



Deloitte Restructuring Inc.
PO Box 2177 Vancouver Main
Vancouver, BC V6B 3V7
Canada

Tel: 604-235-4197
Fax: 604-602-1583
www.deloitte.ca

June 20, 2022

TO ALL KNOWN CREDITORS OF FORT ST. JAMES FUELCO LP AND PRINCE GEORGE FUELCO INC.

Re: In the Matter of the Bankruptcies of Fort St. James FuelCo LP ("FSJFL") and Prince George FuelCo Inc. ("PGFI", collectively with FSJFL, the "Company") – Estate No. 11-2839676

On June 14, 2022, Deloitte Restructuring Inc. as the licensed insolvency trustee of the estates of the bankrupts (the "**Trustee**") has mailed out the notice of the first meeting of creditors (the "**Meeting**") for the Company, including a copy of the statement of affairs showing the assets and liabilities of the Company as of June 7, 2022, a list of creditors of the Company, and a proof of claim and general proxy form.

The Trustee is writing to notify you that the estate number for this consolidated bankruptcy filing has changed from 11-254407 to **11-2839676**.

Enclosed with this letter is an amended Notice of Bankruptcy, First Meeting of Creditors. Please note the time for the first meeting of creditors remains unchanged at **9:00am PT on June 27, 2022**.

A reminder that to be entitled to vote at the Meeting, a creditor must lodge with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy.

Completed proof of claims and proxies should be forwarded to the Trustee to the attention of Jordan Yin at facsimile (604) 602-1583 or by email to joryin@deloitte.ca. If you require assistance with completing any of the attached documents or have any queries in relation to these proceedings, please contact Jordan Yin at telephone (604) 640-5089.

Further information and materials regarding the bankruptcy proceedings may be obtained from the Trustee's website at: <https://www.insolvencies.deloitte.ca>.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Trustee in Bankruptcy
of Fort St. James FuelCo LP and Prince George FuelCo Inc. and not in its personal capacity

Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV
Enclosures

District of: British Columbia
Division No. 03 - Vancouver
Court No. B220207
Estate No. 11-2839676

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Fort St. James FuelCo LP and Prince George FuelCo Inc.
of the City of Fort St. James, in the Province of British Columbia

Take notice that:

1. A bankruptcy order was made against Fort St. James FuelCo LP and Prince George FuelCo Inc. on the 7th day of June 2022 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the Court, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors (the "**Meeting**") of the bankrupt will be held on the following date and time using the Skype webinar meeting platform:

Date and Time: June 27, 2022 at 9:00 AM (PT)

Skype Link: <https://meet.deloitte.ca/joryin/Q626CMQT>

Phone: 416-643-3390

Conference ID: 7398141

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 20th day of June 2022.

Deloitte Restructuring Inc.

939 Granville Street
Vancouver BC V6Z 1L3
Phone: (604) 669-4466 Fax: (604) 602-1583