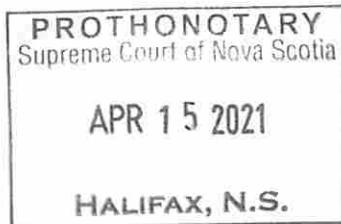


2021



Hfx No. 503367

Supreme Court of Nova Scotia

Between:

Canadian Imperial Bank of Commerce, a chartered bank

Plaintiff

- and -

3304051 Nova Scotia Limited, a body corporate

Defendant

Interim Order for Confidentiality

BEFORE THE PROTHONOTARY:

JESSICA BOUTILIER  
Prothonotary

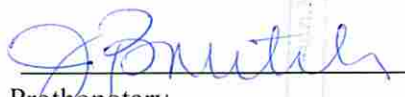
UPON AN EX PARTE MOTION by correspondence of Deloitte Restructuring Inc. (the "Receiver") in its capacity as Court-appointed receiver of all of the assets, undertakings and properties of the Defendant, 3304051 Nova Scotia Limited, pursuant to *Nova Scotia Civil Procedure Rules* 27.02, 85.04(4) and 85.04(5) for an interim order for confidentiality for the Receiver's Confidential Supplement to its Second Report dated April 15, 2021 (the "Confidential Supplement") until such time as the Chambers Justice makes an order with respect to the Receiver's motion for a final order of confidentiality with respect to same which is scheduled to be heard on April 27, 2021;

AND UPON the Receiver having prepared the Confidential Supplement to assist the Court in considering its motion for sales approval and vesting orders and which contains confidential bidding and financial information;

AND UPON READING the letter of Marc Dunning dated April 15, 2021, the Receiver's Second Report, the Confidential Supplement and other material on file herein;

IT IS HEREBY ORDERED THAT access to the Confidential Supplement be and shall be restricted to the Chambers Justice (or such other person(s) as designated by the Chambers Justice) until the Chambers Justice makes an order with respect to the Receiver's motion for a final order of confidentiality with respect to same.

DATED at Halifax, Province of Nova Scotia, this 15 day of April, 2021.

  
Prothonotary

JESSICA BOUTILIER  
Prothonotary

IN THE SUPREME COURT  
COUNTY OF HALIFAX, N.S.  
I hereby certify that the foregoing document,  
identified by the seal of the court, is a true  
copy of the original document on the file herein.

**APR 15 2021**



Deputy Prothonotary

**JESSICA BOUTILIER**  
Prothonotary