

District of: New Brunswick  
 Division No. 02 - Fredericton  
 Court No. 21258  
 Estate No. 51-2000260

Original  Amended

\_Form 78\_  
 Statement of Affairs (Business Proposal) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the matter of the proposal of  
 663230 NB Inc.  
 of the City of Edmundston, in the Province of New Brunswick

To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 29th day of May 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	814,635.59	1. Inventory .....	184,067.00
Balance of secured claims as per list "B" .....	0.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	814,635.59	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	0.00	Good .....	55,509.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Bad .....	15,000.00
Total liabilities .....	814,635.59	Estimated to produce .....	55,509.00
Surplus .....	2,662,761.41	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions .....	0.00
		6. Cash .....	346,821.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	2,853,000.00
		10. Furniture .....	38,000.00
		11. RRSPs, RRIIFs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	0.00
		If debtor is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	3,477,397.00
		Deficiency .....	NIL

I, Serge Lemieux, of the City of Edmundston in the Province of New Brunswick, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of September 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Moncton in the Province of New Brunswick, on this 25th day of September 2015.

*Michiel J. Vandenberg*  
 a commissioner of  
 oaths being a  
 solicitor

*Serge Lemieux*  
 Serge Lemieux

**Michiel J. Vandenberg**

District of: New Brunswick  
 Division No. 02 - Fredericton  
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FORM 78 - Continued

List "A"  
 Unsecured Creditors

663230 NB Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	047312 NB Inc Management 2000	5 Assomption Blvd, Unit 105 Moncton NB E1C 0C5	40,501.43	0.00	40,501.43
2	Acadie Nouvell	CP 5536, St. Pierre West Caraquet NB E1W 1B7	523.16	0.00	523.16
3	Action Plus Inc	44 Leblond Street Edmundston NB E3V 4L2	13,419.37	0.00	13,419.37
4	Alain Madore	100 Rue Rice Edmundston NB E3V 1T4	1,315.87	0.00	1,315.87
5	Armstrong's Communication Ltd	380 Salmon River Mouth Rd Coal Creek NB E4A 2T7	542.40	0.00	542.40
6	Bell Aliant	P O Box 5555 Saint John NB E2L 4V6	2,131.77	0.00	2,131.77
7	Bell Mobility	P O Box 1675 Halifax NS B3J 0A6	405.22	0.00	405.22
8	Best Western	Boul Hebert Edmundston NB	294.08	0.00	294.08
9	Boucherie Quellette	400, Rue Principale Saint Jacques NB E7B 1X9	224.71	0.00	224.71
10	Brunswick News	P O Box 1001 Moncton NB E1C 8P3	1,219.48	0.00	1,219.48
11	Buckwit Radio	23, 48E Ave Edmundston NL E3V 3C7	17.00	0.00	17.00
12	Bureau En Gros	P O Box 9, 11 Boul St. Basile NB E7C 1R7	308.71	0.00	308.71
13	Cafe Resto Service	117 Chemin Des Raymond Riviere De Loup QC E3V 3C7	178.08	0.00	178.08
14	Cameron Restaurant	15 Mount Royal Blvd Moncton NB E1E 2T9	943.09	0.00	943.09
15	Canada Bread	P O Box 4518, CRO Halifax NS	1,300.78	0.00	1,300.78
16	Canadian Hotel Supply	P O Box 57859, Stn A Toronto ON M5W 5M5	1,166.86	0.00	1,166.86
17	Capital Paper	27 Calkin Drive Kentville NS B4N 3V7	2,654.07	0.00	2,654.07
18	CFAI 101.1 Edmundson	17 Rue Costigan Edmundston NB E3V 1T4	4,874.00	0.00	4,874.00
19	Chandler	P O Box 431, Stn Main Saint John NB E2L 4L9	390.00	0.00	390.00
20	City of Edmundston Affr. Financa Department	7 CH Canada Edmundston NB E3V 1T7	10,728.75	0.00	10,728.75
21	Coca-Cola	2200 Vanler Blvd Bathurst NB E2A 1H8	2,233.46	0.00	2,233.46
22	Colabor	29 St. George Ave Edmundston NB E3V 1T4	74,748.07	0.00	74,748.07
23	Concept Signs	113A 44 Ieme Ave Edmundston NB E3V 3A4	502.45	0.00	502.45
24	Conseil Economique Du NB	236 St. George St Moncton NB E1C 1W1	350.00	0.00	350.00

