

Our File: 192164

August 25, 2023

Delivered via courier

The Honourable Justice Darlene Jamieson
Supreme Court of Nova Scotia
The Law Courts
1815 Upper Water Street
Halifax, NS B3J 1S7

My Lady:

Re: 11016946 Canada Inc. (In Receivership) (Hfx No. 501252)

We are counsel to Deloitte Restructuring Inc. ("**Deloitte**") in its capacity as the Court-appointed Receiver and manager of certain property and assets of 11016946 Canada Inc. (the "**Company**").

Deloitte was appointed as Receiver and manager pursuant to a Receivership Order issued in this Honourable Court on August 4, 2023. The appointment was made, *inter alia*, pursuant to s. 243(1) of the ***Bankruptcy and Insolvency Act***.

Deloitte wishes to schedule a Motion seeking an Order approving a Sale Process for the property which is subject to the Receivership.

We are hopeful that the Motion can be scheduled to be heard in General Chambers on **September 6, 2023** if this is satisfactory to the Court. We do not expect that the Motion will be contested, and do not anticipate any requests for cross-examination.

We expect that the hearing of the Motion will require less than one-half hour, and that the time required for the Court to review the Motion materials would not exceed one hour.

We enclose copies of the following:

1. Notice of Motion (with proposed hearing date of September 6, 2023);
2. First Report of the Receiver;
3. Draft Sale Process Order; and
4. Pre-Hearing Memorandum.

We thank you for considering this request, and would be pleased to provide anything further which may be required.

Yours very truly,

McINNES COOPER


Stephen Kingston

cc: Service List