

District of: Nova Scotia
 Division No. 51 - Halifax
 Court No. 38866
 Estate No. 51-1965976

Original Amended

Form 78
 Statement of Affairs (Business Proposal) made by an entity
 (Subsection 48(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the proposal of
 3258042 Nova Scotia Limited
 of the City of Dartmouth, in the Province of Nova Scotia

To the debtor:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 14th day of July 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
217,440.54	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
217,440.54	Good
2. Secured creditors as per list "B"	0.00
0.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
217,440.54	0.00
Surplus	5. Deposits in financial institutions
3,326,086.46	0.00
	6. Cash
	38,175.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	3,605,352.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If debtor is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	3,543,527.00
	Deficiency
	NIL

I, Peter G. Hendrickson, of the City of Dartmouth in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of July 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Halifax in the Province of Nova Scotia, on this 14th day of July 2015.



Tim Hull Q.C.
 Barrister & Solicitor


 Peter G. Hendrickson

District of: Nova Scotia
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

3258042 Nova Scotia Limited

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AC Dockrill Horwich Rossiter	440-38 Solutions Drive Halifax NS B3S 1N2	2,875.00	0.00	2,875.00
2	Allantica Mechanical	9 Ralston Ave Dartmouth NS B3B 1H5	9,494.02	0.00	9,494.02
3	CRA - Canada Revenue Agency - Tax - Atlantic Attn: c/o Nova Scotia Tax Services Office Revenue Collections Division Regional	PO Box 638, 1557 Hollis St. Halifax NS B3J 2T5	80,834.88	0.00	80,834.88
4	DORA Construction Limited Attn: Bankruptcy Department	200 - 60 Dorey Avenue Dartmouth NS B3B 0B1	31,840.00	0.00	31,840.00
5	Grant Thornton LLP	2000 Barrington Street, Suite 1212 Halifax NS B3J 3K1	4,025.00	0.00	4,025.00
6	GT Fire Protection Engineering	P O Box 46 Porter's Lake NS B3E 1M1	1,150.00	0.00	1,150.00
7	Kevin Innocent Masonry	26 Mirna Drive Upper Tantallon NS B3Z 1G4	20,580.00	0.00	20,580.00
8	Tour Tech East Limited	180 Thornhill Drive Dartmouth NS B3J 1V3	62,208.64	0.00	62,208.64
9	Trada Engineering	11 Morris Drive, Unit 115B Dartmouth NS B3B 1M2	4,020.75	0.00	4,020.75
10	Xpera Risk Mitigation & Investigation	300, 238 Brownlow Ave	404.25	0.00	404.25
Total:			217,440.54	0.00	217,440.54

14-Jul-2015

Date



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 Division No. 51 - Halifax
 Court No. 38866
 Estate No. 51-1965976

FORM 78 -- Continued

List "B"
 Secured Creditors

3258042 Nova Scotia Limited

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank of Canada - Atlantic Attn: Atlantic Special Accounts	770 Main Street 4th Floor Moncton NB E1C 1E7	3,371,763.00	Real Property or Immovable - Building and Land - Dartmouth - 180 Thornhill Drive	14-Jul-2015	3,228,178.55		145,584.45
2	Halifax Regional Municipality - Property Taxes	PO Box 1749 Halifax NS B3J 3A5	279,173.45	Real Property or Immovable - Building and Land - Dartmouth - 180 Thornhill Drive	14-Jul-2015	279,173.45		
Total:			3,650,936.45			3,507,352.00	0.00	145,584.45

14-Jul-2015

Date



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Division No. 51 - Halifax
Court No. 38866
Estate No. 51-1965976

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

3258042 Nova Scotia Limited

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend	
					Total:	0.00	0.00	0.00

14-Jul-2015

Date



Peter G. Hendrickson

District of: Nova Scotia
Division No. 51- Halifax
Court No. 38866
Estate No. 51-1965976

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

3258042 Nova Scotia Limited

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

14-Jul-2015

Date



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Court No. 38866
Estate No. 51-1965976

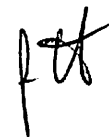
FORM 76 -- Continued

List "E"
Debts Due to the Debtor
3258042 Nova Scotia Limited

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

14-Jul-2015

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Division No. 51 - Halifax
Court No. 38866
Estate No. 51-1965976

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

3258042 Nova Scotia Limited

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

14-Jul-2015

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 Court No. 38866
 Estate No. 51-1965976

FORM 78 - Continued

List "G"
 Real Property or Immovables Owned by Debtor
 3258042 Nova Scotia Limited

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Dartmouth - 180 Thornhill Drive			3,505,352.00	Halifax Regional Municipality - Property Taxes PO Box 1749 Halifax NS B3J 3A5 279,173.45 Business Development Bank of Canada - Atlantic 770 Main Street 4th Floor Moncton NB E1C 1E7 3,371,763.00	0.00
Total:			3,805,352.00		0.00

14-Jul-2015

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FORM 78 -- Concluded

List "H"
 Property

3258042 Nova Scotia Limited

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			38,175.00	38,175.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	38,175.00

14-Jul-2015

Date



Peter G. Hendrickson