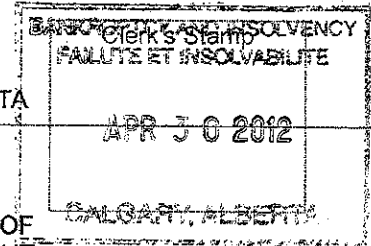


COURT FILE NUMBER 25-1395703
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE BANKRUPTCY OF
CHOCOLATERIE BERNARD CALLEBAUT
PARTNERSHIP

APPLICANT COCOCO CHOCOLATIERS INC.

DOCUMENT ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Norton Rose Canada LLP
400 3rd Avenue SW, Suite 3700
Calgary, Alberta T2P 4H2
CANADA

Phone: +1 403.267.8144
Fax: +1 403.264.5973

Attention: **Howard A. Gorman**

File No. **283587**

Date on which order was pronounced: April 13, 2012

Name of Justice who made this order: The Honourable Madam Justice B.E.C. Romaine

UPON the application of Cococo Chocolatiers Inc. ("Cococo"); AND UPON reading the Affidavit of Paul Gordon, filed March 1, 2012; AND UPON reading the First Report of the Trustee of Chocolaterie Bernard Callebaut Partnership by Deloitte & Touche Inc. (the "Trustee"), filed January 30, 2012; AND UPON hearing from counsel for Cococo, counsel for the Trustee, counsel for Invesco Mortgage Inc. ("Invesco") and Bernard Callebaut ("Mr. Callebaut") personally; **IT IS HEREBY ORDERED THAT:**

1. Service of the application for this Order is hereby deemed to be good and sufficient;
2. Cococo and any participating creditor, at their own risk and expense, are authorized to be substituted for the Trustee, with all of the rights, powers and entitlements of the Trustee, to disallow, wholly or partially, the unsecured claim of Mr. Callebaut in these bankruptcy

proceedings (the "Bankruptcy") or to apply for an order expunging or reducing Mr. Callebaut's Proof of Claim (all of which being the "Creditor Disallowance Process");

3. Any other creditors with proven claims in the Bankruptcy are granted leave to join the Creditor Disallowance Process as co-applicants on the condition that each such co-applicant bear a proportionate share of the costs of prosecuting the creditor Disallowance Process;
4. Any benefit derived from the Creditor Disallowance Process (including any benefit arising from any further reduction in the claim of Mr. Callebaut) shall belong exclusively to Cococo and any other creditors who choose to join the Creditor Disallowance Process as co-applicants to the extent of their claims and costs, with any surplus belonging to the Bankruptcy estate;
5. Notice of the Creditor Disallowance Process and a copy of this Order shall be sent by Cococo to all other creditors with proven claims in the Bankruptcy by sending same by regular mail to the respective addresses of each as provided to Cococo by the Trustee;
6. Any creditor with a proven claim in the Bankruptcy other than Cococo who intends to participate in the Creditor Disallowance Process shall notify counsel for Cococo, Howard A. Gorman ("Mr. Gorman"), of such intention by fax, email or regular mail at the following address:

Norton Rose Canada LLP
3700, 400 3rd Avenue S.W.
Calgary, Alberta T2P 4H2

Attention: Howard A. Gorman


Telephone: (403) 267-8144

Fax: (403) 264-5973

Email: howard.gorman@nortonrose.com

Any creditor with a proven claim in the Bankruptcy from whom Mr. Gorman has not received notification by fax, email or regular mail on or before 4:30 p.m. (Calgary time) on or before 30 days from the filing of this Order is forever barred from joining the Creditor Disallowance Process, and any benefit derived from the Creditor Disallowance Process shall not benefit any such creditor except to the extent that a surplus would benefit the whole of the Bankruptcy estate;

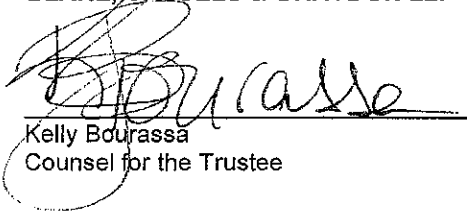
7. The Trustee is directed to postpone payment of any dividend or further dividends, as the case may be, from the bankrupt estate of Chocolaterie Bernard Callebaut Partnership to Mr. Callebaut or Invesco, in its capacity as the holder of a general security agreement over the assets of Mr. Callebaut, pending the outcome of the Creditor Disallowance Process or further order of this Court;
8. Cococo shall have sole and exclusive conduct of the Creditor Disallowance Process, and is solely entitled to instruct counsel, notwithstanding the participation of other creditors in the Creditor Disallowance Process;
9. Cococo is granted the investigative powers of the Trustee under the *Bankruptcy and Insolvency Act*, including powers to examine witnesses under oath and compel production of documents; and
10. The Trustee shall forthwith provide Cococo and its counsel with copies of all materials submitted in support of or in the Trustee's possession related to Mr. Callebaut's unsecured claim in the Bankruptcy.
11. Approval of this Order may be in counterparts and by facsimile or electronic transmission.



J.C.Q.B.A.

Approved as to form and content, this 19th day
of April, 2012:

BLAKE, CASSELS & GRAYDON LLP



Kelly Bourassa
Counsel for the Trustee

Approved as to form and content, this ____ day of
April, 2012:

GOWLING LAFLEUR HENDERSON LLP

Peter Jull, Q.C.
Counsel for Invesco

7. The Trustee is directed to postpone payment of any dividend or further dividends, as the case may be, from the bankrupt estate of Chocolaterie Bernard Callebaut Partnership to Mr. Callebaut or Invesco, in its capacity as the holder of a general security agreement over the assets of Mr. Callebaut, pending the outcome of the Creditor Disallowance Process or further order of this Court;
8. Cococo shall have sole and exclusive conduct of the Creditor Disallowance Process, and is solely entitled to instruct counsel, notwithstanding the participation of other creditors in the Creditor Disallowance Process;
9. Cococo is granted the investigative powers of the Trustee under the *Bankruptcy and Insolvency Act*, including powers to examine witnesses under oath and compel production of documents; and
10. The Trustee shall forthwith provide Cococo and its counsel with copies of all materials submitted in support of or in the Trustee's possession related to Mr. Callebaut's unsecured claim in the Bankruptcy.
11. Approval of this Order may be in counterparts and by facsimile or electronic transmission.

J.C.Q.B.A.

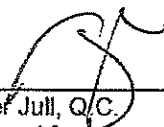
Approved as to form and content, this ____ day
of April, 2012:

BLAKE, CASSELS & GRAYDON LLP

Kelly Bourassa
Counsel for the Trustee

Approved as to form and content, this ____ day of
April, 2012:

GOWLING LAFLEUR HENDERSON LLP



Peter Jull, Q.C.
Counsel for Invesco