5L 5S8	No	Not proved		752.00		
57. Quiznos Canada Restaurant Corporation 1267 Cornwall Road Suite 301 Oakville ON L6J 7T5	No	Not proved		7,406.40		
58. Receiver General of Canada CFI National Centre for Accounts Receivable PO Box 6199, 33 Weldon Street, Suite 100 Moncton NB E1C 0N5	No	Not proved		1,384.25		
59. Reuven International Limited 1881 Younge Street Suite 201 Toronto ON M4S 3C4	No	Not proved		8,700.00		
60. Ryder Truck Rental Canada Ltd PO Box 9464 Station A Toronto ON M5W 5P4	No	Not proved		2,866.09		
61. S.V. La Costa Enterprise Inc. 391 Hanlan Rd Unit# 3 &4 Woodbridge ON L4L 3T1	No	Not proved		1,476.00		
62. Saputo Dairy Products Canada GP 101 Royal Group Crescent Vaughan ON L4H 1X9	No	Not proved		31,058.98		
63. Shalitfoods 24-601 Magnetic Drive Toronto ON M3J 3J2	No	Not proved		2,105.90		
64. Shamrock Cold Storage Inc. 745 Intermodal Drive Brampton ON L6T 5W2	No	Not proved		361.60		
65. Sonia's Consulting Services Inc. 23 Panorama Cress Brampton ON L6S 3T7	No	Not proved		1,525.00		

Claims Register for Jeanie Marshal Foods Canada Inc. - Concluded

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
66. Sushi Gourmet Catering Inc 6660 Kennedy Rd, Unit 10 Mississauga ON L5T 2M9	No	Not proved		3,503.00		
67. Sweets from the Earth 218 Canaractic Dr Toronto ON M3J 2P4	No	Not proved		27,827.76		
68. Toppits Foods Ltd. 301 Chrislea Road Vaughan ON L4L 8N4	No	Not proved		102.90		
69. Toronto Bakery & Food Equipment 112 Snidercroft Rd Unit 1&2 Concord ON L4K 2K1	No	Not proved		388.44		
70. U-Pak Disposals (1989) Limited 15 Tidemore Avenue Etobicoke ON M8W 7E9	No	Not proved		1,633.74		
71. Unisource Canada Inc. PO Box 46082-T46082 St A Toronto ON M5W 4K6	No	Not proved		7,452.91		
72. VersaCold Transport Services ULC 1600 Brandon Cresent Porte 205 Lachine QC H8T 2M8	No	Not proved		18,923.17		
73. We Market All P O Box 179 Mississauga ON L5R 0C1	No	Not proved		4,882.00		
74. Weston Bakeries 1425 The Queensway Toronto ON M8Z 1T3	No	Not proved		7,025.89		
75. Work Safety & Insurance Board(WSIB) PO Box 4115 Station A Toronto ON M5W 2V3	No	Not proved		1,009.61		
Total : Unsecured creditors				<u>1,147,534.25</u>		
				Grand Total:	1,492,936.25	