

2021



Hfx No. 503367

**Between:**

**Canadian Imperial Bank of Commerce, a  
chartered bank**

Plaintiff

- and -

**3304051 Nova Scotia Limited, a body corporate**

Defendant

**Order Approving Sales Process**

**BEFORE THE Honourable Justice Scott C. Norton in Chambers:**

**UPON MOTION** of Deloitte Restructuring Inc. ("Deloitte"), in its capacity as Interlocutory Receiver of certain assets of 3304051 Nova Scotia Limited (the "Company"), for an order:

- abridging the time for service so that the motion is properly returnable on February 11, 2021;
- approving Deloitte's activities to date; and
- approving Deloitte's sales process for the assets of the Company as described in the materials filed with this motion.

**AND UPON** reading Deloitte's First Report dated February 3, 2021 and the other materials on file herein;

**AND UPON** hearing Marc Dunning on behalf of Deloitte and Bruce Clarke, QC., on behalf of Canadian Imperial Bank of Commerce;

**IT IS HEREBY ORDERED** that:

1. The time for service of documents for this motion be and is hereby abridged and the motion is properly returnable on February 11, 2021;
2. The activities of Deloitte to date as Interlocutory Receiver of the Company be and are hereby approved;
3. The sales process for the assets of the Company as described in Deloitte's First Report and the materials filed with this motion be and is hereby approved; and

4. Deloitte be and is hereby authorized and directed to commence and carry out the sales process and to take any and all steps to execute such documentation as it may consider necessary or desirable to implement the terms of the sales process.

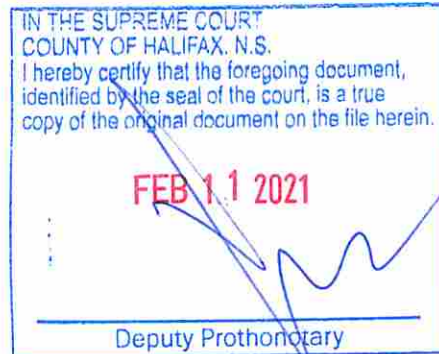
Dated at Halifax, Nova Scotia this 11<sup>th</sup> day of February, 2021.



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**Prothonotary**

**KASHIKA JAGGI**  
Deputy Prothonotary



**KASHIKA JAGGI**  
Deputy Prothonotary