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 Serge Lemieux

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FORM 78 - Continued

List "A"  
 Unsecured Creditors

663230 NB Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	CRA - Canada Revenue Agency - Tax - Atlantic Attn: c/o Nova Scotia Tax Services Office Revenue Collections Division Regional	PO Box 638, 1557 Hollis St Halifax NS B3J 2T5	199,752.00	0.00	199,752.00
26	DMS Leasing Ltd		250.00	0.00	250.00
27	DMX Music	P O Box 2680, Stn M Calgary AB T2P 4R9	150.00	0.00	150.00
28	Eric Long	126 Des Ormes Ave Edmundston NB E3V 4J9	25.00	0.00	25.00
29	Excmpte En Folie	49 Chemin Canada Edmundston NB E3V 1V1	40.00	0.00	40.00
30	Federal Express Canada Ltd. - Revenue Recovery Department Attn: Lynn Tassone	5985 Explorer Drive Mississauga ON L4W 5K6	0.00	0.00	0.00
31	Fleuriste Aux Quatre Saisons	40 Rue De L'Eglise St Edmundston NB E3V 1J2	1,052.88	0.00	1,052.88
32	Four Points by Sheraton Quebec	7900 Rue du Marigot Marigot PQ G1G 6T8	462.83	0.00	462.83
33	Gallant Enterprises	CP 444, 194 Rue St. Francois Edmundston NB E3V 3L1	542.40	0.00	542.40
34	Guy Long	44 Rue LeBlond Edmundston NB E3V 4L2	38,774.09	0.00	38,774.09
35	IGA	580 Rue Victoria Edmundston NB E3V 3N1	568.00	0.00	568.00
36	Infoweekend	322 Victoria Street Edmundston NB E3V 2H9	200.00	0.00	200.00
37	IQOR	P O Box 608, Stn B Toronto ON M2K 2P9	173.00	0.00	173.00
38	Iving Energy Distribution and Marketing Attn: Veronica	PO Box 5640, Station Main Saint John NB E2L 0C3	2,420.00	0.00	2,420.00
39	L. Boucher Inc	1360 Galle Ave PQ G1P 4E3	989.69	0.00	989.69
40	Le Legumier Du Madawaska Inc	P O Box 521 Riviere-Verte NB E7C 2M6	1,456.00	0.00	1,456.00
41	L'Erabiere De La Montagne	1164 Chemin Du Pouvoir St. Joseph de Madawaska NB E7B 2M5	470.00	0.00	470.00
42	Les Entreprises Duborg	174 Victoria Street Edmundston NB E3V 2H8	5,339.00	0.00	5,339.00
43	Les industries Corriveau	16 Chemin Bouchard Claire de Madawaska NB E7A 2C8	230.00	0.00	230.00
44	McInnes Cooper Attn: John McCoombs	PO Box 730 Halifax NS B3J 2V1	6,717.00	0.00	6,717.00
45	Medias Transcontinental	400 Sainte-Croix Suite 300 East Saint-Laurent PQ H4N 3L4	757.00	0.00	757.00
46	Moncton Fish Market	8 Du Domaine Riviere Du Loup PQ	537.00	0.00	537.00
47	MP Industriel Inc	811 Victoria Street Edmundston NB E3V 3T3	316.00	0.00	316.00

