

SUPREME COURT  
OF NOVA SCOTIA  
APR 27 2021  
HALIFAX, N.S.

2021

Hfx No. 503367

Supreme Court of Nova Scotia

Between:

Canadian Imperial Bank of Commerce, a  
chartered bank

Plaintiff

- and -

3304051 Nova Scotia Limited, a body corporate

Defendant

**Order for Confidentiality**

BEFORE THE HONOURABLE Justice Robert W. Wright in chambers:

**UPON MOTION** of Deloitte Restructuring Inc. (the "Receiver"), in its capacity as Court-appointed receiver of all of the assets, undertakings and properties of 3304051 Nova Scotia Limited (the "Company"), for Sale Approval and Vesting Orders and an Order of Confidentiality with respect to the proposed sale of the Company's property by the Receiver;

**AND UPON** the Receiver having prepared a Confidential Supplement to the Second Report of the Receiver dated April 15, 2021 (the "Confidential Supplement") to assist the Court in considering its motion for the Sale Approval and Vesting Orders which contains confidential bidding and financial information;

**AND UPON** this Court having received a letter dated April 26, 2021 from Colin Bryson that contains an offer to purchase the Company's assets (the "Bryson Letter");


**AND UPON** the Receiver having applied for an Interim Order for Confidentiality pursuant to *Nova Scotia Civil Procedure Rule 85.05* with respect to the Confidential Supplement, extending up to the conclusion of its motion for the Sale Approval and Vesting Orders;

**AND UPON HEARING** Marc Dunning on behalf of the Receiver and reading the affidavit of Marc Dunning, the Second Report of the Receiver, the Confidential Supplement, the Bryson Letter and other material on file herein;

[Remainder of page left intentionally blank]

**IT IS HEREBY ORDERED THAT** access to the Confidential Supplement and the Bryson Letter be and shall be restricted to the Chambers Justice (or such other person(s) as designated by the Chambers Justice) for a period of six (6) months, from the date of issue of this Order.

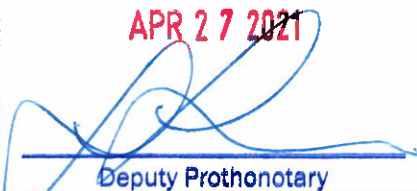
DATED at Halifax, Province of Nova Scotia, this 27<sup>th</sup> day of April, 2021.

  
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Prothonotary

**LORRAINE LUNN**  
Deputy Prothonotary

IN THE SUPREME COURT  
COUNTY OF HALIFAX, N.S.  
I hereby certify that the foregoing document,  
identified by the seal of the court, is a true  
copy of the original document on the file herein.

**APR 27 2021**

  
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Deputy Prothonotary

**LORRAINE LUNN**  
Deputy Prothonotary