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FORM 78 -- Continued

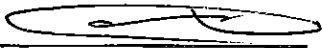
List "A"  
 Unsecured Creditors

663230 NB Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	Multi Techniques	8 Du Domaine Reulere du Loop NB G5R 2P5	537.00	0.00	537.00
49	Napco Industries Inc	44 LeBlond Edmundston NB E3V 4L2	1,525.00	0.00	1,525.00
50	National Leasing Group Inc. Attn: Bankruptcy Designate	1525 Buffalo Place Winnipeg MB R3T 1L9	250.00	0.00	250.00
51	Notre Meilleur Service	10 Parc PTiso Edmundston NB E3V 3X7	1,977.00	0.00	1,977.00
52	Office Du Tourism Madawaska	121 Victoria Street Edmundston NB E3V 2H5	7,152.00	0.00	7,152.00
53	Office Interiors	656 Windmill Rd Dartmouth NS B3B 1B8	627.00	0.00	627.00
54	Orkin Canada	5840 Falbome Street Mississauga ON L5R 4B5	287.00	0.00	287.00
55	Otis Canada	P O Box 57445, Stn A Toronto ON M5M 5M5	1,892.00	0.00	1,892.00
56	Oxygaz	625 Rue Principale St. Basile NB E7C 1L1	191.00	0.00	191.00
57	Pattison Sign Group Attn: Vince Santaguida	555 Ellesmere Road Scarborough ON M1R 4E8	37,061.00	0.00	37,061.00
58	Place de L'Assomption Ltee	770 Main Street Moncton NB E1C 1E7	142,733.00	0.00	142,733.00
59	R&E Pellerin Ltee	P O Box 671 Edmundston NB E3V 3S1	4,542.00	0.00	4,542.00
60	Radio Edmundston	64 Rice Street Edmundston NB E3V 1T2	221.00	0.00	221.00
61	Raymond Chabot Grant Thornton	507 Victoria Street Edmundston NB E3V 2K9	2,825.00	0.00	2,825.00
62	Riverview Eggs Inc	2282 Rue Centrale St. Hilaire NB E3V 4W1	1,056.00	0.00	1,056.00
63	Rogers Communications Proposals c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514, Station B London ON N6A 4G9	1,334.00	0.00	1,334.00
64	Rona Inc. - Head Office Attn: Alain Dumas	220 Chemin Du Tremblay Boucherville QC J4B 8H7	100.00	0.00	100.00
65	Royaume Du Tapis Inc	120 Rue Victoria Edmundston NB E3V 2H6	5,481.00	0.00	5,481.00
66	Sani-Plus inc	1600, rue Pincellier L'Anclenne-Lorette QC G2E 6B7	1,183.00	0.00	1,183.00
67	Saputo Dairy	P O Box 367 Edmonton AB	1,487.00	0.00	1,487.00
68	Sarmon Holding	21 Rue Morneault Edmundston NB E3V 4J3	75.00	0.00	75.00
69	Serge Lemieux	61 Rue Des Erables Edmundston NB E3V 4J4	16,748.00	0.00	16,748.00
70	Sonorisatation Clefs	617- A Canada Road Edmundston NB E3V 1W3	1,858.00	0.00	1,858.00
71	Staples Advantage	P O Box 2050 Halifax NS B3J 2Z1	1,122.00	0.00	1,122.00

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FORM 78 - Continued

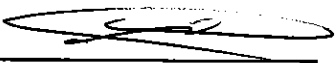
List "A"  
 Unsecured Creditors

663230 NB Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	Starwood Hotels	P O Box 198872 Atlanta GA 30384-8872 USA	15,395.00	0.00	15,395.00
73	Telegraph Journal	Box 5777 Saint John NB E2L 4M3	293.00	0.00	293.00
74	Tina Davidson	24 Lower Mountain Road Boundary Creek NB E1G 4E1	506.00	0.00	506.00
75	Toner Reality	16 Caswell Street Grand Falls NB E3Z 1A6	4,774.00	0.00	4,774.00
76	Unifor	301 Ave Laurier Ouest Ottawa ON K1P 6M6	798.00	0.00	798.00
77	UPS	Box 4900, Str.A Toronto ON M5M 0A7	131.89	0.00	131.89
78	Visa Desjardins Attn: Centre de Perception	425 av Viger O Montréal QC H2Z 1W5	138,025.00	0.00	138,025.00
79	WorkSafeNB / Travail sécuritaire NB - Head Office Attn: Claude Savole	PO Box 160 1 Portland St. Saint John NB E2L 3X9	250.00	0.00	250.00
80	Yvon & R. Belzile	1515 Chemin Balsley St Jacques NB E7B 2A7	4.00	0.00	4.00
<b>Total:</b>			<b>814,635.59</b>	<b>0.00</b>	<b>814,635.59</b>

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FORM 78 - Continued

List "B"  
 Secured Creditors

663230 NB Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Business Development Bank	121 Rue De L'Eglise Edmundston NB E3V 1J9	1,617,154.00	Real Property or Immovable - Building and Land - Edmundson - 100 Rue Rice Business Assets - Stock In Trade - Various Equipment Debts Due - Business - Account Receivables Business Assets - Stock In Trade - Inventory Furniture - Furniture/various Cash on hand - Cash	25-Sep-2015 25-Sep-2015 25-Sep-2015 25-Sep-2015 25-Sep-2015 25-Sep-2015	1,377,578.00 130,000.00 55,509.00 54,067.00 0.00 0.00		
2	Caisse Populaire Trois Rives Ltee	232 Victoria Street Edmundston NB E3V 2H9	1,848,703.00	Cash on hand - Cash Furniture - Furniture/various Real Property or Immovable - Building and Land - Edmundson - 100 Rue Rice Business Assets - Stock In Trade - Various Equipment Debts Due - Business - Account Receivables Business Assets - Stock In Trade - Inventory	25-Sep-2015 25-Sep-2015 25-Sep-2015 25-Sep-2015 25-Sep-2015 25-Sep-2015	346,821.00 38,000.00 1,463,882.00 0.00 0.00 0.00		
3	Place de L'Assomption Ltee	770 Main Street Moncton NB E1C 1E7	500,000.00	Real Property or Immovable - Building and Land - Edmundson - 100 Rue Rice Cash on hand - Cash Business Assets - Stock In Trade - Various Equipment Debts Due - Business - Account Receivables Business Assets - Stock In Trade - Inventory Furniture - Furniture/various	25-Sep-2015 25-Sep-2015 25-Sep-2015 25-Sep-2015 25-Sep-2015 25-Sep-2015	11,540.00 0.00 0.00 0.00 0.00 0.00		488,460.00
<b>Total:</b>			<b>3,965,857.00</b>			<b>3,477,397.00</b>	<b>0.00</b>	<b>488,460.00</b>

25-Sep-2015

Date

  
 Serge Lemieux

District of: New Brunswick  
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FORM 78 - Continued

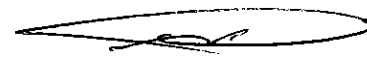
List "C"  
Preferred Creditors for Wages, Rent, etc.

663230 NB Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

25-Sep-2015

Date



Serge Lemieux

District of: New Brunswick  
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FORM 78 - Continued

List "D"  
Contingent or Other Liabilities

663230 NB Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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Serge Lemieux



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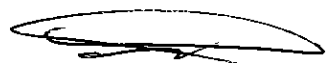
FORM 78 - Continued

List "E"  
 Debts Due to the Debtor  
 663230 NB Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Account Receivables		Account Receivables	55,509.00 0.00 15,000.00			55,509.00	
Total:				55,509.00 0.00 15,000.00			55,509.00	

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Serge Lemieux

District of: New Brunswick  
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FORM 78 - Continued

List 'F'

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

683230 NB Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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Serge Lemieux

District of: New Brunswick  
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FORM 78 -- Continued

List "G"  
 Real Property or Immovables Owned by Debtor  
 663230 NB Inc.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Edmundson - 100 Rue Rice			2,853,000.00	Business Development Bank 121 Rue De L'Eglise Edmundston NB E3V 1J9 1,617,154.00 Caisse Populaire Trois Rives Ltée 232 Victoria Street Edmundston NB E3V 2H9 1,848,703.00 Place de L'Assomption Ltée 770 Main Street Moncton NB E1C 1E7 500,000.00	0.00
<b>Total:</b>			<b>2,853,000.00</b>		<b>0.00</b>

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FORM 78 -- Concluded

List "H"  
 Property

663230 NB Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Various Equipment	0.00	130,000.00
		Inventory	0.00	54,067.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			346,821.00	346,821.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Furniture/various	0.00	38,000.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			<b>Total:</b>	<b>568,888.00</b>

25-Sep-2015

Date

  
 Serge Lemieux